

Wonderla Holidays Limited

Regd. Office: 28th KM, Mysore Road, Bangalore-562 109. Ph: 080 - 22010311/322/333
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CIN : U55101KA2002PLC031224



Wonderla Holidays Limited
Registered office: 28th K.M., Mysore Road, Bangalore 562109

Part I

Statement of audited financial results for the quarter ended and year ended 31 March 2014

Sl. No.	Particulars	For the three months ended			For the year ended	
		31 March 2014	31 December 2013	31 March 2013	31 March 2014	31 March 2013
		(Audited) See Note 3 below	(Unaudited) See Note 4 below	(Audited) See Note 3 below	(Audited)	(Audited)
1	Income from operations					
(a)	Sale of services	295,930,456	359,840,138	254,321,844	1,350,619,108	1,248,111,773
(b)	Sale of products	43,428,817	50,354,895	35,427,467	185,638,791	130,193,382
	Total income from operations (net)	339,359,273	410,195,033	289,749,311	1,536,257,899	1,378,305,155
2	Expenses					
(a)	Direct operating expenses	71,492,383	65,356,226	59,393,169	257,870,084	246,519,651
(b)	Purchase of stock-in-trade	18,852,311	25,852,727	15,788,117	94,269,268	73,421,942
(c)	Changes in inventories of stock-in-trade	2,861,963	112,789	2,420,313	267,068	(1,210,433)
(d)	Employee benefits expense	64,733,367	55,810,717	64,278,875	252,773,436	234,976,304
(e)	Depreciation and amortisation expense	30,819,196	39,841,779	29,557,220	132,046,158	118,448,051
(f)	Advertisement and marketing expenses	26,819,265	51,987,299	33,649,978	168,851,255	152,607,955
(g)	Other expenses	12,609,599	18,397,745	14,552,472	58,599,810	46,347,157
	Total expenses	228,388,086	257,359,281	219,640,144	964,677,079	871,110,627
3	Profit from operations before other income, finance costs and exceptional items (1-2)	110,971,187	152,835,752	70,109,167	571,580,820	507,394,528
4	Other income	5,444,620	4,977,721	3,485,601	23,802,041	15,184,640
5	Profit from ordinary activities before finance costs and exceptional items (3 + 4)	116,415,807	157,813,474	73,594,768	595,382,861	522,579,168
6	Finance costs	4,301,213	3,791,214	4,732,339	16,278,109	22,250,749
7	Profit from ordinary activities after finance costs but before exceptional items (5 + 6)	112,114,594	154,022,260	68,862,429	579,104,752	500,328,419
8	Exceptional items					
9	Profit from ordinary activities before tax (7 + 8)	112,114,594	154,022,260	68,862,429	579,104,752	500,328,419
10	Tax expense	40,611,260	30,075,665	24,317,000	180,184,575	164,435,000
11	Net profit from ordinary activities after tax (9 + 10)	71,503,334	123,946,595	44,545,429	398,920,177	335,893,419
12	Extraordinary items (net of tax expense Rs Nil)					
13	Net profit for the period (11 + 12)	71,503,334	123,946,595	44,545,429	398,920,177	335,893,419
14	Paid-up equity share capital (Face Value of the Share ₹ 10/- each)	42,000,000	42,000,000	42,000,000	42,000,000	42,000,000
15	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				779,498,651	517,312,082
16	Earnings Per Share (of ₹ 10/- each) (not annualised):					
(a)	Basic	1.70	2.95	1.06	9.50	8.00
(b)	Diluted					

Part II

Select information for the quarter and year ended 31 March 2014 (refer note 6)

Particulars	3 months ended 31 March 2014	3 months ended 31 December 2013	3 months ended 31 March 2013	For the year ended 31 March 2014	For the year ended 31 March 2013
A PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of shares	1,899,778	1,899,778	1,899,778	1,899,778	1,899,778
- Percentage of shareholding	4.52%	4.52%	4.52%	4.52%	4.52%
2 Promoters and Promoter Group Shareholding **					
a) Pledged/ Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-
b) Non-encumbered					
- Number of shares	40,100,222	40,100,222	40,100,222	40,100,222	40,100,222
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	95.48%	95.48%	95.48%	95.48%	95.48%

Particulars	3 months ended 31 March 2014
B INVESTOR COMPLAINTS (refer note 6)	
Pending at the beginning of the quarter	-
Received during the quarter	-
Disposed of during the quarter	-
Remaining unresolved at the end of the quarter	-



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AMUSEMENT PARK & RESORT

Reporting of segment wise revenue, results and capital employed

Sl. No.	Particulars	For the three months ended			For the year ended	
		31 March 2014	31 December 2013	31 March 2013	31 March 2014	31 March 2013
		(Audited) See Note 3 below	(Unaudited) See Note 4 below	(Audited) See Note 3 below	(Audited)	(Audited)
1	Segment revenue					
	Amusement parks	287,368,651	352,020,798	246,540,762	1,324,581,337	1,220,518,644
	Resort	17,909,756	17,795,042	15,753,005	65,633,803	59,457,469
	Others	36,535,188	41,512,190	30,209,837	158,764,010	110,848,612
	Total operating income	341,813,595	413,328,030	292,503,604	1,548,979,150	1,390,824,665
2	Segment result					
	Amusement parks	101,094,286	153,070,553	77,067,253	542,198,115	530,405,351
	Resort	(3,559,131)	(14,755,395)	(11,442,743)	(24,216,372)	(50,023,357)
	Others	15,281,450	17,658,122	12,163,315	66,163,054	41,970,762
	Total	112,786,605	155,973,280	78,387,825	584,144,827	522,352,756
	Less: Unallocated corporate expenses	3,662,169	3,795,744	10,256,704	16,120,865	24,889,467
	Operating profit	109,124,296	152,177,536	68,131,121	568,023,962	497,463,289
	Add: Interest and dividend income	2,990,298	1,844,724	731,308	11,080,790	2,865,130
	Profit before tax	112,114,594	154,022,260	68,862,429	579,104,752	500,328,419
3	Capital employed (Segment Assets - Segment liabilities)					
	Amusement parks	1,383,424,377	1,281,385,717	1,116,591,238	1,383,424,377	1,116,591,238
	Resort	138,980,924	140,480,695	132,577,326	138,980,924	132,577,326
	Others	488,715	(1,247,533)	410,297	488,715	410,297
	Unallocated	(23,629,626)	108,296,612	(50,080,210)	(23,629,626)	(50,080,210)
	Total	1,499,264,390	1,526,915,494	1,199,498,651	1,499,264,390	1,199,498,651

