



AMUSEMENT PARK & RESORT

Wonderla Holidays Limited

Regd. Office: 28th KM, Mysore Road, Bangalore-562 109. Ph: 080 - 22010311/322/333
Fax: 080 - 22010324 E-mail: mail.blr@wonderla.com Website: www.wonderla.com
CIN :- U55101KA2002PLC031224

Part I Statement of unaudited financial results for the quarter ended 30 June 2014 (Amounts in Rs. lakhs)

S No.	Particulars	For the three months ended			For the year ended 31.03.2014
		30.06.2014	31.03.2014	30.06.2013	
		(Unaudited) Refer Note 1	(Audited) Refer Note 3	(Unaudited) Refer Note 5	(Audited)
1	Income from operations				
(a)	Sale of services	5,632.80	2,959.31	4,559.97	13,506.20
(b)	Sale of products	740.56	434.29	603.99	1,856.39
	Total income from operations (net)	6,373.36	3,393.60	5,163.96	15,362.59
2	Expenses				
(a)	Direct operating expenses	722.66	714.91	659.07	2,578.70
(b)	Purchase of stock-in-trade	410.49	188.53	341.48	942.69
(c)	Changes in inventories of stock-in-trade	(40.69)	28.62	(39.48)	2.67
(d)	Employee benefits expenses	738.78	647.34	691.95	2,527.75
(e)	Depreciation and amortisation expenses	392.28	308.20	399.28	1,320.46
(f)	Advertisement and marketing expenses	478.15	268.21	569.79	1,688.53
(g)	Other expenses	194.31	128.13	160.15	586.00
	Total expenses	2,895.98	2,283.94	2,782.24	9,646.80
3	Profit from operations before other income, finance costs and exceptional items (1-2)	3,477.38	1,109.66	2,381.72	5,715.79
4	Other income	242.21	54.44	71.85	238.02
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	3,719.59	1,164.10	2,453.57	5,953.81
6	Finance costs	43.35	43.02	39.94	162.78
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	3,676.24	1,121.08	2,413.63	5,791.03
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	3,676.24	1,121.08	2,413.63	5,791.03
10	Tax expense	1,192.77	406.11	819.85	1,801.85
11	Net profit from ordinary activities after tax (9-10)	2,483.47	714.97	1,593.78	3,989.18
12	Extraordinary items (net of tax expense Rs Nil)	-	-	-	-
13	Net profit for the period (11+12)	2,483.47	714.97	1,593.78	3,989.18
14	Share of Profit / (loss) of associates	-	-	-	-
15	Minority Interest	-	-	-	-
16	Net profit after taxes, minority interest and share of profit / (loss) of associates (13+14+15)	2,483.47	714.97	1,593.78	3,989.18
17	Paid-up equity share capital (Face Value of the Share ₹ 10/- each)	5,650.07	4,200.00	4,200.00	4,200.00
18	Reserve excluding revaluation reserves as per balance sheet of previous accounting year				7,794.98
19	Earnings Per Share (of ₹ 10/- each)				
	Weighted average number of shares (lakhs)	509.23	420.00	420.00	420.00
(a)	Basic and diluted	4.88**	1.70**	3.79**	9.50

**not annualised



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Part II

Select information for the quarter and year ended 30 June 2014

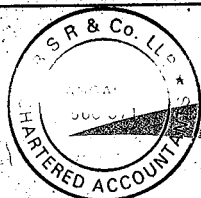
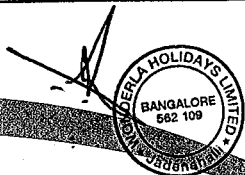
Select information for the quarter and year ended 30 June 2014				
Particulars	For the three months ended			For the year ended 31.03.2014
	30.06.2014	31.03.2014	30.06.2013	
A PARTICULARS OF SHAREHOLDING				
1 Public Shareholding				
- Number of shares	16,400,448	1,899,778	1,899,778	1,899,778
- Percentage of shareholding	29.03%	4.52%	4.52%	4.52%
2 Promoters and promoter group shareholding				
a) Pledged/ Encumbered				
- Number of shares	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-
b) Non-encumbered				
- Number of shares	40,100,222	40,100,222	40,100,222	40,100,222
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100%	100%	100%
- Percentage of shares (as a % of the total share capital of the company)	70.97%	95.48%	95.48%	95.48%

Particulars		3 months ended 30 June 2014
B INVESTOR COMPLAINTS		
Pending at the beginning of the quarter		-
Received during the quarter		1,316
Disposed off during the quarter		1,316
Remaining unresolved at the end of the quarter		-

Reporting of segment wise revenue, results and capital employed

(Amounts in Rs. lakhs)

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		30.06.2014	31.03.2014	30.06.2013	
		(Unaudited) Refer Note 1	(Audited) Refer Note 3	(Unaudited) Refer Note 5	(Audited)
1	Segment revenue				
	Amusement parks	5,490.77	2,873.69	4,499.25	13,245.83
	Resort	306.43	179.09	193.62	656.34
	Others	614.94	365.36	519.08	1,587.64
	Total operating income	6,412.14	3,418.14	5,211.95	15,489.81
2	Segment result				
	Amusement parks	3,232.94	1,010.89	2,286.14	5,421.97
	Resort	35.58	(35.91)	(52.05)	(242.16)
	Others	265.12	152.82	223.71	661.63
	Total	3,533.64	1,127.80	2,457.80	5,841.44
	Less: Unallocated corporate expenses	60.83	36.62	68.03	161.21
	Operating profit	3,472.81	1,091.18	2,389.77	5,680.23
	Add : Interest and dividend income	203.43	29.90	23.86	110.80
	Profit before tax	3,676.24	1,121.08	2,413.63	5,791.03



