



WOL/NSE/2025/102

Date: May 29, 2026

To,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,
Bandra Kurla complex, Bandra (E) Mumbai – 400051

Company Symbol: WOL3D
Company ISIN: INE000201011

Sub.: Investor Presentation for results for half year and Financial year ended on March 31, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith a Investor Presentation in relation to the Audited Standalone financial results in relation to the Audited Standalone financial results of the Company for the half year and financial year ended March 31, 2026 duly approved by the Board of Directors of the Company in their meeting held on May 26, 2026.

The said information is also being made available on the website of the Company i.e. <https://www.wol3d.com>

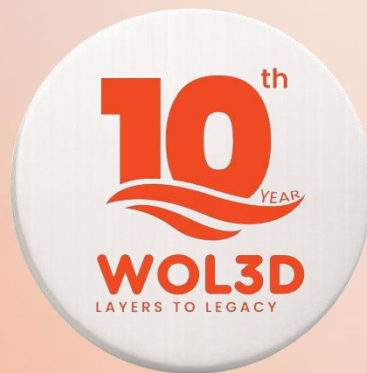
This is for your information and records.

Thanking You,
Yours sincerely,

For, Wol 3D India Limited
(Formerly Known as Wol 3D India Private Limited)

Rahul Chandalia
Managing Director
DIN: 08384580

WOL3D INDIA LIMITED





WOL3D India Ltd

Investor Presentation – May 2026



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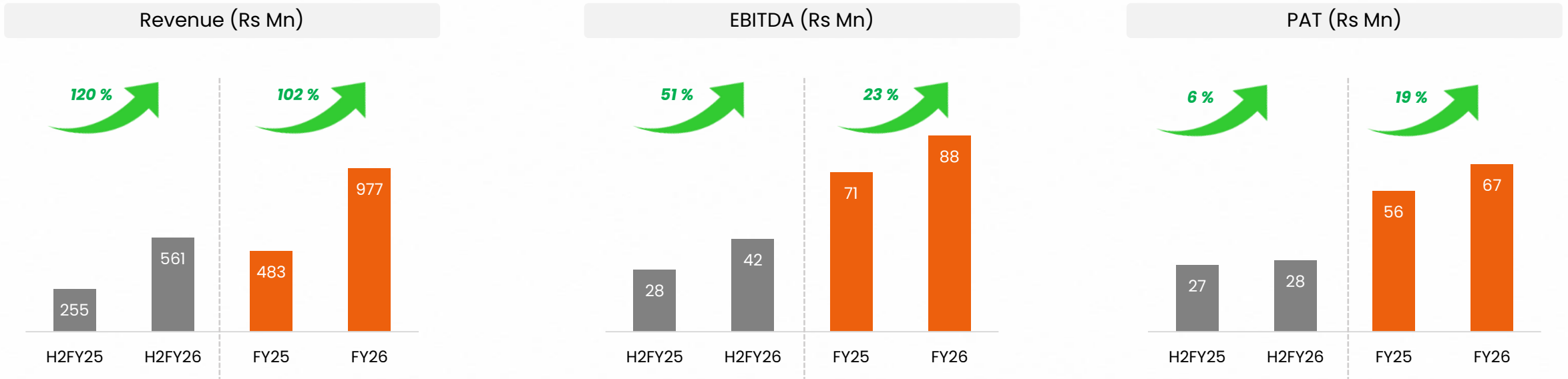
-  H2FY26 Performance
-  Company Overview
-  Industry Growth Drivers
-  Historical Financials





H2FY26 Performance

Robust Financial Growth with High Profitability

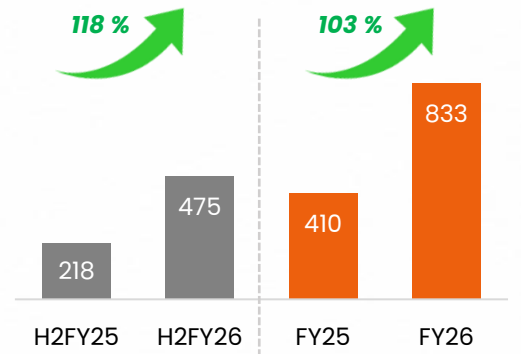


- **Achieved Highest Ever Revenue, EBITDA & PAT:** Revenue at **Rs 977 Mn** in FY26, reflecting a strong growth of **102% YoY**. EBITDA of **Rs 88 Mn** in FY26, a growth of **23% YoY**. PAT of **Rs 67 Mn** in FY26, a growth of **19% YoY**.
- We expect the strong **momentum to continue through FY27**, driven by rising awareness and broader acceptance of 3D printing technology, supporting increased consumer demand across multiple product categories.
- EBITDA margins were moderated due to the **strategic front-loading of expenses, including higher employee costs and expansion-related investments** for our new product verticals. As we scale further, we anticipate economies of scale to drive cost absorption and support margin improvement going forward.

