Ref. No.: WOCK/SEC/SE/2026-27/045 2nd November, 2026

BSE Limited Corporate Relations Department P J Towers Dalal Street Mumbai - 400 001 **Scrip Code: 532300**	**National Stock Exchange of India Limited** Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai - 400 051 **NSE Symbol: WOCKPHARMA**

Dear Sir/Madam,

Subject: Outcome of the Board Meeting

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('**Listing Regulations**'); and in continuation to our letter bearing reference no: WOCK/SEC/SE/2026-27/042 dated 27th October, 2026, we wish to inform you that the Board of Directors of the Company, at its meeting held today i.e. 2nd November, 2026, *inter-alia*, has approved the Un-Audited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September, 2026;

Pursuant to Regulations 30 and 33 read with Schedule III of the Listing Regulations, we enclose herewith the Un-Audited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September, 2026 along with the Limited Review Report issued by MSKC & Associates, LLP, Statutory Auditors of the Company on the same (enclosed as **Annexure I**).

The meeting of the Board of Directors commenced at 12:05 p.m. and concluded at 3:45 p.m.

Kindly take the same on record.

Thanking you,

For **Wockhardt Limited**

Rashmi Dinesh Mamtura

Digitally signed by Rashmi Dinesh Mamtura
Date: 2026.11.02 16:10:59 +05'30'

Rashmi Mamtura
Company Secretary

Encl: *as above*

MSKC & Associates LLP
Chartered Accountants

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali Railway Colony
Ram Nagar, Goregaon (E) Mumbai 400063, INDIA

Independent Auditor's Review Report on Standalone unaudited financial results of Wockhardt Limited for the quarter and year to date ended September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To The Board of Directors of Wockhardt Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of Wockhardt Limited (hereinafter referred to as 'the Company') for the quarter ended September 30, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').

2. This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 001595S/S000168

Bhavik L. Shah
Partner
Membership No.: 122071
UDIN: 26122071LHPEWC8288

Place: Mumbai
Date: November 02, 2026

WOCKHARDT LIMITED

Registered Office: D-4 MIDC, Chikalthana, Chhatrapati Sambhaji Nagar - 431 006

Global Headquarters: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

CIN:L24230MH1999PLC120720

Tel: 91 22 2653 4444 ; Fax: 91 22 2652 3905; e-mail id : investorrelations@wockhardt.com; Website: www.wockhardt.com

STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs in Crore except per share data)

	PARTICULARS	3 MONTHS ENDED 30/09/2026	3 MONTHS ENDED 30/06/2026	3 MONTHS ENDED 30/09/2025	6 MONTHS ENDED 30/09/2026	6 MONTHS ENDED 30/09/2025	YEAR ENDED 31/03/2026
	(Refer notes below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	580	561	380	1,141	793	1,739
	(b) Other income	21	33	30	54	55	137
	Total income	**601**	**594**	**410**	**1,195**	**848**	**1,876**
2	**Expenses**						
	(a) Cost of materials consumed	135	106	75	241	149	309
	(b) Purchase of stock-in-trade	54	57	51	111	90	198
	(c) Changes in inventories of finished goods, stock-in-trade and work-in-progress	(47)	0.08	(55)	(47)	(55)	(92)
	(d) Employee benefits expense	96	85	88	181	156	313
	(e) Finance costs	48	43	44	91	85	176
	(f) Depreciation and amortisation expense	47	41	45	88	91	186
	(g) Other expenses	168	155	108	323	209	494
	Total expenses	**501**	**487**	**356**	**988**	**725**	**1,584**
3	**Profit before exceptional items and tax (1-2)**	**100**	**107**	**54**	**207**	**123**	**292**
4	Exceptional items- credit	-	-	-	-	-	25
5	**Profit before tax (3 ± 4)**	**100**	**107**	**54**	**207**	**123**	**317**
6	Tax expense:						
	Current tax	-	-	-	-	-	-
	Deferred tax	-	-	-	-	-	-
7	**Net Profit after tax (5 ± 6)**	**100**	**107**	**54**	**207**	**123**	**317**
8	Other Comprehensive Income:						
	i) Items that will not be reclassified to Profit or Loss - credit/(charge) (consisting of re-measurement of net defined benefit liability)	0.08	0.08	(0.22)	0.16	(0.45)	0.08
	ii) Income tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-	-	-
	iii) Other Comprehensive Income (net of tax) (8i ± 8ii)	0.08	0.08	(0.22)	0.16	(0.45)	0.08
9	**Total Comprehensive Income (7 ± 8(iii))**	**100**	**107**	**54**	**207**	**123**	**317**
10	Paid-up equity share capital (face value of Rs. 5/- each)	81	81	81	81	81	81
11	Other Equity excluding Revaluation Reserves as per balance sheet						3,003
12	Earnings per share (face value of Rs. 5/- each) (*not annualised)						
	(a) Basic (Rs.)	6.15*	6.62*	3.26*	12.77*	7.51*	19.54
	(b) Diluted (Rs.)	6.14*	6.61*	3.25*	12.75*	7.50*	19.52

