



21.12.2024

To,
National Stock Exchange of India Limited
Listing & Compliance Department
Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra-Kurla Complex, Bandra
Mumbai - 400 051 India

Dear Sir/Madam,

Subject: Clarification for Financial Results

This is with reference to the mail dated December 19, 2024 wherein the exchange has observed the following deficiency/non-submission in the financial results submitted to the exchange on November 14, 2024.

1. Segment details not submitted

The company is operated into single segment. Therefore, the Segment reporting was not applicable to the company as per AS 17.

2. Financial results submitted is not as per format prescribed by SEBI- Disclosure for utilization of issue proceeds for Listed Entities on NSE EMERGE is not attached as per NSE/CML/2024/23 Dated September 05, 2024 - not signed by auditor.

The Financial results filed for the half year ended September 30, 2024 required to attached Disclosure for utilization of issue proceeds is not attached as per NSE/CML/2024/23 dated September 05, 2024 as a part of financial results for the half year ended on September 30, 2024.

We are herewith enclosing the disclosure on utilization of issue proceeds. The above said disclosure is as per NSE Circular NSE/CML/2024/23 dated September 05, 2024 and is duly certified by the Statutory Auditor of the company as per the requirement stated therein.

Accordingly, we request your good office to kindly consider and take note of the same in your records.



+919311866860

+91 9811382449



Womancart Limited (Formerly known as Womancart Private Limited)

Registered Office Address: F-14/57 IIIrd Floor, Model Town-II, New Delhi-110009



info@womancart.in

wcart2018@gmail.com

Madhusudanpahwa1970@gmail.com

We hope you will find the above explanation in order. Further, in case any other information or clarification is required, we shall provide the same.

Yours sincerely,

Keshutosh Roy

Company Secretary



H -1/208, Garg Tower, Netaji Subhash Place, Pitampura, New Delhi -110034

Certificate For Utilization Of Net Proceeds From Issue of Shares and Warrants

To
The Board of Directors
Womancart Limited
F-14/57, Model Town-II
New Delhi-110009

We, the Statutory Auditor of Womancart Limited, have verified the books of accounts and other relevant record/documents maintained by the Company for the purpose of certifying the utilization of net proceeds from the issue of Shares and Warrants as per the offer document.

Details of Utilization:

Sr. No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document (Rs. In lacs)	Actual Utilised Amount (Rs. In lacs)	Unutilised Amount (Rs. In lacs)	Remarks
1	Working Capital Requirement	2366.00	655.23	1710.77	No deviation
2	Marketing Expenditure	860.36	0.00	860.36	No deviation
3	Warehouse Development	860.36	30.74	829.62	No deviation
4	General Corporate Purposes	215.10	16.94	198.16	No deviation

*The amount based on half-yearly result submitted to the Exchange dated 14th November, 2024.

This Certificate is issued at the request of the Company for submission to NSE (National Stock Exchange) and should not be used for any other purpose without prior written consent.


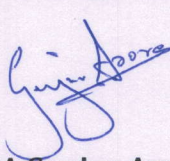
Note 1. The Company had issued and allotted 7,42,200 Equity shares of face value of Rs. 10 each at a price of Rs. 128/- per share aggregating to Rs. 950.01/- lacs on 03.07.2024 & 04.07.2024, 2024 and 26,18,600 Warrants convertible into equal number of equity shares of face value of Rs. 10/- each at a price of Rs. 128/- per Warrant on 03.07.2024 & 04.07.2024 on receipt of 25% of the issue price per warrant i.e. Rs.32 as upfront payment aggregating to Rs. 837.95 lacs as per the



terms of the issue. (Total Amount to be raised Rs. 4301.82 lacs and Amount raised Rs. 1787.96 through Preferential Issue).

Note 2. In respect of the money raised through IPO dated 27th October, 2023, as on 01st April, 2024 the Company has unutilised balance in respect of the object (Branding & Marketing) amounting to Rs. 93.201 lacs (original allocation of Rs. 135.54 lacs). During the half year ended 30th September, 2024, the Company has further utilized Rs. 17.31 lacs on branding & marketing and the unutilised balance in this respect is Rs. 75.89 lacs as on 30th September, 2024.

**For KRA & Co.,
Chartered Accountants
Firm Reg No: 0020266N**



**CA Gunjan Arora
Partner
Membership No. 529042
Place: New Delhi
Date: 20/12/2024
UDIN: 24529042BKANEF3652**