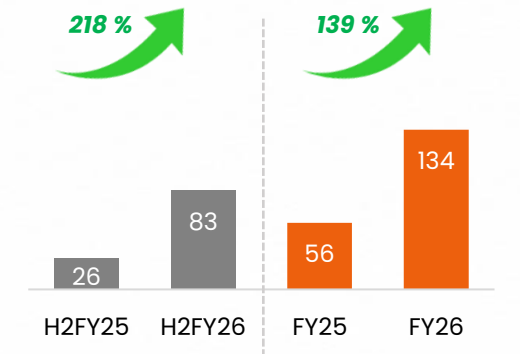
Segment-wise Revenue

Product Wise

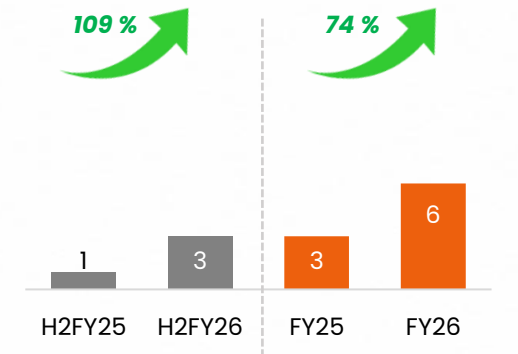
Hardware (Rs Mn)



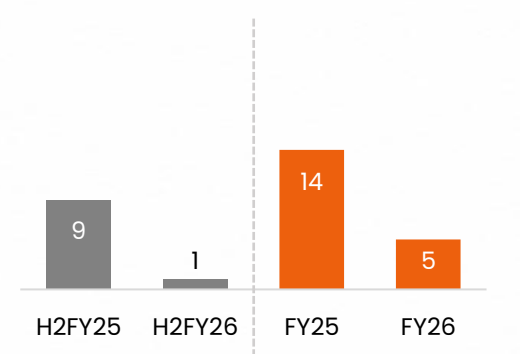
Consumables (Rs Mn)



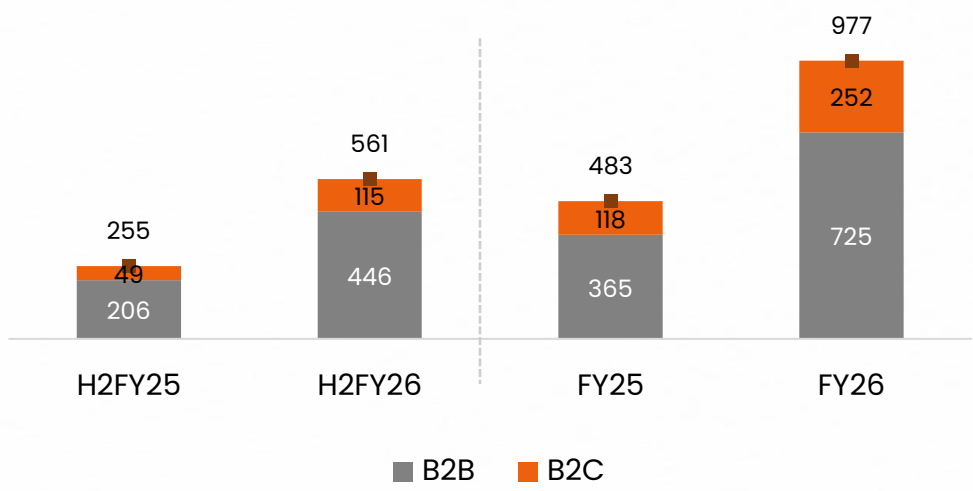
Prototyping Services (Rs Mn)



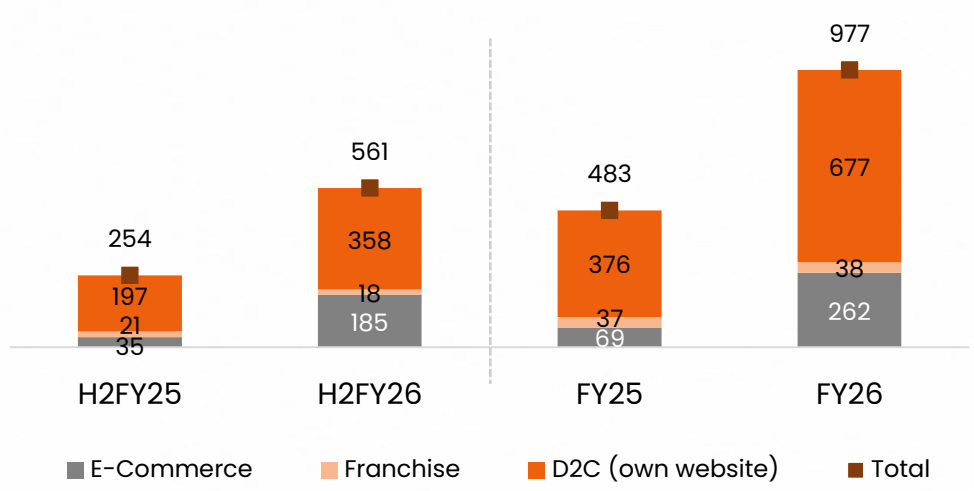
Other Services (Rs Mn)



B2B + B2C (Rs Mn)



E-commerce Platform (Rs Mn)



Customer Segment

Profit & Loss – H2 & FY26

Particulars (Rs Mn)	H2FY26	H2FY25	Change %	FY26	FY25	Change %
Revenue from Operations	560.6	255.1	120%	977.0	482.7	102%
Raw Material Expenses	387.4	167.2		659.5	308.7	
Employee Expenses	53.6	24.8		94.1	42.4	
Other Operating Expenses	78.1	35.5		135.5	60.2	
Total Expenses	519.0	227.6		889.2	411.3	
EBITDA	41.6	27.6	51%	87.9	71.4	23%
EBITDA Margin (%)	7.4%	10.8%		9.0%	14.8%	
Depreciation	5.0	1.5		8.5	2.7	
Finance Cost	2.0	0.5		2.5	4.5	
Other Income	8.1	10.2		14.3	10.5	
Profit Before Tax (PBT)	42.7	35.7		91.3	74.7	
Tax Expenses	14.3	9.0		24.6	18.7	
Profit After Tax (PAT)	28.4	26.6	6%	66.6	55.9	19%
PAT Margin (%)	5.1%	10.4%		6.8%	11.6%	

New Branch Office in Kolkata



Opening of our **new branch office** in the prime location of **Kolkata**. The expansion into Kolkata marks a strategic step towards **strengthening WOL3D's footprint in East India**. Kolkata's thriving industrial ecosystem, renowned educational institutions, and **strong connectivity to major eastern markets** make it an ideal hub to efficiently **serve B2C, B2B, B2G, and educational sectors**.