M S K C & ASSOCIATES LLP Chartered Accountants

WOCKHARDT LTD. MUMBAI

Notes to Standalone results :-

1) The results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 02, 2026. The results have been subjected to limited review by the Statutory Auditors of the Company.

2) The Company is exclusively into Pharmaceutical business segment.

Mumbai
Date: November 02, 2026

FOR WOCKHARDT LIMITED

H.F KHORAKIWALA
CHAIRMAN
DIN:00045608

WOCKHARDT LIMITED

Registered Office: D-4 MIDC, Chikalthana, Chhatrapati Sambhaji Nagar - 431 006

Global Headquarters: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

STATEMENT OF STANDALONE ASSETS AND LIABILITIES

(Rs. in Crore)

	PARTICULARS	As at 30/09/2026 Unaudited	As at 31/03/2026 Audited
A)	**ASSETS**		
1	**Non- Current assets**		
	(a) Property, plant and equipment	927	907
	(b) Right of use assets	196	221
	(c) Capital work-in-progress	105	121
	(d) Intangible assets	578	224
	(e) Intangible assets under development	1,122	1,276
	(f) Financial assets		
	(i) Investments in subsidiaries	297	297
	(ii) Other Investments *	0	0
	* Rs. 0.45 crore (Previous year - Rs. 0.45 crore)		
	(iii) Other non-current financial assets	58	73
	(g) Deferred tax assets (Net)	250	250
	(h) Non-current tax assets (Net)	79	78
	(i) Other non-current assets	113	107
	Sub-total- Non-current assets	**3,725**	**3,554**
2	**Current assets**		
	(a) Inventories	596	533
	(b) Financial assets		
	(i) Investments	117	412
	(ii) Trade receivables	961	846
	(iii) Cash and cash equivalents	148	76
	(iv) Bank balances (other than Cash and cash equivalents)	232	31
	(v) Other current financial assets	79	103
	(c) Other current assets	296	289
	Sub-total - Current assets	**2,429**	**2,290**
3	Assets held-for-sale	26	91
	TOTAL ASSETS	**6,180**	**5,935**
B)	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	81	81
	(b) Other Equity	3,212	3,003
	Sub-total- Equity	**3,293**	**3,084**
2	**Liabilities**		
I.	**Non- Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	1,177	1,244
	(ii) Lease Liabilities	136	141
	(b) Provisions	42	40
	(c) Other non-current liabilities	2	-
	Sub-total- Non-current liabilities	**1,357**	**1,425**
II.	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	627	501
	(ii) Lease Liabilities	52	78
	(iii) Trade payables		
	a. Total outstanding dues of micro enterprises and small enterprises	74	85
	b. Total outstanding dues of creditors other than micro enterprises and small enterprises	496	418
	(iv) Other current financial liabilities	115	189
	(b) Other current liabilities	129	120
	(c) Provisions	35	33
	(d) Current tax liabilities (Net)	2	2
	Sub-total- Current liabilities	**1,530**	**1,426**
	Total Liabilities	**2,887**	**2,851**
	TOTAL EQUITY AND LIABILITIES	**6,180**	**5,935**

