



Wockhardt Limited  
Regd. Office:  
Wockhardt Towers  
Bandra Kurla Complex  
Bandra (East), Mumbai - 400 051, India  
Phone : 91-22-2653 4444  
Fax : 91-22-2652 3905  
Website : www.wockhardt.com  
CIN : L24230MH1999PLC120720

February 4, 2015

**National Stock Exchange of India Limited**

Listing Department  
Exchange Plaza  
Bandra Kurla Complex  
Bandra (E), Mumbai 400 051

**Fax Nos : 26598237/26598238**

Total No. of Pages : 6 (including this)

Dear Sirs,

**NSE Symbol: WOCKPHARMA**

**Sub : Outcome of Board meeting held on 4<sup>th</sup> February, 2015**

**(A) Unaudited Financial Results**

We wish to inform the exchange that the Board of Directors of the Company at their meeting held on 4<sup>th</sup> February, 2015 have approved the unaudited financial results (Consolidated and Standalone) of the Company for the quarter and nine months ended 31<sup>st</sup> December, 2014.

In respect of the above, we are enclosing herewith the following documents:-

- 1) Unaudited Consolidated Financial results for the third quarter and nine months ended 31<sup>st</sup> December, 2014.
- 2) Unaudited Standalone Financial results for the third quarter and nine months ended 31<sup>st</sup> December, 2014.

**(B) Re-appointment of Dr. Habil Khorakiwala as a Chairman of the Company**

The Board of Directors also approved re-appointment of Dr. Habil Khorakiwala as Chairman for a further period of five years w.e.f 1<sup>st</sup> March 2015 to 29<sup>th</sup> February 2020 subject to approval of members of the Company.

**(C) Passing of Resolutions through Postal Ballot**

The Board of Directors approved to conduct the Postal Ballot (which includes voting by electronic means) pursuant to the provisions of Section 110 of the Companies Act, 2013 for seeking approval of members of the Company for the following items:



- 1) To shift the Registered Office of the Company from the city of Mumbai to Aurangabad, within the State of Maharashtra.
- 2) To keep Registers, copies of Returns etc., at Corporate Office of the Company (i.e. at a place other than Registered Office).
- 3) To Give loans or give guarantee or to provide security or to make investment upto Rs. 3000 crore including the limit specified under sub-section (3) of section 186 of the Companies Act, 2013.
- 4) To Re-appoint Dr. H. F. Khorakiwala as a Chairman of the Company for a period of 5 years w.e.f 1st March, 2015 to 29th February, 2020 and to fix his remuneration w.e.f 1st March, 2015 for a period of three years i.e. upto 28th February 2018.

Further, the Company has fixed **6th February, 2015** as Cut-off date for the purpose of sending Postal Ballot notice, Postal Ballot Form, Business reply envelope to the members of the Company and for the purpose of ascertaining the eligibility of members for voting through Postal Ballot form / Electronic means.

**(D) Company Secretary and Compliance Officer**

The Board noted the resignation of Mr. Nimesh S. Shah as Company Secretary and Compliance Officer of the Company with effect from close of working hours of February 9, 2015.

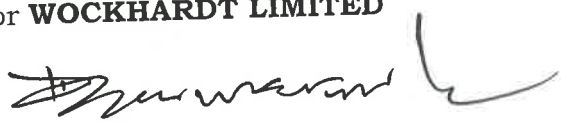
Further, Ms. Amruta Avasare, Assistant Company Secretary will act as Compliance Officer of the Company till the appointment of new Company Secretary.

You are requested to take the above information on your record and do the needful.

