



Date: 03.01.2025

To

The Manager- Listing Compliance
National Stock Exchange India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla complex, Bandra (E), Mumbai 400051.

Subject: Intimation of Conversion of Warrants into Equity Shares under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")

Ref: Company's Intimation dated July 03, 2024 and July 04, 2024 w.r.t. allotment of 26,18,600 (Twenty Six Lakhs Eighteen Thousand Six hundred) Convertible Warrants on Preferential Basis

Symbol: WOMANCART; ISIN: INE0Q9601016

Dear Sir/Madam,

In continuation to the letter dated July 03, 2024 and July 04, 2024, w.r.t. to allotment of Warrants, in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Friday, January 03, 2025, inter-alia, considered and approved the allotment of equity shares on conversion of 4,85,000 (Four lakhs Eighty Five Thousand) warrants into 4,85,000 (Four lakhs Eighty Five Thousand) equity shares at an issue price of ₹128/- (Rupees One Hundred Twenty Eight only) (including a premium of ₹118/-) each, to person belonging to the Non-Promoter Category, on preferential basis, upon receipt of amount aggregating to ₹4,65,60,000/- (Four Crore Sixty Five Lakhs Sixty Thousand only) (being 75% of the issue price per warrant) at the rate of ₹96/- (Rupees Ninety Six Only) per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of his/her rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Following are the details of the Allottees:

S. No	Name of Allottees	Category	No. of Warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1	Deepak Tayal	Non-Promoter	100000	100000	100000	96,00,000	0



+919311866860

+91 9811382449



Womancart Limited (Formerly known as Womancart Private Limited)
Registered Office Address: F-14/57
IIIrd Floor, Model Town-II, New Delhi-110009



info@womancart.in

wcart2018@gmail.com



Madhusudanpahwa1970@gmail.com

2	Pragnesh Manikantbhai Joshi	Non-Promoter	20000	20000	20000	19,20,000	0
3	Kinchit Sunilkumar Mehta	Non-Promoter	30000	30000	30000	28,80,000	0
4	Preeti Bhauka	Non-Promoter	20000	20000	20000	19,20,000	0
5	Ritu Bansal	Non-Promoter	25000	25000	25000	24,00,000	0
6	Anubha Dusad	Non-Promoter	10000	10000	10000	9,60,000	0
7	Anshul Aggarwal	Non-Promoter	200000	200000	200000	1,92,00,000	0
8	Manish Grover	Non-Promoter	65000	65000	65000	62,40,000	0
9	Rohit Patni	Non-Promoter	5000	5000	5000	4,80,000	0
10	Bhargav Thakur	Non-Promoter	5000	5000	5000	4,80,000	0
11	Ayush Tandon	Non-Promoter	5000	5000	5000	4,80,000	0

Consequent to this conversion of warrants/allotment of Equity Shares, 21,33,600 warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% i.e., ₹96 (Rupees Ninety Six) per warrant within 18 months from the date of warrant allotment.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹5,43,52,000/- consisting of 54,35,200 fully paid-up Equity Shares of ₹10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure I.

The Board Meeting commenced at 07:00 P.M and was concluded at 07:30 P.M

The aforesaid intimation is also being hosted on the website of the Company at www.womancart.in

Request you to take the same on record.

Kindly take the same on your record.

Thanking You,

FOR WOMANCART LIMITED

Keshutosh Roy

Company Secretary & Compliance Officer

Annexure-I

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

S. No	Particulars	Disclosures
1	Type of securities proposed to be Issued	Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	4,85,000 (Four lakhs Eighty Five Thousand) equity shares at an issue price of ₹128/- (Rupees One Hundred Twenty Eight only), upon conversion for equal number of Warrants allotted at an issue price of ₹128/- each and upon receipt of balance amount at the rate of ₹96/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 4,65,60,000.

Additional information in case of preferential issue:

S. No	Particulars	Disclosure	
		S. No	Names
i	Name of the Investor(s)	1	Deepak Tayal
		2	Pragnesh Manikantbhai Joshi
		3	Kinchit Sunilkumar Mehta
		4	Preeti Bhauka
		5	Ritu Bansal
		6	Anubha Dusad
		7	Anshul Aggarwal
		8	Manish Grover
		9	Rohit Patni
		10	Bhargav Thakur
		11	Ayush Tandon

ii	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles),	S.No	Names	Post Conversion Holding	Post Conversion %
		1	Deepak Tayal	100000	1.84
		2	Pragnesh Manikantbhai Joshi	20000	0.37
		3	Kinchit Sunilkumar Mehta	31600	0.58
		4	Preeti Bhauka	20000	0.37
		5	Ritu Bansal	25000	0.46
		6	Anubha Dusad	20000	0.37
		7	Anshul Aggarwal	200000	3.68
		8	Manish Grover	150000	2.76
		9	Rohit Patni	10000	0.18

		10	Bhargav Thakur	11600	0.21
		11	Ayush Tandon	10000	0.18
iii	Issue Price	Warrants had been allotted on July 03, 2024 and July 04, 2024 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of ₹32/- per warrant (being 25% of the issue price per warrant). Now, 4,85,000 Equity Shares upon conversion have been allotted on receipt of balance amount at the rate of ₹96 per warrant (being 75% of the issue price per warrant)			
iv	Number of investors	11			
v	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottee to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares, 21, 33,600 warrants remain pending for conversion.			