MSKC & ASSOCIATES LLP Chartered Accountants

WOCKHARDT LTD. MUMBAI

FOR WOCKHARDT LIMITED

HF KHORAKIWALA
CHAIRMAN
DIN: 00045608

Mumbai
Date: November 02, 2026

WOCKHARDT LIMITED

Registered Office: D-4 MIDC, Chikalthana, Chhatrapati Sambhaji Nagar - 431 006

Global Headquarters: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

STANDALONE UNAUDITED CASH FLOW STATEMENT FOR SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs. in Crore)

PARTICULARS	6 MONTHS ENDED 30/09/2026	6 MONTHS ENDED 30/09/2025
(Refer notes below)	Unaudited	Unaudited
Cash flow from/(used in) Operating activities		
Profit before tax	207	123
Adjustments for:		
Depreciation and amortisation expense	88	91
Allowance for expected credit loss, doubtful advances and bad debts	2	7
Profit on sale of fixed assets (Net)	(20)	(14)
Gain on sale of investments	(20)	(9)
Finance costs	91	85
Foreign exchange fluctuation gain, net	(10)	(18)
Interest income	(6)	(2)
Employee share based payments expenses	3	1
Fair valuation impact on investments	8	(5)
Operating profit before working capital changes	**343**	**259**
Movements in Working capital		
Increase in Inventories	(63)	(75)
Increase in Trade receivables	(100)	(98)
(Increase)/Decrease in Loans and Advances and other assets	(17)	57
Increase/(Decrease) in Liabilities and provisions	17	(58)
Increase/(Decrease) in Trade payables	63	(6)
Cash generated from operations	**243**	**79**
Income tax paid (net)	(1)	(2)
Net cash inflow from Operating activities	**242**	**77**
Cash flow from/(used in) Investing activities		
Purchase of property, plant and equipment and capital work-in progress	(59)	(62)
Proceeds from sale of property, plant and equipment, including Asset held- for -sale	85	14
Guarantee commission received	-	3
Final settlement proceeds of the holdback amount under Business transfer agreement	22	-
Purchase of Intangible assets and Intangible assets under development	(287)	(100)
Sale/(Purchase) of current investments (net)	308	(260)
Margin money under lien and Bank balances (other than cash and cash equivalents)	(184)	25
Interest received	2	1
Net cash outflow from Investing activities	**(113)**	**(379)**
Cash flow from/(used in) Financing activities		
Transaction cost related to Right Issue/QIP concluded during earlier years	-	(1)
Proceeds from Issuance of Equity share capital under ESOS* [* Previous period- Rs. 0.003 crore]	-	0
Proceeds from Long-term borrowings	109	550
Repayment of Long term borrowings	(75)	(80)
Short-term borrowings (net)	102	(9)
Loans from Related parties- Long term	80	12
Repayment of loans taken from Related parties- Long term	(156)	(32)
Repayment of Lease liabilities (refer note 2 below)	(41)	(39)
Finance costs paid	(76)	(75)
Net cash (outflow)/inflow from Financing activities	**(57)**	**326**
Net Increase in Cash and Cash equivalents	**72**	**24**
Cash and cash equivalents as at the beginning of the period	76	35
Cash and cash equivalents as at the end of the period	**148**	**59**

MSKC & ASSOCIATES LLP Chartered Accountants

WOCKHARDT LTD. MUMBAI

Reconciliation of cash and cash equivalents as per the cash flow statement: (Rs. in Crore)

	As at 30/09/2026	As at 30/09/2025
Cash and cash equivalents as per above comprise of the following:		
Balance with banks:		
- in current account	148	57
- deposits with maturity of less than 3 months	-	2
Balance as per the Statement of cash flows	**148**	**59**

Notes:

1. The above statement of cash flows has been prepared under the indirect method as set out in Ind AS 7 'Statement of Cash Flows'.
2. Repayment of lease liabilities consists of:
   Payment of interest Rs. 9 crore (Previous period - Rs. 12 crore)
   Payment of Principal Rs. 32 crore (Previous period - Rs. 27 crore)
3. Figures in bracket indicate cash outflow.

