

WONDERLA

PARKS AND RESORTS



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Company Overview

Wonderla – #1¹ Amusement Park Operator in India

Two Decades of Crafting the Ultimate One-Stop Entertainment Destination

4

Amusement Parks²
Kochi, Bengaluru,
Hyderabad, Bhubaneswar

189

Fun Rides²
116 Land, 73 Water

1

Resort²
Bengaluru

84

Keys²
Occupancy: 55%

~278 acres⁴

Area Managed²
53% Land Undeveloped

3.3 Mn

Footfalls³
43 Mn footfalls since 2000

~INR 1,430

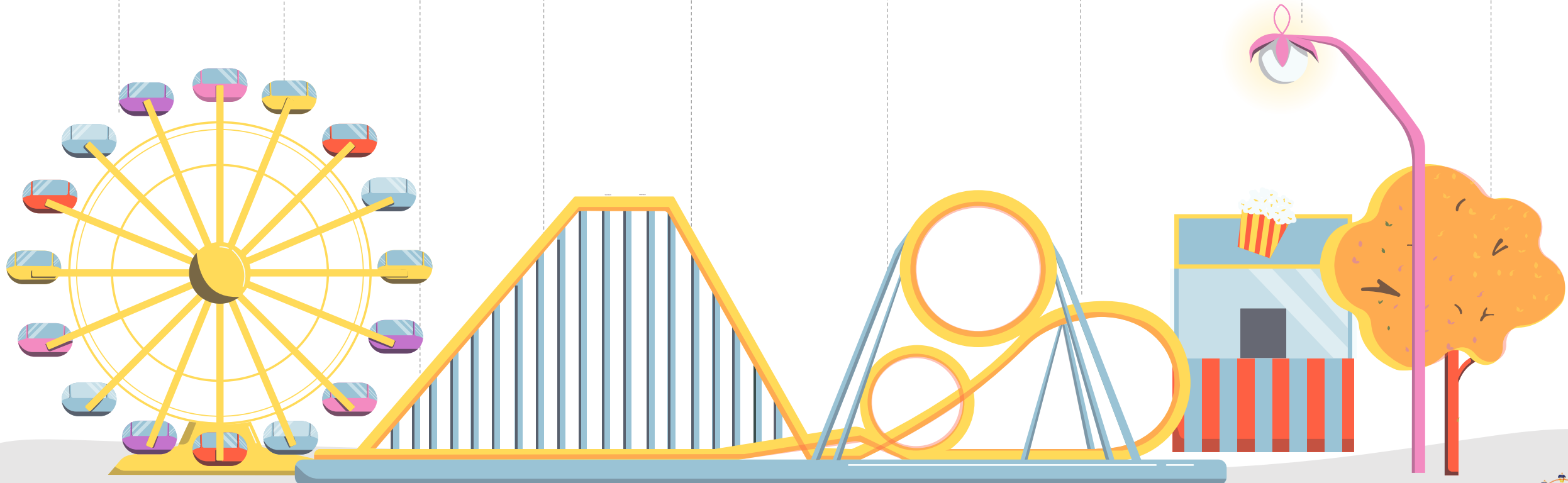
ARPU³
Ticket : Non-Ticket Mix – 70:30

INR 4,830 Mn

Revenue from Operations³
13% YOY Growth

49.4%

EBITDA Margin³



Notes: 1) By FY24 Revenue; 2) As of Sep-24/Chennai park has not been considered as it is under development; 3) For FY24 4) Includes Area managed in Bhubaneswar where land is taken on lease

Key Milestones



1998 – Veega Holidays were incorporated to build the first park in Kochi

2000 – Kochi Park commenced its operations under the brand name “Veegaland”

2002 – “Wonderla Holidays Limited.” incorporated to build the second park at Bengaluru

2005 – Bengaluru Park commenced its operations under the brand name “Wonderla”

2008 – Veega Holidays merged with Wonderla Holidays Limited and Kochi park renamed as “Wonderla”

2012 – Leisure resort adjacent to Bengaluru Park commenced operations with 84 luxury rooms

2014 – Company went public by listing at both NSE and BSE

2016 – Hyderabad park commenced its operations

2024 – Bhubaneswar Park commenced its operations, Construction of Chennai Park is in progress

Overview of Amusement Parks



Wonderla Kochi



Wonderla Bengaluru³



Wonderla Hyderabad



Wonderla Bhubaneshwar⁴

| | | | | |
|--|-------|-------|-------|-------|
| Year of Commencement | 2000 | 2005 | 2016 | 2024 |
| Area (Acres)¹ | 94 | 82 | 52 | 51 |
| <i>Area Utilized %¹</i> | 27.7% | 53.7% | 73.1% | 64.7% |
| # Rides¹ | 56 | 60 | 52 | 21 |
| Footfall (Mn)² | 1.0 | 1.3 | 0.9 | 0.1 |
| ARPU (INR)² | 1,305 | 1,541 | 1,416 | 1,245 |
| <i>Avg. Ticket Price (INR)²</i> | 976 | 1,146 | 1,002 | 781 |
| <i>Avg. Non Ticket Price (INR)²</i> | 329 | 395 | 414 | 464 |
| Revenue (INR Mn)² | 1,351 | 1,957 | 1,344 | 117 |

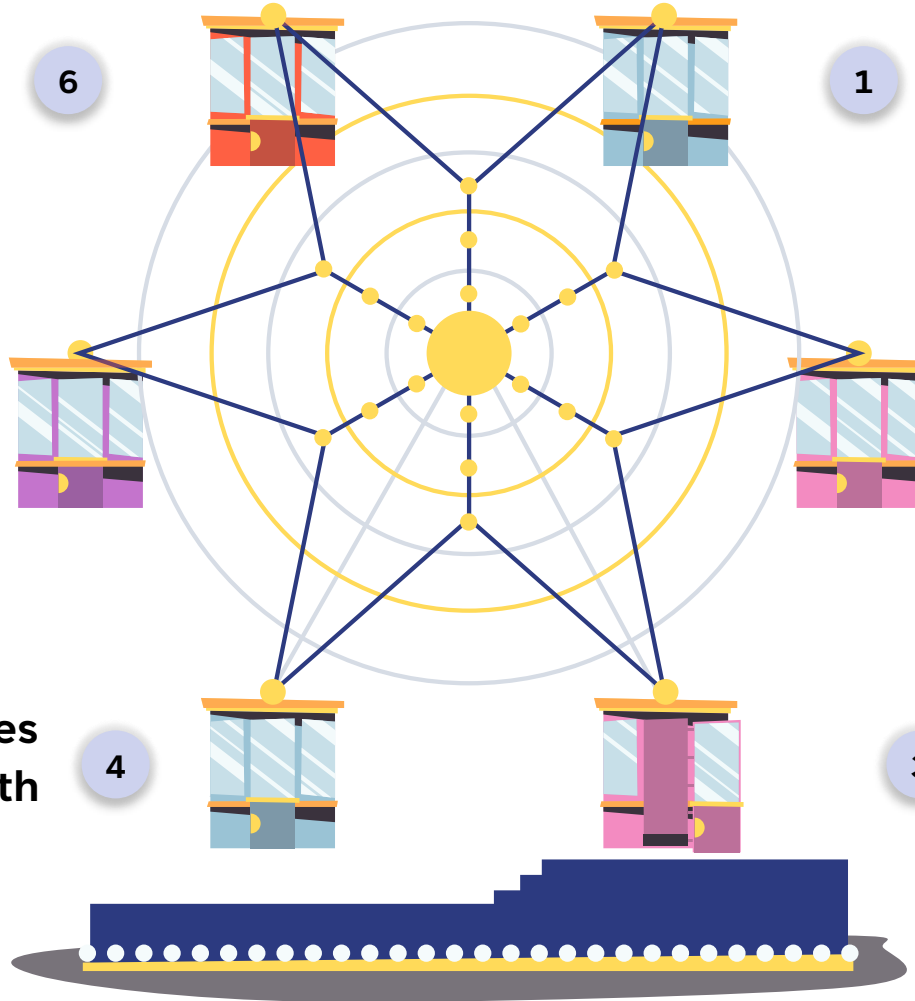


Key Strengths

Experienced Promoters and a Seasoned Leadership Team

Track Record of Strong Financial Performance

Prudent Capital Allocation Practices Ensuring Sustainable Growth



1 India's #1 Amusement Park Operator¹ with Strategically Chosen Locations

2 In-House Ride Design & Manufacturing Capabilities

3 Commitment to Safety Resulting in Superior Brand Recall



Resort

State-of-the-art resort in Bengaluru

Suite Room

Swimming Pool

Outdoor Games

Indoor Games

43 Mn
Footfall²

Corporates
 Schools & Colleges
 Families

Thrills, Comfort and Experiences For Every Audience Profile

Events

Executive Board Room

Banquet Hall

Dining³

18
Restaurants

6
Food Courts

2
Lounge Bars

1b Strategically Located Near High-Value Consumer Catchment Areas

Carefully Selected Locations with Huge Land Parcels, Large Addressable Population and Strong Spending Potential

| | Kochi <i>Commercial Capital of Kerala</i> | Bengaluru <i>Silicon Valley of India</i> | Hyderabad <i>City of Nizams</i> | Bhubaneshwar <i>Temple City of India</i> | Chennai (WIP) <i>Cultural Capital of South India</i> |
|--|---|---|---|---|---|
| | | | | | |
| Per capita income | INR 3,45,792 ¹ ~2.0x of National Average ⁶ | INR 7,60,362 ² ~4.5x of National Average ⁶ | INR 4,94,033 ³ ~2.9x of National Average ⁶ | INR 1,61,437 ⁴ | INR 3,29,113 ⁵ ~2.5x of National Average ⁶ |
| Land Size⁷ | 94 Acres | 82 Acres | 52 Acres | 51 Acres | 64 Acres |
| Wonderla Connectivity⁸ | Nearest Connections ✈️ 26 km 🚆 15 km 🚗 100 m | Nearest Connections ✈️ 69 km 🚆 11 km 🚗 2 Km | Nearest Connections ✈️ 15 km 🚆 31 km 🚗 1 Km | Nearest Connections ✈️ 25 km 🚆 28 km 🚗 6 Km | Nearest Connections ✈️ 41 km 🚆 50 km 🚗 3 Km |

Key Considerations while Identifying Locations

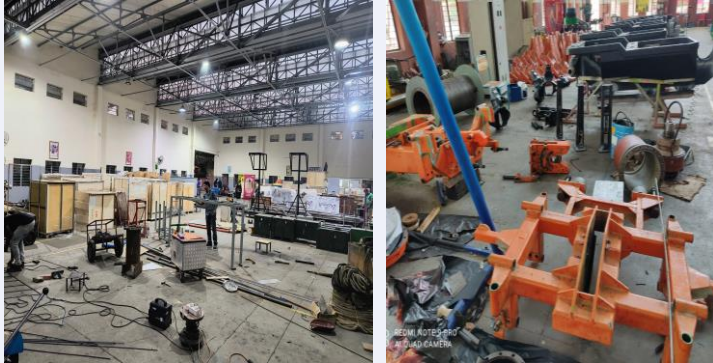
| Large Catchment | Footfall Ability | Land Availability at Right Cost | Weather |
|-------------------------------------|---|---------------------------------|----------------------------------|
| Target cities with 1 Mn+ population | Proximity & connectivity to nearby cities | Space > 50 acres | Moderate year-round temperatures |

Notes: 1) Ernakulam District for 2022-23 (Source: Govt. of Kerala – Department of Economics & Statistics); 2) Bengaluru Urban District for 2022-23 (Source: Government of Karnataka Economic Survey); 3) Hyderabad District for 2022-23 (Source: Telangana Socio Economic Outlook 2024); 4) Odisha for 2023-24 (Source: Directorate of Economics & Statistics, MoSPI, GOI); 5) Chennai District for 2019-20 (Source: District Income Estimated by Department of Economics & Statistics, GoTN); 6) India Per Capita Income = INR 1,50,906 (2019-20) INR 1,69,496 (2022-23) and INR 1,84,205 (2023-24); 7) As on Sep-24; 8) Source: Google Maps

Robust In-House Designing & Manufacturing Capabilities...

