



Wockhardt Limited
Regd. Office :
Wockhardt Towers
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051, India
Phone : 91-22-2653 4444
Fax : 91-22-2653 4242
Website : www.wockhardt.com

August 6, 2012

National Stock Exchange of India Limited

Listing Department
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

Fax Nos.: 26598237/26598238

Total No. of pages: 5 (including this)

Dear Sirs,

NSE Symbol -WOCKPHARMA

Sub: Outcome of Board Meeting

This is to inform you that at the meeting of Board of Directors of the Company held on August 6, 2012, the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2012 were approved.

We are enclosing herewith the following documents:

1. Unaudited consolidated financial results for the quarter ended June 30, 2012.
2. Unaudited standalone financial results for the quarter ended June 30, 2012.

Further, the Board has appointed Dr Sanjaya Baru and Mr. Davinder Singh Brar as Additional Directors (Non-Executive and Independent) of the Company w.e.f 6th August, 2012.

You are requested to take the above on your records.

Thanking you,

Yours cordially,

For **WOCKHARDT LIMITED**


VIJAY KHETAN
COMPANY SECRETARY

Encl: As above

WOCKHARDT LIMITED

Registered Office: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

(Rs. in Lakhs)

	PARTICULARS	3 MONTHS ENDED 30/06/2012 Unaudited	3 MONTHS ENDED 31/03/2012 Unaudited	3 MONTHS ENDED 30/06/2011 Unaudited	YEAR ENDED 31/03/2012 Audited
1	Income from Operations				
	(a) Net Sales/Income from Operations (Net of Excise Duty)	142,582	124,139	105,321	461,380
	(b) Other Operating Income	-	-	-	-
	Total Income from Operations	142,582	124,139	105,321	461,380
2	Expenses				
	(a) Cost of materials consumed	40,888	31,253	23,658	121,376
	(b) Purchase of Stock-in-trade	16,560	9,238	15,342	57,464
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3,284)	(800)	(1,266)	(10,632)
	(d) Employee benefits expenses	15,326	18,149	13,802	58,933
	(e) Depreciation and amortisation expenses	3,021	2,883	3,789	12,251
	(f) Other expenses	22,890	23,371	22,704	90,252
	Total Expenses	95,401	84,094	78,039	329,644
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	47,181	40,045	27,282	131,736
4	Other Income	818	674	541	2,348
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	48,099	40,719	27,823	134,082
6	Finance Cost	4,628	4,822	5,846	21,443
6a	Exchange Fluctuation (Gain) / Loss	1,880	(5,478)	375	2,148
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6 ± 6a)	41,591	41,375	21,602	110,493
8	Exceptional Items Profit / (Loss)	(661)	(45,040)	-	(52,821)
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	40,930	(3,665)	21,602	57,672
10	Tax Expenses	2,985	15,220	2,153	23,513
11	Net Profit / (Loss) from ordinary activities (9 ± 10)	37,945	(18,885)	19,449	34,159
12	Extraordinary items	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	37,945	(18,885)	19,449	34,159
14	Share of profit/(Loss) of associates	(148)	(279)	(53)	112
15	Net Profit / (Loss) after taxes and share of profit/(loss) of associate (13 ± 14)	37,797	(19,164)	19,396	34,271
16	Paid-up Share Capital (Rs. 5/- each)	5,472	5,472	5,472	5,472
17	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	63,681
18.i	Earnings Per Share (before extraordinary items)				
	(a) Basic (Rs.)	34.54	(17.52)	17.72	31.31
	(b) Diluted (Rs.)	34.08	(17.52)	17.72	31.15
18.ii	Earnings Per Share (after extraordinary items)				
	(a) Basic (Rs.)	34.54	(17.52)	17.72	31.31
	(b) Diluted (Rs.)	34.08	(17.52)	17.72	31.15
A)	Particulars of Shareholding				
	Public Shareholding				
	- Number of Shares	28,648,893	28,601,193	28,418,421	28,601,193
	- Percentage to Paid-up Capital	26.18%	26.14%	25.97%	26.14%
	Promoters and promoter group shareholding				
	a) Pledged/ Encumbered				
	- Number of shares	70,158,917	70,158,917	70,158,917	70,158,917
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.06%	87.06%	87.06%	87.06%
	- Percentage of shares (as a % of the total share capital of the Company)	64.11%	64.11%	64.11%	64.11%
	b) Non-encumbered				
	- Number of shares	10,426,465	10,426,465	10,426,465	10,426,465
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.94%	12.94%	12.94%	12.94%
	- Percentage of shares (as a % of the total share capital of the Company)	9.53%	9.53%	9.53%	9.53%
B)	Investors Complaints	3 MONTHS ENDED 30/06/2012			
	Pending at the beginning of the Quarter	0			
	Received during the quarter	0			
	Disposed of during the quarter	0			
	Remaining unresolved at the end of the quarter	0			