FOR WOCKHARDT LIMITED

WOCKHARDT LTD. MUMBAI

H F KHORAKIWALA
CHAIRMAN
DIN: 00045608

Mumbai
Date: November 02, 2026

M S K C & ASSOCIATES LLP Chartered Accountants

MSKC & Associates LLP
Chartered Accountants

602, Floor 6, Raheja Titanium
Western Express Highway, Geetanjali Railway Colony
Ram Nagar, Goregaon (E) Mumbai 400063, INDIA

Independent Auditor's Review Report on consolidated unaudited financial results of Wockhardt Limited for the quarter ended and year to date September 30, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Wockhardt Limited

1. We have reviewed the accompanying Statement of consolidated unaudited financial results of Wockhardt Limited (hereinafter referred to as 'the Holding Company') which includes its subsidiaries, (the Holding Company and its subsidiaries together referred to as the 'Group') for the quarter ended September 30, 2026 and the year to-date results for the period from April 01, 2026 to September 30, 2026 ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('the Regulations').
2. This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 ('the Act') read with relevant rules issued thereunder ('Ind AS 34') and other recognised accounting principles generally accepted in India and is in compliance with the Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Act and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33 (8) of the Regulations, to the extent applicable.
4. This Statement includes the results of the Holding Company and the following entities:

Sr. No	Name of the Entity	Relationship with the Holding Company
1	Wockhardt UK Holdings Limited	Wholly Owned Subsidiary
2	CP Pharmaceuticals Limited	Step-Down Subsidiary
3	CP Pharma (Schweiz) AG	Step-Down Subsidiary
4	Wallis Group Limited	Step-Down Subsidiary
5	The Wallis Laboratory Limited	Step-Down Subsidiary

6	Wockhardt Farmaceutica Do Brasil Ltda	Step-Down Subsidiary
7	Wallis Licensing Limited	Step-Down Subsidiary
8	Wockhardt Infrastructure Development Limited	Wholly Owned Subsidiary
9	Z&Z Services GmbH	Step-Down Subsidiary
10	Wockhardt Europe Limited	Wholly Owned Subsidiary
11	Wockhardt Nigeria Limited	Step-Down Subsidiary
12	Wockhardt UK Limited	Step-Down Subsidiary
13	Wockpharma Ireland Limited	Step-Down Subsidiary
14	Pinewood Laboratories Limited	Step-Down Subsidiary
15	Pinewood Healthcare Limited	Step-Down Subsidiary
16	Wockhardt Holding Corp.	Step-Down Subsidiary
17	MGP Inc.	Step-Down Subsidiary
18	Wockhardt Farmaceutica SA DE CV	Step-Down Subsidiary
19	Wockhardt Services SA DE CV	Step-Down Subsidiary
20	Wockhardt Bio AG	Subsidiary
21	Wockhardt Bio (R) LLC	Step-Down Subsidiary
22	Wockhardt Bio Pty Limited	Step-Down Subsidiary
23	Wockhardt Medicines Limited	Wholly Owned Subsidiary
24	Wockhardt Bioscience Limited (Formerly, Wockhardt Bionova Limited)	Wholly Owned Subsidiary
25	Wockhardt Antibiotics (Ireland) Limited	Step-Down Subsidiary
26	Wockhardt Suisse AG	Step-Down Subsidiary
27	Wockhardt Suisse USA Holding Corporation	Step-Down Subsidiary
28	Wockhardt Suisse USA LLC	Step-Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 and other recognised accounting principles generally accepted in India has not disclosed the information

required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of 5 subsidiaries included in the Statement, whose interim financial information (before consolidation adjustment) reflects total assets of Rs. 6923 crores as at September 30, 2026, total revenues of Rs. 836 crores and Rs.1612 crores, total net profit after tax of Rs.30 crores and Rs. 28 crores and total comprehensive income of Rs. 30 crores and Rs.28 crores, for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026, respectively, and cash flows (net) of Rs. (6) crores for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. These interim financial statements have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the report of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the work done by and report of the other auditors.

