

WOL3D INDIA LIMITED

Reg. Add: 18 Ground Floor, Bombay Cotton Mill, Dattaram Lad Marg, Kalachowky, Mumbai – 400033.
Phone: 9969555777 Website: www.wol3d.com CIN: U74110MH1988PLC049454

WOL3D/2024/02

Date: December 18, 2024

To,
Listing Compliance Department
**National Stock Exchange of India
Limited**
Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,
Bandra Kurla complex, Bandra (E)
Mumbai – 400051

NSE Scrip Code: - WOL3D

Sub.: Statement of Deviation and Variation for Utilization of Funds Raised in Initial Public Offering (IPO) of the Company under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company is listed on SME on 30th September 2024, Date of allotment was September 26, 2024. The Company has not started utilization of IPO proceeds and Funds during the half year ended on 30th September 2024. Hence there has been no deviation (s) or Variation (s) in the utilization of IPO Proceeds and funds.

We enclose herewith the Nil Statement of Deviation or Variation for the half year ended 30th September, 2024 as reviewed by Audit Committee and taken on record by the Board of Directors of the Company at their respective meeting held on 13th November, 2024.

Further, As per the NSE Circular No. NSE/CML/2024/23 Dated 05/09/2024 the certificate indicating the Nil utilization of IPO (Issue) proceeds certified by the Statutory Auditor of the company is enclosed herewith.

You are requested to take the note of same on your records. You are requested to take the above cited information on your records.

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Thanking You,

Yours sincerely,
For, Wol 3D India Limited
(Formerly Known as Wol 3D India Private Limited)

Rahul Chandalia
Managing Director
DIN: 0834580

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**STATEMENT OF DEVIATION(S) OR VARIATION(S) UNDER REGULATION 32(8) OF SEBI
(LODR) REGULATIONS, 2015.**

As required under Regulation 32 of SEBI (LODR) Regulations, 2015, we hereby certify that there has been no deviation(s) or variation(s) in the utilization of proceeds from issue and the fund raised is being utilized for the purpose stated in the offer document.

Name of Listed Entity	WOL 3D INDIA Limited
Mode of Fund Raising	Public Issue (IPO)
Date of Raising Funds	Date of Listing on Exchange: 30/09/2024 Date of allotment : 26/09/2024
Amount Raised	19,36,00,000
Report filed till Half year ended	Sept 30 th 2024
Monitoring Agency	NA
Monitoring Agency Name, if applicable	NA
Is there a Deviation/ Variation in use of funds raised	NA
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the Shareholders	NA
If yes, date of shareholders' approval	NA
Explanation for the Deviation/ Variation	NA
Comments of the Audit Committee after review	NA
Comments of the Audit Committee after review	NA

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Objects for which funds have been raised and where there has been a deviation, in the following table:

S. No	Objective of Issue	Modified Object	Original Allocation	Amount Utilized till Sept 30 th 2024	Amount of Deviation/ Variation for the Quarter according to applicable Object.	Remarks
1.	Working Capital	NA	145000000	Nil	NA	—
2.	GCP	NA	18600000	Nil	NA	—
3.	Repayment in full or in part, of certain of our outstanding borrowings	NA	30000000	Nil	NA	—

**For, Wol 3D India Limited
(Formerly Known as Wol 3D India Private Limited)**

Rahul Chandalia
Managing Director
DIN: 0834580

To,
Board of Directors,
WOL 3D INDIA LIMITED
18, Ground Floor, Bombay Cotton Mill Estate,
Dattaram Lad Marg, Kalachowky, Mumbai,
Maharashtra, India, 400033

Sub: Statement of Fund Utilized for purpose other than those stated in the prospectus under regulation 32(1) of SEBI LODR Regulations, 2015 for the period ended on 30th September, 2024

Based on the examination of books of accounts and other documents produced for our verification and information and explanation given to us by WOL 3D INDIA LIMITED (the Company), We certify that the Company has utilized the following amount for the objects as stated in the prospectus dated 30th September, 2024 issued for the issue of shares of the company:

(Rs. In Lakhs)

Sr. No.	Particulars	Original Allocation	Fund Utilized	Pending Utilization	Amount of Variation
1	To meet Working Capital requirements	1,450	-	1,450	-
2	Repayment in full or in part, of certain of our outstanding borrowings	300	-	300	-
3	General Corporate Purpose	186	-	186	-
	Total	1,936	-	1,936	-

Auditors Comment: There is no deviation in the Objects for utilization of funds as stated in the Prospectus of the Company. There is no variation in the actual amount utilized for each object compared to the projected amount in the Prospectus.

For A D V & Associates
Chartered Accountants
FRN: 128045W

PRATIK
KABRA
CA Pratik Kabra

Partner

M. NO.:611401

UDIN: 24611401BKCL0W5900

Digitally signed by
PRATIK KABRA
Date: 2024.12.18 17:57:38
+05'30'

Date: 18th December, 2024

Place: Mumbai