Expanded Warehouse in Maharashtra



Expanded our operational capabilities with the launch of a **new warehouse facility in Bhiwandi, Maharashtra**, to support rising demand across our 3D printing ecosystem.

The facility will strengthen **large-scale filament manufacturing**, advanced inventory management, and support the expansion of our Brahma 3D printer farm from **~200 printers to an anticipated capacity of ~1,000 printers**, enhancing scalability, product availability, and faster deliveries.

Vinglits & 3D Pens on FirstCry



Expanded our consumer business with the **launch of Vinglits on leading online marketplaces, beginning with FirstCry**, alongside the wider availability of our 3D pens across key retail platforms. This marks an important step in our transition towards building a **scalable B2C lifestyle and consumer products brand** focused on 3D printed collectibles, creative products, and direct-to-consumer growth.

Recent Events



Jai Hind College Event



Moldex Bengaluru



IIT Guwahati Event



Indomach Jamshedpur



MET Carnival



SIES College Event



Kolkata Machine and Tools



AP MSME Exhibition



Company Overview

3D Printing and its Benefits

Additive Manufacturing (AM), also known as 3D printing, creates objects layer by layer, offering design freedom, shape optimization, reduced time to market, and lower capital expenditures. AM is pivotal in the Industrial Revolution 4.0, transforming manufacturing processes globally.



Application in Varied Sectors:

- This technology can be used in various sectors and is ideal for small to mid size businesses

Manufacturing



Education



Engineering



Architecture



Interior Design



Fashion Design



Product Design



Healthcare



Concrete (Cement)



Cost Effective:

- Seamless additive manufacturing with minimal waste and lower costs. Approx Energy Consumption is 1 hour = 1 unit.



Easy Raw Material:

- Polylactic Acid (PLA) – made from corn starch, 100% biodegradable – no crude derivative/no plastic;
- Thermoplastic polyurethane (TPU) – flexible and elastic filament;
- Acrylonitrile Butadiene Styrene (ABS) and Resins – liquid filament

Journey to becoming a Leading Player in 3D Printing Solutions



2019

- Started the business of 3D Printing Solutions.
- Launched products on **Amazon** Store,
- started sales through **own website** under the brand name of WOL3D
- Authorized as brand agent for the **Creality** 3D Printers



- **Newly expanded warehouse facility**
- Signed **MoU with Aptech**
- Launch of **Vinglits and 3D pens on FirstCry**

2026

- Conversion of WOL3D India Private limited to **WOL3D India limited.**
- Company was aired on **Shark Tank India Season 2**

- Launch of **Hismart** Brand –3D Printer

2021

2023

2025

- **11 Experience centers** operational across India
- **Brahma** – 3D printer farm with 200+ printers
- India's first 3D printed toy brand - **Vinglits**



2020

- Setup own **3D Filament manufacturing plant**
- Received ROHS and CE certification
- Launch of **itouch Brand** – 3D Pen

2022

- Set up **first** sustainable 3D Printing **Experience centre** in Mumbai

2024



- Listed shares on NSE Emerge and raised **Rs 19.34 Cr**

Vinglits
Play for every age

WOL3D – Key Business Strengths

One Stop Solution for 3D Printing



Wide range of Offerings...

- 3D Printers
- 3D Scanners
- 3D Pens
- Laser Engravers
- Consumables (raw material)
- Prototyping Services

Catering to diverse Industries like Manufacturing, Education, Engineering, Designing, etc.

Established Distribution Network



- **11** Branch Offices
- **5** Franchisee Offices
- Experience Centre at offices

Supplying through **E-commerce Platforms and Retail Chains**



Authorized distributors of global companies like Flashforge Corp, Creality, Bambu Lab, Elegoo, etc.

Experienced Promoters & Qualified Management



- 25 yrs of Promoters' experience
- Early entrant in the 3D Printing industry (**10+** years)
- Dedicated management team with a strong understanding of the industry
- Key milestones include setting up of **Filament manufacturing plant**, launch of **Brahma – 3D printer farm** and **Vinglits – India's first 3D printed toy brand**

Growth Strategies



- **Forward Integration** – end-to-end prototyping services
- **Expanding Reach**, Adding New Markets
- **Strengthening Brand Visibility**
- **Backward Integration** – Filament Manufacturing Capacity
- Enabling Scalable Growth through **Technology and Talent**

Robust Financials (FY26)

Revenue
Rs 977 Mn
▲ 49%*

EBITDA
Rs 88 Mn
▲ 66%*

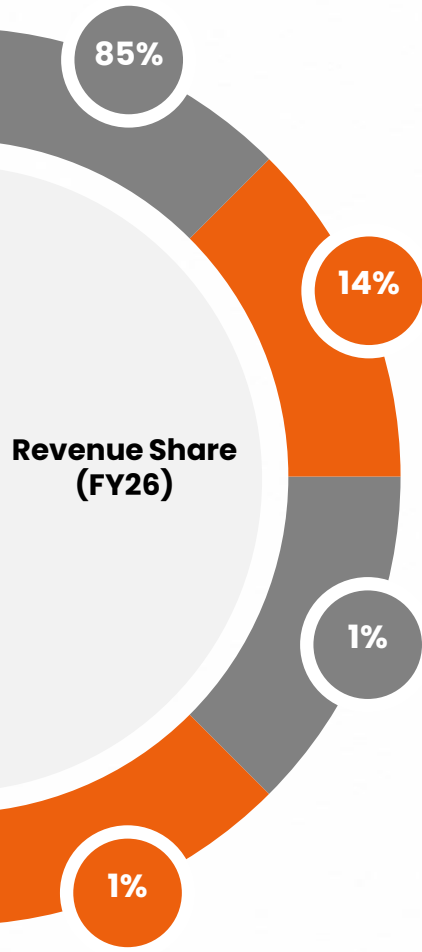
Profit after Tax
Rs 67 Mn
▲ 69%*

Net Debt/Equity
0.14x

Return on Equity
16%

Return on Capital Employed
18%

1. One-Stop Solutions for 3D Printing



Hardware:

