



**WORTH PERIPHERALS LIMITED**

**Regd. Office: 102, Sanskriti Apartment 44, Saket Nagar, Indore – 452018 (M.P.) India**

**CIN: L67120MP1996PLC010808**

**Phone: 0731-2560267, 2560348 Telefax: +91-731-2563425**

**E-mail: investors@worthindia.com. Website: www.worthindia.com**

**Date: October 30, 2026**

|                                                                                                                                                                                                                       |                                                                                                                                                                                |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b>To,</b><br><b>Listing Department,</b><br><b>National Stock Exchange of India Limited,</b><br>Exchange Plaza, C-1, Block G,<br>Bandra Kurla Complex, Bandra (E)<br>Mumbai – 400 051<br><br><b>Symbol: WORTHPERI</b> | <b>To,</b><br><b>Corporate Relationship Department,</b><br><b>BSE Limited,</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street<br>Mumbai- 400001<br><br><b>Scrip Code: 544577</b> |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

**Sub: Outcome of the Board Meeting held on Friday, October 30, 2026, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

**Ref: Regulation 30 and other applicable regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'/ 'Listing Regulations')**

Dear Sir/Madam,

We hereby inform you that the Board of Directors at their meeting held today i.e., October 30, 2026, inter-alia considered and approved the following matter:

**Unaudited Financial Results:**

Pursuant to Regulation 30 read with Schedule III and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation 2015 and other applicable Circulars issued by SEBI and Exchange(s), we wish to inform that the Board of Directors of the Company at its meeting held on today has inter-alia considered and approved the Un-audited Financial Results (Standalone & Consolidated) for the Second Quarter and half year ended 30<sup>th</sup> September, 2026 along with Limited Review Report thereon.

The said Financial Results were duly reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company, at their respective meetings held today.

The said un-audited financial results (standalone and consolidated) of the Company for the Second quarter and half year ended 30<sup>th</sup> September, 2026, along with Limited Review Report thereon issued by the statutory auditors and other disclosures as required under Regulation 30 of the Listing Regulations are enclosed herewith.

The meeting commenced at 11:00 A.M. and concluded at 01:55 PM.

The information shall also be made available on the website of the Company at [www.worthindia.com](http://www.worthindia.com).

Kindly take the above information on record.

**Thanking you.**

**Yours faithfully,**

**For WORTH PERIPHERALS LIMITED**

**TUSHAR  
BATHAM**

**Tushar Batham**

**Company Secretary and Compliance Officer**

Digitally signed by TUSHAR  
BATHAM  
Date: 2026.10.30 14:01:44  
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**Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended**

To,  
The Board of Directors  
Worth Peripherals Limited  
Indore (M.P.)

We have reviewed the accompanying statement of unaudited Standalone Financial results ("the statement") of **Worth Peripherals Limited** ("the company") for the quarter ended 30<sup>th</sup> September, 2026 and year to date from 01<sup>st</sup> April, 2026 to 30<sup>th</sup> September, 2026 attached herewith. The Statement has been prepared by the Company's Management pursuant to requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended ("the listing regulations").

This statement, which is the responsibility of the Company's management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended), in compliance with Regulation 33 issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than

an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in all material respect in accordance with the applicable recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **MAHESHWARI & GUPTA**

**Chartered Accountants**

**FRN: 006179C**

**CA. MANOJ GUPTA**

**Partner**

**M. No. 071927**



Place: Indore

Date: 30/10/2026

UDIN: 26071927 4HYO EX 7222

**Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended**

To,

**The Board of Directors**

**Worth Peripherals Limited**

**Indore (M.P.)**

We have reviewed the accompanying statement of unaudited Consolidated Financial Results ("the statement") of **Worth Peripherals Limited** ("the Parent") and its Subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the quarter ended 30<sup>th</sup> September, 2026 and year to date from 01<sup>st</sup> April, 2026 to 30<sup>th</sup> September, 2026 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

This statement, which is the responsibility of the Parent Company's Management and has been approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principle laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 as amended, read with rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended), compliance with Regulation 33 issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.



We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular no. CIR/CFD/CMD1/44/2019, dated March 29, 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The statement includes the financial results of the following entities:

**Parent Company**

- a. Worth Peripherals Limited

**Subsidiaries**

- a. Yash Packers (Partnership firm)
- b. Worth Wellness Private Limited (Wholly owned Subsidiary)

Since the review of the subsidiaries included in the consolidation has been conducted by us, we have considered the financial information of such subsidiaries in forming our conclusion.



Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in all material respect in accordance with the applicable recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **MAHESHWARI & GUPTA**

Chartered Accountants

FRN: 006179C



**CA. MANOJ GUPTA**

Partner

M. No. 071927

Place: Indore

Date: 30/10/2026

UDIN: 26071927 DHPDOW4775

## Worth Peripherals Limited

Registered Office: 102 Sanskrati Apartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN: L67120MP1996PLC010808

Website: www.worthindia.com

### STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs), unless otherwise stated

| S.no. | Particulars                                                                                 | Quarter Ended   |                 |                 | Half Year Ended  |                  | Year Ended       |
|-------|---------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
|       |                                                                                             | 30.09.2026      | 30.06.2026      | 30.09.2025      | 30.09.2026       | 30.09.2025       | 31.03.2026       |
|       |                                                                                             | Unaudited       | Unaudited       | Unaudited       | Unaudited        | Unaudited        | Audited          |
| 1     | <b>Income</b>                                                                               |                 |                 |                 |                  |                  |                  |
|       | Revenue from Operations                                                                     | 5,830.46        | 5,581.10        | 5,342.26        | 11,411.56        | 10,554.89        | 20,953.85        |
|       | Other Income                                                                                | 220.16          | 258.24          | 246.64          | 478.40           | 477.10           | 965.87           |
|       | <b>Total Income</b>                                                                         | <b>6,050.62</b> | <b>5,839.34</b> | <b>5,588.90</b> | <b>11,889.96</b> | <b>11,031.99</b> | <b>21,919.72</b> |
| 2     | <b>Expenses</b>                                                                             |                 |                 |                 |                  |                  |                  |
|       | (a) Cost of materials consumed                                                              | 4,375.39        | 3,959.76        | 3,807.86        | 8,335.15         | 7,684.20         | 15,049.70        |
|       | (b) Changes in inventories of finished goods, work-in-progress & stock in trade             | (0.33)          | (8.37)          | 7.58            | (8.70)           | 5.97             | (7.77)           |
|       | (c) Employee benefit expenses                                                               | 434.64          | 403.78          | 401.19          | 838.42           | 764.42           | 1,548.22         |
|       | (d) Finance costs                                                                           | 6.05            | 2.40            | 7.52            | 8.45             | 10.16            | 19.21            |
|       | (e) Depreciation and amortisation expenses                                                  | 117.90          | 116.89          | 122.19          | 234.79           | 243.15           | 485.37           |
|       | (f) Other expenses                                                                          | 694.98          | 653.52          | 649.97          | 1,348.50         | 1,262.59         | 2,577.55         |
|       | <b>Total expenses</b>                                                                       | <b>5,628.63</b> | <b>5,127.98</b> | <b>4,996.31</b> | <b>10,756.61</b> | <b>9,970.49</b>  | <b>19,672.28</b> |
| 3     | Profit before exceptional item and tax (1-2)                                                | 421.99          | 711.36          | 592.59          | 1,133.35         | 1,061.50         | 2,247.44         |
| 4     | Exceptional items                                                                           | -               | -               | -               | -                | -                | -                |
| 5     | <b>Profit before tax (3+4)</b>                                                              | <b>421.99</b>   | <b>711.36</b>   | <b>592.59</b>   | <b>1,133.35</b>  | <b>1,061.50</b>  | <b>2,247.44</b>  |
| 6     | Tax expense                                                                                 |                 |                 |                 |                  |                  |                  |
|       | Current tax                                                                                 | 93.72           | 169.37          | 132.72          | 263.09           | 238.06           | 503.18           |
|       | Deferred tax                                                                                | (5.67)          | (11.12)         | (3.43)          | (16.79)          | (9.54)           | (19.10)          |
|       | <b>Total tax expense</b>                                                                    | <b>88.05</b>    | <b>158.25</b>   | <b>129.29</b>   | <b>246.30</b>    | <b>228.52</b>    | <b>484.08</b>    |
| 7     | <b>Profit after tax</b>                                                                     | <b>333.94</b>   | <b>553.11</b>   | <b>463.30</b>   | <b>887.05</b>    | <b>832.98</b>    | <b>1,763.36</b>  |
| 8     | <b>Other comprehensive income</b>                                                           |                 |                 |                 |                  |                  |                  |
|       | Items that will not be reclassified to statement of profit or loss                          |                 |                 |                 |                  |                  |                  |
|       | (a) Gain/(Loss) on remeasurement of the defined benefit plans                               | (0.11)          | (0.11)          | (0.01)          | (0.22)           | (0.03)           | (0.44)           |
|       | (b) Income tax effect on above                                                              | 0.03            | 0.03            | -               | 0.06             | 0.01             | 0.11             |
|       | <b>Total other comprehensive income</b>                                                     | <b>(0.08)</b>   | <b>(0.08)</b>   | <b>(0.01)</b>   | <b>(0.16)</b>    | <b>(0.02)</b>    | <b>(0.33)</b>    |
| 9     | <b>Total comprehensive income for the period (7+8)</b>                                      | <b>333.86</b>   | <b>553.03</b>   | <b>463.29</b>   | <b>886.89</b>    | <b>832.96</b>    | <b>1,763.03</b>  |
| 10    | Paid up equity share capital (face value ₹ 10/- Per share)                                  | 1,575.10        | 1,575.10        | 1,575.10        | 1,575.10         | 1,575.10         | 1,575.10         |
| 11    | Other equity (excluding revaluation reserve)                                                | -               | -               | -               | -                | -                | 17,507.25        |
| 12    | <b>Earnings per equity share of ₹ 10 each (not annualised for quarters &amp; half year)</b> |                 |                 |                 |                  |                  |                  |
|       | Basic and diluted earnings per share after exceptional items (₹)                            | <b>2.12</b>     | <b>3.51</b>     | <b>2.94</b>     | <b>5.63</b>      | <b>5.29</b>      | <b>11.20</b>     |