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S No.	Particulars	For the three months ended			For the year
		30.06.2014	31.03.2014	30.06.2013	ended 31.03.2014
		(Unaudited) Refer Note 1	(Audited) Refer Note 3	(Unaudited) Refer Note 5	(Audited)
3	Capital employed (Segment assets - Segment liabilities)				
	Amusement parks	10,677.48	12,334.22	11,261.85	12,334.22
	Resort	2,519.19	1,389.82	1,445.53	1,389.82
	Others	3.13	4.88	15.70	4.88
	Unallocated	20,938.20	1,263.70	865.68	1,263.70
	Total	34,138.00	14,992.62	13,588.76	14,992.62

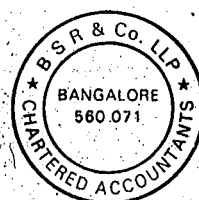
Notes:-

- The above financial results have been reviewed by the Audit Committee of the Board and taken on record at the meeting of the Board of Directors held on 8 August 2014. The statutory Auditors have carried out a limited review on the above
- The Company completed its Initial Public Offering (IPO) pursuant to which 14,500,670 equity shares of the company of Rs. 10 each were allotted at a price of Rs. 125 per equity share. The equity shares of the Company were listed on The National Stock Exchange of India Limited and Bombay Stock Exchange Limited on 9 May 2014.
- The figures for the quarter ended 31 March 2014 are balancing figures between the audited figures for the full financial year ended 31 March 2014 and the audited figures for the nine months period ended 31 December 2013.
- Utilisation of funds raised through Initial Public Offer (IPO) of equity shares for setting up of Amusement park at Hyderabad as follows:

(Amounts in Rs. lakhs)

Particulars	Amount
Issue proceeds	18,125.84
Less: Issue expenses accounted upto 30.06.2014	1,046.97
Net proceeds from IPO	17,078.87
Amount utilised	-
Fund to be utilised (remain invested in mutual fund and bank deposits)	17,078.87

- The figures for the quarter ended 30 June 2013 have neither been audited nor reviewed.
- Effective from 1 April 2014, the company has charged depreciation with reference to the estimated useful life of fixed assets prescribed by the Schedule II of the Companies Act, 2013 or based on the management assessment of useful life if lower than what is prescribed under Schedule II. On account of the above, the depreciation charge for the quarter ended 30 June 2014 is higher by Rs 77.28 lakhs. Further, based on the transitional provision in Note 7(b) of Schedule II of Companies Act, 2013, an amount of Rs 416.97 lakhs (net of Deferred Tax) has been adjusted to opening balance of the Reserves and Surplus.
- The EPS for the period ended 30 June 2014 is calculated based on weighted average number of shares of 509.23 lakhs outstanding as on 30 June 2014.
- Figures for the previous periods/year have been regrouped/reclassified wherever necessary, in order to make them comparable.



Place: Bangalore
Date: 08.08.2014



For Wonderla Holidays Limited


Managing Director

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Review Report

To the Board of Directors
Wonderla Holidays Limited

- 1 We have reviewed the accompanying Statement of Unaudited Financial Results ('the Statement') of Wonderla Holidays Limited ('the Company') for the quarter ended 30 June 2014, attached herewith, being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreement issued by the Securities and Exchange Board of India ('Listing Agreement'), except for the disclosures regarding number of shares as well as percentage of shareholding in respect of aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoters group shareholding in terms of clause 35 of the Listing Agreement and the particulars relating to undisputed investors complaints, which have been traced from the disclosures made by the management, and have not been reviewed by us. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors of the Company in their meeting held on 8 August 2014. Our responsibility is to issue a report on the Statement based on our review.

Attention is drawn to the fact that the figures for the quarter ended 31 March 2014 as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the audited year to date figures up to the end of the third quarter of the relevant financial year and have not been separately audited or reviewed by us. We also draw attention to the fact that we have neither audited nor reviewed the financial results for the quarter ended 30 June 2013.

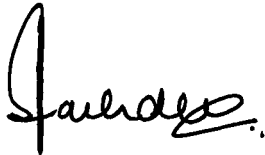
- 2 We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements. A review is limited primarily to inquiries of Company's personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

- 3 Based on our review conducted as mentioned in paragraph 2 above, nothing has come to our notice that causes us to believe that the accompanying Statement of Unaudited Financial Results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of clause 41 of the listing agreement including the manner in which it is to be disclosed, or that it contains any material misstatement or that it has not been prepared in accordance with the relevant financial reporting framework.

for B S R & Co. LLP

Chartered Accountants

Firm Registration No.: 101248W/W100022



Supreet Sachdev

Partner

Membership No.: 205385

Bangalore

8 August 2014