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Notes to Consolidated Accounts:

- 1) The results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 6, 2012.
- 2) The divestment of Nutrition business on a Slump Sale basis to Danone was completed on July 26, 2012. The Company along with its wholly owned subsidiary has received the entire consideration of Rs. 1,28,000 lakhs towards this divestment. The turnover and net profit of the business in respect of the ordinary activities attributable to the discontinuing operations are as under:

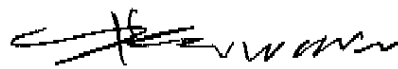
Particulars	(Rs. In Lakhs)			
	Quarter ended 30/06/2012	Quarter ended 31/03/2012	Quarter ended 30/06/2011	Year ended 31/03/2012
Turnover	8,438	6,578	6,485	26,330
Profit Before Tax	1,757	1,251	1,482	5,553
Tax	587	305	383	1,339
Profit After Tax	1,170	946	1,118	4,214

- 3) Against the pending petition, the Company has filed a consent decree in the Hon'ble High Court of Bombay and has agreed to pay the FCCB holders the amounts outstanding along with interest on reducing balance, by August 2012. The Company has been depositing with the High Court, the instalments as per the dates specified by the Hon'ble High Court.
- 4) Exceptional items for the quarter ended June 30, 2012 comprises of provision for recompense.
- 5) The Company is exclusively into Pharmaceutical business Segment.
- 6) Key Financials on Standalone basis:

PARTICULARS	(Rs. In Lakhs)			
	Quarter ended 30/06/2012	Quarter ended 31/03/2012	Quarter ended 30/06/2011	Year ended 31/03/2012
Net Sales/Income from operations	60,738	71,938	55,085	256,040
Profit/ (Loss) Before Tax	8,336	8,887	8,068	38,371
Profit/ (Loss) After Tax	7,410	(6,964)	8,268	18,400

- 7) Previous period figures have been recast / re-classified to confirm to current period's presentation.

FOR WOCKHARDT LIMITED


H F KHORAKIWALA
CHAIRMANMumbai
Date : August 6, 2012

WOCKHARDT LIMITED

Registered Office: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER ENDED JUNE 30, 2012

