



WPL/SEC/2015

April 13, 2015

To,

The Manager, Dept. of Corporate Services, Bombay Stock Exchange Ltd, 1 st Floor, Rotunda Bldg, Dalal Street, Fort Mumbai - 400 001 Scrip Code: 532553	✓ The Asst. Vice President, Listing Department National Stock Exchange of (I) Ltd., Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 NSE Symbol: WELPROJ	The Managing Director, Vadodara Stock Exchange Ltd, 'Fortune Towers', Sayajigunj, Vadodara – 390 005
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Dear Sirs,

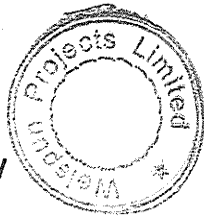
Sub: Scheme of Amalgamation and Arrangement between Welspun Enterprises Ltd, Welspun Infratech Limited, Welspun Plastics Private Limited, Welspun Infra Projects Private Limited and Welspun Projects Limited and their respective Shareholders and Creditors (Scheme)

With reference to captioned matter, we wish to inform you that, the Hon'ble High Court of Judicature of Bombay, on April 10, 2015, approved the Scheme of Amalgamation and Arrangement between Welspun Enterprises Ltd, Welspun Infratech Limited, Welspun Plastics Private Limited, Welspun Infra Projects Private Limited and Welspun Projects Limited and their respective Shareholders and Creditors. The said scheme is subject to approval of Hon'ble High Court of Gujarat at Ahmadabad.

We request to take the above on record and oblige.

Thanking You,
For Welspun Projects Limited

Nilesh Javker
Company Secretary
ACS No. 24087

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