55 Rides manufactured in-house till date¹

In-house manufacturing facility at all amusement parks



Talented Pool of Technicians



...Along with a Global Procurement Network



% of Rides¹

30-40%
In-House

60-70%
Imported

In house capabilities to refurbish rides from closed parks across the world



Robust Capabilities Ensuring Timely and Cost-effective Ride Development Aligned with Local Preferences

Well Defined Strategies in Place to Stay Ahead of Consumer Trends...



Trend Analysis

Dedicated engineering team for studying industry trends through participation in global fairs & conferences



Ride Usage Monitoring

Regular monitoring of rides usage by visitors



Evaluation of Customer Preferences

Regular surveys to evaluate customer reviews and choices



Global Benchmarking

Continuous upgradation by benchmarking own rides against global amusement parks

...With Regular Addition New Rides

Korneto

Kochi



2023



Twister

Kochi

2023

Sky Tilt

Bengaluru



2024



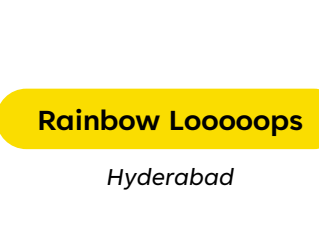
Drop Loop

Hyderabad

2024

Rainbow Loooops

Hyderabad



2024



G-Fall

Hyderabad

2024



Hyperverse

Hyderabad

2024



Enhanced Safety Measures in Place to Ensure Visitor Safety

Certified by Bureau Veritas for High Safety Standards



01

Reverse Osmosis Technology ensures potable, clean & safe water for attractions

02

Extensive Water Filtering & Recycling Systems for pools

03

First Aid supplies along with fully equipped standby ambulances and talented medical officers

04

Dedicated ERTs² with First-aid responders & firefighters

05

Lightning arrestors installed for protection against lightning hazards

06

Dedicated surveillance of operational areas through **200+** cameras across each park

07

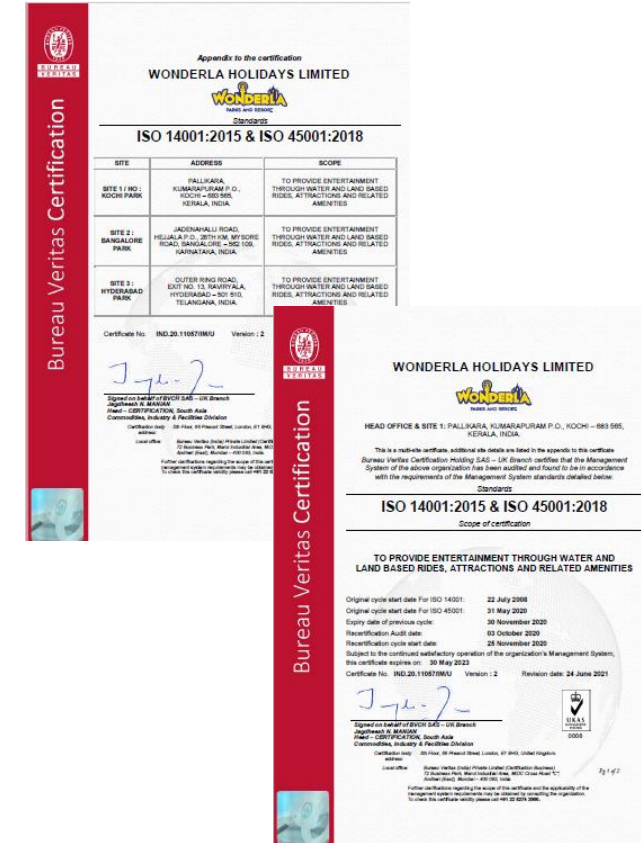
Daily, Monthly & Annual maintenance checks on all rides

08

Overhaul Maintenance every 2-4 years

09

Redundant PLC³ System & Pneumatic locking system for the rides



ISO¹ 450001:2018 certificate for meeting Occupational Health & Safety Management protocols

Round-the-year Events & Experiences



Summerla at Wonderla Independence Day Parents Day



Friendship's Day Adiolympics Aamras Festival

Blend of Traditional & Digital Promotional Initiatives



15 ft x 15 ft bioscope in a mall atrium²

60,000 Eyeballs

Surprise gift voucher announced during a cinema interval²

7,500+ Eyeballs
38 Winners

"Wonderla Fun Moments" series
Inviting visitors to share experiences

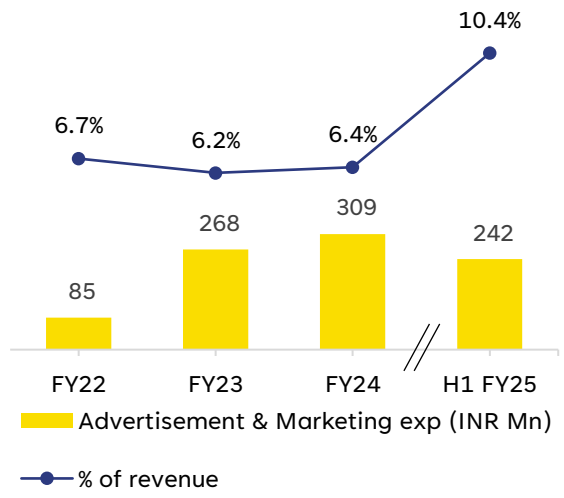


Festive Promotions



Generous Marketing Investment...

Advertisement & Sales Promotion Expense

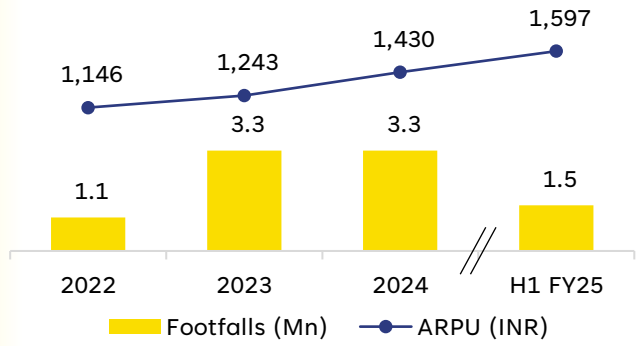


...Leading to...

Compelling Digital Reach¹

| | | |
|--|---|--|
| 50 Mn+ Views <i>YouTube</i> | 300K+ Followers <i>Instagram</i> | 600K+ Followers <i>Facebook</i> |
|--|---|--|

High Footfalls & ARPU



Numerous Awards & Accolades

| | |
|--|--|
| Wonderla Amusement Park | |
| #1 in its City Rated by TripAdvisor ⁴ | 4.5 Avg. Google Rating ³ 215K+ Reviews |

Wonderla Resort **Traveladvisor**
Travellers' Choice Awards Winner 2024

Notes: 1) As on 31 Oct 2024; 2) Source: Khushi Advertising; 3) As on 4 Nov 2024; 4) Every amusement park in their respective cities of operations

Strategic Discipline in Resource Allocation...


Asset Light Approach

- Increased collaboration with state governments
- Exploring long-term lease arrangements to secure land at nominal costs

Continuous Reinvestment

- Reinvestment of growth capital: Regular addition of rides to maintain a fresh guest experience

Thorough Assessment

- Preparation of detailed project reports comprising thorough assessment of cost of capital and return on investment

Balanced Capital Allocation

- Two fold approach: Focus on achieving immediate results while also aligning with the broader vision

Optimal Capital Structure

- Manage cash flows to ensure a healthy balance between cash generation and usage
- Negligible debt, with an aim to fund growth without taking undue risk

...Driving Strong Financial Metrics¹**0.4x**Gross Fixed Asset Turnover²**INR 1,236 Mn**Net Cash Position³**17.3%**RoCE⁴**49.4%**

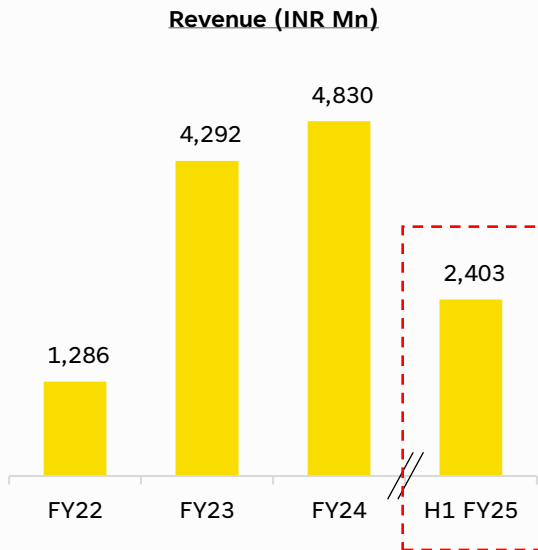
EBITDA %

103.4%OCF / EBITDA⁵ %**-Ve**

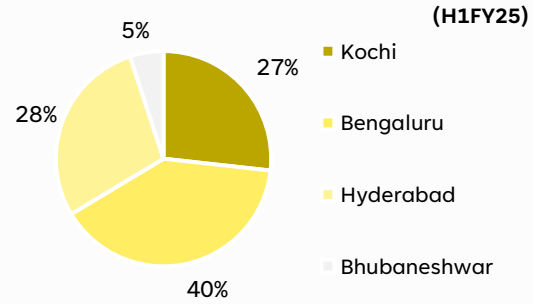
Working Capital Cycle

5a Track Record of Strong Financial Performance

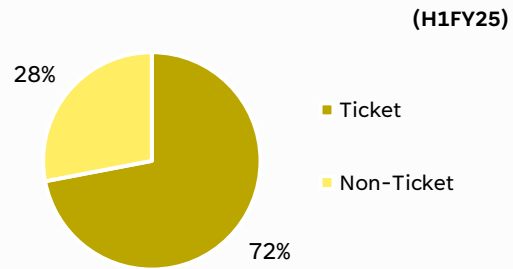
Consistent Revenue Growth...



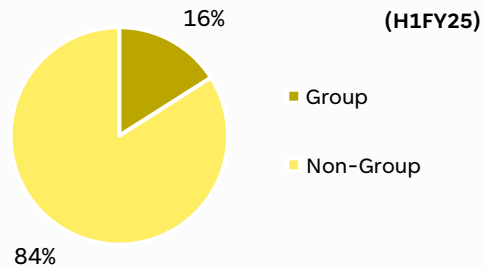
Revenue Mix by Parks



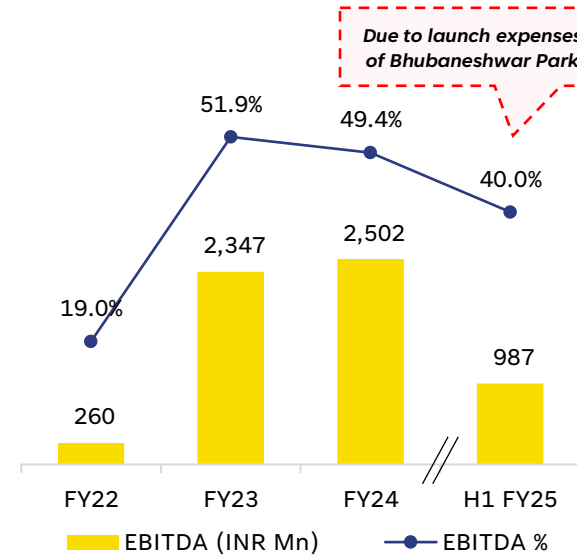
Ticket & Non-Ticket Revenue Mix



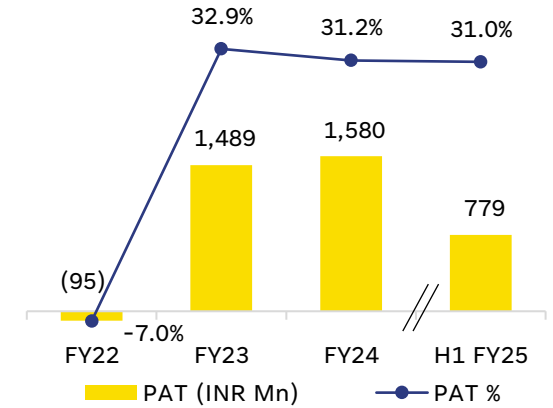
Group & Non Group Revenue



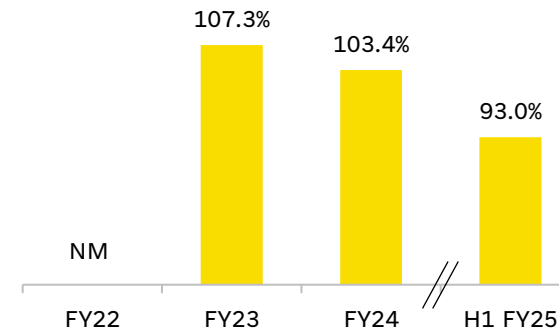
...Coupled with Sustained EBITDA Margins...