#### Notes to Results:

- The above standalone financial results for the quarter and half year ended September 30, 2026, have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at its meeting held on October 30, 2026. The statutory auditors of the company have reviewed these standalone financial results pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The above standalone financial results have been prepared in accordance with the recognition and measurement principles stated therein and prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The Company has identified "Manufacture and Sale of Corrugated Boxes" as the single operating segment for the continued operations in the Standalone and Consolidated Financial Statement as per Ind AS -108 - Operating Segments.
- The CFO certificate in respect of the above results in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been placed before the Board of Directors.

For and on behalf of the Board of Directors of Worth Peripherals Limited

JAYVIR CHADHA Digitally signed by JAYVIR CHADHA  
Date: 2026.10.30 13:58:05 +05'30'

Jayvir Chadha  
Managing Director  
DIN: 02397468

Date: 30/10/2026  
Place: Indore

# Worth Peripherals Limited

Registered Office: 102 Sanskrati Appartment 44 Saket Nagar, Indore- 452018 (M.P.) India

CIN: L67120MP1996PLC010808

## UNAUDITED STANDALONE STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2026

(₹ in Lakhs)

|       | Particulars                                                                | As at 30.09.2026 | As at 31.03.2026 |
|-------|----------------------------------------------------------------------------|------------------|------------------|
|       |                                                                            | Unaudited        | Audited          |
| A     | <b>ASSETS</b>                                                              |                  |                  |
| 1     | <b>Non-current assets</b>                                                  |                  |                  |
| (a)   | Property, plant and equipment                                              | 4,795.34         | 5,110.21         |
| (b)   | Financial Assets                                                           |                  |                  |
| (i)   | Investments                                                                | 5,722.34         | 2,519.98         |
| (ii)  | Loans                                                                      | 5,581.89         | 5,364.22         |
| (iii) | Other financial assets                                                     | 70.34            | 64.34            |
| (c)   | Other non-current assets                                                   | 1.28             | 4.20             |
|       | <b>Total non-current assets</b>                                            | <b>16,171.19</b> | <b>13,062.95</b> |
| 2     | <b>Current assets</b>                                                      |                  |                  |
| (a)   | Inventories                                                                | 1,579.78         | 1,261.61         |
| (b)   | Financial assets                                                           |                  |                  |
| (i)   | Trade receivables                                                          | 2,873.03         | 2,418.88         |
| (ii)  | Cash and cash equivalents                                                  | 88.14            | 227.06           |
| (iii) | Bank balances other than (ii) above                                        | 1.62             | 3,001.50         |
| (iv)  | Others financial assets                                                    | -                | 27.20            |
| (c)   | Other current assets                                                       | 646.99           | 384.45           |
|       | <b>Total current assets</b>                                                | <b>5,189.56</b>  | <b>7,320.70</b>  |
|       | <b>Total Assets</b>                                                        | <b>21,360.75</b> | <b>20,383.65</b> |
| B     | <b>EQUITY AND LIABILITIES</b>                                              |                  |                  |
|       | <b>EQUITY</b>                                                              |                  |                  |
| (a)   | Equity share capital                                                       | 1,575.10         | 1,575.10         |
| (b)   | Other equity                                                               | 18,236.63        | 17,507.25        |
|       | <b>Total equity</b>                                                        | <b>19,811.73</b> | <b>19,082.35</b> |
|       | <b>Liabilities</b>                                                         |                  |                  |
|       | <b>Non-Current liabilities</b>                                             |                  |                  |
| (a)   | Financial Liabilities                                                      |                  |                  |
| (i)   | Borrowings                                                                 | -                | -                |
| (ii)  | Lease liabilities                                                          | 41.66            | 42.28            |
| (b)   | Provisions                                                                 | 47.82            | 46.44            |
| (c)   | Deferred tax liabilities (net)                                             | 735.16           | 752.01           |
|       | <b>Total non-current liabilities</b>                                       | <b>824.64</b>    | <b>840.73</b>    |
|       | <b>Current liabilities</b>                                                 |                  |                  |
| (a)   | Financial Liabilities                                                      |                  |                  |
| (i)   | Borrowings                                                                 | 100.56           | -                |
| (ii)  | Lease liabilities                                                          | 1.17             | 1.12             |
| (iii) | Trade payables                                                             |                  |                  |
| (a)   | Total outstanding dues of micro and small enterprises                      | 34.45            | 62.16            |
| (b)   | Total outstanding dues of creditors other than micro and small enterprises | 478.70           | 264.47           |
| (iv)  | Other financial liabilities                                                | -                | -                |
| (b)   | Other current liabilities                                                  | 87.54            | 84.74            |
| (c)   | Provisions                                                                 | 5.94             | 5.77             |
| (d)   | Current tax liability (net)                                                | 16.02            | 42.31            |
|       | <b>Total current liabilities</b>                                           | <b>724.38</b>    | <b>460.57</b>    |
|       | <b>Total liabilities</b>                                                   | <b>1,549.02</b>  | <b>1,301.30</b>  |
|       | <b>Total equity &amp; liabilities</b>                                      | <b>21,360.75</b> | <b>20,383.65</b> |

