

Wonderla Holidays Limited

Regd. Office: 28th KM, Mysore Road, Bangalore-562 109. Ph: 080 - 22010311/322/333
Fax: 080 - 22010324 E-mail: mail.blr@wonderla.com Website: www.wonderla.com
CIN :- U55101KA2002PLC031224



Date: 29/01/2015

To,
The Vice President
Listing Department,
National Stock Exchange of India Limited,
'Exchange Plaza', Bandra Kurla Complex,
Bandra (East), Mumbai 400 051.

Fax: 022 - 26598237/ 38

Dear Sir/ Madam,

Sub: Outcome of Board Meeting

Ref : Clause 41 of the Listing Agreement

Symbol: WONDERLA

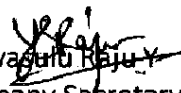
The Board of Directors of the Company at their meeting held on even date have approved the Unaudited Financial Results for the quarter ended 31st December, 2014. A copy of the same is enclosed.

Please also find enclosed the Limited Review Report for the quarter ended 31st December, 2014 as approved by the Board of Directors of the Company.

Kindly take the same on record.

Thanking You,

Yours faithfully,
For Wonderla Holidays Limited


Srinivasulu Raju
Company Secretary

Encl: As above

Wonderla Holidays Limited

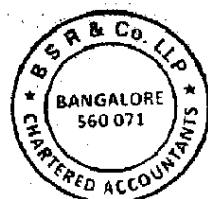
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**Part I****Statement of unaudited financial results for the quarter and nine months ended 31 December 2014** (Rupees in lakhs except EPS data)

S No.	Particulars	For the quarter ended			For the nine months ended		For the year
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	ended 31.03.2014
		(Unaudited) Refer Note 1	(Unaudited) Refer Note 3	(Unaudited) Refer Note 5	(Unaudited) Refer Note 1	(Audited)	(Audited)
1	Income from operations						
(a)	Sale of services	4,124.01	3,016.91	3,598.41	12,773.72	10,546.89	13,506.20
(b)	Sale of products	611.66	415.08	503.55	1,767.30	1,422.10	1,856.39
	Total income from operations (net)	4,735.67	3,431.99	4,101.96	14,541.02	11,968.99	15,362.59
2	Expenses						
(a)	Direct operating expenses	835.22	841.95	619.17	2,399.83	1,863.79	2,578.70
(b)	Purchase of stock-in-trade	323.60	216.93	258.51	951.02	754.16	942.69
(c)	Changes in inventories of stock-in-trade	(16.23)	(6.42)	1.13	(63.34)	(25.95)	2.67
(d)	Employee benefits expense	648.55	690.66	594.52	2,077.99	1,880.41	2,527.74
(e)	Depreciation and amortisation expense	404.20	414.91	398.41	1,211.39	1,012.26	1,320.46
(f)	Advertisement and marketing expenses	573.04	431.94	519.88	1,483.13	1,420.32	1,688.52
(g)	Other expenses	282.35	179.33	186.96	655.99	460.06	586.00
	Total expenses	3,050.73	2,769.30	2,578.58	8,716.01	7,365.05	9,646.78
3	Profit from operations before other income, finance costs and exceptional items (1-2)	1,684.94	662.69	1,523.38	5,825.01	4,603.94	5,715.81
4	Other income	211.74	281.83	54.78	735.78	185.77	238.02
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	1,896.68	944.52	1,578.16	6,560.79	4,789.71	5,953.83
6	Finance costs	44.71	37.01	37.90	125.07	119.76	162.78
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,851.97	907.51	1,540.26	6,435.72	4,669.95	5,791.05
8	Exceptional items	-	-	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	1,851.97	907.51	1,540.26	6,435.72	4,669.95	5,791.05
10	Tax expense						
a)	Current tax and deferred tax	575.32	263.14	476.10	2,031.23	1,571.08	1,977.18
b)	Income tax-earlier years	-	-	(175.33)	-	(175.33)	(175.33)
	Total tax expenses	575.32	263.14	300.77	2,031.23	1,395.75	1,801.85
11	Net profit from ordinary activities after tax (9-10)	1,276.65	644.37	1,239.49	4,404.49	3,274.20	3,989.20
12	Extraordinary items (net of tax expense Rs Nil)	-	-	-	-	-	-
13	Net profit for the period (11+12)	1,276.65	644.37	1,239.49	4,404.49	3,274.20	3,989.20
14	Share of profit / (loss) of associates	-	-	-	-	-	-
15	Minority interest	-	-	-	-	-	-
16	Net profit after taxes, minority interest and share of profit / (loss) of associates (13+14-15)	1,276.65	644.37	1,239.49	4,404.49	3,274.20	3,989.20
17	Paid-up equity share capital (Face value of the share ₹ 10/- each)	5,650.07	5,650.07	4,200.00	5,650.07	4,200.00	4,200.00
18	Reserve excluding revaluation reserves as per balance sheet of previous accounting year						7,794.98
19	Earnings Per Share (of ₹ 10/- each)						
	Weighted average number of shares (lakhs)	565.01	565.01	420.00	546.55	420.00	420.00
(a)	Basic and diluted	2.26**	1.14**	2.95**	8.06**	7.80**	9.50
	**not annualised						