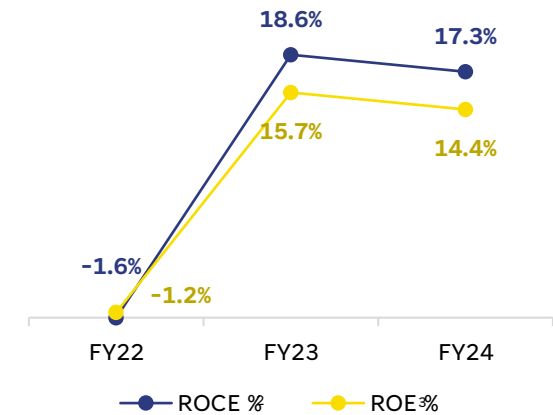
...And PAT Margins...



...With a High OCF/EBITDA¹ ...



...And Double-digit Returns



Notes: 1) (Pre-Tax OCF)/EBITDA; 2) ROCE = EBIT/(Debt+Equity); 3) ROE = PAT/Networth

Board of Directors


Mr. Kochouseph Chittilappilly

Chairman Emeritus
 Founder V-Guard industries & Wonderla


Mr. M. Ramachandran¹

Chairman, Non-Executive & Independent Director on the Board
 Formerly engaged with TATA & Deloitte


Mr. Arun K. Chittilappilly

Managing Director
 Conceptualized Wonderla Parks & Resorts


Mr. R. Lakshminarayanan

Non-Executive Vice-Chairman
 Former Executive director on the Mudra Board


Mrs. Priya Sarah Cheeran Joseph

Non-Executive Director


Mrs. Anjali Nair

Independent Director


Mr. Kasaragod Ullas Kamath

Independent Director
 Chairman of FICCI Karnataka State Council
 Ex-CMD of Jyoti Lab (JLL)


Mr. Madan Padaki

Independent Director
 Co-founder of Global Alliance for Mass Entrepreneurship (GAME)

Senior Management


Mr. Saji K Louiz

Chief Financial Officer
 CA, B.com


Mr. Dheeran Choudhary

Chief Operating Officer
 Executive Program INSEAD, BBM


Mr. Ravikumar M A

Park Head – Kochi
 Master of Public Administration, B.com


Mr. Sudhir M V

Resort Head – Bengaluru
 Formerly engaged with Indian Air force as HR & Admin Officer


Mr. Rudresh H S

Park Head – Bengaluru
 MBA (Marketing Management), B.com


Mr. Madhu Sudhan Gutta

Park Head – Hyderabad
 B.com


Mr. Kalpataru Naik

Park Head – Bhubaneshwar
 MBA (Marketing), PUC, BBA (Retail management)



Key Strategies

Expand business operations by setting up new amusement parks in other cities

To **Expand** business operations and **Develop brand** by setting up new parks

In the process of constructing a new park in **Chennai**



Expansion of revenue streams & innovative marketing initiatives to supplement income from entry fees

Single ticket entry model where visitors are required to purchase a single entry ticket

Intend to increase Income from **Food & beverages** as well as **direct merchandising** in line with the global parks

To explore **Tie ups** with companies

Continue to expand and improvise existing amusement parks to increase Footfalls

Technical department to **constantly innovate** newer attractions

To increase the **operational capacity** of parks by developing the **undeveloped portions** of land

Further augment in-house ride design and manufacturing capabilities

Developed in-house manufacturing capabilities to **Manufacture/Construct** rides & attractions

Team of qualified staff working at **Assembly/Manufacturing** facilities

Enhance customer base and visitor experience

Integrating resorts with amusement parks to enhance visitor experience & broaden its customer base

Resort to attracts **Corporate clients** & is suitable for hosting weddings, parties & corporate events, allowing visitors to extend their stay & spend more



Detailed Parks & Resort Overview

Kochi Park Overview

About Wonderla Kochi

Established: 2000

Location: Off NH 544, Kochi, Kerala



✈️ 26 km
 🚆 15 km
 🚌 100 m

56

Rides



34 Land Rides

22 Water Rides

Own Land | 94 Acres | 28% Utilized



Customer Rating (# Reviews):

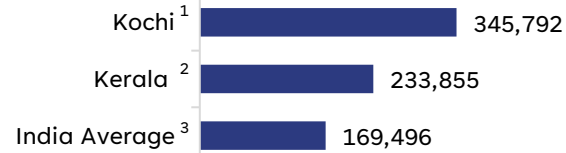
4.5 ★★★★★ (44K)

Kochi: Core Advantages

Commercial capital of Kerala

3 Mn Population

GDP per Capita (INR)



Connectivity

✈️ **10 Mn+ Passengers p.a.**

🚆 **2 Major Railway Stations**

🛣️ **NH66 & NH 544**

Tourist Hub⁴

0.3 Mn Intl. Tourists | 18.9 Mn Domestic Tourists

Close to: **Munnar, Alleppey**

Mid Climate

23°C-32°C
Average temperatures range

Select Rides

Thrillometer



Happy Kangaroo



Bullet Ride

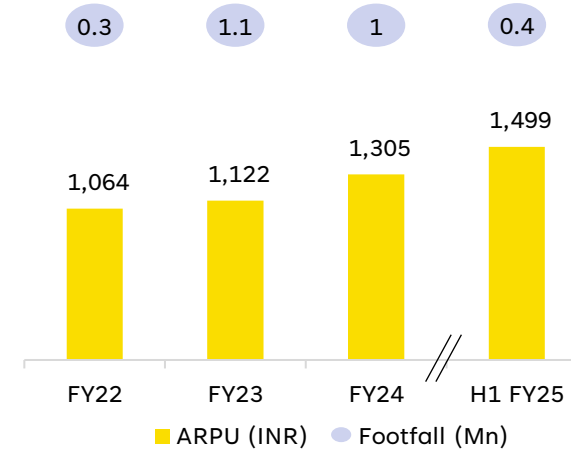


Maverick

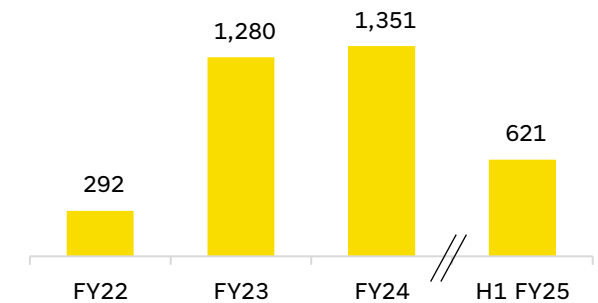


Equinox

Footfall & ARPU



Revenue (INR Mn)



Ticket : Non-ticket Mix (ARPU, H1 FY25) ~ 75:25

Bengaluru Park Overview

About Wonderla Bengaluru

Established: 2005

Location: Mysore Road, Bengaluru



✈️ 69 km
 🚆 11 km
 🚌 2 Km

60 Rides



39 Land Rides
 21 Water Rides

Own Land | 82 Acres | 54% Utilized



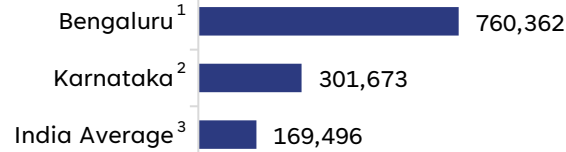
Customer Rating (# Reviews):
 4.5 ★★★★★ (102,384)

Bengaluru: Core Advantages

Silicon Valley of India

12 Mn Population

GDP per Capita (INR)



Connectivity

✈️ **37 Mn+ Passengers p.a.**

🚆 **1 Major Railway Station**

🛣️ **NH44, NH 48 & NH 75**

Tourist Hub⁴

0.1 Mn Intl. Tourists | 18.2 Mn Domestic Tourists

Close to: **Mysuru, Ooty**

Mid Climate

16°C - 34°C
 Average temperatures range

Select Rides

Thrillometer



Convey



Magic Mushroom

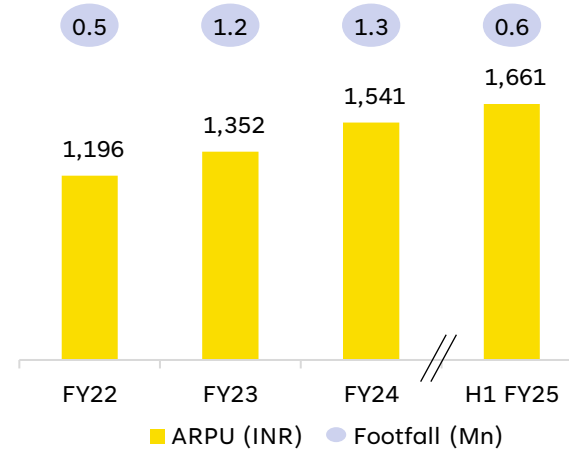


Sky Tilt

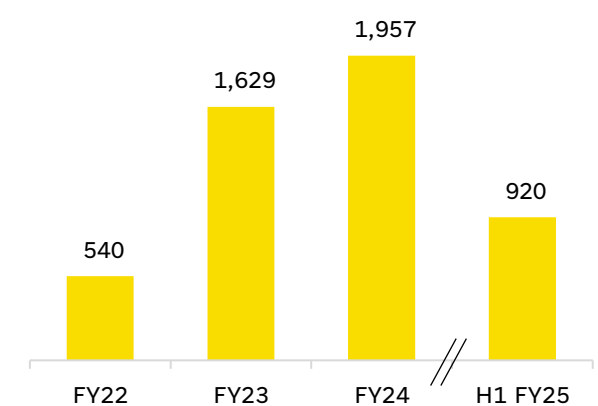


Swinging Boat

Footfall & ARPU



Revenue (INR Mn)



Ticket : Non-ticket Mix (ARPU, H1 FY25) ~ **74:26**

Hyderabad Park Overview

About Wonderla Hyderabad

Established: 2016

Location: Near Nehru outer ring



- 15 km
- 31 km
- 1 Km

52

Rides



31 Land Rides

21 Water Rides

Own Land | 52 Acres | 73% Utilized



Customer Rating (# Reviews):

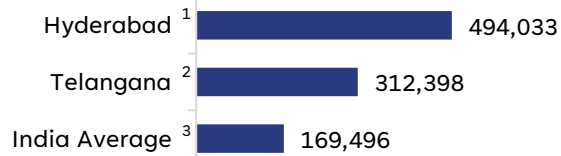
4.5 ★★★★★ (58,767)

Hyderabad: Core Advantages

City of Nizams

10 Mn
Population

GDP per Capita (INR)



