



Date: 02.01.2026

To

**The Manager- Listing Compliance  
National Stock Exchange India Limited**

Exchange Plaza, Plot No. C/1, G Block,  
Bandra Kurla complex, Bandra (E), Mumbai 400051.

**Subject:** Outcome of Board Meeting for Allotment of Equity Shares upon Conversion of Warrants on Preferential basis to Non- Promoter Category held on 02<sup>nd</sup> January, 2026 under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 ("SEBI Listing Regulations")

**Ref:** Company's Outcome dated July 03, 2024 and July 04, 2024 w.r.t. allotment of 26,18,600 (Twenty Six Lakhs Eighteen Thousand Six hundred) Convertible Warrants on Preferential Basis

**Symbol: WOMANCART; ISIN: INE0Q9601016**

**Dear Sir/Madam,**

In continuation to the letter dated July 03, 2024 and July 04, 2024, w.r.t. allotment of Warrants, in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company in their meeting held today i.e. Friday, January 02, 2026, inter-alia, considered and approved the allotment of equity shares on conversion of 1,64,000 (One Lac Sixty Four Thousand) warrants into 1,64,000 (One Lac Sixty Four Thousand) equity shares at an issue price of ₹128/- (Rupees One Hundred Twenty Eight only) (including a premium of ₹118/- each), to person belonging to the Non-Promoter Category, on preferential basis, upon receipt of amount aggregating to ₹ 1,57,44,000/- (One Crore Fifty Seven Lacs Forty Four Thousand Only) (being 75% of the issue price per warrant) at the rate of ₹96/- (Rupees Ninety Six Only) per warrant (being 75% of the issue price per warrant) from the Non-Promoter category pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.



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known as Womancart Private  
Limited)  
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Following are the details of the Allottee:

| S. No | Name of Allottee | Category     | No. of Warrants held (prior to conversion) | No. of warrants applied for conversion | No. of Equity Shares allotted | Amount received being 75% of the issue price per warrant | No. of warrants pending for conversion |
|-------|------------------|--------------|--------------------------------------------|----------------------------------------|-------------------------------|----------------------------------------------------------|----------------------------------------|
| 1     | Shammi Khanna    | Non-Promoter | 1,64,000                                   | 1,64,000                               | 1,64,000                      | 1,57,44,000                                              | 0                                      |

Consequent to this conversion of warrants/allotment of Equity Shares, 4,65,400 warrants remain pending for conversion and the warrant holders are entitled to get their warrants converted into Equity Shares of the Company by paying remaining 75% i.e., ₹96 (Rupees Ninety Six) per warrant within 18 months from the date of warrant allotment.

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 7,74,86,000 /- consisting of 77,48,600 fully paid-up Equity Shares of ₹10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, is enclosed as Annexure I.

The Board Meeting commenced at 04:00 P.M and was concluded at 04:15 P.M.

The aforesaid intimation is also being hosted on the website of the Company at [www.womancart.in](http://www.womancart.in)

Request you to take the same on record.

Thanking You,

**FOR WOMANCART LIMITED**

**Keshutosh Roy**

Company Secretary & Compliance Officer

### Annexure-I

#### DISCLOSURE PURSUANT TO PART A OF SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/PoD2/CIR/P/0155 DATED NOVEMBER 11, 2024:

| S. No | Particulars                                                                                              | Disclosures                                                                                                                                                                                                                                                                                                                                                  |
|-------|----------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1     | Type of securities proposed to be Issued                                                                 | Equity Shares face value of ₹10/- (Rupee Ten only) each pursuant to conversion of warrants.                                                                                                                                                                                                                                                                  |
| 2     | Type of issuance                                                                                         | Preferential Allotment                                                                                                                                                                                                                                                                                                                                       |
| 3     | Total number of securities proposed to be issued or total amount for which the securities will be issued | 1,64,000 (One lac Sixty Four Thousand) equity shares at an issue price of ₹128/- (Rupees One Hundred Twenty Eight only), upon conversion for equal number of Warrants allotted at an issue price of ₹128/- each and upon receipt of balance amount at the rate of ₹96/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 1,57,44,000. |

Additional information in case of preferential issue:

| S. No |                                                                                                                     | Particulars                                                                                                                                                                                                                                                                                                                                                                                                                                                               |               | Disclosure              |                   |
|-------|---------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------------------------|-------------------|
| i     |                                                                                                                     | Name of the Investor(s)                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               | S. No                   | Names             |
|       |                                                                                                                     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |               | 1                       | Shammi Khanna     |
| ii    | Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), | S. No                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Names         | Post Conversion Holding | Post Conversion % |
|       |                                                                                                                     | 1                                                                                                                                                                                                                                                                                                                                                                                                                                                                         | Shammi Khanna | 1,64,000                | 2.11              |
| iii   | Issue Price                                                                                                         | Warrants had been allotted on July 03, 2024 and July 04, 2024 carrying a right to subscribe to one Equity Share per warrant on receipt of amount at the rate of ₹32/- per warrant (being 25% of the issue price per warrant). Now, 1,64,000 Equity Shares upon conversion have been allotted on receipt of balance amount at the rate of ₹96 per warrant (being 75% of the issue price per warrant)                                                                       |               |                         |                   |
| iv    | Number of investors                                                                                                 | 1 (One)                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |               |                         |                   |
| v     | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument        | An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottees to whom the warrants have been allotted. Consequent to today's conversion of warrants/allotment of Equity Shares 4,65,400 warrants remain pending for conversion. |               |                         |                   |