3D Printers, 3D Pens, 3D Scanners, Laser Engravers, Concrete (Cement) 3D Printer and Robotic Arm

Consumables:

3D Filaments, 3D Resins

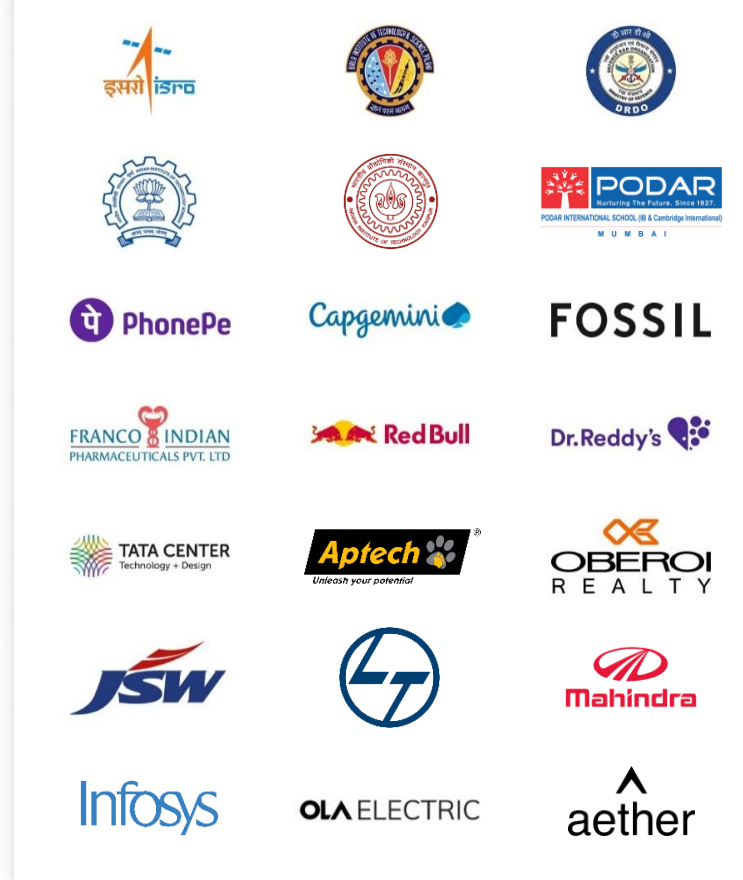
Prototyping Services:

SLA Prototyping, FDM Prototyping, SLS Prototyping

Other Services



Trusted by Professionals across Industries, from Education to Manufacturing



Product Portfolio: Hardware

3D Printers



Authorized distributors of leading global brands such as **Creativity 3D, Flashforge, Bambu Lab, Phrozen, Elegoo and UltiMaker, Tvasta**, providing high-quality 3D printing hardware for a variety of applications.

3D Pens



User-friendly devices that allow individuals to create **three-dimensional designs** by extruding heated plastic filaments, suitable for both artistic and professional uses

3D Scanners



State-of-the-art scanners engineered to convert physical objects into accurate **3D digital** models, enabling further customization or replication.

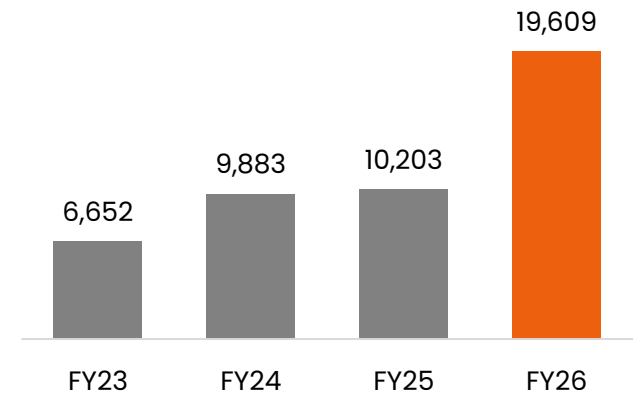
Laser Engravers



Advanced equipment capable of engraving detailed designs and patterns onto a wide array of materials and surfaces.

- Market leadership with 60-70% market share in India
- Tie-ups in place with Poddar International School and Orchid International, Kendriya Vidyalaya, PSG Institution.

Printer Volume Sold (Nos.)



Product Portfolio: Consumables

WOL 3D manufactures **premium-grade** filaments, including **ABS** and **PLA**, essential for producing high-quality 3D prints. The manufacturing facility in Bhiwandi, Maharashtra is accredited with ISO 9001:2015 for a quality management system, ROHS, CE Certificate and it has a production capacity of 144 tonnes per annum, this has reduced dependency on third-party suppliers.