Connectivity

25 Mn+ Passengers p.a.

1 Major Railway Station

NH 44, NH 65, NH 163

Tourist Hub⁴

0.07 Mn Intl. Tourists **60.0 Mn Domestic Tourists**

Close to: **Vijayawada, Warangal**

Mid Climate

15°C - 39°C

Average temperatures range

Select Rides

Thrillometer



Kiddies Wheel



Funky Monkey

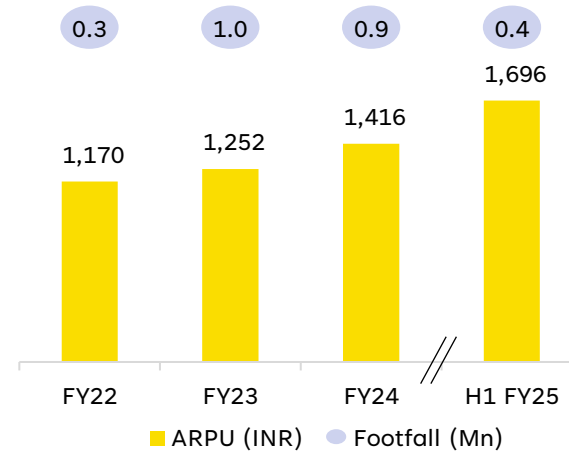


Twist & Shout

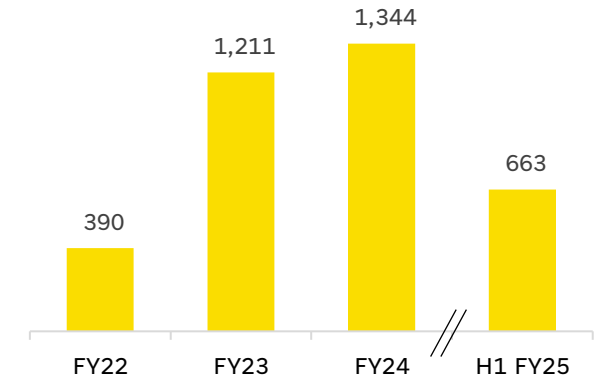


G-Fall

Footfall & ARPU



Revenue (INR Mn)



Ticket : Non-ticket Mix (ARPU, H1 FY25) ~ **72:28**

Bhubaneshwar Park Overview

About Wonderla Bhubaneshwar

Established: 2024

Location: Close to AH45



- 25 km
- 28 km
- 6 Km

21

Rides



12 Land Rides

09 Water Rides

Leased Land | 51 Acres | 51% Utilized



Customer Rating (# Reviews):

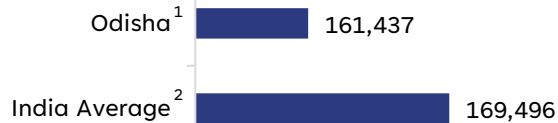
4.2 ★★★★★ (914)

Bhubaneshwar: Core Advantages

Temple City of India

1 Mn Population

GDP per Capita (INR)



Connectivity

5 Mn+ Passengers p.a.

1 Major Railway Station

NH 16, NH 55

Tourist Hub³

0.02 Mn Intl. Tourists | 7.8 Mn Domestic Tourists

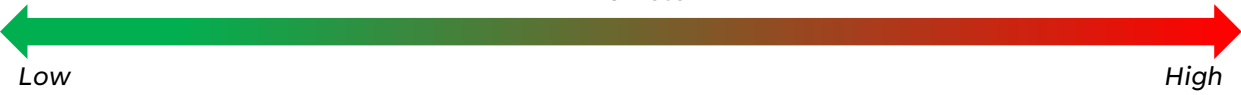
Close to: Puri, Cuttack, Khurda

Mid Climate

15°C - 37°C
Average temperatures range

Select Rides

Thrillometer



Croco Cruise



Sea Lagoon



Wonder Splash



Equinox

Opening Ceremony



Operational Highlights (H1 FY25)

1,245 ARPU (INR)

0.1 Footfall (Mn)

117 Revenue (INR Mn)

Ticket : Non-ticket Mix (ARPU, H1 FY25) ~ 62:38

Chennai Park Overview

About Wonderla Chennai

Established: Work in Progress

Location: Llalur, Chennai



- 41 km
- 50 km
- 3 Km

42

Rides



26 Land Rides

16 Water Rides

Own Land | 62 Acres | 68% Utilized

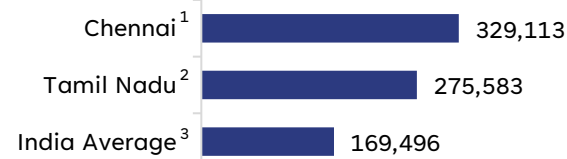


Chennai: Core Advantages

Cultural Capital
of South India

7 Mn
Population

GDP per Capita (INR)



Connectivity

21 Mn+ Passengers p.a.

1 Major Railway Station

NH 32, NH 48, NH 45

Tourist Hub

0.4 Mn Intl. Tourists **219 Mn** Domestic Tourists

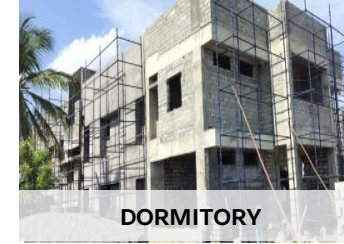
Close to: **Kanchipuram, Tiruvallur, Vellore**

Mid Climate

21°C - 38°C
Average temperatures range

Project Update

5,150
Total Project Cost
(INR Mn)



2,950
Amount Deployed⁵
(INR Mn)



Dec 2025
Target Date of
Completion



Restaurants



4
Restaurants

1,420
Seating capacity

Bengaluru Resort Overview

About Wonderla Bengaluru Resort

Established: 2012

Location: Mysore Road, Bengaluru



✈️ 69 km
 🚆 11 km
 🚗 2 Km

Located **adjacent** to Wonderla Bengaluru Park

Three-Star Rated Leisure Resort

84 Keys



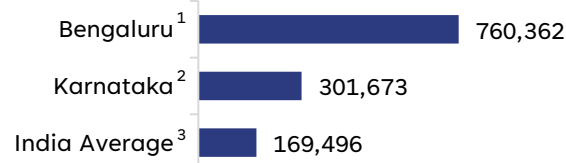
Customer Rating: 4.4 ★★★★★ 4,065

Bengaluru: Core Advantages

Silicon Valley of India

12 Mn Population

GDP per Capita (INR)



Connectivity

✈️ **37 Mn+ Passengers p.a.**

🚆 **1 Major Railway Station**

🛣️ **NH44, NH 48 & NH 75**

Tourist Hub⁴

0.1 Mn Intl. Tourists **18.2 Mn Domestic Tourists**

Close to: **Mysuru, Ooty**

Mid Climate

16°C - 34°C
Average temperatures range

Resort Features



Banquet Halls



Conference Room



Restaurants



Swimming Pool



Executive Rooms



Indoor Games

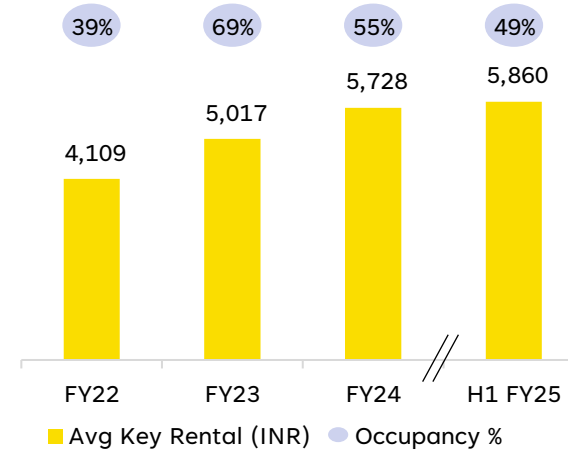


Outdoor Games

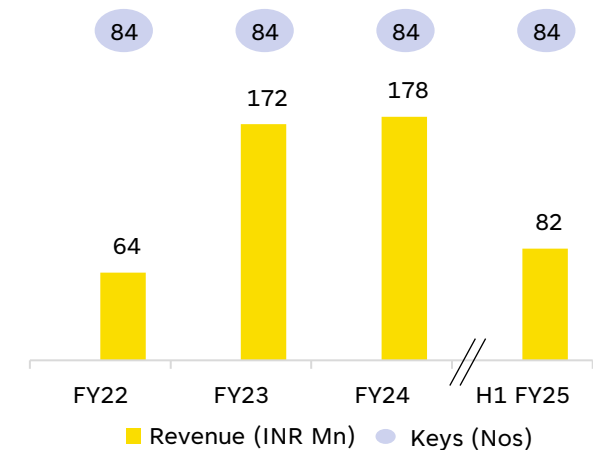


Gym

Average Key Rental & Occupancy %



Revenue (INR Mn) & Keys

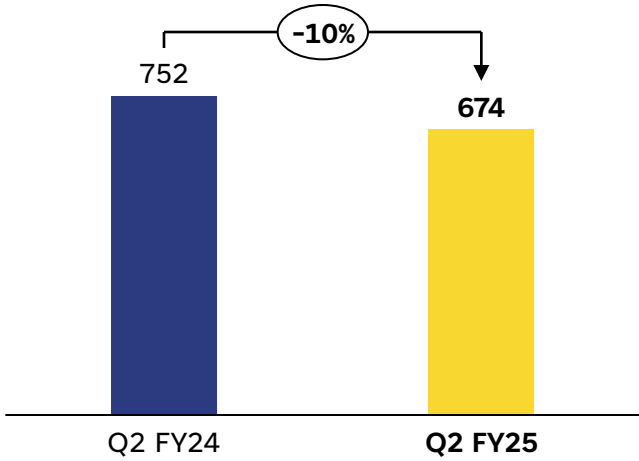


Enables visitors to enjoy amusement park facilities for a longer duration, enhancing Customer Spend

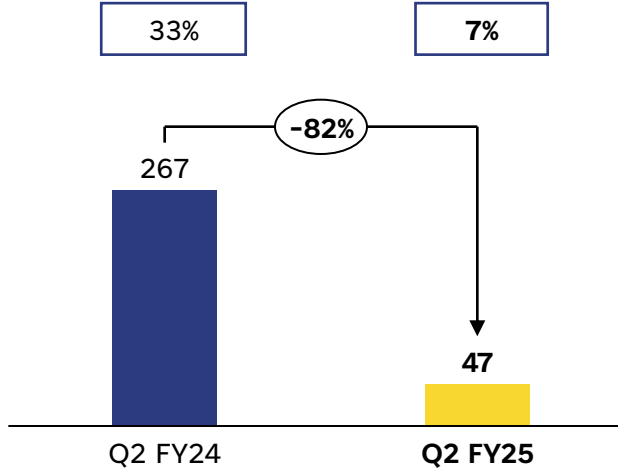


- ❖ Total Revenue stood at **INR 712 Mn** for the quarter
- ❖ Footfall for the quarter stood at **0.5 Mn** across parks
- ❖ Park wise footfall for the Q2 FY25: Kochi – **0.1 Mn**, Bengaluru – **0.2 Mn**, Hyderabad – **0.1 Mn**, Bhubaneswar – **0.2 Mn**
- ❖ Adjusted EBITDA¹ for the quarter stood at **INR 47 Mn**, down by **82% YoY**
- ❖ ARPU in Q2 FY25 stood at **INR 1,414**, a decrease of **2% YoY**
- ❖ Creative & Innovative market strategies to increase footfalls continued with festival and event-based campaigns
- ❖ Enhanced customer experience with special festive decorations along with festive themed food & product offerings across parks