		(Rs. in Lakhs)			
	PARTICULARS	3 MONTHS ENDED 30/06/2012 Unaudited	3 MONTHS ENDED 31/03/2012 Unaudited	3 MONTHS ENDED 30/06/2011 Unaudited	YEAR ENDED 31/03/2012 Audited
1	Income from Operations				
	(a) Net Sales/Income from Operations (Net of Excise Duty)	60,738	71,938	55,085	256,040
	(b) Other Operating Income	-	-	-	-
	Total Income from Operations	60,738	71,938	55,085	256,040
2	Expenses				
	(a) Cost of materials consumed	25,337	22,524	17,465	82,319
	(b) Purchase of Stock-in-trade	6,417	3,877	7,769	23,703
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(2,455)	(4,024)	(2,585)	(9,010)
	(d) Employee benefits expenses	6,764	6,404	5,350	23,472
	(e) Depreciation and amortisation expenses	1,597	1,523	2,265	6,637
	(f) Other expenses	11,365	13,327	12,234	52,169
	Total Expenses	49,025	43,631	42,528	179,290
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	11,713	28,307	12,557	76,750
4	Other Income	575	355	534	2,012
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	12,288	28,662	13,091	78,762
6	Finance Cost	2,920	3,400	3,693	16,077
6a	Exchange fluctuation (gain)/ loss	371	(825)	130	2,705
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6 ± 6a)	8,997	25,887	9,068	59,980
8	Exceptional Items Profit / (Loss)	(661)	(16,000)	-	(21,609)
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	8,336	9,887	9,068	38,371
10	Tax Expenses	926	16,751	800	19,971
11	Net Profit / (Loss) from ordinary activities (9 ± 10)	7,410	(6,864)	8,268	18,400
12	Extraordinary Items	-	-	-	-
13	Net Profit / (Loss) for the period (11 ± 12)	7,410	(6,864)	8,268	18,400
14	Paid-up Share Capital (Rs. 5/- each)	5,472	5,472	5,472	5,472
15	Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year	-	-	-	6,549
16.i	Earnings Per Share (before extraordinary items)				
	(a) Basic (Rs.)	6.76	(6.27)	7.55	16.81
	(b) Diluted (Rs.)	6.67	(6.27)	7.55	16.72
16.ii	Earnings Per Share (after extraordinary items)				
	(a) Basic (Rs.)	6.76	(6.27)	7.55	16.81
	(b) Diluted (Rs.)	6.67	(6.27)	7.55	16.72
A)	Particulars of Shareholding				
	Public Shareholding				
	- Number of Shares	28,648,693	28,601,193	28,418,421	28,601,193
	- Percentage to Paid-up Capital	28.18%	28.14%	25.97%	28.14%
	Promoters and promoter group shareholding				
	a) Pledged/ Encumbered				
	- Number of shares	70,158,917	70,158,917	70,158,917	70,158,917
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	87.06%	87.06%	87.06%	87.06%
	- Percentage of shares (as a % of the total share capital of the Company)	64.11%	64.11%	64.11%	64.11%
	b) Non-encumbered				
	- Number of shares	10,426,465	10,426,465	10,426,465	10,426,465
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	12.94%	12.94%	12.94%	12.94%
	- Percentage of shares (as a % of the total share capital of the Company)	9.53%	9.53%	9.53%	9.53%
B)	Investors Complaints	3 MONTHS ENDED 30/06/2012			
	Pending at the beginning of the Quarter	0			
	Received during the quarter	0			
	Disposed of during the quarter	0			
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Notes to Standalone Accounts:

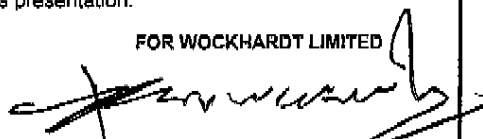
- 1) The results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on August 6, 2012 and have been subjected to Limited Review by the Auditors.
- 2) The divestment of Nutrition business on a Slump Sale basis to Danone was completed on July 26, 2012. The Company along with its wholly owned subsidiary has received the entire consideration of Rs. 1,28,000 lakhs towards this divestment. The turnover and net profit of the business in respect of the ordinary activities attributable to the discontinuing operations are as under:

(Rs. in Lakhs)

Particulars	Quarter ended 30/06/2012	Quarter ended 31/03/2012	Quarter ended 30/06/2011	Year ended 31/03/2012
Turnover	8,438	6,578	6,465	28,330
Profit Before Tax	1,808	1,344	1,597	5,898
Tax	587	305	363	1,339
Profit After Tax	1,221	1,039	1,234	4,557

- 3) Against the pending petition, the Company has filed a consent decree in the Hon'ble High Court of Bombay and has agreed to pay the FCCB holders the amounts outstanding along with interest on reducing balance, by August 2012. The Company has been depositing with the High Court, the instalments as per the dates specified by the Hon'ble High Court.
- 4) Exceptional items for the quarter ended June 30, 2012 comprises of provision for recompense.
- 5) The Company is exclusively into Pharmaceutical business Segment.
- 6) Previous period figures have been recast / re-classified to confirm to current period's presentation.

FOR WOCKHARDT LIMITED


H F KHORAKIWALA
CHAIRMAN

Mumbai

Date: August 6, 2012