Thanking You,

Yours Cordially

For **WOCKHARDT LIMITED**



**H.F. KHORAKIWALA**  
**CHAIRMAN**

**WOCKHARDT LIMITED**

Registered Office: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

CIN: L24230MH1999PLC120720

Tel: 91 22 2653 4444; Fax: 91 22 2652 3905; Website: www.wockhardt.com

| PART I                                                                                            |                                                                                                                                           |                                  |                                 |                                 |                                    |                                    | (Rs. in Lakhs)           |
|---------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------|------------------------------------|------------------------------------|--------------------------|
| STATEMENT OF CONSOLIDATED UNAUDITED RESULTS FOR THE QUARTER & NINE MONTHS ENDED DECEMBER 31, 2014 |                                                                                                                                           |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | PARTICULARS                                                                                                                               | 3 MONTHS<br>ENDED<br>31/12/2014  | 3 MONTHS<br>ENDED<br>30/09/2014 | 3 MONTHS<br>ENDED<br>31/12/2013 | NINE MONTHS<br>ENDED<br>31/12/2014 | NINE MONTHS<br>ENDED<br>31/12/2013 | YEAR ENDED<br>31/03/2014 |
|                                                                                                   | (Refer Notes Below)                                                                                                                       | Unaudited                        | Unaudited                       | Unaudited                       | Unaudited                          | Unaudited                          | Audited                  |
| 1                                                                                                 | <b>Income from Operations</b>                                                                                                             |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | (a) Net Sales/Income from Operations (Net of Excise Duty)                                                                                 | 138,205                          | 94,786                          | 123,635                         | 332,110                            | 379,169                            | 483,036                  |
|                                                                                                   | (b) Other Operating Income                                                                                                                | -                                | 8,130                           | -                               | 8,130                              | -                                  | -                        |
|                                                                                                   | <b>Total Income from Operations (net)</b>                                                                                                 | <b>138,205</b>                   | <b>102,916</b>                  | <b>123,635</b>                  | <b>340,240</b>                     | <b>379,169</b>                     | <b>483,036</b>           |
| 2                                                                                                 | <b>Expenses</b>                                                                                                                           |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | (a) Cost of materials consumed                                                                                                            | 19,065                           | 17,710                          | 20,261                          | 58,060                             | 74,471                             | 95,884                   |
|                                                                                                   | (b) Purchase of Stock-in-trade                                                                                                            | 19,541                           | 19,950                          | 14,960                          | 59,486                             | 52,422                             | 77,471                   |
|                                                                                                   | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                                                         | 320                              | (4,047)                         | 10,836                          | (6,086)                            | 14,688                             | 7,270                    |
|                                                                                                   | (d) Employee benefits expenses                                                                                                            | 22,173                           | 20,797                          | 20,286                          | 63,932                             | 57,632                             | 76,863                   |
|                                                                                                   | (e) Depreciation and amortisation expenses                                                                                                | 3,720                            | 3,743                           | 3,435                           | 11,102                             | 10,589                             | 13,992                   |
|                                                                                                   | (f) Other expenses                                                                                                                        | 30,794                           | 31,958                          | 33,217                          | 95,915                             | 94,164                             | 127,565                  |
|                                                                                                   | <b>Total Expenses</b>                                                                                                                     | <b>95,613</b>                    | <b>90,111</b>                   | <b>102,985</b>                  | <b>282,409</b>                     | <b>303,966</b>                     | <b>399,045</b>           |
| 3                                                                                                 | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                                     | <b>42,592</b>                    | <b>12,805</b>                   | <b>20,640</b>                   | <b>57,831</b>                      | <b>75,203</b>                      | <b>83,991</b>            |
| 4                                                                                                 | Other Income                                                                                                                              | 2,846                            | 1,718                           | 643                             | 5,387                              | 2,940                              | 3,840                    |
| 4a                                                                                                | Exchange fluctuation (gain)/ loss                                                                                                         | 3,448                            | 4,918                           | (7,994)                         | 7,790                              | (3,388)                            | (4,588)                  |
| 5                                                                                                 | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4 ± 4a)</b>                                   | <b>41,990</b>                    | <b>9,605</b>                    | <b>29,277</b>                   | <b>55,428</b>                      | <b>81,631</b>                      | <b>92,419</b>            |
| 6                                                                                                 | Finance Cost                                                                                                                              | 1,188                            | 1,401                           | 3,049                           | 4,091                              | 6,679                              | 8,335                    |
| 7                                                                                                 | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional Items (5 ± 6)</b>                                  | <b>40,802</b>                    | <b>8,204</b>                    | <b>26,228</b>                   | <b>51,337</b>                      | <b>74,952</b>                      | <b>84,084</b>            |
| 8                                                                                                 | Exceptional Items Profit / (Loss)                                                                                                         | -                                | -                               | 5,455                           | 183                                | 5,925                              | 4,983                    |
| 9                                                                                                 | <b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>                                                                        | <b>40,802</b>                    | <b>8,204</b>                    | <b>31,683</b>                   | <b>51,520</b>                      | <b>80,777</b>                      | <b>89,067</b>            |
| 10                                                                                                | Tax Expenses                                                                                                                              | 5,763                            | 7,498                           | 1,155                           | 13,554                             | 4,068                              | 4,788                    |
| 11                                                                                                | <b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>                                                                    | <b>35,039</b>                    | <b>706</b>                      | <b>30,528</b>                   | <b>37,966</b>                      | <b>76,709</b>                      | <b>84,279</b>            |
| 12                                                                                                | Extraordinary items (net of Tax expense of Rs. lakhs)                                                                                     | -                                | -                               | -                               | -                                  | -                                  | -                        |