For and on behalf of the Board of Directors of Worth Peripherals Limited

JAYVIR CHADHA

Digitally signed by JAYVIR CHADHA  
Date: 2026.10.30 13:58:48 +05'30'

Date: 30/10/2026

Place: Indore

Jayvir Chadha

Managing Director

DIN: 02397468

# Worth Peripherals Limited

Registered Office: 102 Sanskrati Apartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN: L67120MP1996PLC010808

## UNAUDITED STANDALONE CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ in Lakhs)

|           | Particulars                                                          | For the half year ended<br>30.09.2026 | For the half year ended<br>30.09.2025 |
|-----------|----------------------------------------------------------------------|---------------------------------------|---------------------------------------|
|           |                                                                      | Unaudited                             | Unaudited                             |
| <b>A.</b> | <b>CASH FLOW FROM OPERATING ACTIVITIES</b>                           |                                       |                                       |
|           | Profit before tax                                                    | 1,133.35                              | 1,061.50                              |
|           | Adjustment for:                                                      |                                       |                                       |
|           | Depreciation and amortization expense                                | 234.79                                | 243.15                                |
|           | Net (Profit) / Loss on sale of property, plant and equipment (net)   | (0.45)                                | -                                     |
|           | Interest income                                                      | (283.09)                              | (288.44)                              |
|           | Finance costs                                                        | 8.45                                  | 10.16                                 |
|           | Expected credit loss                                                 | 1.12                                  | 1.11                                  |
|           | <b>Operating Profit before working capital changes</b>               | <b>1,094.17</b>                       | <b>1,027.48</b>                       |
|           | <b>Movements in working capital</b>                                  |                                       |                                       |
|           | (Increase)/ Decrease in Inventories                                  | (318.17)                              | (18.47)                               |
|           | (Increase)/ Decrease in Trade receivables                            | (455.27)                              | 77.83                                 |
|           | Increase/decrease in other current financial assets                  | 27.20                                 | 25.12                                 |
|           | Increase/decrease in other current assets                            | (262.68)                              | 3.62                                  |
|           | Increase/decrease in Trade payables                                  | 186.52                                | (14.64)                               |
|           | (Increase)/ Decrease in other current liabilities                    | (37.10)                               | (16.64)                               |
|           | Increase/ (Decrease) in Provisions                                   | (0.24)                                | 3.55                                  |
|           | <b>Cash generated from operations</b>                                | <b>234.43</b>                         | <b>1,087.85</b>                       |
|           | Net Income Tax (Paid) / refund received                              | (251.19)                              | (234.76)                              |
|           | <b>Net cash generated from/ (used in) Operating Activities (A)</b>   | <b>(16.76)</b>                        | <b>853.09</b>                         |
| <b>B.</b> | <b>CASH FLOW FROM INVESTING ACTIVITIES</b>                           |                                       |                                       |
|           | Payments for purchase property, plant and equipment                  | (170.14)                              | (270.46)                              |
|           | Proceeds from disposal of property, plant and equipment              | 20.66                                 | -                                     |
|           | (Increase)/ Decrease in other non-current assets                     | (220.75)                              | (1.60)                                |
|           | Proceeds from Capital Subsidy                                        | 230.00                                | 230.00                                |
|           | Interest received                                                    | 283.09                                | 217.31                                |
|           | Investment in subsidiary entities and joint ventures                 | (3,202.36)                            | (3,884.64)                            |
|           | Bank Balances not consider as cash & cash equivalents                | 2,999.70                              | 2,917.85                              |
|           | <b>Net cash generated from/ (used in) Investing Activities (B)</b>   | <b>(59.80)</b>                        | <b>(791.54)</b>                       |
| <b>C.</b> | <b>CASH FLOW FROM FINANCING ACTIVITIES</b>                           |                                       |                                       |
|           | Proceeds from borrowings                                             | 100.56                                | -                                     |
|           | Repayments of borrowings                                             | -                                     | (63.00)                               |
|           | Finance costs                                                        | (2.97)                                | (8.05)                                |
|           | Dividend paid                                                        | (157.33)                              | -                                     |
|           | Repayment towards Lease Liabilities                                  | (2.62)                                | (2.62)                                |
|           | <b>Net cash from/ (used in) Financing Activities (C)</b>             | <b>(62.36)</b>                        | <b>(73.67)</b>                        |
|           | <b>Net increase/ (decrease) in Cash and Cash Equivalents (A+B+C)</b> | <b>(138.92)</b>                       | <b>(12.12)</b>                        |
|           | <b>Cash and Cash Equivalents at the beginning of the period</b>      | <b>227.06</b>                         | <b>221.58</b>                         |
|           | <b>Cash and Cash Equivalents at the end of the period</b>            | <b>88.14</b>                          | <b>209.46</b>                         |