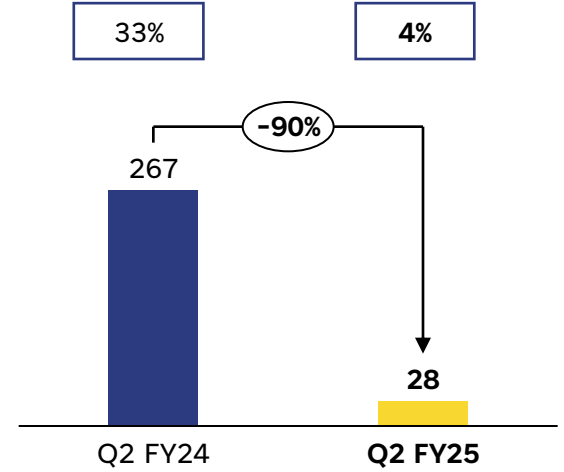
Revenue from operations



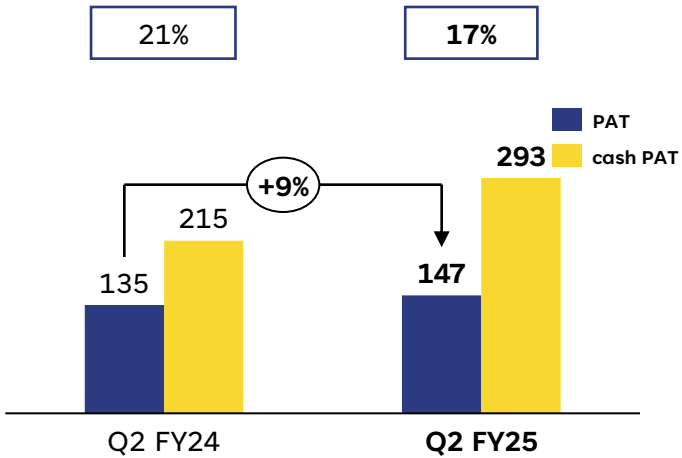
Adj. EBITDA & Adj. EBITDA Margin



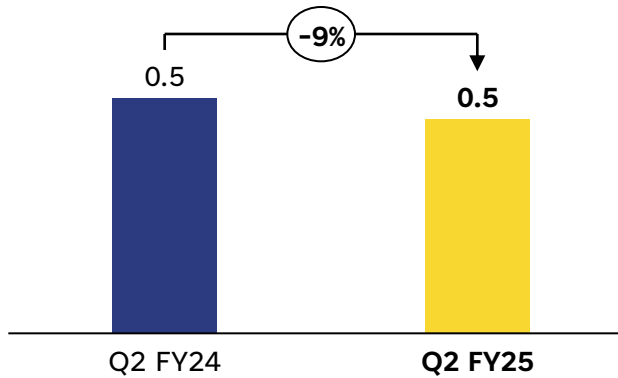
EBITDA & EBITDA Margin



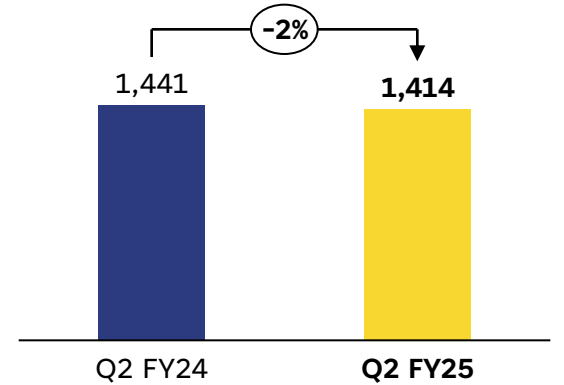
PAT, CASH PAT & PAT Margin



Footfall



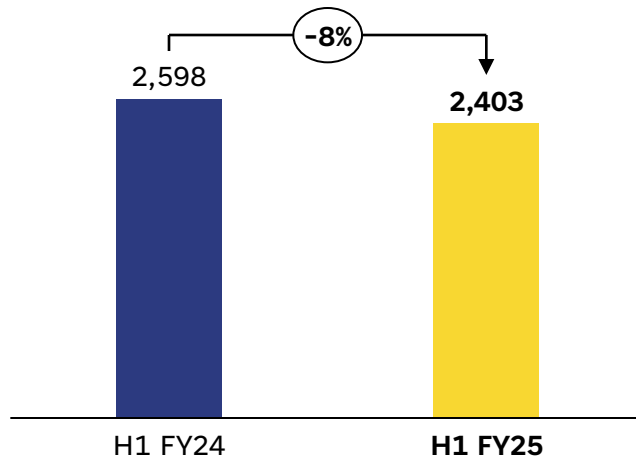
ARPU (in INR)



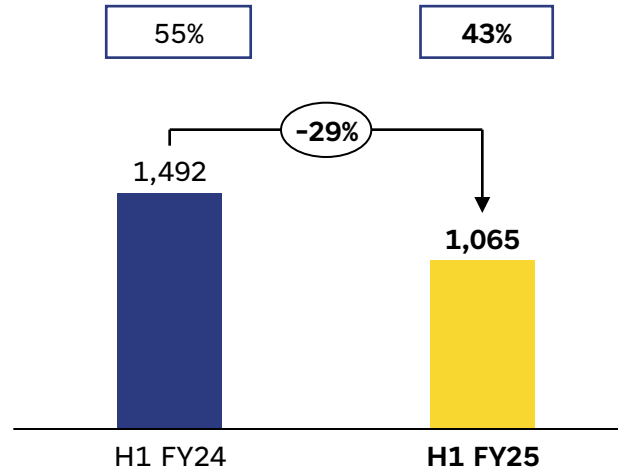
Note: 1) EBITDA includes other income; 2) All figures in INR Mn

- ❖ Total Revenue stood at **INR 2,487 Mn** for the half year
- ❖ Footfall for the quarter stood at **1.5 Mn** across parks
- ❖ Park wise footfall for the HY FY25: Kochi – **0.4 Mn**, Bengaluru – **0.6 Mn**, Hyderabad – **0.4 Mn**, Bhubaneshwar – **0.1 Mn**
- ❖ Adjusted EBITDA¹ for the quarter stood at **INR 1,065 Mn**, down by **29% YoY**
- ❖ ARPU in Q2 FY25 stood at **INR 1,597**, an increase of **2% YoY**

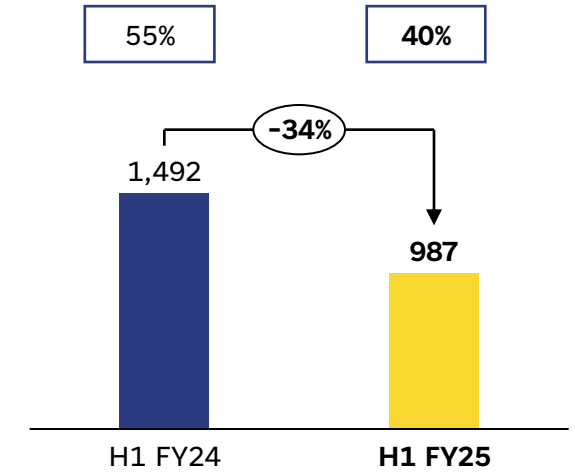
Revenue from operations



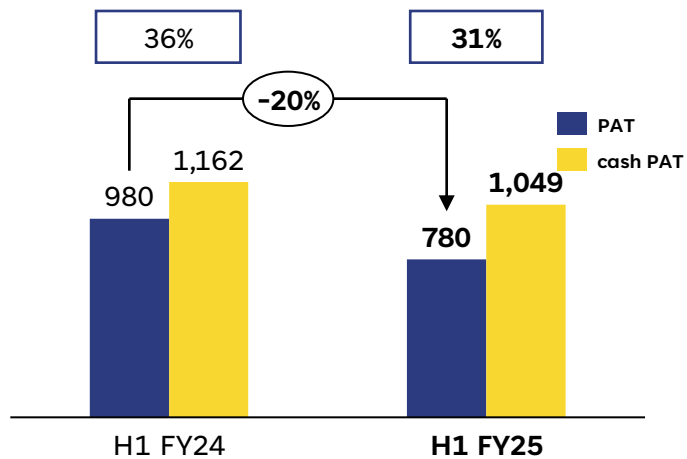
Adj. EBITDA & Adj. EBITDA Margin



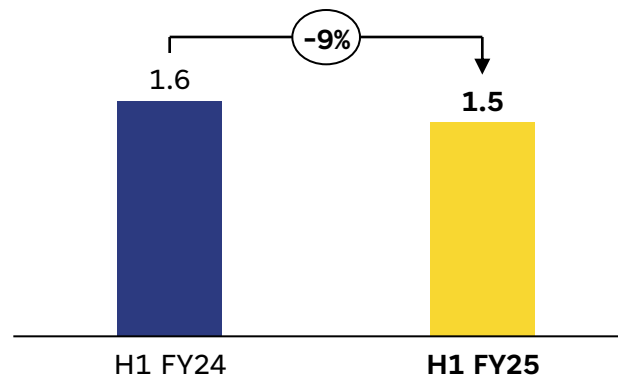
EBITDA & EBITDA Margin



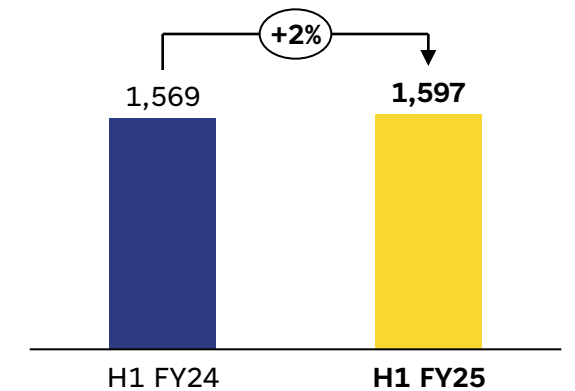
PAT, CASH PAT & PAT Margin

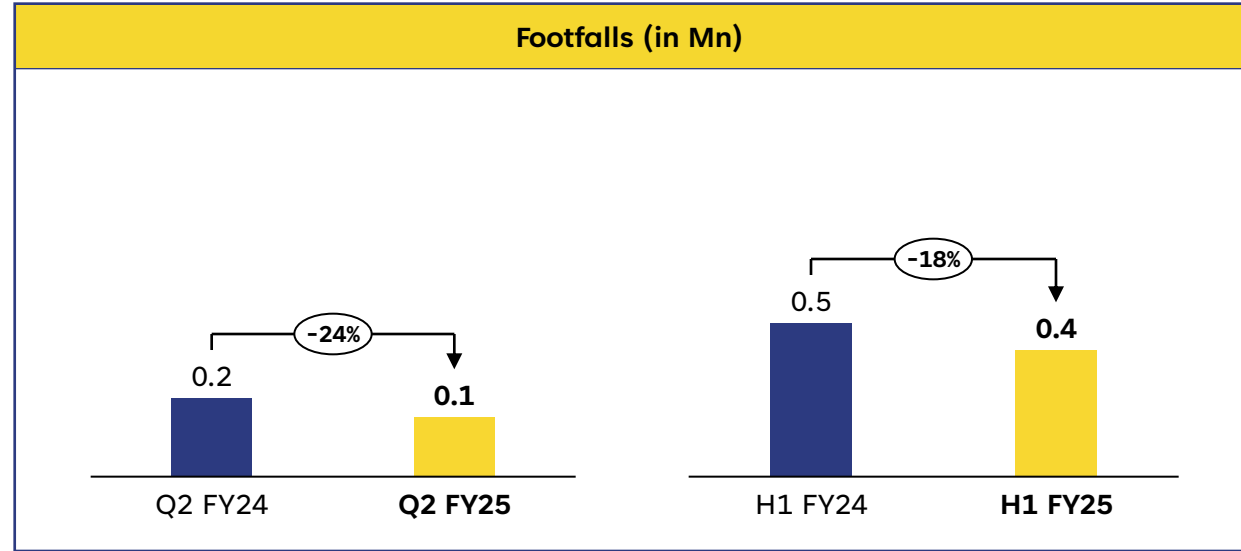
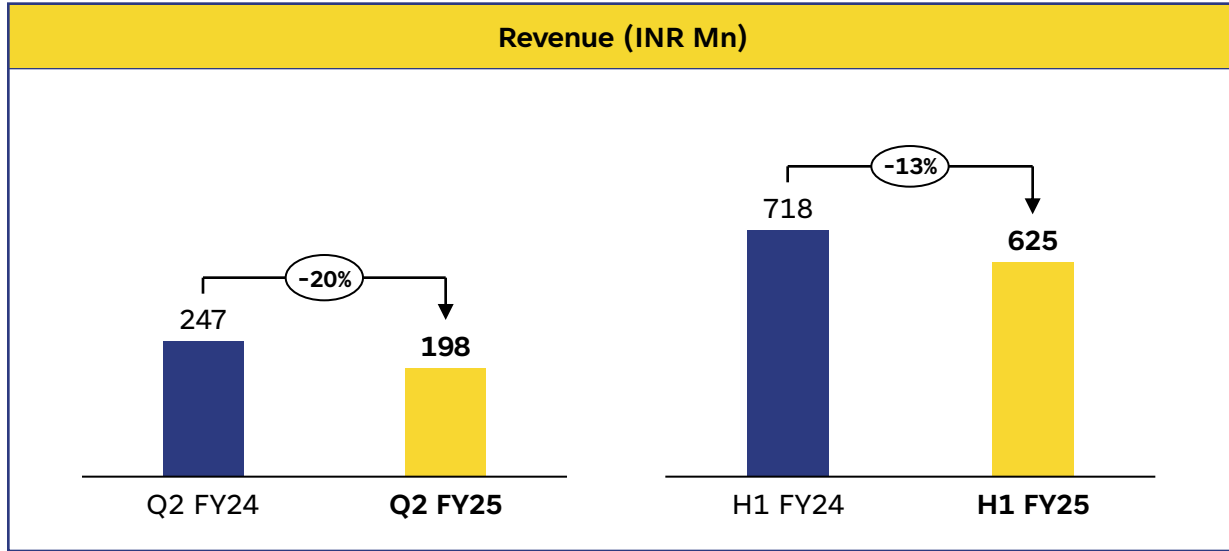