| 13                                                                                                | <b>Net Profit / (Loss) for the period after taxes but before minority interest &amp; share of profit / (loss) of associates (11 ± 12)</b> | <b>35,039</b>                    | <b>706</b>                      | <b>30,528</b>                   | <b>37,966</b>                      | <b>76,709</b>                      | <b>84,279</b>            |
| 14                                                                                                | Share of Profit/(Loss) of Associate                                                                                                       | -                                | -                               | -                               | -                                  | -                                  | (1)                      |
| 15                                                                                                | Minority Interest - Profit / (Loss)                                                                                                       | 314                              | 343                             | 83                              | 883                                | 83                                 | 207                      |
| 16                                                                                                | <b>Net Profit/(Loss) after taxes, minority interest &amp; share of profit / (loss) of associates (13 ± 14 ± 15)</b>                       | <b>34,725</b>                    | <b>363</b>                      | <b>30,445</b>                   | <b>37,083</b>                      | <b>76,826</b>                      | <b>84,071</b>            |
| 17                                                                                                | Paid-up Share Capital (Rs. 5/- each)                                                                                                      | 5,502                            | 5,500                           | 5,488                           | 5,502                              | 5,488                              | 5,488                    |
| 18                                                                                                | Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year                                                    | -                                | -                               | -                               | -                                  | -                                  | 320,993                  |
| 19.i                                                                                              | <b>Earnings Per Share (before extraordinary items) (*Not Annualised)</b>                                                                  |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | (a) Basic (Rs.)                                                                                                                           | 31.56*                           | 0.33*                           | 27.74*                          | 33.70*                             | 69.86*                             | 76.64*                   |
|                                                                                                   | (b) Diluted (Rs.)                                                                                                                         | 31.20*                           | 0.33*                           | 27.40*                          | 33.34*                             | 68.96*                             | 75.71*                   |
| 19.ii                                                                                             | <b>Earnings Per Share (after extraordinary items) (*Not Annualised)</b>                                                                   |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | (a) Basic (Rs.)                                                                                                                           | 31.56*                           | 0.33*                           | 27.74*                          | 33.70*                             | 69.86*                             | 76.64*                   |
|                                                                                                   | (b) Diluted (Rs.)                                                                                                                         | 31.20*                           | 0.33*                           | 27.40*                          | 33.34*                             | 68.96*                             | 75.71*                   |
| <b>PART II: SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014</b>               |                                                                                                                                           |                                  |                                 |                                 |                                    |                                    |                          |
| A)                                                                                                | <b>Particulars of Shareholding</b>                                                                                                        |                                  |                                 |                                 |                                    |                                    |                          |
| 1                                                                                                 | Public Shareholding                                                                                                                       |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | -Number of Shares                                                                                                                         | 27,909,558                       | 27,873,548                      | 27,615,238                      | 27,909,558                         | 27,615,238                         | 27,615,238               |
|                                                                                                   | - Percentage of Shareholding                                                                                                              | 25.36%                           | 25.34%                          | 25.16%                          | 25.36%                             | 25.16%                             | 25.16%                   |
| 2                                                                                                 | Promoters and promoter group shareholding                                                                                                 |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | a) Pledged/ Encumbered                                                                                                                    |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | - Number of shares                                                                                                                        | Nil                              | Nil                             | Nil                             | Nil                                | Nil                                | Nil                      |
|                                                                                                   | -Percentage of shares (as a % of the total shareholding of promoter and promoter group)                                                   | 0.00%                            | 0.00%                           | 0.00%                           | 0.00%                              | 0.00%                              | 0.00%                    |
|                                                                                                   | -Percentage of shares (as a % of the total share capital of the Company)                                                                  | 0.00%                            | 0.00%                           | 0.00%                           | 0.00%                              | 0.00%                              | 0.00%                    |
|                                                                                                   | b) Non-encumbered                                                                                                                         |                                  |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | - Number of shares                                                                                                                        | 81,985,382                       | 81,985,382                      | 81,985,382                      | 81,985,382                         | 81,985,382                         | 81,985,382               |
|                                                                                                   | -Percentage of shares (as a % of the total shareholding of promoter and promoter group)                                                   | 100.00%                          | 100.00%                         | 100.00%                         | 100.00%                            | 100.00%                            | 100.00%                  |
|                                                                                                   | -Percentage of shares (as a % of the total share capital of the Company)                                                                  | 74.50%                           | 74.53%                          | 74.70%                          | 74.50%                             | 74.70%                             | 74.70%                   |
| B)                                                                                                | <b>Investors Complaints</b>                                                                                                               | <b>3 MONTHS ENDED 31/12/2014</b> |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | Pending at the beginning of the Quarter                                                                                                   | Nil                              |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | Received during the quarter                                                                                                               | Nil                              |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | Disposed of during the quarter                                                                                                            | Nil                              |                                 |                                 |                                    |                                    |                          |
|                                                                                                   | Remaining unresolved at the end of the quarter                                                                                            | Nil                              |                                 |                                 |                                    |                                    |                          |