For and on behalf of the Board of Directors of Worth Peripherals Limited

**JAYVIR CHADHA** Digitally signed by JAYVIR CHADHA  
Date: 2026.10.30 13:59:21 +05'30'

Date: 30/10/2026

Place: Indore

Jayvir Chadha

Managing Director

DIN: 02397468

## Worth Peripherals Limited

Registered Office: 102 Sanskrati Appartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN: L67120MP1996PLC010808

### UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(₹ in Lakhs), unless otherwise stated

| S.no. | Particulars                                                                                 | Quarter Ended   |                 |                 | Half Year Ended  |                  | Year Ended       |
|-------|---------------------------------------------------------------------------------------------|-----------------|-----------------|-----------------|------------------|------------------|------------------|
|       |                                                                                             | 30.09.2026      | 30.06.2026      | 30.09.2025      | 30.09.2026       | 30.09.2025       | 31.03.2026       |
|       |                                                                                             | Unaudited       | Unaudited       | Unaudited       | Unaudited        | Unaudited        | Audited          |
| 1     | <b>Income</b>                                                                               |                 |                 |                 |                  |                  |                  |
|       | Revenue from operations                                                                     | 8,870.75        | 8,200.45        | 7,746.36        | 17,071.20        | 15,369.10        | 30,490.59        |
|       | Other income                                                                                | 28.74           | 30.51           | 135.22          | 59.25            | 248.14           | 293.95           |
|       | <b>Total income</b>                                                                         | <b>8,899.49</b> | <b>8,230.96</b> | <b>7,881.58</b> | <b>17,130.45</b> | <b>15,617.24</b> | <b>30,784.54</b> |
| 2     | <b>Expenses</b>                                                                             |                 |                 |                 |                  |                  |                  |
|       | (a) Cost of materials consumed                                                              | 6,559.96        | 5,923.23        | 5,523.77        | 12,483.19        | 11,189.94        | 22,084.68        |
|       | (b) Changes in inventories of finished goods, Work-in-progress and stock in trade           | 12.02           | (18.42)         | 26.55           | (6.40)           | 31.19            | 6.92             |
|       | (c) Employee benefit expenses                                                               | 575.61          | 515.20          | 504.15          | 1,090.81         | 960.96           | 1,969.64         |
|       | (d) Finance costs                                                                           | 29.77           | 34.21           | 46.24           | 63.98            | 89.27            | 166.67           |
|       | (e) Depreciation and amortisation expense                                                   | 256.14          | 165.46          | 169.83          | 421.60           | 336.93           | 678.18           |
|       | (f) Other expenses                                                                          | 1,084.14        | 812.56          | 822.42          | 1,896.70         | 1,591.80         | 3,111.07         |
|       | <b>Total expenses</b>                                                                       | <b>8,517.64</b> | <b>7,432.24</b> | <b>7,092.96</b> | <b>15,949.88</b> | <b>14,200.09</b> | <b>28,017.16</b> |
| 3     | Profit/(loss) before exceptional items and tax (1-2)                                        | 381.85          | 798.72          | 788.62          | 1,180.57         | 1,417.15         | 2,767.38         |
| 4     | Exceptional Items                                                                           | -               | -               | -               | -                | -                | (20.44)          |
| 5     | <b>Profit before tax (3+4)</b>                                                              | <b>381.85</b>   | <b>798.72</b>   | <b>788.62</b>   | <b>1,180.57</b>  | <b>1,417.15</b>  | <b>2,746.94</b>  |
| 6     | Tax expenses                                                                                |                 |                 |                 |                  |                  |                  |
|       | Current tax                                                                                 | 200.32          | 283.49          | 223.74          | 483.81           | 422.15           | 888.16           |
|       | Deferred tax                                                                                | (18.66)         | (10.34)         | 9.91            | (29.00)          | 6.25             | 5.96             |