Footfall

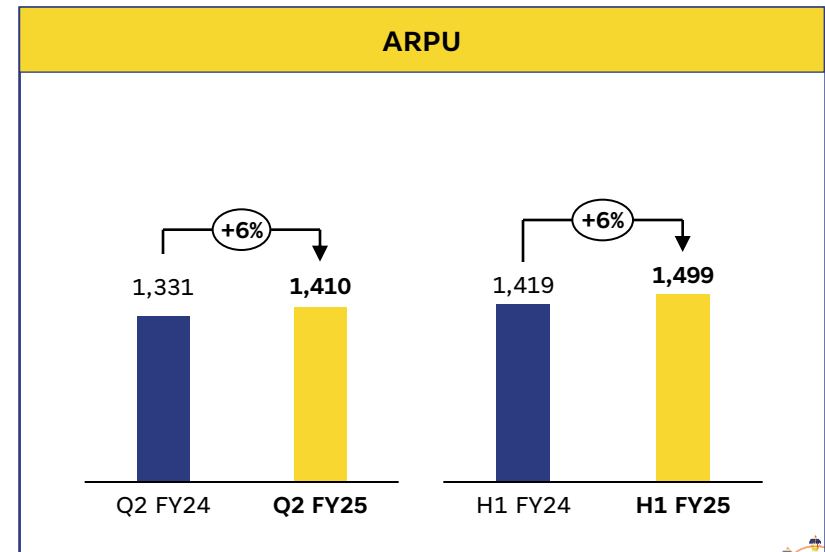
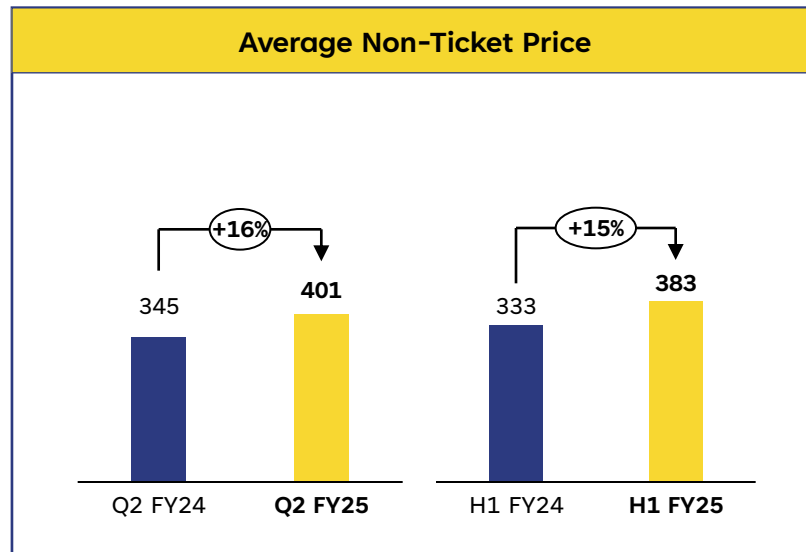
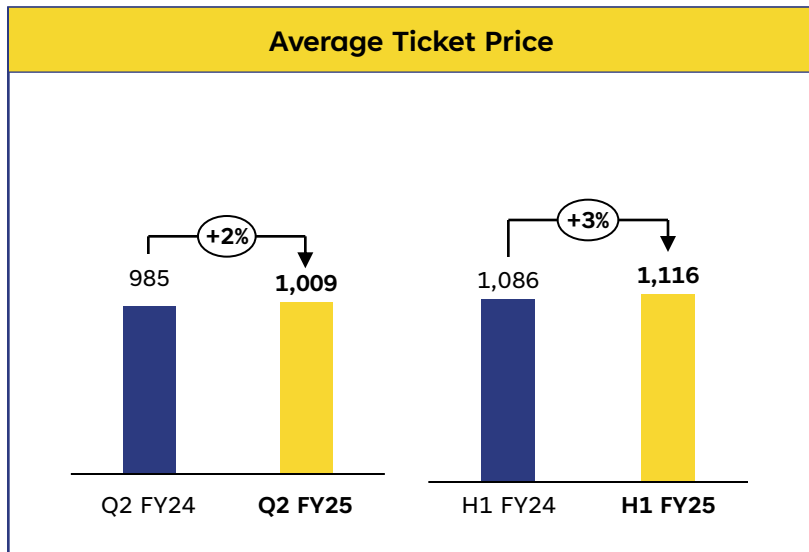


ARPU (in INR)

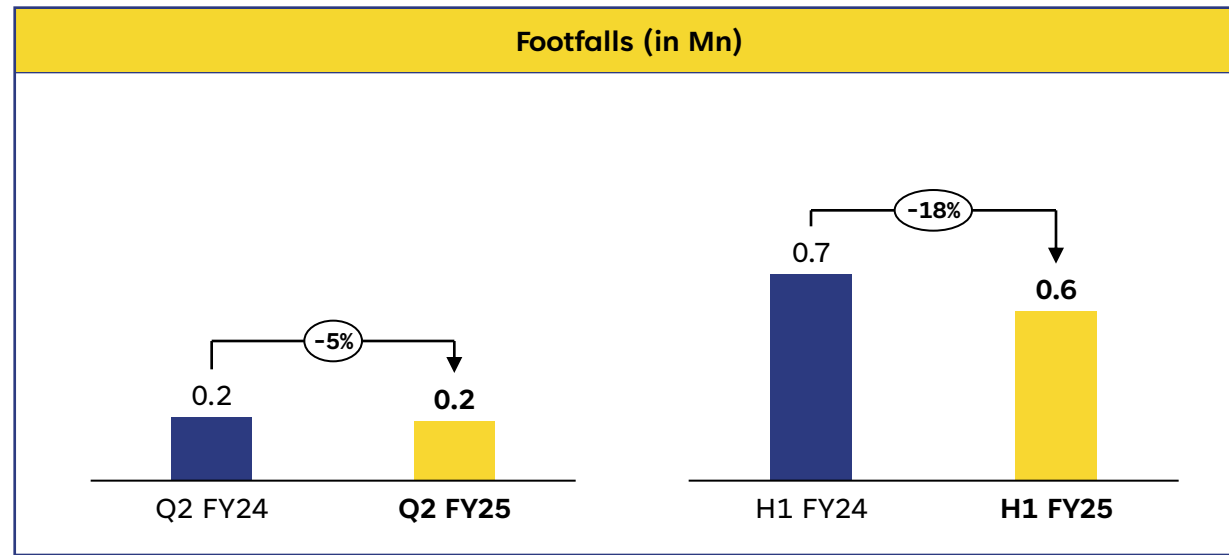
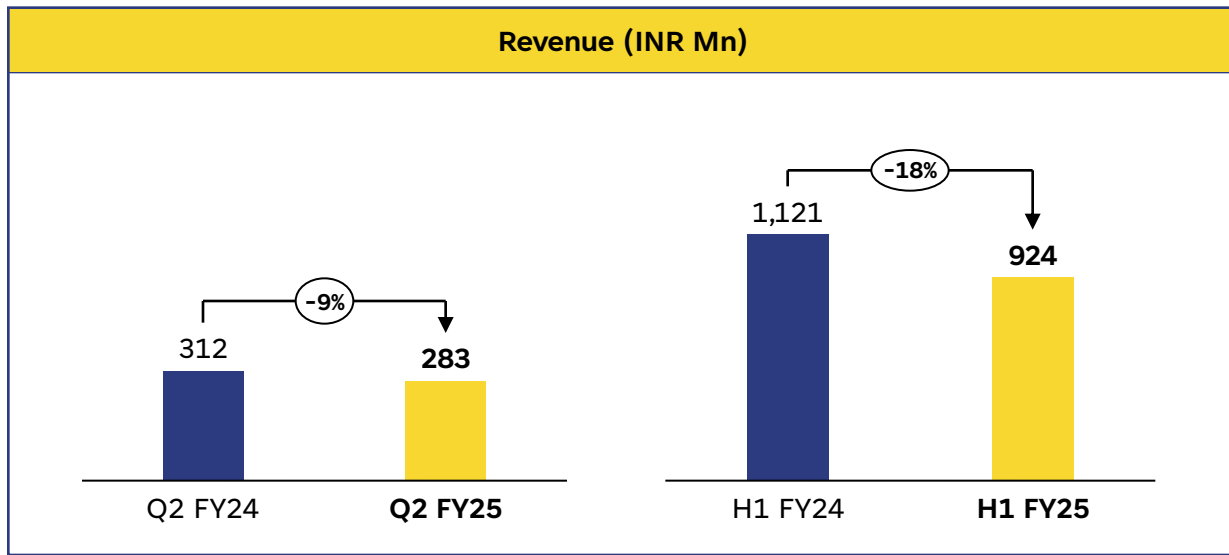