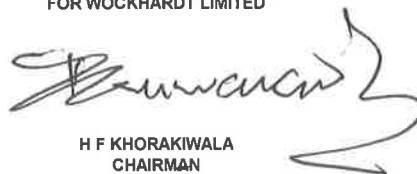
**Notes To Consolidated Results:-**

- 1) The results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 04, 2015
- 2) During the quarter, the Company has issued and allotted 32,500 equity shares of face value of Rs. 5 each pursuant to exercise of employee stock options.
- 3) The Company has continued to depreciate identified significant components on their balance useful lives effective April 01, 2014. As a result of the same, depreciation charge for the quarter is higher by Rs. 292 lakhs.  
Further, in respect of assets whose remaining useful lives as on April 01, 2014 have been completed, the carrying amount of such assets amounting to Rs. 1,622 lakhs (net of deferred tax) has been charged to the opening reserves as on April 01, 2014 in accordance with Schedule II of the Companies Act, 2013.
- 4) During the quarter, National Stock Exchange of India Limited and BSE Limited vide their observation letters dated December 08, 2014 and December 09, 2014 respectively conveyed their No-objection to the Scheme of Amalgamation u/s 391 to 394 of Companies Act, 1956 of Wockhardt Biopharm Limited and Vinton Healthcare Limited, both wholly owned subsidiaries of the Company, with the Company effective April 01, 2014. Accordingly, the Scheme of Amalgamation has been filed with the Hon'ble High Court, Bombay on December 15, 2014.
- 5) Key Financials on Standalone basis:

| Particulars                        | Rs in Lakhs              |                          |                          |                              |                              |                      |
|------------------------------------|--------------------------|--------------------------|--------------------------|------------------------------|------------------------------|----------------------|
|                                    | QUARTER ENDED 31/12/2014 | QUARTER ENDED 30/09/2014 | QUARTER ENDED 31/12/2013 | NINE MONTHS ENDED 31/12/2014 | NINE MONTHS ENDED 31/12/2013 | YEAR ENDED 31/3/2014 |
|                                    | Unaudited                | Unaudited                | Unaudited                | Unaudited                    | Unaudited                    | Audited              |
| Net Sales / Income from operations | 44,328                   | 46,705                   | 42,339                   | 139,577                      | 138,486                      | 180,527              |
| Profit / (Loss) Before Tax         | (4,339)                  | 41,843                   | 1,943                    | 37,863                       | 18,267                       | 21,476               |
| Profit / (Loss) After Tax          | (2,541)                  | 36,594                   | 2,582                    | 34,586                       | 17,628                       | 19,861               |

