

Date: 1st January, 2025

To

The Manager – Listing
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051

Symbol: **WOMANCART**

Dear Sir/Madam,

Sub. : Outcome of the Board Meeting**Ref: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

This is to inform you that the Board of Directors of the Company at its meeting held today, has, inter alia, considered and approved the following which shall be subject to the approval of shareholders of the Company and applicable regulatory authorities as the case may be:

- a) Up to maximum of 7,79,600 (Seven lacs Seventy Nine Thousand Six hundred only) equity shares at a price of Rs. 312/- per equity shares including premium of Rs 302/- per share, determined in accordance with the applicable provisions of Chapter V of SEBI (ICDR) Regulation 2018, as amended on such terms and condition as may be determined by the Board and subject to approval of shareholders of the Company through extra ordinary general meeting and applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations and other applicable laws.
- b) Up to maximum of 1,64,400 (One Lac Sixty Four Thousand Four hundred only) convertible warrants ("Warrants") each carrying a right exercisable by the warrants holder(s) to subscribe to one (1) equity share against each warrant at a price of Rs. 312/- per warrant (including the warrant subscription price and warrant exercise price) determined in accordance with the applicable provisions of Chapter V of SEBI (ICDR) Regulation 2018, as amended on such terms and condition as may be determined by the Board and subject to approval of shareholders of the Company through extra ordinary general meeting and applicable regulatory authorities as the case may be, in accordance with the SEBI (ICDR) Regulations and other applicable laws.
- c) The details as required under SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 with respect to issuance of securities is enclosed as Annexure A to this letter.
- d) The Company will take shareholders' approval in extra ordinary general meeting for the issuance of equity shares and fully convertible warrants and other matter as may be applicable.



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**Womancart Limited (Formerly
known as Womancart Private
Limited)**
Registered Office Address: F-14/57
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- e) The Board has proposed to fix 27th December, 2024, as the cut- off date for the purpose of determining the name of shareholder(s) for the purpose of dispatch of Notice of Extra Ordinary General Meeting along with the details of E-voting to the shareholders.
- f) The Board has appointed Ms. Priya Binani, Practicing Company Secretary (ACS 57190; CP No. 24562), Proprietor of M/s Priya Binani & Associates, Practicing Company Secretaries as Scrutinizer to conduct the e-voting process in fair and transparent manner.

The matters as stated above are subject to approval of members of the company.

These are also being uploaded on the company's website at www.womancart.in

Meeting of the Board of Directors commenced at 04:00 P.M. and concluded at 04:45 P.M.

You are requested to kindly take the above information on records.

Thanking you,

Yours Faithfully,

For Womancart Limited

Keshutosh Kumar Roy
Company Secretary & Compliance Officer

ANNEXURE A

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed herewith as under:

Issuance of Securities

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and Convertible Warrants
2	Type of Issuance	Preferential Issue
3	Total number of securities proposed to be issued or total amount for which the securities will be issued (approximately)	Up to maximum of [7,79,600] number of equity shares and [1,64,400] number of convertible warrants convertible into equivalent number of equity shares.
4	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s):	
	i. Names of Investor(s)	As per List Attached.
	ii. Post allotment of securities - outcome of the subscription, issue price/ allotted price (in case of convertibles), number of investors	The Issue Price of the equity shares and convertible warrants is Rs. 312/- including premium of Rs 302/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018
	iii. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) equity share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable. Option for conversion of warrants shall be available upon payment of full price of warrant before such exercise of option.

		The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, demerger/ realignment, rights issue or undertakes consolidation/ sub-division/ reclassification of equity shares or such other similar events or circumstances requiring adjustments.
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LIST OF PROPOSED ALLOTTEE

Sr. No.	Name of Proposed Allottees	Maximum Number of Equity Shares to be allotted	Maximum Number of Warrants to be allotted
1	Sreyas Gowtham R	16,800	-
2	Sushma Manjunath	13,600	-
3	K PremKumar	13,600	-
4	Vistrit Bhatia	16,800	-
5	Kumar Chanakya	4,000	10,000
6	Satish Kumar Shahi	3,200	6,000
7	Sony Kumari Sharma	4,000	6,000
8	Vikas Modi and Sons HUF	8,000	8,000
9	Vishwajit Singh	5,600	6,000
10	Shikha Agarwal	8,000	-
11	Naresh Kumar	8,400	-
12	Lalit Narang	8,400	-
13	Shreya Yadav	50,000	-
14	Gaurav Jain	28,000	-
15	Inderjeet Singh Chawla	28,000	-
16	Abhishek Gupta	1,200	-
17	Raunak A Lahoti	25,200	-
18	Ronak Anubhai Vora HUF	8,000	-
19	Sumit Bajaj	1,200	-
20	Sanjay Mendiratta	2,400	-

21	Geeta Mendirata	800	-
22	Sumistha Chopra	1,200	-
23	Soniya Bansal	1,200	-
24	Radhika Narang	1,600	-
25	Tarak Vinaykumar Vora	8,000	-
26	Nishant Mehta	1,200	-
27	Akash Goel	800	-
28	Rekha Goel	800	-
29	Radha Raman Seth	3,600	-
30	Krishan Seth	3,600	-
31	Rudra Ventures	5,200	-
32	Varun Seth	3,600	-
33	Madhu Sudan HUF	6,000	1,28,400
34	Generational Capital Breakout Fund 1	3,64,400	-
35	Anamika Fashionwears And Exports Private Limited	66,400	-
36	Imran Ahmad khan	16,800	-
37	Mohd Wakeel	4,000	-
38	Vardharajula Venkata Ramaiah	8,400	-
39	Kamal Mohammed Kabis Khan	8,400	-
40	Rizwan Anwar	4,000	-
41	Rubina Bee	2,000	-
42	Dilnawaz Ali	8,400	-
43	Sonia Bajaj	2,000	-
44	Sheetal	2,800	-
	TOTAL	7,79,600	1,64,400