|       | <b>Total tax expenses</b>                                                                   | <b>181.66</b>   | <b>273.15</b>   | <b>233.65</b>   | <b>454.81</b>    | <b>428.40</b>    | <b>894.12</b>    |
| 7     | <b>Profit after tax (5-6)</b>                                                               | <b>200.19</b>   | <b>525.57</b>   | <b>554.97</b>   | <b>725.76</b>    | <b>988.75</b>    | <b>1,852.82</b>  |
| 8     | <b>Other comprehensive income</b>                                                           |                 |                 |                 |                  |                  |                  |
|       | Items that will not be reclassified to statement of profit or loss                          |                 |                 |                 |                  |                  |                  |
|       | (a) Gain/(Loss) on remeasurement of the defined benefit plans                               | 0.75            | 0.75            | (3.28)          | 1.50             | (6.56)           | 3.00             |
|       | (b) Income tax effect on above                                                              | (0.24)          | (0.24)          | 1.02            | (0.48)           | 2.05             | (0.96)           |
|       | <b>Total other comprehensive income</b>                                                     | <b>0.51</b>     | <b>0.51</b>     | <b>(2.26)</b>   | <b>1.02</b>      | <b>(4.51)</b>    | <b>2.04</b>      |
| 9     | <b>Total comprehensive income for the period (7+8)</b>                                      | <b>200.70</b>   | <b>526.08</b>   | <b>552.71</b>   | <b>726.78</b>    | <b>984.24</b>    | <b>1,854.86</b>  |
| 9A    | <b>Profit after tax for the period attributable to</b>                                      |                 |                 |                 |                  |                  |                  |
|       | Owners of the company                                                                       | 114.10          | 417.40          | 455.73          | 531.50           | 799.60           | 1,462.61         |
|       | Non controlling interest                                                                    | 86.09           | 108.17          | 99.24           | 194.26           | 189.15           | 390.21           |
|       | <b>Total</b>                                                                                | <b>200.19</b>   | <b>525.57</b>   | <b>554.97</b>   | <b>725.76</b>    | <b>988.75</b>    | <b>1,852.82</b>  |
| 9B    | <b>Other comprehensive income attributable to</b>                                           |                 |                 |                 |                  |                  |                  |
|       | Owners of the company                                                                       | 0.22            | 0.22            | (1.13)          | 0.44             | (2.26)           | 0.86             |
|       | Non controlling interest                                                                    | 0.29            | 0.29            | (1.13)          | 0.58             | (2.25)           | 1.18             |
|       | <b>Total</b>                                                                                | <b>0.51</b>     | <b>0.51</b>     | <b>(2.26)</b>   | <b>1.02</b>      | <b>(4.51)</b>    | <b>2.04</b>      |
| 9C    | <b>Total comprehensive income attributable to</b>                                           |                 |                 |                 |                  |                  |                  |
|       | Owners of the company                                                                       | 114.32          | 417.62          | 454.60          | 531.94           | 797.34           | 1,463.47         |
|       | Non controlling interest                                                                    | 86.38           | 108.46          | 98.11           | 194.84           | 186.90           | 391.39           |
|       | <b>Total</b>                                                                                | <b>200.70</b>   | <b>526.08</b>   | <b>552.71</b>   | <b>726.78</b>    | <b>984.24</b>    | <b>1,854.86</b>  |
| 10    | Paid-up equity share capital (Face value ₹ 10 Each)                                         | 1,575.10        | 1,575.10        | 1,575.10        | 1,575.10         | 1,575.10         | 1,575.10         |
| 11    | Other equity (excluding revaluation reserve)                                                |                 |                 |                 |                  |                  | 17,167.48        |
| 12    | <b>Earnings per equity share of ₹ 10 each (not annualised for Quarters &amp; Half Year)</b> |                 |                 |                 |                  |                  |                  |
|       | Basic and diluted earnings per share after exceptional items (₹)                            | <b>0.72</b>     | <b>2.65</b>     | <b>2.90</b>     | <b>3.37</b>      | <b>5.08</b>      | <b>9.29</b>      |