- 6) The Company is exclusively into Pharmaceutical business Segment.
- 7) Previous period figures have been recast / regrouped to conform to the current period's presentation.

FOR WOCKHARDT LIMITED


H F KHORAKIWALA  
CHAIRMANMumbai  
Date : February 4, 2015

**WOCKHARDT LIMITED**

Registered Office: Wockhardt Towers, Bandra Kurla Complex, Bandra (East), Mumbai 400 051

CIN:L24230MH1999PLC120720

Tel: 91 22 2653 4444 ; Fax: 91 22 2652 3905 ; Website: www.wockhardt.com

**PART I**

(Rs. in Lakhs)

**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2014**

|       | PARTICULARS                                                                                              | 3 MONTHS<br>ENDED<br>31/12/2014 | 3 MONTHS<br>ENDED<br>30/09/2014 | 3 MONTHS<br>ENDED<br>31/12/2013 | 9 MONTHS<br>ENDED<br>31/12/2014 | 9 MONTHS<br>ENDED<br>31/12/2013 | YEAR ENDED<br>31/03/2014 |
|-------|----------------------------------------------------------------------------------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|--------------------------|
|       | (Refer Notes Below)                                                                                      | Unaudited                       | Unaudited                       | Unaudited                       | Unaudited                       | Unaudited                       | Audited                  |
| 1     | <b>Income from Operations</b>                                                                            |                                 |                                 |                                 |                                 |                                 |                          |
|       | (a) Net Sales/Income from Operations (Net of Excise Duty)                                                | 44,328                          | 46,705                          | 42,339                          | 139,577                         | 138,486                         | 180,527                  |
|       | (b) Other Operating Income                                                                               | -                               | -                               | -                               | -                               | -                               | -                        |
|       | <b>Total Income from Operations (Net)</b>                                                                | <b>44,328</b>                   | <b>46,705</b>                   | <b>42,339</b>                   | <b>139,577</b>                  | <b>138,486</b>                  | <b>180,527</b>           |
| 2     | <b>Expenses</b>                                                                                          |                                 |                                 |                                 |                                 |                                 |                          |
|       | (a) Cost of materials consumed                                                                           | 10,799                          | 11,087                          | 12,196                          | 33,645                          | 40,466                          | 51,331                   |
|       | (b) Purchase of Stock-in-trade                                                                           | 9,174                           | 10,591                          | 7,184                           | 29,076                          | 21,690                          | 28,096                   |
|       | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade                        | (760)                           | (2,589)                         | (1,310)                         | (4,322)                         | (487)                           | 471                      |
|       | (d) Employee benefits expenses                                                                           | 10,310                          | 10,164                          | 9,430                           | 30,149                          | 26,584                          | 35,453                   |
|       | (e) Depreciation and amortisation expenses                                                               | 2,633                           | 2,673                           | 2,327                           | 7,776                           | 7,391                           | 9,632                    |
|       | (f) Other expenses                                                                                       | 16,883                          | 15,594                          | 15,106                          | 48,106                          | 42,530                          | 58,575                   |
|       | <b>Total Expenses</b>                                                                                    | <b>49,039</b>                   | <b>47,520</b>                   | <b>44,933</b>                   | <b>144,430</b>                  | <b>138,174</b>                  | <b>183,558</b>           |
| 3     | <b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>    | <b>(4,711)</b>                  | <b>(815)</b>                    | <b>(2,594)</b>                  | <b>(4,853)</b>                  | <b>312</b>                      | <b>(3,031)</b>           |
| 4     | Other Income                                                                                             | 1,367                           | 43,862                          | 540                             | 45,704                          | 24,932                          | 31,938                   |
