



VTPL/SAST/23-24/935

October 27, 2023

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001	National Stock Exchange of India Limited – Corporate Office Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051
Company Name	Wockhardt Limited Registered Office: Wockhardt Research Centre, D-4, MIDC, Chikalthana, Aurangabad- 431006 Corporate Office: 7 th Floor, East wing, Wockhardt Towers, Bandra Kurla Complex, Mumbai – 400 051
Pledgor Name (I)	Themisto Trustee Company PVT Ltd A/501, 5th Floor, Kanakia Zillion, Next to Kurla Bus Depot, Kurla 2100070

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge/ encumbrance of shares of WOCKHARDT LIMITED

Pursuant to the disclosure required to be made under Regulation 29 (1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Pledged shares of “**WOCKHARDT LIMITED**” in favour of “**VARDHMAN TRUSTEESHIP PRIVATE LIMITED**” in the capacity of Security Trustee for the benefit of Lender.

For and on behalf of
 For **VARDHMAN TRUSTEESHIP PRIVATE LIMITED**

Rusan.
 Authorized Signatory





Part A
Annexure

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part- A – Details of Acquisition

1. Name of the Target Company (TC)	WOCKHARDT LIMITED (INE049B01025)		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Pledge of Equity shares of WOCKHARDT LIMITED in favor of VARDHMAN TRUSTEESHIP PRIVATE LIMITED acting as Security Trustee on behalf of Lender.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights.	Nil	N. A	N. A
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	N. A	N. A	N. A
c) Voting rights (VR) otherwise than by shares	N. A	N. A	N. A
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N. A	N. A	N. A
e) Total (a+b+c+d)	Nil	N. A	N. A





<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired/sold	N. A	N. A	N. A
b) VRs acquired/sold otherwise than by shares	N. A	N. A	N. A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N. A	N. A	N. A
d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	75,00,000	5.20%	5.20%
e) Total (a+b+c+d)	75,00,000	5.20%	5.20%
<u>After the acquisition, holding of acquirer along with PACs of :</u>			
a) Shares carrying voting rights	N.A	N.A	N.A.
b) Shares encumbered with the acquirer (pledge/lien/non-disposal undertaking/others)	75,00,000	5.20%	5.20%
c) VRs otherwise than by shares	N. A	N. A	N. A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	N. A	N. A	N. A
e) Total (a+b+c+d)	75,00,000	5.20	5.20
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	By way of pledge		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	October 25, 2023		
8. Equity share capital /total voting capital of the TC before the said acquisition/ sale	* No. of fully paid up equity shares held - 14,40,94,573 Face value of Rs. 5.00 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	*No. of fully paid up equity shares held - 14,40,94,573 Face value of Rs. 5.00 each		
10. Total diluted share/voting capital of the TC	*No. of fully paid up equity shares held -		

Review



after the said acquisition/sale.

14,40,94,573

Face value of Rs. 5.00 each

Part-B*****Name of the Target Company: WOCKHARDT LIMITED (INE049B01025)**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer
Vardhman TrusteeShip Private Limited	Not belongs to Promoter/Promoter group	

* Since the shares are only pledged in our favor there is no change in Share Capital or Voting Capital.

Signature of the acquirer:

For **VARDHMAN TRUSTEESHIP PRIVATE LIMITED**

 Authorized Signatory

Place: Mumbai

Date: October 27, 2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.