7. The Statement includes the interim financial information of 18 subsidiaries which have not been reviewed by their auditors, whose interim financial information (before consolidation adjustment) reflects total assets of Rs. 489 crores as at September 30, 2026, total revenue of Rs. 44 crores and Rs. 90 crores, total net profit after tax of Rs. 4 crores and Rs.14 crores and total comprehensive income of Rs. 4 crores and Rs. 14 crores for the quarter ended September 30, 2026 and for the period from April 01, 2026 to September 30, 2026 respectively, and cash flows (net) of Rs. 18 crores for the period from April 01, 2026 to September 30, 2026, as considered in the Statement. These interim financial information have been furnished to us by the Management and our conclusion on the Statement in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such management prepared unaudited interim financial information. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of the above matter with respect to our reliance on the financial result certified by the management.

For M S K C & Associates LLP
Chartered Accountants
ICAI Firm Registration Number: 001595S/S000168



Bhavik L. Shah
Partner
Membership No.: 122071
UDIN: 26122071VHAQKM2967

Place: Mumbai
Date : November 02, 2026

WOCKHARDT LIMITED

Registered Office: D-4 MIDC, Chikalthana, Chhatrapati Sambhaji Nagar - 431 006

Global Headquarters: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

CIN: L24230MH1999PLC120720

Tel: 91 22 2653 4444; Fax: 91 22 2652 3905; e-mail id: investorrelations@wockhardt.com, Website: www.wockhardt.com

(Rs. In Crore except per share data)

STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

	PARTICULARS	3 MONTHS ENDED 30/09/2026	3 MONTHS ENDED 30/06/2026	3 MONTHS ENDED 30/09/2025	6 MONTHS ENDED 30/09/2026	6 MONTHS ENDED 30/09/2025	YEAR ENDED 31/03/2026
	(Refer notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	969	929	782	1,898	1,520	3,373
	(b) Other Income	11	31	21	42	41	111
	Total Income	**980**	**960**	**803**	**1,940**	**1,561**	**3,484**
2	**Expenses**						
	(a) Cost of materials consumed	243	233	159	476	327	674
	(b) Purchase of stock-in-trade	123	109	129	232	269	586
	(c) Changes in inventories of finished goods, Stock-in-Trade and work-in-progress	(25)	(22)	(55)	(47)	(99)	(128)
	(d) Employee benefits expense	201	203	186	404	357	725
	(e) Finance costs	56	52	55	108	103	213
	(f) Depreciation and amortisation expense	55	55	53	110	109	227
	(g) Exchange fluctuation loss, net	(9)	(4)	(18)	(13)	11	(22)
	(h) Other expenses	263	218	203	481	405	886
	Total expenses	**907**	**844**	**712**	**1,751**	**1,482**	**3,161**
3	**Profit /(Loss) before exceptional items and tax (1-2)**	**73**	**116**	**91**	**189**	**79**	**323**
4	Exceptional items- charge	-	-	-	-	(97)	(85)
5	**Profit /(Loss) after exceptional items and before tax (3 ± 4)**	**73**	**116**	**91**	**189**	**(18)**	**238**
6	Tax expense:						
	Current tax - charge	4	7	3	11	7	18
	Deferred tax - charge/ (credit) - (Net)	(4)	2	6	(2)	1	21
7	**Net Profit /(Loss) after tax (5 ± 6)**	**73**	**107**	**82**	**180**	**(26)**	**199**
	Attributable to :						
	Equity shareholders of the Company	79	106	78	185	(12)	213
	Non - Controlling Interest	(6)	1	4	(5)	(14)	(14)
8	**Other Comprehensive Income**						
	(a) Items that will not be reclassified to Profit or Loss - (charge)/ credit (consisting of re-measurement of net defined benefit (liability) / asset)	0.08	0.08	(0.22)	0.16	(0.45)	70
	(b) Income tax relating to items that will not be reclassified to Profit or Loss - credit/(charge)	-	-	-	-	-	-
	(c) Items that will be reclassified to Profit or Loss - (charge)/ credit (Consisting of Exchange differences on translating the financial statements of foreign operations)	26	14	93	40	241	349
	(d) Other Comprehensive Income (net of tax) (a ± b ± c)	26	14	93	40	241	419
9	**Total Comprehensive Income (7 ± 8 (d))**	**99**	**121**	**175**	**220**	**215**	**618**
	Other Comprehensive Income attributable to :						
	Equity shareholders of the Company	19	10	85	29	224	368
	Non - Controlling Interest	7	4	8	11	17	51
		26	**14**	**93**	**40**	**241**	**419**
	Total Comprehensive Income attributable to :						
	Equity shareholders of the Company	98	116	163	214	212	581
	Non - Controlling Interest	1	5	12	6	3	37
		99	**121**	**175**	**220**	**215**	**618**
10	Paid-up equity share capital (face value of Rs. 5/- each)	81	81	81	81	81	81
11	Other Equity excluding Revaluation Reserves as per Balance Sheet						4,059
12	Earnings per equity share (face value of Rs. 5/- each) (*not annualised)						
	(a) Basic (Rs.)	4.85*	6.55*	4.81*	11.41*	(0.72)*	13.12
	(b) Diluted (Rs.)	4.85*	6.55*	4.81*	11.39*	(0.72)*	13.10