| 4a    | Exchange fluctuation (gain) / loss                                                                       | 674                             | 739                             | (5,743)                         | 1,709                           | 4,231                           | 4,064                    |
| 5     | <b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4 ± 4a)</b>  | <b>(4,018)</b>                  | <b>42,308</b>                   | <b>3,689</b>                    | <b>39,142</b>                   | <b>21,013</b>                   | <b>24,843</b>            |
| 6     | Finance Costs                                                                                            | 321                             | 465                             | 1,746                           | 1,279                           | 2,746                           | 3,367                    |
| 7     | <b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b> | <b>(4,339)</b>                  | <b>41,843</b>                   | <b>1,943</b>                    | <b>37,863</b>                   | <b>18,267</b>                   | <b>21,476</b>            |
| 8     | Exceptional Items Profit / (Loss)                                                                        | -                               | -                               | -                               | -                               | -                               | -                        |
| 9     | <b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>                                       | <b>(4,339)</b>                  | <b>41,843</b>                   | <b>1,943</b>                    | <b>37,863</b>                   | <b>18,267</b>                   | <b>21,476</b>            |
| 10    | Tax Expenses                                                                                             | (1,798)                         | 5,249                           | (639)                           | 3,275                           | 639                             | 1,615                    |
| 11    | <b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>                                   | <b>(2,541)</b>                  | <b>36,594</b>                   | <b>2,582</b>                    | <b>34,588</b>                   | <b>17,628</b>                   | <b>19,861</b>            |
| 12    | Extraordinary items (net of Tax expense of Rs. _____ lakhs)                                              | -                               | -                               | -                               | -                               | -                               | -                        |
| 13    | <b>Net Profit/ (Loss) for the period (11 ± 12)</b>                                                       | <b>(2,541)</b>                  | <b>36,594</b>                   | <b>2,582</b>                    | <b>34,588</b>                   | <b>17,628</b>                   | <b>19,861</b>            |
| 14    | Paid-up Equity Share Capital (Face Value Rs. 5/- each)                                                   | 5,502                           | 5,500                           | 5,488                           | 5,502                           | 5,488                           | 5,488                    |
| 15    | Reserve excluding Revaluation Reserve as per balance sheet of previous accounting year                   | -                               | -                               | -                               | -                               | -                               | 88,213                   |
| 16.i  | Earnings (before extraordinary items) Per Share of Rs. 5/- each (Not Annualised*)                        |                                 |                                 |                                 |                                 |                                 |                          |
|       | (a) Basic (Rs.)                                                                                          | (2.31)*                         | 33.26*                          | 2.35*                           | 31.44*                          | 16.07*                          | 18.10                    |
|       | (b) Diluted (Rs.)                                                                                        | (2.31)*                         | 32.89*                          | 2.32*                           | 31.10*                          | 15.86*                          | 17.88                    |
| 16.ii | Earnings (after extraordinary items) Per Share of Rs. 5/- each (Not Annualised*)                         |                                 |                                 |                                 |                                 |                                 |                          |
|       | (a) Basic (Rs.)                                                                                          | (2.31)*                         | 33.26*                          | 2.35*                           | 31.44*                          | 16.07*                          | 18.10                    |
|       | (b) Diluted (Rs.)                                                                                        | (2.31)*                         | 32.89*                          | 2.32*                           | 31.10*                          | 15.86*                          | 17.88                    |