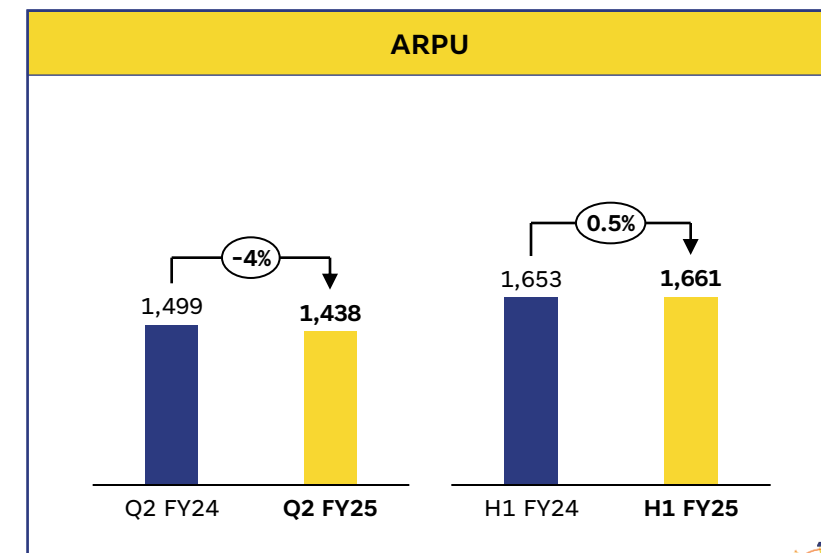
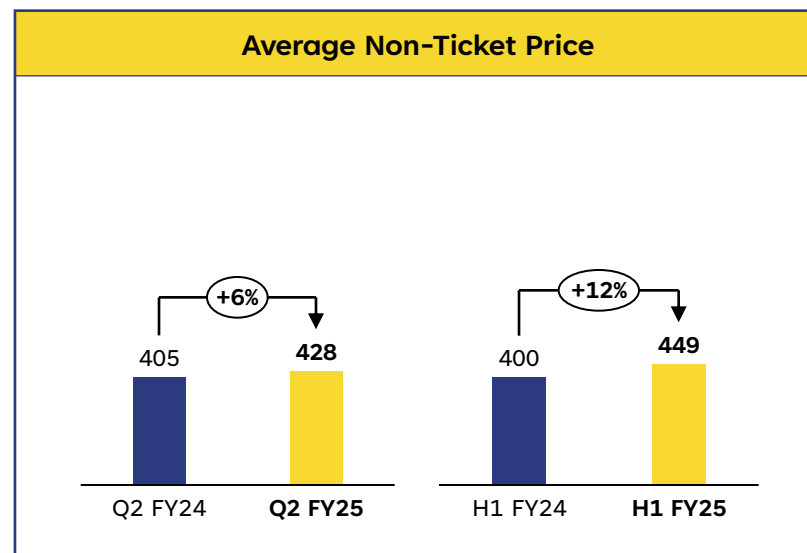
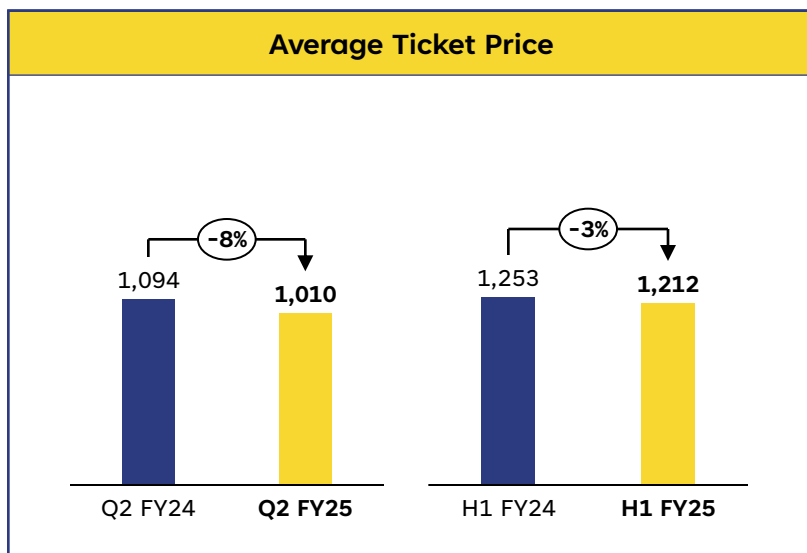
ARPU (INR)



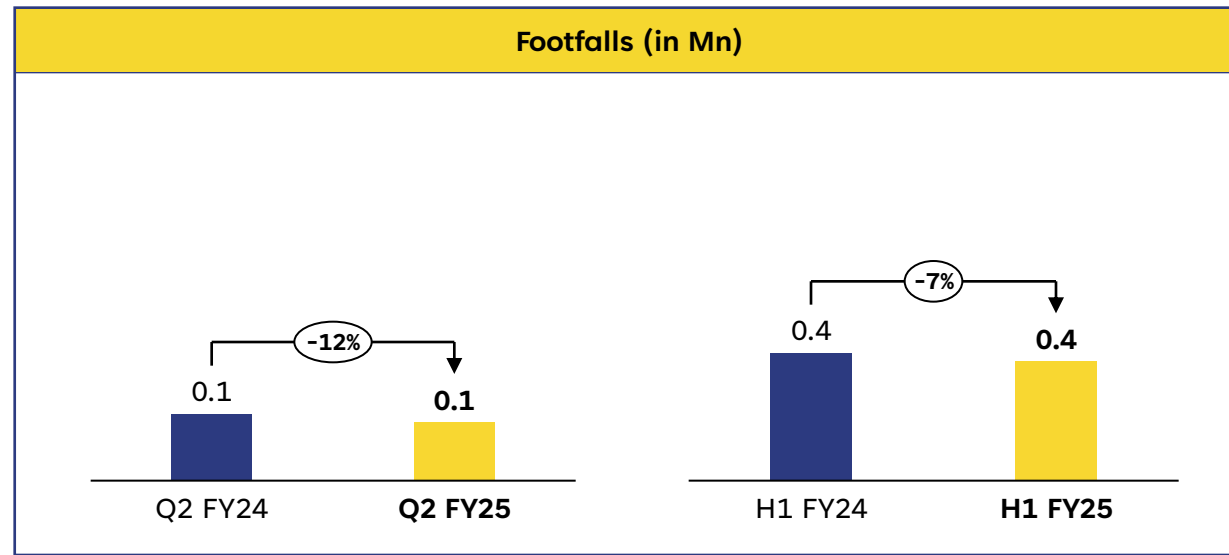
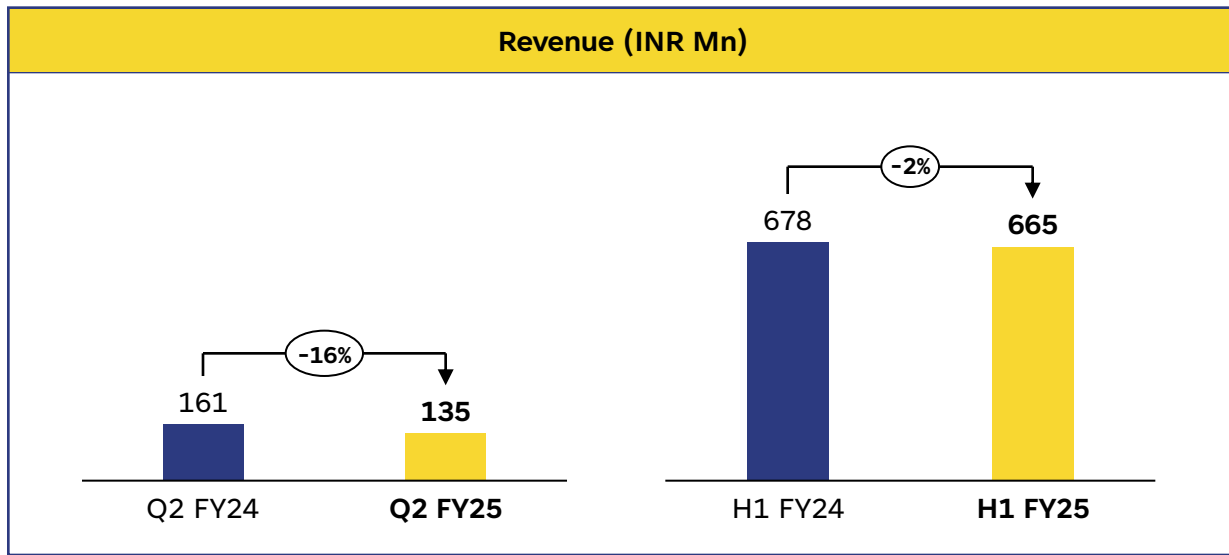
Bengaluru Park – Q2 & H1 FY25 Metrics



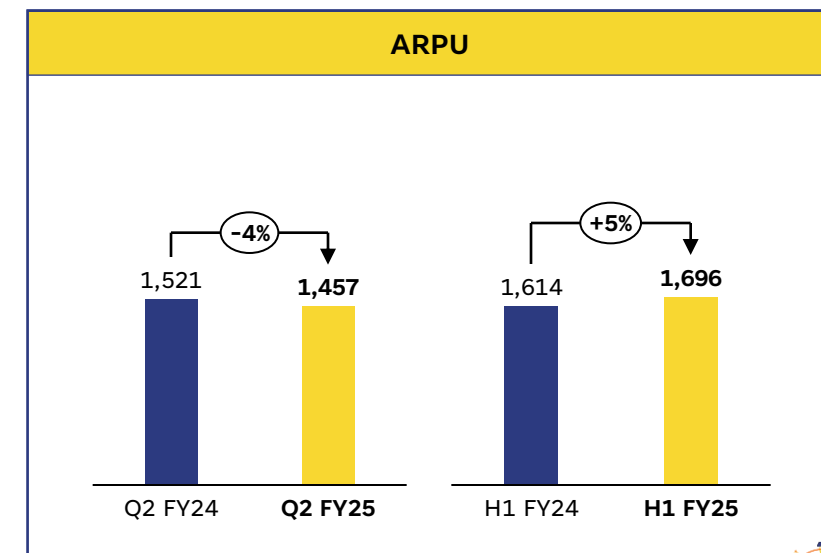
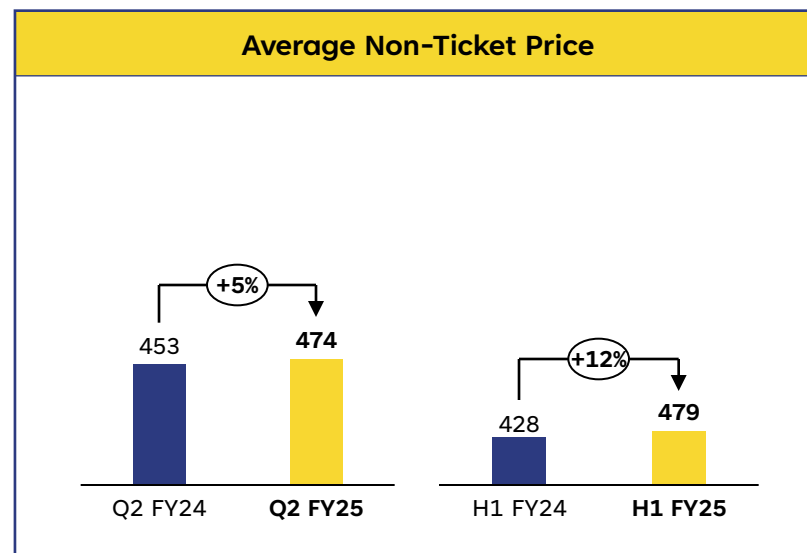
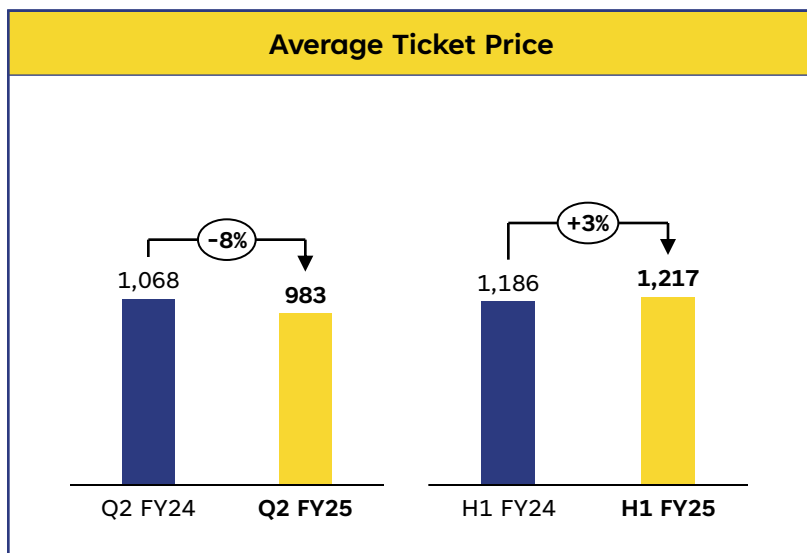
ARPU (INR)