#### Notes to Results:

- The above consolidated financial results for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and taken on record and approved by the Board of Directors at their respective meetings held on October 30, 2026. The statutory auditors of the Company have reviewed these consolidated financial results pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The above consolidated financial results have been prepared in accordance with the recognition and measurement principles stated therein and prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) as amended and other accounting principles generally accepted in India and in compliance with Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended.
- The Group has identified "Manufacture and Sale of Corrugated Boxes" as the single operating segment for the continued operations in the Standalone and Consolidated Financial Statement as per Ind AS -108 - Operating Segments.
- The company is having control over the subsidiary entities "M/s Yash Packers, Mumbai" and "Worth Wellness Private Limited, Indore" and results have been consolidated as per Ind AS 110- "Consolidated Financial Statements" notified under Section 133 of the Companies Act, 2013.
- During the period under review Worth Wellness Private Limited (the wholly owned subsidiary company) has started commercial production of its manufacturing unit situated at Industrial area Mohana, District Indore. The revenue from operations for the period from 01/8/2026 to 30/09/2026 have been incorporated in the consolidated results of the Company. The peroperative expenses incurred upto the date of production, ie 31/07/2026 of Rs. 554.21 lakhs have been capitalised in the Property, Plant & Equipments.

For and on behalf of the Board of Directors of Worth Peripherals Limited

JAYVIR CHADHA

Digitally signed by JAYVIR CHADHA  
Date: 2026.10.30 13:59:49 +05'30'

Jayvir Chadha  
Managing Director  
DIN: 02397468

Date: 30/10/2026  
Place: Indore

# Worth Peripherals Limited

Registered Office: 102 Sanskrati Appartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN: L67120MP1996PLC010808

## UNAUDITED CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES AS AT 30 SEPTEMBER, 2026

(₹ in Lakhs)

|   |       | Particulars                                                                | As at            | As at            |
|---|-------|----------------------------------------------------------------------------|------------------|------------------|
|   |       |                                                                            | 30.09.2026       | 31.03.2026       |
|   |       |                                                                            | Unaudited        | Audited          |
| A |       | <b>ASSETS</b>                                                              |                  |                  |
| 1 |       | <b>Non-current assets</b>                                                  |                  |                  |
|   | (a)   | Property plant and equipment                                               | 19,263.62        | 7,971.54         |
|   | (b)   | Intangible assets                                                          | 12.81            |                  |
|   | (c)   | Capital work-in-Progress                                                   | -                | 7,862.54         |
|   | (d)   | Financial Assets                                                           |                  |                  |
|   | (i)   | Other Financial assets                                                     | 122.27           | 114.96           |
|   | (e)   | Other non-current assets                                                   | 378.82           | 1,941.29         |
|   |       | <b>Total non -current assets</b>                                           | <b>19,777.52</b> | <b>17,890.33</b> |
| 2 |       | <b>Current assets</b>                                                      |                  |                  |
|   | (a)   | Inventories                                                                | 2,725.99         | 1,804.57         |
|   | (b)   | Financial Assets                                                           |                  |                  |
|   | (i)   | Trade receivables                                                          | 4,665.73         | 3,749.16         |
|   | (ii)  | Cash and Cash Equivalents                                                  | 108.62           | 345.75           |
|   | (iii) | Bank Balances other than (ii) above                                        | 1,436.62         | 3,076.50         |
|   | (iv)  | Loans                                                                      | -                | -                |
|   | (v)   | Other financial assets                                                     | 31.67            | 27.20            |
|   | (c)   | Other current assets                                                       | 1,101.05         | 916.03           |
|   |       | <b>Total current assets</b>                                                | <b>10,069.68</b> | <b>9,919.21</b>  |
|   |       | <b>Total Assets</b>                                                        | <b>29,847.20</b> | <b>27,809.54</b> |
| B |       | <b>EQUITY AND LIABILITIES</b>                                              |                  |                  |
|   |       | <b>EQUITY</b>                                                              |                  |                  |
|   | (a)   | Equity share capital                                                       | 1,575.10         | 1,575.10         |
|   | (b)   | Other equity                                                               | 17,595.31        | 17,231.18        |
|   |       | Equity attributable to owners of the company                               | <b>19,170.41</b> | <b>18,806.28</b> |
|   |       | Non controlling interest                                                   | 1,860.49         | 1,658.14         |
|   |       | <b>Total equity</b>                                                        | <b>21,030.90</b> | <b>20,464.42</b> |
|   |       | <b>LIABILITIES</b>                                                         |                  |                  |
| 1 |       | <b>Non - current liabilities</b>                                           |                  |                  |
|   | (a)   | Financial liabilities                                                      |                  |                  |
|   | (i)   | Borrowings                                                                 | 3,798.04         | 2,726.85         |
|   | (ii)  | Lease liabilities                                                          | 89.66            | 90.27            |
|   | (ii)  | Other financial liabilities                                                | 701.80           | 754.91           |
|   | (b)   | Provisions                                                                 | 98.66            | 94.33            |
|   | (c)   | Deferred tax liabilities (net)                                             | 918.26           | 946.80           |
|   |       | <b>Total non- current liabilities</b>                                      | <b>5,606.42</b>  | <b>4,613.16</b>  |
| 2 |       | <b>Current liabilities</b>                                                 |                  |                  |
|   | (a)   | Financial liabilities                                                      |                  |                  |
|   | (i)   | Borrowings                                                                 | 1,468.04         | 1,333.57         |
|   | (ia)  | Lease liabilities                                                          | 1.18             | 1.12             |
|   | (ii)  | Trade payables                                                             |                  |                  |
|   | (a)   | Total outstanding dues of micro and small enterprises                      | 49.00            | 63.03            |
|   | (b)   | Total outstanding dues of creditors other than micro and small enterprises | 1,184.87         | 878.87           |
|   | (iii) | Other financial liabilities                                                | -                | -                |
|   | (b)   | Other current liabilities                                                  | 421.01           | 315.60           |
|   | (c)   | Provisions                                                                 | 12.76            | 12.19            |
|   | (d)   | Current tax liability (Net)                                                | 73.02            | 127.58           |
|   |       | <b>Total current liabilities</b>                                           | <b>3,209.88</b>  | <b>2,731.96</b>  |
|   |       | <b>Total liabilities</b>                                                   | <b>8,816.30</b>  | <b>7,345.12</b>  |
|   |       | <b>Total Liabilities</b>                                                   | <b>29,847.20</b> | <b>27,809.54</b> |

For and on behalf of the Board of Directors of Worth Peripherals Limited

**JAYVIR CHADHA** Digitally signed by JAYVIR CHADHA  
Date: 2026.10.30 14:00:12 +05'30'

Date: 30/10/2026

Place: Indore

Jayvir Chadha  
Managing Director  
DIN: 02397468

# Worth Peripherals Limited

Registered Office: 102 Sanskrati Appartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN: L67120MP1996PLC010808