**PART II**

**Select information for the Quarter and Nine Months Ended December 31, 2014**

|    | PARTICULARS                                                                             | 3 MONTHS<br>ENDED<br>31/12/2014  | 3 MONTHS<br>ENDED<br>30/09/2014 | 3 MONTHS<br>ENDED<br>31/12/2013 | 9 MONTHS<br>ENDED<br>31/12/2014 | 9 MONTHS<br>ENDED<br>31/12/2013 | YEAR ENDED<br>31/03/2014 |
|----|-----------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------|---------------------------------|---------------------------------|--------------------------|
| A) | <b>Particulars of Shareholding</b>                                                      |                                  |                                 |                                 |                                 |                                 |                          |
|    | Public Shareholding                                                                     |                                  |                                 |                                 |                                 |                                 |                          |
|    | -Number of Shares                                                                       | 27,909,558                       | 27,873,548                      | 27,615,238                      | 27,909,558                      | 27,615,238                      | 27,615,238               |
|    | - Percentage of Shareholding                                                            | 25.36%                           | 25.34%                          | 25.16%                          | 25.36%                          | 25.16%                          | 25.16%                   |
|    | Promoters and promoter group shareholding                                               |                                  |                                 |                                 |                                 |                                 |                          |
|    | a) Pledged/ Encumbered                                                                  |                                  |                                 |                                 |                                 |                                 |                          |
|    | - Number of shares                                                                      | Nil                              | Nil                             | Nil                             | Nil                             | Nil                             | Nil                      |
|    | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0.00%                            | 0.00%                           | 0.00%                           | 0.00%                           | 0.00%                           | 0.00%                    |
|    | -Percentage of shares (as a % of the total share capital of the Company)                | 0.00%                            | 0.00%                           | 0.00%                           | 0.00%                           | 0.00%                           | 0.00%                    |
|    | b) Non-encumbered                                                                       |                                  |                                 |                                 |                                 |                                 |                          |
|    | - Number of shares                                                                      | 81,985,382                       | 81,985,382                      | 81,985,382                      | 81,985,382                      | 81,985,382                      | 81,985,382               |
|    | -Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 100.00%                          | 100.00%                         | 100.00%                         | 100.00%                         | 100.00%                         | 100.00%                  |
|    | -Percentage of shares (as a % of the total share capital of the Company)                | 74.50%                           | 74.53%                          | 74.70%                          | 74.50%                          | 74.70%                          | 74.70%                   |
| B) | <b>Investors Complaints</b>                                                             | <b>3 MONTHS ENDED 31/12/2014</b> |                                 |                                 |                                 |                                 |                          |
|    | Pending at the beginning of the quarter                                                 | Nil                              |                                 |                                 |                                 |                                 |                          |
|    | Received during the quarter                                                             | Nil                              |                                 |                                 |                                 |                                 |                          |
|    | Disposed of during the quarter                                                          | Nil                              |                                 |                                 |                                 |                                 |                          |
|    | Remaining unresolved at the end of the quarter                                          | Nil                              |                                 |                                 |                                 |                                 |                          |

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**Notes To Standalone Results :-**

- 1) The results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on February 04, 2015 and have been subject to limited review by the Auditors.
- 2) During the quarter, the Company has issued and allotted 32,500 equity shares of face value of Rs. 5 each pursuant to exercise of employee stock options.
- 3) The Company has continued to depreciate identified significant components on their balance useful lives effective April 01, 2014. As a result of the same, depreciation charge for the quarter is higher by Rs. 292 lakhs. Further, in respect of assets whose remaining useful lives as on April 01, 2014 have been completed, the carrying amount of such assets amounting to Rs. 1,622 lakhs (net of deferred tax) has been charged to the opening reserves as on April 01, 2014 in accordance with Schedule II of the Companies Act, 2013.
- 4) During the quarter, National Stock Exchange of India Limited and BSE Limited vide their observation letters dated December 08, 2014 and December 09, 2014 respectively conveyed their No-objection to the Scheme of Amalgamation u/s 391 to 394 of Companies Act, 1956 of Wockhardt Biopharm Limited and Vinton Healthcare Limited, both wholly owned subsidiaries of the Company, with the Company effective April 01, 2014. Accordingly, the Scheme of Amalgamation has been filed with the Hon'ble High Court, Bombay on December 15, 2014.
- 5) The Company is exclusively into Pharmaceutical business Segment.
- 6) Previous period figures have been recast/ re-grouped to conform to the current period's presentation.

FOR WOCKHARDT LIMITED

H F KHORAKIWALA  
CHAIRMAN

Mumbai

Date : February 04, 2015