MSKC & ASSOCIATES LLP Chartered Accountants

WOCKHARDT LTD. MUMBAI

Notes To Consolidated Results:-

1) The results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on November 02, 2026. The results have been subjected to limited review by the Statutory Auditors of the Company.

2) The Consolidated Results relate to Wockhardt Limited ('the Company' or 'the Holding Company') and its Subsidiaries (together constitute 'the Group') and are prepared by applying Ind AS 110 - "Consolidated Financial Statements".

3) **Key Financials on Standalone basis:**

(Rs. In Crore)

PARTICULARS	3 MONTHS ENDED 30/09/2026	3 MONTHS ENDED 30/06/2026	3 MONTHS ENDED 30/09/2025	6 MONTHS ENDED 30/09/2026	6 MONTHS ENDED 30/09/2025	YEAR ENDED 31/03/2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Total Income	601	594	410	1,195	848	1,876
Profit (Loss) before tax	100	107	54	207	123	317
Profit (Loss) after tax	100	107	54	207	123	317

Note: The unaudited standalone results have been filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are available on the Stock Exchanges websites (www.nseindia.com and www.bseindia.com) and also on the Company's website www.wockhardt.com.

5) The Group is exclusively into Pharmaceutical business segment.

6) For List of Subsidiaries as on September 30, 2026 please refer Annexure.

Mumbai
Date: November 02, 2026

M S K C & ASSOCIATES LLP Chartered Accountants

WOCKHARDT LTD. MUMBAI

FOR WOCKHARDT LIMITED

H F KHORAKIWALA
CHAIRMAN
DIN: 00045608

WOCKHARDT LIMITED

Registered Office: D-4 MIDC, Chikalthana, Chhatrapati Sambhaji Nagar - 431 006

Global Headquarters: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(Rs. in Crore)

