



Date: 14.11.2024

To
The Manager - Listing Compliance
National Stock Exchange India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla complex, Bandra (E), Mumbai 400051

Symbol: WOMANCART; ISIN: INE0Q9601016

Sub.: Statement of Deviation or Variation in respect of Preferential Issue of Equity & Convertible Warrants to Promoter/Promoter Group/ Non-Promoters and unutilised amount for the half year ended September 30, 2024.

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Statement of Deviation(s) or Variation(s) in respect of utilization of funds raised through Preferential Issue of Equity & Convertible Warrants to Promoter/Promoter Group and Non-Promoters (Annexure "A") and unutilised amount raised for the half year ended September 30, 2024.

Further, we hereby confirm that there is no deviation or variation in the utilisation of funds raised through Preferential Issue of Convertible Warrants to Promoter/Promoter Group and Non-Promoters.

This is for your kind information.

Yours faithfully,

For Womancart Limited

Keshutosh Roy
Company Secretary and Compliance Officer
M.No:A63939

Place: New Delhi



+919311866860

+91 9811382449



Womancart Limited (Formerly known as Womancart Private Limited)

**Registered Office Address: F-14/57
IIIrd Floor, Model Town-II, New Delhi-110009**



**info@womancart.in
wcart2018@gmail.com**



Madhusudanpahwa1970@gmail.com

Note. 1 Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity				WOMANCART LIMITED		
Mode of Fund Raising				Preferential Issue of Equity Shares and Warrants		
Date of Raising Funds				03.07.2024 & 04.07.2024		
Amount Raised (Rs in Lacs)				Total Amount to be raised: Rs.4301.82 lacs Amount Raised: Rs. 1787.96 lacs		
Report filed for Half year ended				Half Yearly ended 30 th September, 2024		
Monitoring Agency				Not Applicable		
Monitoring Agency Name, if applicable				Not Applicable		
Is there a Deviation / Variation in use of funds raised				No		
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				Not Applicable		
Explanation for the Deviation / Variation				Not Applicable		
Comments of the Audit Committee after review				No Comments		
Comments of the auditors, if any				No Comments		
Objects for which funds have been raised and here there has been a deviation, in the following table				No deviation		
Original Object	Modified Object, if any	Original Allocation (in lacs)	Modified allocation, if any (in lacs)	Funds Utilised (in lacs)	Amount of Deviation/Variation for the half yearly according to applicable object	Remarks if any (in lacs)
Working Capital Requirement	Not Applicable	2366.00	0.00	655.23	0.00	No deviation
Marketing Expenditure	Not Applicable	860.36	0.00	0.00	0.00	No deviation
Warehouse Development	Not Applicable	860.36	0.00	30.74	0.00	No deviation
General Corporate Purposes	Not Applicable	215.10	0.00	16.94	0.00	No deviation

Note 1. The Company had issued and allotted 7,42,200 Equity shares of face value of Rs. 10 each at a price of Rs. 128/- per share aggregating to Rs. 950.01/- lacs on 03.07.2024 & 04.07.2024, 2024 and 26,18,600 Warrants convertible into equal number of equity shares of face value of Rs. 10/- each at a price of Rs. 128/- per Warrant on 03.07.2024 & 04.07.2024 on receipt of 25% of the issue price per warrant i.e. Rs.32 as upfront payment aggregating to Rs. 837.95 lacs as per the terms of the issue. (Total Amount to be raised Rs. 4301.82 lacs and Amount raised Rs. 1787.96 through Preferential Issue).

Note 2. In respect of the money raised through IPO dated 27th October, 2023, as on 01st April, 2024 the Company has unutilised balance in respect of the object (Branding & Marketing) amounting to Rs. 93.201 lacs (original allocation of Rs. 135.54 lacs). During the half year ended 30th September, 2024, the Company has further utilized Rs. 17.31 lacs on branding & marketing and the unutilised balance in this respect is Rs. 75.89 lacs as on 30th September, 2024.

For Womancart Limited

Keshutosh Roy

Company Secretary and Compliance Officer

M.No:A63939

Place: New Delhi