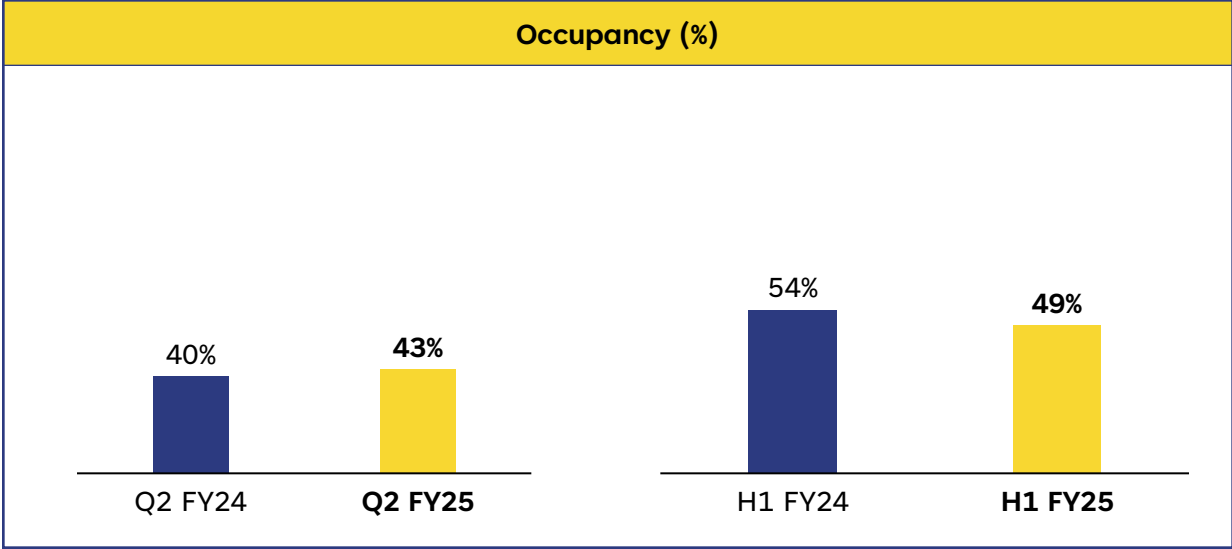
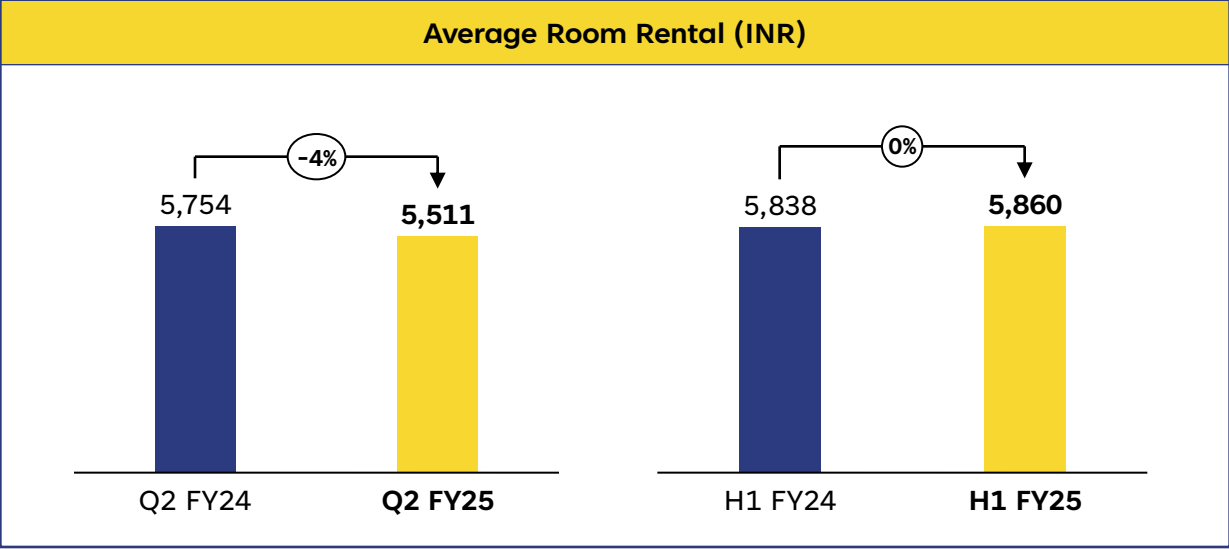
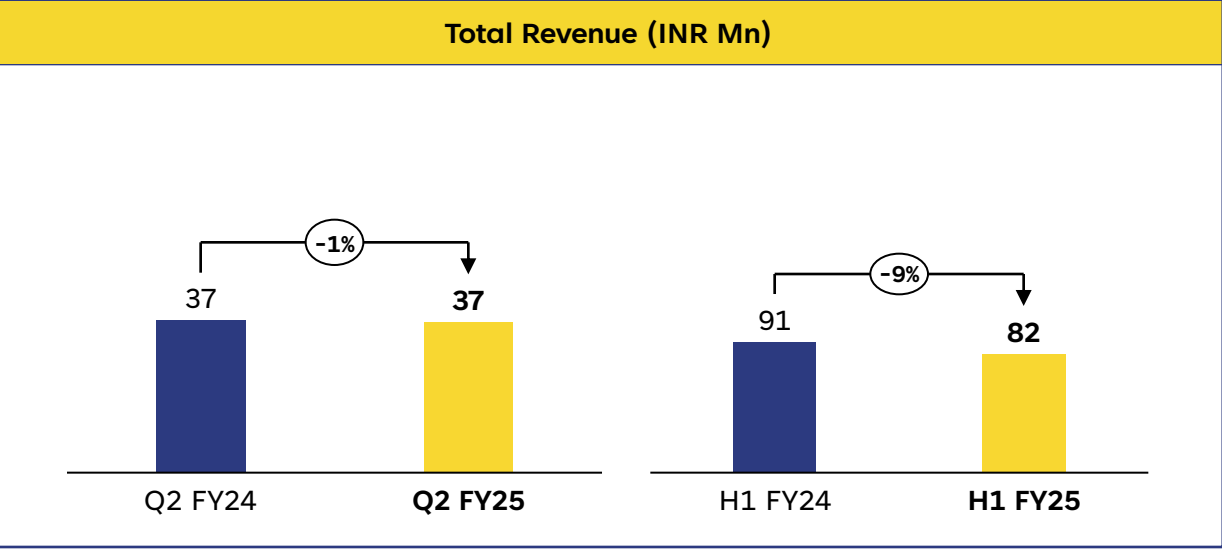
Hyderabad Park – Q2 & H1 FY25 Metrics



ARPU (INR)



Wonderla Resort, Bengaluru – Q2 & H1 FY25 Metrics





Select Awards & Accolades



Wonderla Kochi

IAAPI National Awards for Excellence 2024 -
Runner-Up - Most Innovative Ride



Wonderla Kochi

Safe Tourist Destination Award 2024 by National
Safety Council - Kerala Chapter



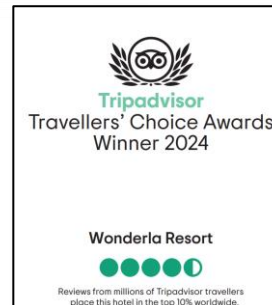
Wonderla Kochi

MKK Nayar Productivity Award 2023 - Best Productivity
Performance in the category of Service Organization



Wonderla Bengaluru

Innovative Promotional Activity through
Media-Digital Marketing



Wonderla Resort

Travellers' Choice 2024 by Tripadvisor



Wonderla Hyderabad

Best Innovative Tourism Product in the
Tourism Sector, Telangana State

Marketing Creatives that captivate, connect & build a brand experience

Festive Celebrations

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FRIENDSHIP DAY MEGA OFFER

BUY 1 GET 1 FREE

ONLY ON 4TH AUGUST

Consolidated Profit & Loss Statement

| Particulars (INR Mn) | FY22 | FY23 | FY24 | H1 FY25 |
|--|--------------|--------------|--------------|--------------|
| Revenue from Operations | 1,276 | 4,292 | 4,830 | 2,403 |
| Other Income | 58 | 232 | 230 | 84 |
| Total Income | 1,333 | 4,524 | 5,060 | 2,487 |
| Cost of materials consumed | 66 | 229 | 276 | 136 |
| Purchase of stock-in-trade | 74 | 218 | 210 | 111 |
| Changes in inventories of stock-in-trade | -3 | -6 | -4 | -3 |
| Employee Expenses | 325 | 512 | 626 | 404 |
| Other Expenses | 611 | 1,224 | 1,451 | 852 |
| EBITDA¹ | 260 | 2,347 | 2,502 | 987 |
| EBITDA Margin (%) | 19.5% | 51.9% | 49.4% | 40% |
| Depreciation | 384 | 352 | 382 | 269 |
| Finance Cost | 3 | 3 | 6 | 4 |
| PBT | -128 | 1,991 | 2,113 | 714 |
| Tax | -33 | 502 | 534 | -66 |
| PAT | -95 | 1,489 | 1,580 | 780 |
| PAT Margin (%) | -7.1% | 32.9% | 31.2% | 31.4% |

Consolidated Balance Sheet

| INR Mn | FY22 | FY23 | FY24 | H1 FY25 |
|---------------------------------------|--------------|---------------|---------------|---------------|
| Non-current Assets | 7,744 | 7,897 | 9,888 | 11,147 |
| Fixed Assets | 7,567 | 7,683 | 9,299 | 10,561 |
| Other Non-Current Assets | 176 | 214 | 589 | 586 |
| Current Assets | 1,313 | 2,866 | 2,496 | 1,770 |
| Inventories | 76 | 94 | 135 | 138 |
| Trade Receivables | 12 | 14 | 29 | 12 |
| Cash and Cash Equivalents | 51 | 255 | 293 | 223 |
| Other Bank Balances | 351 | 1,102 | 946 | 468 |
| Other Current Assets | 172 | 41 | 193 | 228 |
| Asset Held for sale | - | - | - | 20 |
| Total Assets | 9,057 | 10,763 | 12,383 | 12,937 |
| Total Equity | 8,007 | 9,496 | 10,946 | 11,622 |
| Non-current Liabilities | 669 | 883 | 878 | 636 |
| Borrowings | - | 3 | 3 | 3 |
| Other Non-current Liabilities | 669 | 880 | 875 | 633 |
| Current Liabilities | 381 | 384 | 559 | 679 |
| Borrowings | - | 0.1 | 0.1 | 0.1 |
| Trade Payables | 190 | 258 | 338 | 357 |
| Other Current Liabilities | 174 | 126 | 221 | 322 |
| Total Equity & Liabilities | 9,057 | 10,763 | 12,383 | 12,937 |

Consolidated Cash Flow Statement

| Particulars (INR Mn) | FY22 | FY23 | FY24 | H1 FY25 |
|--|-------------|---------------|---------------|-------------|
| Cash Flow from Operating Activities | | | | |
| Profit After Tax | -95 | 1,489 | 1,580 | 780 |
| Adjustment for Non-Operating Items | 323 | 741 | 728 | 174 |
| Operating Profit before Working Capital Changes | 228 | 2,230 | 2,308 | 954 |
| Changes in WC | -11 | 43 | -35 | -37 |
| Cash Generated from Operations | 217 | 2,273 | 2,343 | 917 |
| Less: Direct Taxes paid | 3 | 350 | 566 | 73 |
| Net Cash from Operating Activities | 214 | 1,923 | 1,777 | 844 |
| Purchase of PPE, CWIP & Intangible Assets | -106 | -443 | -2,234 | -1,546 |
| Other Investing Activities | -255 | -1,199 | 653 | 777 |
| Cash Flow used in Investing Activities | -361 | -1,642 | -1,581 | -769 |
| Cash Flow (used in)/ from Financing Activities | -15 | -77 | -159 | -145 |
| Net increase/ (decrease) in Cash & Cash equivalents | -163 | 204 | 38 | -70 |
| Cash and cash equivalents at beginning of the year | 214 | 51 | 255 | 293 |
| Cash and cash equivalents at the end of the year | 51 | 255 | 293 | 223 |

| Term | Description |
|--------|--|
| ARPU | Average Revenue per User |
| EBITDA | Earnings before Interest, Tax, Depreciation & Amortization |
| ERT | Emergency Response Teams |
| FSSAI | Food Safety and Standards Authority of India |
| GOI | Government of India |
| GoO | Government of Odisha |
| GoTN | Government of Tamil Nadu |
| IAAPI | Indian Association of Amusement Parks & Industries |
| ISO | International Organization for Standardization |
| Mn | Million (1Mn = 10 Lakhs) |
| MoSPI | Ministry of Statistics & Programme Implementation |
| OCF | Operating Cash Flows |
| PLC | Programmable Logic Controller |
| Rides | Rides include Rides and Attractions |
| RoCE | Return on Capital Employed |
| RoE | Return on Equity |
| YoY | Year on Year |

For Further Queries:



Wonderla Holidays Ltd.

Mr. Saji K Louiz, Chief Financial Officer
Email: investors@wonderla.com



Thank you !