

Ref. No.: WOCK/SEC/SE/2024-25/071

Date: 11<sup>th</sup> November, 2024

<b>BSE Limited</b> Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001  <b>Scrip Code: 532300</b>	<b>National Stock Exchange of India Limited</b> Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051  <b>NSE Symbol – WOCKPHARMA</b>
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Dear Sir/Madam,

**Re: Qualified institutions placement of equity shares of face value of ₹5 each (the “Equity Shares”) to qualified institutional buyers (“QIBs”) by Wockhardt Limited under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and Sections 42 and 62(1)(c) of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended (the “Issue”)**

**Sub: Outcome of the meeting of the Capital Raising Committee**

Further to our letter bearing reference no. WOCK/SEC/SE/2024-25/069 dated 6<sup>th</sup> November, 2024, in respect of the Issue, intimating you about the outcome of the Capital Raising Committee (the “Committee”) authorizing the opening of Issue. The Issue was opened on 6<sup>th</sup> November, 2024. We wish to inform you that the Capital Raising Committee of the Company has, at its meeting held today, i.e. 11<sup>th</sup> November, 2024, *inter alia*:

- (i) approved the closure of Issue today, i.e. 11<sup>th</sup> November, 2024, subsequent to the receipt of application forms and the funds in the escrow account from the eligible QIBs in accordance with the terms of the Issue;
- (ii) approved and determined the allocation of 90,49,773 Equity Shares at an issue price of ₹1,105/- per Equity Share (including a premium of ₹1,100/- per Equity Share), which includes a discount of ₹57.25/- per Equity Share equivalent to 4.93% to the floor price of ₹1,162.25/- per Equity Share, determined as per the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible QIBs in the Issue;
- (iii) approved and adopted the placement document dated 11<sup>th</sup> November, 2024 (“Placement Document”) in connection with the Issue; and
- (iv) approved and finalized the confirmation of allocation note for sending to such QIBs to whom the allocation of Equity Shares pursuant to the Issue is to be confirmed;

In this relation we will be filing the Placement Document with your office.

The Capital Raising Committee meeting commenced at 11:00 p.m. and the meeting was concluded at 11:15 p.m.

**Thanking you,  
For Wockhardt Limited**

**Rashmi Mamtura  
Company Secretary**