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**Part II****Select information for the quarter and nine months ended 31 December 2014**

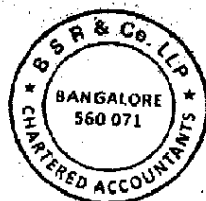
Particulars	For the quarter ended			For the nine months ended		For the year
	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	ended 31.03.2014
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	16,398,448	16,400,448	1,899,778	16,398,448	1,899,778	1,899,778
- Percentage of shareholding	29.02%	29.03%	4.52%	29.02%	4.52%	4.52%
2 Promoters and promoter group shareholding						
a) Pledged/ Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	40,102,222	40,100,222	40,100,222	40,102,222	40,100,222	40,100,222
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	70.98%	70.97%	95.48%	70.98%	95.48%	95.48%

Particulars		3 months ended 31 December 2014	
B INVESTOR COMPLAINTS			
Pending at the beginning of the quarter		1	
Received during the quarter		63	
Disposed off during the quarter		64	
Remaining unresolved at the end of the quarter		-	

Reporting of segment wise revenue, results and capital employed

(Rupees in lakhs)

S No.	Particulars	For the quarter ended			For the nine months ended		For the year
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	ended 31.03.2014
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
		Refer Note 1	Refer Note 3	Refer Note 5	Refer Note 1		
1	Segment revenue						
	Operating revenue						
	Amusement parks	3,954.85	2,899.38	3,492.57	12,310.45	10,278.13	13,132.82
	Resort	272.13	199.20	174.27	773.53	468.58	642.13
	Others	508.69	333.41	435.12	1,457.04	1,222.28	1,587.64
	Total operating revenue (a)	4,735.67	3,431.99	4,101.96	14,541.02	11,968.99	15,362.59
	Allocable other Income						
	Amusement parks	23.70	61.07	32.66	119.32	96.20	113.01
	Resort	5.46	7.93	3.67	17.62	8.67	14.21
	Others	-	-	-	-	-	-
	Total other income (b)	29.16	69.00	36.33	136.94	104.87	127.22
	Segment revenue (a+b)	4,764.83	3,500.99	4,138.29	14,677.96	12,073.86	15,489.81
2	Segment result						
	Amusement parks	1,469.18	623.94	1,460.91	5,358.71	4,461.55	5,481.34
	Resort	39.72	(31.66)	(56.82)	43.64	(206.25)	(242.16)
	Others	214.72	138.63	176.59	618.47	508.81	661.63
	Total	1,723.62	730.91	1,580.68	6,020.82	4,764.11	5,900.81
	Less: Unallocated expenses	54.23	36.23	58.87	183.94	175.06	220.56
	Operating profit	1,669.39	694.68	1,521.81	5,836.88	4,589.05	5,680.25
	Add : Interest and dividend income	182.58	212.83	18.45	598.84	80.90	110.80
	Profit before tax	1,851.97	907.51	1,540.26	6,435.72	4,669.95	5,791.05



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**Reporting of segment wise revenue, results and capital employed (continued)**

(Rupees in lakhs)