## UNAUDITED CONSOLIDATED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED ON SEPTEMBER 30, 2026

(₹ in Lakhs)

|           | Particulars                                                                 | For the half year ended<br>30.09.2026 | For the half year ended<br>30.09.2025 |
|-----------|-----------------------------------------------------------------------------|---------------------------------------|---------------------------------------|
| <b>A.</b> | <b>CASH FLOW FROM OPERATING ACTIVITIES</b>                                  |                                       |                                       |
|           | Profit before tax                                                           | 1,180.57                              | 1,417.15                              |
|           | Adjustment for:                                                             |                                       |                                       |
|           | Depreciation and amortization expense                                       | 421.60                                | 336.93                                |
|           | Net (Profit) / Loss on sale of Property, Plant and Equipment (net)          | 4.42                                  | -                                     |
|           | Interest income                                                             | (59.25)                               | (244.56)                              |
|           | Finance costs                                                               | 63.98                                 | 89.27                                 |
|           | <b>Operating profit before working capital changes</b>                      | <b>1,611.32</b>                       | <b>1,598.79</b>                       |
|           | <b>Movements in working capital changes:</b>                                |                                       |                                       |
|           | (Increase)/ Decrease in Inventories                                         | (921.42)                              | (86.86)                               |
|           | (Increase)/ Decrease in Trade receivables                                   | (916.57)                              | 329.84                                |
|           | (Increase)/ Decrease in other current financial assets                      | 27.20                                 | 25.12                                 |
|           | (Increase)/ Decrease in other current assets                                | (389.90)                              | 1.28                                  |
|           | Increase/ (Decrease) in Trade payables                                      | 291.97                                | (140.50)                              |
|           | Increase/ (Decrease) in other current liabilities                           | 105.41                                | (26.59)                               |
|           | Increase/ (Decrease) in Provisions                                          | 6.40                                  | 6.08                                  |
|           | <b>Cash generated from/ (used in) operating activities</b>                  | <b>(185.59)</b>                       | <b>1,707.16</b>                       |
|           | Tax (paid)/refund (net)                                                     | (538.37)                              | (383.48)                              |
|           | <b>Net cash generated from/ (used in) Operating Activities (A)</b>          | <b>(723.96)</b>                       | <b>1,323.68</b>                       |
| <b>B.</b> | <b>CASH FLOW FROM INVESTING ACTIVITIES</b>                                  |                                       |                                       |
|           | Payments for purchase of property, plant and equipment and work-in-progress | (4,128.81)                            | (2,106.19)                            |
|           | Proceeds from disposal of property, plant and equipment                     | 30.43                                 | -                                     |
|           | Advance for Capital Goods                                                   | -                                     | (735.53)                              |
|           | (Increase)/ Decrease in other non-current assets                            | 1,760.05                              | 32.81                                 |
|           | Proceeds from capital subsidy                                               | 230.00                                | 230.00                                |
|           | Interest received                                                           | 27.58                                 | 226.74                                |
|           | Changes in Non controlling Interest                                         | 7.51                                  | (91.36)                               |
|           | Bank Balances not consider as cash & cash equivalents                       | 1,639.70                              | 2,717.85                              |
|           | <b>Net cash from/ (used in) Investing Activities (B)</b>                    | <b>(433.54)</b>                       | <b>274.32</b>                         |
| <b>C.</b> | <b>CASH FLOW FROM FINANCING ACTIVITIES</b>                                  |                                       |                                       |
|           | Proceeds from borrowings                                                    | 1,351.65                              | -                                     |
|           | Repayment of borrowings                                                     | (145.99)                              | (91.38)                               |
|           | Payment for Share issue expenses                                            | (10.30)                               | -                                     |
|           | Increase/ (Decrease) in Other Non-current liabilities                       | (53.12)                               | -                                     |
|           | Finance costs                                                               | (59.52)                               | (84.76)                               |
|           | Dividend paid                                                               | (157.33)                              | -                                     |
|           | Repayment towards lease Liabilities                                         | (5.02)                                | (5.01)                                |
|           | <b>Net cash from/ (used in) Financing Activities (C)</b>                    | <b>920.37</b>                         | <b>(181.15)</b>                       |
|           | <b>Net increase/ (decrease) in cash and cash equivalents (A+B+C)</b>        | <b>(237.13)</b>                       | <b>1,416.85</b>                       |
|           | <b>Cash and cash equivalents at the beginning of the period</b>             | <b>345.75</b>                         | <b>333.39</b>                         |
|           | <b>Cash and cash equivalents at the end of the period</b>                   | <b>108.62</b>                         | <b>1,750.24</b>                       |

For and on behalf of the Board of Directors of Worth Peripherals Limited

**JAYVIR CHADHA** Digitally signed by JAYVIR CHADHA  
Date: 2026.10.30 14:00:33 +05'30'

Jayvir Chadha

Managing Director

DIN: 02397468

Date: 30/10/2026

Place: Indore