3D Filaments



3D Resins



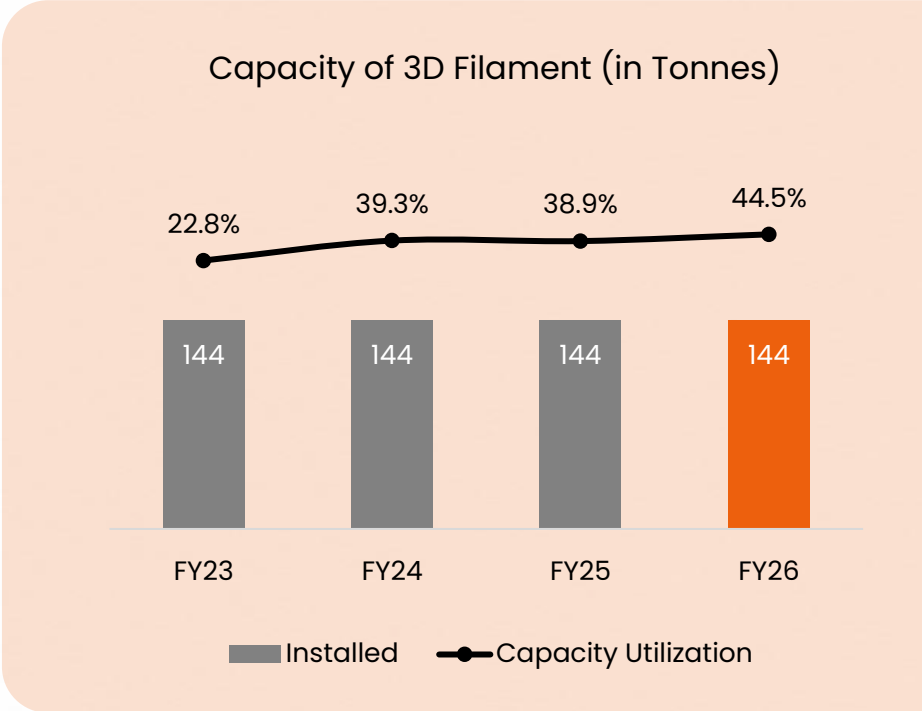
High transparency Resin
Wax Like Resin, Dental Resin



Engineering
Pro Resin Glow in the dark

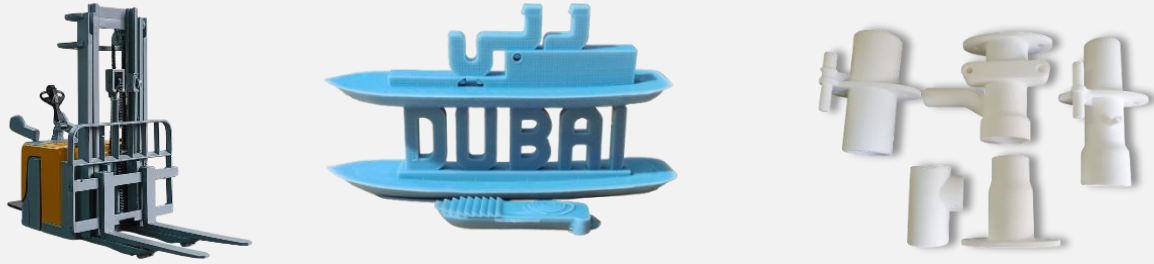


Castable Resin
Water washable



Product Portfolio: Prototyping & Other Services

SLA Prototyping



FDM Prototyping



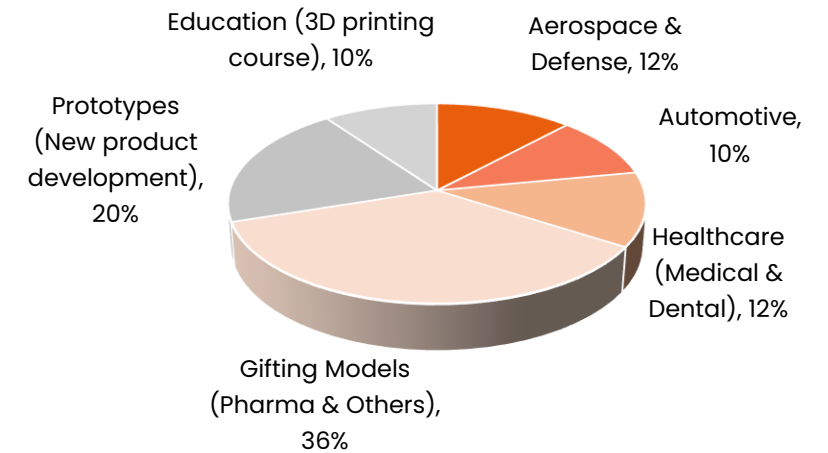
SLS Prototyping



Prototyping Services:

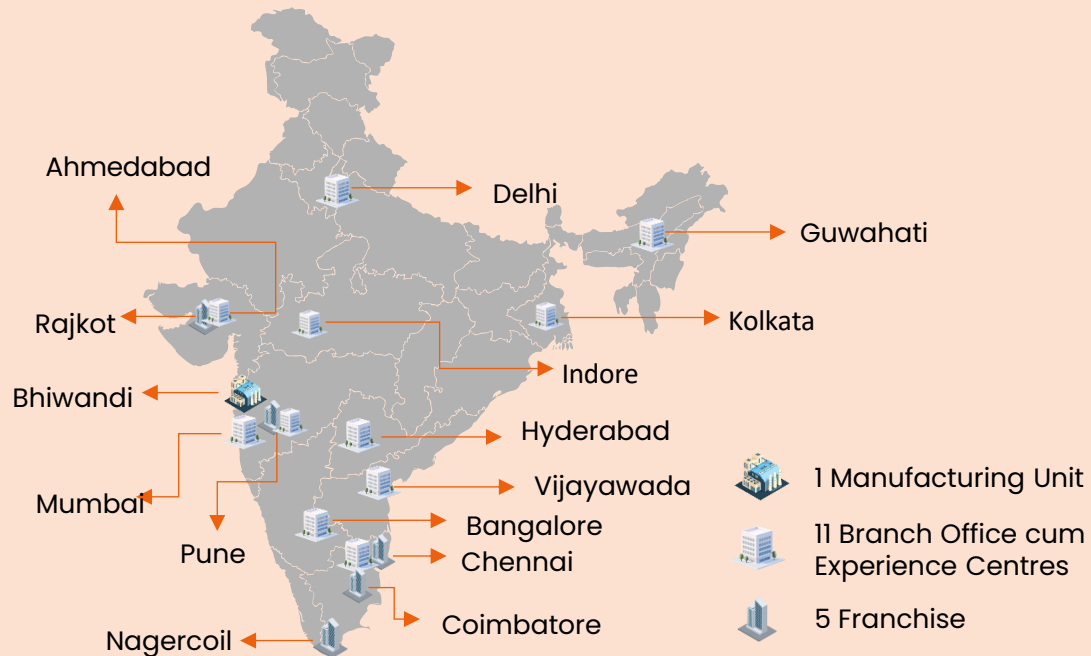
Expert prototyping solutions utilizing **FDM**, **SLA**, and **SLS** technologies, which include **CAD modeling**, **reverse engineering**, and **vacuum casting** to facilitate rapid product development.

Prototype Work Mix

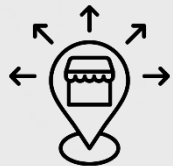


2. Established Sales & Distribution Network

Offline Presence – Spread across Geographies



Online Presence – Through Ecommerce and Retail Chains



Expansion Plan

Plans to **establish new and expand existing Experience Centres across India**, with the objective of having a presence in each state. These centres are designed to **assist customers** in aligning their requirements with WOL 3D's product offerings. Each Experience Centre is expected to span approximately **1,000–1,500 sq. ft.**

The Company recently expanded its warehousing/manufacturing space in Bhiwandi, Maharashtra.

Marketing Initiatives

➤ Continue to enhance **brand awareness and customer loyalty** through promotional and marketing efforts substantially increasing digital presence and engagements.

➤ Participating in various **offline events and exhibitions across India** to directly engage with consumers and showcase our 3D printing solutions.

➤ Co-Branding Initiatives: Distributors for products of various international companies like: **Flashforge Corporation, Creality, Bambu lab, Phrozen Techy.**

➤ Focusing on offline and online marketing initiatives including in-shop displays, distribution of freebies, marketing at platforms of **Indiamart, Justdial, Google AdWords etc, social media branding at Facebook, Instagram and by way of unboxing videos on YouTube etc.**



10th YEAR WOL3D LAYERS TO LEGACY

REPUBLIC DAY SALE

23rd Jan to 27th Jan

✓ ACROSS ALL WOL3D OFFICES
✓ ONLINE & OFFLINE STORES

FLAT 10% OFF ON ALL PRODUCTS

The banner features a large Indian tricolor wave at the top and bottom. In the center, there are images of various 3D printers and filament spools.



10 WOL3D LAYERS TO LEGACY

VALENTINE'S DAY SPECIAL OFFERS!

4th - 6th FEBRUARY

Filaments from ₹600 | 3D Printers from ₹14,000

Many more exclusive deals inside

Register to unlock the offer link!

The banner shows a 3D printer printing a purple object, with several colorful filament spools in the foreground.



Three smaller promotional banners for different festivals:

- HOLI SPECIAL OFFER**: 30% OFF on select products. Price tag: ₹63,199/-
- GUDI PADWA & UGADI**: 30% OFF on select products.
- YEAR-END SALE IS LIVE**: BIG SAVINGS BEFORE THE YEAR SIGNS OFF! Price tag: ₹22,575/- with 19% OFF.



10 WOL3D LAYERS TO LEGACY

THE SPARK THAT CHANGES EVERYTHING.

PRE-BOOK NOW!

GET 1-YEAR CREALITY CLOUD FREE

A CHANCE TO WIN IPL MATCH TICKETS

HYPER PLA FILAMENTS WORTH ₹2400.

BE THE FIRST TO EXPERIENCE IT.

CREALITY SPARKX 17

The banner features a large image of the Creality SparkX 17 3D printer in a futuristic, glowing environment.

Some of our Achievements



WOL3D on Shark Tank S2

Received an offer from Aman Gupta
(Co Founder and CMO at boAt Lifestyle)

[Read More](#)



Featured on ET CIO

WOL3D and Aptech launch India's first industry-ready
3D Printing and Product Design program

[Read More](#)



ET Edge Awards Winner

Proud winners of multiple prestigious
awards! Celebrating our dedication to
excellence and innovation in the industry



Award for Global Excellence from the Book of England

Kala Ghoda Art Festival (2026) –
Heart installation

[Read More](#)



**Successfully completed the IPO of Rs 193.6 Mn
Listed on NSE Emerge with effect from September 30, 2024**

3. Experienced Management



Rahul Virendra Chandalia

Chairman & Managing Director

- Post Graduate Diploma in Management from Prin. L.N. Welingkar Institute of Management Development & Research
- **13 years** of total experience
- Former Sales and Procurement Head at Rahul Rayon.
- With the company since 2019
- Responsible for providing strategic leadership, ensuring effective governance, and overseeing the organization's growth, financial management, and compliance.



Saloni Rahul Chandalia

Whole Time Director

- Master of Management Studies in Finance from Prin. L.N. Welingkar Institute of Management Development & Research
- **13 years** of total experience
- Proprietor of Ubercool Gifting Solutions since 2013.