	PARTICULARS	As at 30/09/2026	As at 31/03/2026
		Unaudited	Audited
A)	**ASSETS**		
1	**Non- Current assets**		
	(a) Property, Plant and Equipment	1,317	1,314
	(b) Right of use assets	284	304
	(c) Capital work-in-progress	676	671
	(d) Goodwill	1,040	1,028
	(e) Other Intangible assets	271	145
	(f) Intangible assets under development	1,743	1,708
	(g) Financial assets		
	(i) Investments	0	0
	Rs. 0.45 crore (Previous year - Rs. 0.45 crore)		
	(ii) Other non- current Financial assets	56	72
	(h) Deferred tax assets (Net)	480	477
	(i) Non-current tax assets (Net)	85	85
	(j) Other non-current assets	160	114
	Sub-total - Non-current assets	**6,112**	**5,918**
2	**Current assets**		
	(a) Inventories	973	887
	(b) Financial assets		
	(i) Investments	117	412
	(i) Trade receivables	632	588
	(ii) Cash and cash equivalents	330	217
	(iii) Bank balance (other than Cash and cash equivalents)	233	93
	(iv) Other current Financial assets	33	51
	(c) Other current assets	446	410
	Sub-total - Current assets	**2,764**	**2,606**
3	Assets held-for-sale	26	91
	TOTAL ASSETS	**8,902**	**8,615**
B)	**EQUITY AND LIABILITIES**		
1	**Equity**		
	(a) Equity share capital	81	81
	(b) Other Equity	5,077	4,859
	Equity attributable to the share holders of the Company	**5,158**	**4,940**
	(c) Non - Controlling Interest	342	341
	Sub-total- Equity	**5,500**	**5,281**
2	**Liabilities**		
I.	**Non- Current liabilities**		
	(a) Financial liabilities		
	I) Borrowings	1,431	1,518
	II) Lease Liabilities	42	38
	III) Other non-current financial liabilities	-	15
	(b) Provisions	42	40
	(c) Deferred tax liabilities (Net)	38	37
	(d) Non-current liability - Others	64	64
	Sub-total- Non-current liabilities	**1,617**	**1,712**
II.	**Current liabilities**		
	(a) Financial liabilities		
	(i) Borrowings	719	607
	(ii) Lease Liabilities	46	70
	(iii) Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	74	85
	Total outstanding dues of creditors other than micro enterprises and small enterprises	549	478
	(iv) Other current financial liabilities	189	209
	(b) Other current liabilities	166	133
	(c) Provisions	36	34
	(d) Current tax liabilities (Net)	6	6
	Sub-total- Current liabilities	**1,785**	**1,622**
	Total Liabilities	**3,402**	**3,334**
	TOTAL EQUITY AND LIABILITIES	**8,902**	**8,615**

MSKC & ASSOCIATES LLP Chartered Accountants

WOCKHARDT LTD. MUMBAI

FOR WOCKHARDT LIMITED

H F KHORAKIWALA
CHAIRMAN
DIN: 00045008

Mumbai
Date: November 02, 2026

WOCKHARDT LIMITED

Registered Office: D-4 MIDC, Chikalthana, Chhatrapati Sambhaji Nagar - 431 006

Global Headquarters: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

CONSOLIDATED UNAUDITED CASH FLOW STATEMENT FOR SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs in crore)

	PARTICULARS	6 MONTHS ENDED 30/09/2026	6 MONTHS ENDED 30/09/2025
	(Refer notes below)	Unaudited	Unaudited
A	**CASH FLOWS FROM / (USED IN) OPERATING ACTIVITIES:**		
	Profit/(Loss) after exceptional items and before tax	189	(18)
	Adjustments for :		
	Exceptional items - Impact of Deconsolidation including impairment of Investment/Receivables	-	97
	Depreciation and amortization expense	110	109
	Allowance/(Reversal of allowance) for expected credit loss, doubtful advance and Bad debts	(3)	7
	(Profit)/Loss on sale of fixed assets (Net)	(20)	(14)
	Gain on sale of investments	(20)	(9)
	Finance costs	108	103
	Unrealised Foreign exchange loss/ (gain), net	1	15
	Interest income	(6)	(2)
	Employee share based payments expenses	3	-
	Liabilities no longer required written back	-	(2)
	Fair valuation impact on investments	8	(5)
	Operating profit before working capital changes	**370**	**281**
	Movements in Working capital		
	Increase in Inventories	(78)	(109)
	(Increase) / Decrease in trade receivables	(37)	52
	(Increase) / Decrease in Loans and Advances and other assets	(36)	45
	Increase / (Decrease) in Liabilities and provisions	29	(68)
	Cash generated from operations	**248**	**201**
	Income tax paid (net)	(11)	(12)
	Net cash inflow from Operating activities (A)	**237**	**189**
B	**CASH FLOWS FROM / (USED IN) INVESTING ACTIVITIES:**		
	Purchase of Property, Plant and Equipment and Capital work-in progress	(83)	(70)
	Purchase of Intangible assets and Addition In Intangible assets under development	(155)	(127)
	Proceeds from sale of property, plant and equipment (including asset held for sale)	85	14
	Final settlement proceeds of the holdback amount under Business transfer agreement	22	-
	Margin money under lien and Bank balances (other than cash and cash equivalents)	(184)	24
	Sale/(Purchase) of Investments (net)	307	(260)
	Interest received	6	2
	Net cash (outflow) from Investing activities (B)	**(2)**	**(417)**
C	**CASH FLOWS FROM / (USED IN) FINANCING ACTIVITIES**		
	Transaction cost related to Right Issue/QIP concluded during earlier years	-	1
	Proceeds from Issuance of Equity share capital under ESOS*	-	0
	[* Previous period- Rs. 0.003 crore]		
	Proceeds of long-term borrowings	109	550
	Repayment of long-term borrowings	(101)	(91)
	Short-term borrowings (net)	85	(12)
	Loans from related parties- Long term	80	12
	Repayment of loans taken from related parties- Long term	(156)	(32)
	Repayment of loans taken from related parties- Short term	-	-
	Repayment of Lease liabilities (Refer note 2 below)	(38)	(35)
	Finance costs paid	(102)	(96)
	Net cash inflow / (outflow) from Financing activities (C)	**(123)**	**297**





