

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th Sept. 2015

PARTICULARS	QUARTER ENDED			6 Months ended		6 Months ended 31st March 2015
	30th Sept. 2015	30th June 2015	30th Sept. 2014	30th Sept. 2015	30th Sept. 2014	
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
PART I						
1 Income from operations						
a) Net Sales/Income from Operations	86.06	209.63	857.50	295.69	4348.53	995.79
b) Other operating Income	3.98	0.84	1335.73	4.82	1377.83	207.78
Total income from operations (net)	90.04	210.47	2193.23	300.51	5726.36	1203.57
2 Expenses						
a) Cost of materials consumed	84.76	39.91	371.74	124.67	3218.75	768.93
b) Purchase of Stock-in-trade						
c) Change in Inventories of Finished Goods and work in progress	-	0.28	1015.28	0.28	1423.49	258.96
d) Employee benefits expense	534.59	546.42	647.64	1081.01	1319.08	1356.09
e) Depreciation and amortisation expense	312.25	312.26	297.82	624.51	525.23	628.56
f) Other Expenses						
i) Power and Fuel	8.07	10.71	64.93	18.78	200.23	74.09
ii) Others	113.67	105.55	1050.55	219.23	1337.73	601.05
Total expenses	1053.35	1015.13	3447.96	2068.48	8024.51	3687.67
3 Profit / (Loss) from Operations before other income, finance costs and exceptional items	(963.30)	(804.66)	(1254.73)	(1767.97)	(2298.15)	(2484.10)
4 Other Income	-	-	-	-	-	-
5 Profit / (Loss) from ordinary activities before finance costs (3+4)	(963.30)	(804.66)	(1254.73)	(1767.97)	(2298.15)	(2484.10)
6 Finance Costs	1306.37	1311.27	1520.08	2617.66	2685.32	2360.64
7 Profit / (Loss) after Finance costs (5) - (6)	(2269.67)	(2115.93)	(2774.81)	(4385.62)	(4983.47)	(4844.74)
8 Tax Expense						
- Current Tax	-	-	964.00	-	471.00	(150.00)
- Deferred Tax	-	-	-	-	-	-
9 Net Profit / (Loss) after tax (7-8)	(2269.67)	(2115.93)	(3738.81)	(4385.62)	(5454.47)	(4694.74)
10 Paid up Equity Share Capital (Face Value - Rs. 10/- per Share)	2113.98	2113.98	2113.98	2113.98	2113.98	2113.98
11 Reserves excluding revaluation reserves as per Balance Sheet of the previous accounting year						
12 Earnings per Share (EPS) - (not annualised) - (in ₹)						
a) Basic and diluted EPS before extraordinary items	(10.88)	(10.16)	(17.83)	(21.04)	(26.09)	(22.78)
b) Basic and diluted EPS after extraordinary items	(10.88)	(10.16)	(17.83)	(21.04)	(26.09)	(22.78)
PART II						
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of Shares	11241304	11241304	11241304	11241304	11241304	11241304
- Percentage of Shareholding	53.18%	53.18%	53.18%	53.18%	53.18%	53.18%
2 Promoters and promoter group shareholding						
a) Pledged/Encumbered						
- No. of Shares	2970000	2970000	2970000	2970000	2970000	2970000
- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	30.00%	30.00%	30.00%	30.00%	30.00%	30.00%
- Percentage of Shares(as a % of the total share capital of the company)	14.05%	14.05%	14.05%	14.05%	14.05%	14.05%
b) Non-encumbered						
- No. of Shares	6928485	6928485	6928485	6928485	6928485	6928485
- Percentage of Shares(as a % of the total shareholding of promoter and promoter group)	70.00%	70.00%	70.00%	70.00%	70.00%	70.00%
- Percentage of Shares(as a % of the total share capital of the company)	32.77%	32.77%	32.77%	32.77%	32.77%	32.77%
B INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	Received during the quarter	Disposed off during the Quarter	Remaining unresolved at the end of the quarter			
N I L	4	4	N I L			

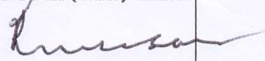
Segmentwise Revenue, Results and Capital employed under Clause 41 of the Listing Agreement

PARTICULARS	QUARTER ENDED			6 Months ended		6 Months ended 31st March 2015
	30th Sept. 2015	30th June 2015	30th Sept. 2014	30th Sept. 2015	30th Sept. 2014	
	Unaudited	Unaudited	Audited	Unaudited	Audited	Audited
1 Segment Revenue						
a) Electro-porcelain products	12.61	90.88	747.81	103.49	2224.59	733.42
b) Turnkey Projects	73.45	118.75	109.69	192.20	2123.94	262.37
Total	86.06	209.63	857.50	295.69	4348.53	995.79
Less: Inter Segment Revenue						
Net Sales/Income from Operations	86.06	209.63	857.50	295.69	4348.53	995.79
2 Segment Results						
Earnings before Tax and Interest from each segment						
a) Electro-porcelain products	(918.44)	(781.98)	(764.27)	(1700.43)	(1727.42)	(2278.94)
b) Turnkey Projects	(44.85)	(22.67)	(490.46)	(67.53)	(570.74)	(205.16)
d) Unallocated	-	-	-	-	-	-
Total	(963.30)	(804.65)	(1254.73)	(1767.97)	(2298.16)	(2484.10)
Less: Interest	1306.37	1311.27	1520.08	2617.66	2685.32	2360.64
Total Earnings before Tax	(2269.66)	(2115.92)	(2774.81)	(4385.62)	(4983.48)	(4844.74)
3 Capital Employed						
a) Electro-porcelain products	18029.65	16881.04	15928.05	18029.65	15928.05	17085.62
b) Turnkey Projects	1450.56	1539.47	1514.96	1450.56	1514.96	1579.84
c) Unallocated	166.47	598.46	1635.58	166.47	1639.58	1191.46
Total	19646.67	19018.97	19078.59	19646.67	19078.59	19856.92

The above results were reviewed by the Audit Committee, approved and taken on record by the Board at its meeting held on 13th November 2015 and were subjected to Limited Review by the Statutory Auditors of the company.

Chennai
13th November 2015

for W S INDUSTRIES (INDIA) LIMITED


CHAIRMAN