Pradeep Shripal Jain

Whole Time Director

- B.Com from Sydenham College of Commerce and Economics, Mumbai
- Two decades of experience in the electrical sector.
- Formerly associated with Bhavya Lights, a proprietorship firm.
- Responsible for Human Resources and after-sales services
- Successfully expanded the company's customer base under his leadership.



Swati Pradeep Jain

Non-Executive Director

- Bachelor of Arts from the University of Mumbai (2005)
- Three years of experience with Amisha Impex Pvt Ltd.
- Experienced in the textile and fashion industry.



CA Mayuresh Mahesh Advilkar

CFO

- 2 years of experience at Parksons Packaging Ltd.
- 6 years of tenure at MonetaGo India Pvt. Ltd.
- Responsible for overseeing the company's financial strategy, planning, budgeting, and capital allocation to ensure long-term stability and growth.

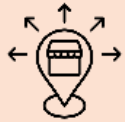
4. WOL 3D – Growth Initiatives



Broadening Product Offerings: India's first and largest 3D Printing Toy Brand – **Vinglits**, under Brahma 3D Printer Farm (200+ printers), delivers innovative, locally made, and globally relevant toys through an omni-channel presence.



Brahma Farm offers batch manufacturing with **200+ 3D printers operating 24/7**, enabling on-demand customization, prototyping, and support for SMEs and MSMEs without minimum order. It also serves as an **educational and innovation hub**, allowing students to learn advanced technologies and helping transform ideas into market-ready products.



Expanding Reach, Adding New Markets: Strategic **MoU with Aptech Limited** enables the launch of a 3D Printing & Product Design Program, equipping students with future-ready, industry-relevant skills. Also, the **launch of Vinglits on FirstCry** marks a strategic step towards building a scalable B2C lifestyle and consumer products brand focused on 3D-printed collectibles, creative products, and direct-to-consumer growth.



Strengthening Brand Visibility: Continued focus on boosting brand awareness and customer loyalty through **enhanced digital engagement and targeted marketing**, including in-store displays, freebies, and promotions on platforms like Indiamart, Justdial, Google Ads, and social media channels such as Facebook, Instagram, and YouTube. The focus is on educating customers and creating a digital infrastructure to support queries



Backward Integration – Filament Manufacturing Capacity: The manufacturing facility in Bhiwandi, Maharashtra is accredited with ISO 9001:2015 for a quality management system, ROHS, CE Certificate and it has **a production capacity of 144 tonnes per annum**, this has reduced dependency on third-party suppliers.



Enabling Scalable Growth through Technology and Talent: Leveraging technology to enhance operational efficiency and scalability through **workflow digitization, CRM integration, and sales force automation**. At the same time, we are investing in **talent acquisition, leadership development, and organizational capability** to support sustainable growth. This combined focus on tech-driven execution and a strong people-first culture ensures long-term success and innovation.



Global and National Context:

- The global AM market, valued at over \$30 billion in 2025, is projected to reach over \$80 billion by 2030.



India's Opportunity in AM:

India is poised to become a leading hub for AM with the adoption of the '**National Strategy on Additive Manufacturing**' by the Ministry of Electronics and Information Technology (MeitY).

This strategy aims to:

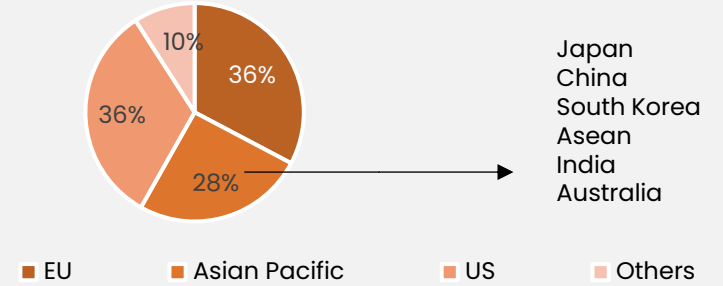
- Capture 5% of the global AM market within three years.
- Add \$1 billion to India's GDP.



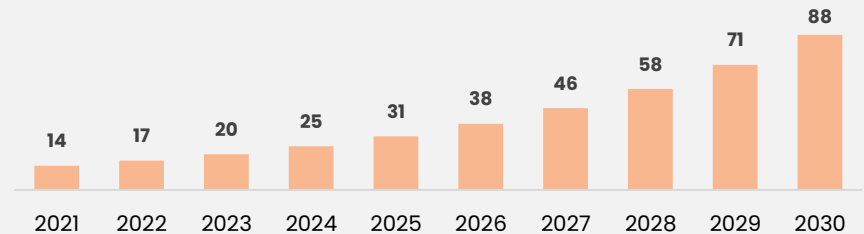
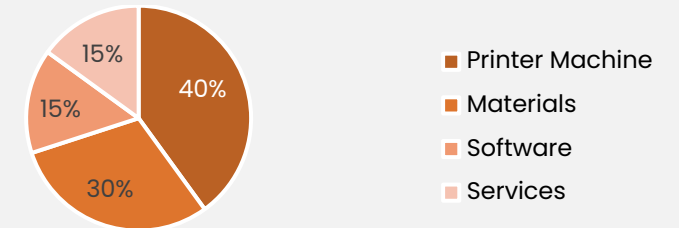
Government Initiatives:

- Government supports AM via **Atal Innovation Mission** and state partnerships.
- Schools get **Rs 10 Lakhs funding** for AM projects.
- Focus: **3D printing in STEM**, impacting **4,000+ schools** with **Atal Tinkering Labs**.
- 50,000 labs** to be set up in government schools over the **next 5 years**. Each such lab has the opportunity of having minimum one 3D Printer and revenue of **Rs 30K to 1 lakh**.
- The budget's **support for micro-entrepreneurs**, especially women from SC/ST communities, will create new opportunities in the 3D printing value chain.

