

Ref. No.: WOCK/SEC/SE/2024-25/069

Date: 6th November, 2024

BSE Limited Corporate Relations Department P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 532300	National Stock Exchange of India Limited Listing Department Exchange Plaza Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Symbol – WOCKPHARMA
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Dear Sir/Madam,

Re: Qualified institutions placement of equity shares of face value of ₹ 5 each (the “Equity Shares”) to qualified institutional buyers (“QIB”) by Wockhardt Limited under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and Sections 42 and 62 (1) (c) of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, each as amended, (the “Issue”)

Sub: Outcome of the meeting of the Capital Raising Committee

Dear Sir/Madam,

We wish to inform you that pursuant to the approval of the Board of Directors of the Company at their meeting held on 28th May, 2024 and approval of the Shareholders of the Company by way of a special resolution passed on 28th June, 2024, the Capital Raising Committee of the Company, in its meeting held today i.e. 6th November, 2024, has *inter alia* considered and passed the following resolutions:

- (i) authorizing the opening of the Issue today, i.e. on 6th November, 2024;
- (ii) approving the floor price being ₹1,162.25 per Equity Shares for the Issue based on the pricing formula as prescribed under the SEBI ICDR Regulations; and
- (iii) approval and adoption of the preliminary placement document dated 6th November, 2024, and the application form, in connection with the Issue.

We further wish to inform you that the ‘Relevant Date’ for the purpose of the Issue, in terms of the Regulation 171(b)(i) of the SEBI ICDR Regulations is 6th November, 2024 and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the shareholders of the Company accorded through a special resolution passed by way of annual general meeting on 28th June, 2024, the Company may, at its discretion, offer a discount of not more than 5% (five percent) on the floor price so calculated for the Issue.

The Capital Raising Committee meeting commenced at 11.30 p.m. and the meeting was concluded at 11.40 p.m.

In relation to the Issue, we are filing the preliminary placement document dated 6th November, 2024 with your office.

Further, as per Company's Prevention of Insider Trading Code of Conduct for regulating, monitoring and reporting trading by Designated Persons (the "Code"), the trading window for dealing in the securities of the Company had already been closed for all 'Designated Persons' as defined in the Code vide an intimation bearing reference number WOCK/SEC/SE/2024-25/049 from 26th September, 2024 till 48 hours after the declaration of unaudited financial results of the Company for the quarter and half year ended 30th September, 2024, which includes the period of 48 hours after determination of issue price.

We request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

For Wockhardt Limited

Rashmi Mamtura
Company Secretary