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CONSOLIDATED UNAUDITED CASH FLOW STATEMENT FOR SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs in crore)

PARTICULARS	6 MONTHS ENDED 30/09/2026	6 MONTHS ENDED 30/09/2025
(Refer notes below)	Unaudited	Unaudited
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS (A+B+C)	**112**	**69**
Cash and cash equivalents as at the beginning of the period	217	112
Exchange difference on translation of foreign cash and cash equivalent	1	-
Impact of Deconsolidation	-	(4)
Cash and cash equivalents as at the end of the period	**330**	**177**
Reconciliation of cash and cash equivalents as per the cash flow statement		
Cash and cash equivalents as per above comprise of the following		
Balance with banks:		
- in current accounts	330	177
	330	177

Notes:

1. The above statement of cash flows has been prepared under the indirect method as set out in Ind AS 7 'Statement of Cash Flows'.
2. Repayment of lease liabilities consists of:
   Payment of Interest ₹ 4 crore (Previous year: ₹ 6 crore)
   Payment of Principal ₹ 34 crore (Previous year: ₹ 29 crore)
3. Figures in bracket indicate cash outflow.

FOR WOCKHARDT LIMITED

H F KHORAKIWALA
CHAIRMAN
DIN: 00045608

Mumbai
Date: November 02, 2026

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List of Subsidiaries as on September 30, 2026

1 Wockhardt UK Holdings Limited
2 CP Pharmaceuticals Limited
3 CP Pharma (Schweiz) AG
4 Wallis Group Limited
5 The Wallis Laboratory Limited
6 Wockhardt Farmaceutica Do Brasil Ltda
7 Wallis Licensing Limited
8 Wockhardt Infrastructure Development Limited
9 Z & Z Services GmbH
10 Wockhardt Europe Limited
11 Wockhardt Nigeria Limited
12 Wockhardt UK Limited
13 Wockpharma Ireland Limited
14 Pinewood Laboratories Limited
15 Pinewood Healthcare Limited
16 Wockhardt Holding Corp.
17 MGP Inc.
18 Wockhardt Farmaceutica SA DE CV
19 Wockhardt Services SA DE CV
20 Wockhardt Bio AG
21 Wockhardt Bio (R) LLC
22 Wockhardt Bio Pty Limited
23 Wockhardt Medicines Limited
24 Wockhardt Bioscience Limited (Formerly, Wockhardt Bionova Limited)
25 Wockhardt Antibiotics (Ireland) Limited
26 Wockhardt Suisse AG
27 Wockhardt Suisse USA Holding Corporation
28 Wockhardt Suisse USA LLC

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WOCKHARDT LTD. MUMBAI