S No.	Particulars	For the quarter ended			For the nine months ended		For the year ended 31.03.2014
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
		(Unaudited) Refer Note 1	(Unaudited) Refer Note 3	(Unaudited) Refer Note 5	(Unaudited) Refer Note 1	(Audited)	(Audited)
3	Capital employed (Segment assets - segment liabilities)						
	Amusement parks	12,593.73	12,100.76	12,817.11	12,593.73	12,817.11	12,334.24
	Resort	2,466.33	2,485.02	1,404.81	2,466.33	1,404.81	1,389.82
	Others	3.72	18.25	(15.68)	3.72	(15.68)	4.88
	Unallocated	20,932.07	20,115.52	1,062.94	20,932.07	1,062.94	1,263.70
	Total	35,995.85	34,719.55	15,269.18	35,995.85	15,269.18	14,992.64

Notes:-

- The above financial results for the quarter and nine months ended 31 December 2014 have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 29 January 2015. The statutory auditors have carried out a limited review on the above.
- The Company completed its Initial Public Offering (IPO) pursuant to which 14,500,670 equity shares of the Company of Rs. 10 each were allotted at a price of Rs. 125 per equity share. The equity shares of the Company were listed on The National Stock Exchange of India Limited and Bombay Stock Exchange Limited on 9 May 2014.
- The figures for the quarter ended 31 December 2014 and 31 December 2013 are balancing figures between the unaudited figures for the period ended 31 December 2014 and audited figures for the period ended 31 December 2013 and the unaudited figures for the six months ended 30 September 2014 and 30 September 2013 respectively
- Utilisation of funds raised through Initial Public Offer (IPO) of equity shares for setting up of Amusement park at Hyderabad as follows:

(Rupees in lakhs)

Particulars	Amount
Issue proceeds	18,125.84
Less: Issue expenses	1,110.15
Net proceeds from IPO	17,015.69
Amount utilised	861.14
Fund to be utilised (remain invested in mutual fund and bank deposits)	16,154.55

- The figures for the quarter ended 31 December 2013 have neither been audited nor reviewed.
- Effective from 1 April 2014, the company has charged depreciation with reference to the estimated useful life of fixed assets prescribed by the Schedule II of the Companies Act, 2013 or based on the management assessment of useful life if lower than what is prescribed under Schedule II. On account of the above, the depreciation charge for the quarter and nine months ended 31 December 2014 is higher by Rs 81.04 lakhs and Rs 250.32 lakhs respectively. Further, based on the transitional provision in Note 7(b) of Schedule II of Companies Act, 2013, an amount of Rs 416.97 lakhs (net of Deferred Tax) has been adjusted to opening balance of the reserves and surplus.
- Figures for the previous periods/year have been regrouped/reclassified wherever necessary, in order to make them comparable.

For Wonderla Holidays Limited

Managing Director

Place: Bangalore
Date: 29.01.2015

B S R & Co. LLP

Chartered Accountants

Maruthi Info-Tech Centre
11-12/1 Inner Ring Road
Koramangala
Bangalore 560 071 India

Telephone: + 91 80 3980 6000
Fax: + 91 80 3980 6999

Review Report to the Board of Directors of Wonderla Holidays Limited

We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of Wonderla Holidays Limited ('the Company') for the quarter and nine months ended 31 December 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement issued by the Securities and Exchange Board of India ('Listing Agreement'), except for the disclosures regarding number of shares as well as percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoters group shareholding in terms of clause 35 of the Listing Agreement and the particulars relating to undisputed investors complaints, which have been traced from the disclosures made by the management, and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company in their meeting held on 29 January 2015. Our responsibility is to issue a report on the Statement based on our review.

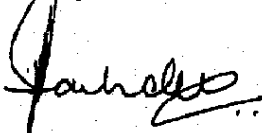
We draw attention to the fact that we have neither audited nor reviewed the financial results for the quarter ended 31 December 2013.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as mentioned above, nothing has come to our notice that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared for the quarter and nine months ended 31 December 2014 in accordance with applicable accounting standards issued pursuant to the Companies (Accounting Standards) Rules, 2006 which continue to apply under section 133 of the Companies Act 2013 and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

*for B S R & Co. LLP**Chartered Accountants*

Firm Registration No.: 101248W/W100022

**Supreet Sachdev***Partner*

Membership No.: 205385

Bangalore

29 January 2015

B S R & Co. is partnership firm with
Registration No. SA61223) converted into
B S R & Co. LLP (a Limited Liability Partnership
with LLP Registration No. AAB-8181)
with effect from October 14, 2013

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N.M. Joshi Marg, Mahalakshmi
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