Global Additive Manufacturing Market Distribution



Business wise Market Distribution



AM Market Growth (in USD Bn)

(Sector includes Hardware, Materials, Services, Software)
Growth path of Global Additive Manufacturing Market



Historical Financials

Profit & Loss

Particulars (Rs Mn)	FY22	FY23	FY24	FY25	FY26
Revenue from Operations	196.9	233.1	395.9	482.7	977.0
Raw Material Expenses	138.5	156.8	251.2	308.7	659.5
Employee Expenses	12.5	12.1	22.9	42.4	94.1
Other Operating Expenses	34.4	28.6	51.7	60.2	135.5
Total Expenses	185.3	197.5	325.9	411.3	889.2
EBITDA	11.6	35.6	70.0	71.4	87.9
EBITDA Margin (%)	5.9%	15.3%	17.7%	14.8%	9.0%
Depreciation	1.5	2.9	2.0	2.7	8.5
Finance Cost	5.1	2.7	3.7	4.5	2.5
Other Income	6.8	4.0	4.3	10.5	14.3
Profit Before Tax (PBT)	11.8	34.0	68.6	74.7	91.3
Tax Expenses	3.6	10.0	18.2	18.7	24.6
Profit After Tax (PAT)	8.2	24.0	50.4	55.9	66.6
PAT Margin (%)	4.2%	10.3%	12.7%	11.6%	6.8%

Balance Sheet

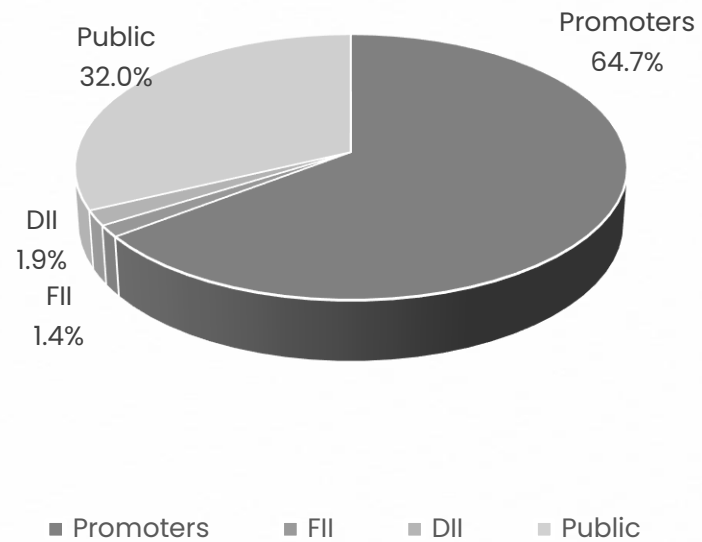
Liabilities (Rs Mn)	Mar-22	Mar-23	Mar-24	Mar-25	Mar-26
Total Equity	32.6	56.7	107.1	358.0	429.5
Share Capital	10.0	30.0	30.0	64.5	64.5
Other Equity	22.6	26.7	77.1	293.4	365.0
Non-Current Liabilities	36.6	35.2	33.9	1.6	3.7
Borrowings	36.4	34.8	33.1	0.0	0.0
Provisions	0.2	0.3	0.8	1.6	3.7
Current Liabilities	31.0	47.2	104.6	89.6	282.0
Short Term Borrowings	14.6	33.1	27.8	0.0	120.0
Trade Payables	7.2	0.0	51.6	67.7	110.0
Other Current Liabilities	8.6	11.8	11.1	17.7	41.0
Provisions	0.7	2.3	14.1	4.2	11.0
Total Liabilities	100.2	139.1	245.6	449.2	715.2

Assets (Rs Mn)	Mar-22	Mar-23	Mar-24	Mar-25	Mar-26
Non-Current Assets	8.0	7.7	10.2	59.3	76.2
Plant, Property & Equipment	3.3	5.7	5.5	12.3	22.3
Capital WIP	2.6	0.0	0.0	0.0	0.0
Deferred Tax Assets	0.3	0.4	0.6	1.0	5.6
Other Non-Current Assets	1.7	1.6	4.1	46.0	48.4
Current Assets	92.2	131.4	235.4	389.9	639.0
Investments	0.0	0.0	0.0	54.2	1.3
Inventories	61.3	68.2	168.1	238.3	482.5
Debtors	18.8	44.9	40.1	48.3	50.2
Cash Eq. and Bank	6.8	4.6	9.3	11.1	59.0
Short-Term Loans And Advances	4.2	11.9	13.5	37.3	43.2
Other Current Assets	1.1	1.8	4.4	0.7	2.9
Total Assets	100.2	139.1	245.6	449.2	715.2

Cashflow

Particulars (Rs Mn)	Mar-26	Mar-25
Net Cash Flow From Operating Activities	-108.4	-27.3
Cash Generated/ (Used) In Investing Activities	39.6	-101.2
Cash Generated/ (Used) In Financing Activities	116.7	130.3
Net Increase/(Decrease) In Cash And Cash Equivalents	47.9	1.9
Cash and Cash Equivalents at the beginning of the year	11.1	9.3
Cash and Cash Equivalents at the end of the year	59.0	11.1

Shareholding Pattern (as on Mar-26)



Script Related Information (as on 26th May 2026)

NSE Code	WOL3D
CMP (Rs)	210
Market Cap (Rs Mn)	1,360
Shares O/s (Mn)	6.45
Face Value (Rs)	10



Thank You



WOL3D India Ltd.

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