



Date: 31.12.2025

To

**The Manager- Listing Compliance
National Stock Exchange India Limited**

Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla complex, Bandra (E), Mumbai 400051.

Subject: Outcome of Board Meeting for Allotment of Equity Shares upon Conversion of Warrants on Preferential basis to **Promoter Category** held on 31st December, 2025 under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")

Ref: Company's Outcome dated July 03, 2024 and July 04, 2024 w.r.t. allotment of 26,18,600 (Twenty Six Lakhs Eighteen Thousand Six hundred) Convertible Warrants on Preferential Basis

Symbol: WOMANCART; ISIN: INE0Q9601016

Dear Sir/Madam,

In continuation to the letter dated July 03, 2024 and July 04, 2024, w.r.t. allotment of Warrants, in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Wednesday, December 31, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 1,90,000 (One Lac Ninety Thousand) warrants into 1,90,000 (One Lac Ninety Thousand) equity shares at an issue price of ₹128/- (Rupees One Hundred Twenty Eight only) (including a premium of ₹118/- each), to person belonging to the Promoter Category, on preferential basis, upon receipt of amount aggregating to ₹ 1,82,40,000/- (One Crore Eighty Two Lacs Forty Thousand Only) (being 75% of the issue price per warrant) at the rate of ₹96/- (Rupees Ninety Six Only) per warrant (being 75% of the issue price per warrant) from the Promoter category pursuant to the exercise of her rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



+919311866860

+91 9811382449



Womancart Limited (Formerly
known as Womancart Private
Limited)
Registered Office Address: F-14/57
IIIrd Floor, Model Town-II, New
Delhi-110009



info@womancart.in

wcart2018@gmail.com



Madhusudanpahwal970@gmail.com

Following are the details of the Allottee:

S. No	Name of Allottee	Category	No. of Warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1	Veena Pahwa	Promoter	6,55,400	1,90,000	1,90,000	1,82,40,000	4,65,400

Consequent to this conversion of warrants/allotment of Equity Shares, 6,29,400 warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% i.e., ₹96 (Rupees Ninety Six) per warrant within 18 months from the date of warrant allotment.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 7,58,46,000 /- consisting of 75,84,600 fully paid-up Equity Shares of ₹10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I.

The Board Meeting commenced at 02:00 P.M and was concluded at 02:15 P.M.

The aforesaid intimation is also being hosted on the website of the Company at www.womancart.in

Request you to take the same on record.

Thanking You,

FOR WOMANCART LIMITED

Keshutosh Roy

Company Secretary & Compliance Officer

Annexure-I

DISCLOSURE PURSUANT TO PART A OF SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024:

S. No	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	1,90,000 (One lac Ninety Thousand) equity shares at an issue price of ₹128/- (Rupees One Hundred Twenty Eight only), upon conversion for equal number of Warrants allotted at an issue price of ₹128/- each and upon receipt of balance amount at the rate of ₹96/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 1,82,40,000.

Additional information in case of preferential issue:

S. No		Particulars		Disclosure	
i		Name of the Investor(s)		S. No	Names
				1	Veena Pahwa
ii	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	S. No	Names	Post Conversion Holding	Post Conversion %
		1	Veena Pahwa	2318618	30.57
iii	Issue Price	Warrants had been allotted on July 03, 2024 and July 04, 2024 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of ₹32/- per warrant (being 25% of the issue price per warrant). Now, 1,90,000 Equity Shares upon conversion have been allotted on receipt of balance amount at the rate of ₹96 per warrant (being 75% of the issue price per warrant)			
iv	Number of investors	1 (One)			
v	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottees to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 6,29,400 warrants remain pending for conversion.			