

Ref. No.: WOCK/SEC/SE/2024-25/072

Date: 11<sup>th</sup> November, 2024

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001  <b>Scrip Code: 532300</b>	<b>National Stock Exchange of India Limited</b> Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  <b>NSE Symbol – WOCKPHARMA</b>
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Dear Sir/Madam,

**Re: Qualified institutions placement of equity shares of face value of ₹5 each (the “Equity Shares”) to qualified institutional buyers (“QIB”) by Wockhardt Limited under the provision of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and Sections 42 and 62 (1) (c) of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended, (the “Issue”)**

**Sub: Outcome of the meeting of the Capital Raising Committee**

In furtherance to our earlier intimation bearing reference no. WOCK/SEC/SE/2024-25/069 dated 6<sup>th</sup> November, 2024, and WOCK/SEC/SE/2024-25/071 dated 11<sup>th</sup> November, 2024, with respect to the Issue which opened on 6<sup>th</sup> November, 2024 and closed on 11<sup>th</sup> November, 2024, we wish to inform you that the Capital Raising Committee of the Company at its meeting held today, i.e. 11<sup>th</sup> November, 2024, approved the issue and allotment of 90,49,773 Equity Shares, to eligible QIBs at the issue price of ₹1,105/- per Equity Share (including a premium of ₹1,100/- per Equity Share), which includes a discount of ₹57.25/- per Equity Share being equivalent to 4.93% of the floor price, as determined in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”), aggregating to ₹999,99,99,165 (Rupees Nine Hundred Ninety Nine Crores Ninety Nine Lakhs Ninety Nine Thousand One Hundred Sixty Five Only), pursuant to the Issue.

Pursuant to the allotment of Equity Shares under the Issue, the paid-up equity share capital of the Company stands increased from ₹76,71,12,730 consisting of 15,34,22,546 Equity Shares of ₹5 each to ₹81,23,61,595 consisting of 16,24,72,319 Equity Shares of face value of ₹5 each. The shareholding pattern of the Company after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“**SEBI Listing Regulations**”).

The Capital Raising Committee meeting commenced at 11:35 p.m. and the meeting was concluded at 11:45 p.m.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares of the Issue size marked as **Annexure A**.

The details, as required to be disclosed under Regulation 30 of SEBI Listing Regulations read with SEBI Circular dated 13<sup>th</sup> July, 2023 are enclosed as **Annexure B**.

We request you to take the above on record pursuant to compliance under SEBI Listing Regulations.

**Thanking you,  
For Wockhardt Limited**

**Rashmi Mamtura  
Company Secretary**

## ANNEXURE A

### LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT (5%) OF THE EQUITY SHARE ISSUED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of the Allottees	Shares allotted	% shares allotted to total Issue Size
1(a)	TATA MUTUAL FUND - TATA SMALL CAP FUND	886,878	9.80
1(b)	TATA LARGE AND MID-CAP FUND	615,384	6.80
1(c)	TATA INDIA PHARMA & HEALTHCARE FUND	81,448	0.90
	<b>Sub-total</b>	<b>1,583,710</b>	<b>17.50</b>
2(a)	HDFC LARGE AND MID CAP FUND	624,757	6.90
2(b)	HDFC MUTUAL FUND - HDFC MULTI CAP FUND	468,567	5.18
2(c)	HDFC MUTUAL FUND - HDFC PHARMA AND HEALTHCARE FUND	54,666	0.60
2(d)	HDFC MUTUAL FUND - HDFC MANUFACTURING FUND	390,472	4.31
	<b>Sub-total</b>	<b>1,538,462</b>	<b>17.00</b>
3(a)	BANDHAN BALANCED ADVANTAGE FUND	99,547	1.10
3(b)	BANDHAN SMALL CAP FUND	552,036	6.10
3(c)	BANDHAN MULTI CAP FUND	90,498	1.00
3(d)	BANDHAN MIDCAP FUND	63,348	0.70
3(e)	BANDHAN MULTI ASSET ALLOCATION FUND	27,150	0.30
3(f)	BANDHAN BUSINESS CYCLE FUND	253,394	2.80
	<b>Sub-total</b>	<b>1,085,973</b>	<b>12.00</b>
4(a)	HSBC SMALL CAP FUND	553,776	6.12
4(b)	HSBC FLEXI CAP FUND	195,810	2.16
4(c)	HSBC INDIA EXPORT OPPORTUNITIES FUND	110,143	1.22
	<b>Sub-total</b>	<b>859,729</b>	<b>9.50</b>
5	SBI GENERAL INSURANCE COMPANY LIMITED	723,982	8.00
	<b>Sub-total</b>	<b>723,982</b>	<b>8.00</b>
6(a)	ITI MULTI CAP FUND	126,697	1.40
6(b)	ITI SMALL CAP FUND	185,822	2.05
6(c)	ITI LARGE CAP FUND	67,571	0.75
6(d)	ITI MID CAP FUND	101,961	1.13
6(e)	ITI VALUE FUND	16,290	0.18
6(f)	ITI PHARMA AND HEALTHCARE FUND	16,893	0.19
6(g)	ITI FLEXI CAP FUND	118,250	1.31
	<b>Sub-total</b>	<b>633,484</b>	<b>7.00</b>
7(a)	INVESCO INDIA CONTRA FUND	466,063	5.15



7(b)	INEVSCO INDIA SMALLCAP FUND	167,421	1.85
	<b>Sub-total</b>	<b>633,484</b>	<b>7.00</b>
8(a)	ICICI PRUDENTIAL REGULAR SAVINGS FUND	104,421	1.15
8(b)	ICICI PRUDENTIAL ELSS TAX SAVER FUND	348,068	3.85
	<b>Sub-total</b>	<b>452,489</b>	<b>5.00</b>

**For Wockhardt Limited**

**Rashmi Mamtura  
Company Secretary**

## Annexure B

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement ("QIP")
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	90,49,773 Equity Shares of face value ₹5 each at a price of ₹1,105/- per Equity Share (including a premium of ₹1,100/- per Equity Share) which includes a discount of ₹57.25/- per Equity Share equivalent to 4.93% to the floor price of ₹1,162.25/- per Equity Share, aggregating ₹999,99,99,165 in accordance with the SEBI ICDR Regulations
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
5.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s)	Not Applicable
6.	In case of issuance of depository receipts (ADR /GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
7.	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s)	Not Applicable

**Thanking you,  
For Wockhardt Limited**

**Rashmi Mamtura  
Company Secretary**