Statement of assets and liabilities as at 31 March 2014

	As at 31 March 2014 ₹	As at 31 March 2013 ₹
A EQUITY AND LIABILITIES		
1 Shareholders' funds		
Share capital	420,000,000	420,000,000
Reserves and surplus	1,079,264,390	779,498,651
Sub-total - shareholders' funds	1,499,264,390	1,199,498,651
2 Non-current liabilities		
Long-term borrowings	194,344,375	124,339,418
Deferred tax liability (net)	33,485,000	36,906,000
Long-term provisions	16,368,035	15,205,052
Sub-total - non-current liabilities	244,197,380	176,450,471
3 Current liabilities		
Short-term borrowings	8,758,314	61,562,976
Trade payables	40,340,901	40,173,851
Other current liabilities	85,585,298	69,560,495
Short-term provisions	124,706,632	112,341,652
Sub-total - current liabilities	259,391,145	283,638,974
TOTAL - Equity and liabilities	2,002,852,915	1,659,588,096
B ASSETS		
1 Non-current assets		
Fixed assets		
Tangible assets	1,449,896,109	1,434,749,231
Intangible assets	4,658,376	4,760,926
Capital work-in-progress	200,668,005	57,208,164
Long-term loans and advances	54,643,032	74,290,524
Other non-current assets	12,664,898	1,279,338
Sub-total - non-current assets	1,722,930,420	1,572,788,183
2 Current assets		
Inventories	33,441,122	28,055,366
Trade receivables	3,424,382	4,862,171
Cash and bank balances	200,386,979	28,731,001
Short-term loans and advances	17,521,655	16,895,025
Other current assets	25,248,357	8,756,410
Sub-total - current assets	280,022,495	87,299,913
TOTAL - Assets	2,002,852,915	1,659,588,096



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Notes:-

- 1 The above financial results have been reviewed by the Audit Committee of the Board and taken of record at the meeting of the Board of Directors held on 28 May 2014.
- 2 The Company completed its Initial Public Offering (IPO) pursuant to which 14,500,670 equity shares of the company of Rs. 10 each were allotted at a price of Rs. 125 per equity shares. The equity shares of the Company were listed on The National Stock Exchange of India Limited and Boombay Stock Exchange Limited on 9 May 2014.
- 3 The figures for the quarter ended 31 March 2014 and 31 March 2013 are the balancing figures between the audited figures for the full financial year ended 31 March 2014 and 31 March 2013 and the audited figures for the nine months period ended 31 December 2013 and 31 December 2012.
- 4 The figures for the quarter ended 31 December 2013 have neither been audited or reviewed.
- 5 Figures for the previous periods/year have been regrouped/reclassified wherever necessary, in order to make them comparable.
- 6 The Company was listed on 9 May 2014. Given this, there was no actual public shareholding for all the periods ended 31 March 2014. Public shareholding disclosed in Part II represents shares held by employees. Further, given the fact that the listing happened only on 9 May 2014, there were no investors and accordingly no investor complaints for all periods till 31 March 2014.
- 7 The Board of Directors, at their meeting held on 28 May 2014, have recommended a final dividend of Rs. 1.50 per share (15%) for the year ended 31 March 2014 subject to the approval of shareholders in the ensuing Annual General Meeting.

Place: Bangalore
Date: 28.05.2014

For Wonderla Holidays Limited

Managing Director



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Auditor's Report on the Annual Financial Results of Wonderla Holidays Limited Pursuant to Clause 41 of the Listing Agreement

To
The Board of Directors of
Wonderla Holidays Limited

We have audited the accompanying annual financial results of Wonderla Holidays Limited ("the Company") for the year ended 31 March 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. Attention is drawn to the fact that the figures for the quarter ended 31 March 2014 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the audited year to date figures up to the end of the third quarter of the relevant financial year. We also draw attention to the fact that we have neither audited nor reviewed the financial results for the quarter ended 31 December 2013.

These financial results have been prepared on the basis of the annual financial statements and audited financial results up to the end of the third quarter, which are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial results based on our audit of the annual financial statements which have been prepared in accordance with the recognition and measurement principles laid down in the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other accounting principles generally accepted in India and in compliance with Clause 41 of the Listing Agreement.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us and read with our comments in the preceding paragraphs, these financial results:

- (i) are presented in accordance with the requirements of Clause 41 of the Listing Agreement in this regard; and
- (ii) give a true and fair view of the net profit and other financial information for the financial year ended 31 March 2014.

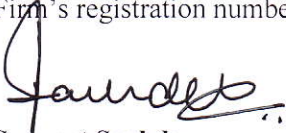
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Further, we also report that we have, on the basis of the books of accounts and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the Company in terms of Clause 35 of the Listing Agreement and found the same to be correct.

for **B S R & Co. LLP**

Chartered Accountants

Firm's registration number: 101248W



Supreet Sachdev

Partner

Membership number: 205385

Bangalore

28 May 2014