

WINSOME DIAMONDS AND JEWELLERY LTD

(Formerly Known as Su-Raj Diamonds and Jewellery Ltd.)

**Administrative Office :**

Su-Raj House, 73-C, Cross Road
Opp. Seepz Warehouse Gate No. 2
MIDC, Marol, Andheri (East)
Mumbai - 400 093
Phone : (91-22) 4091 6300
Fax : (91-22) 4091 6333

27th August, 2012

The Manager
Listing Department
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
Exchange Plaza, C-1, Block - G
Bandra-Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Symbol: WINSOMEDJ

Series: EQ

Re: Audited Financial Results for the year ended 31st March, 2012

We have pleasure to inform you that the Board of Directors of the Company at its meeting held on 27th August, 2012 has approved the audited financial results of the Company for the financial year ended 31st March, 2012 and the same is enclosed herewith.

The Board of Directors have not recommended any payment of dividend, in order to conserve the resources of the Company, for the financial year ended 31st March, 2012 (1st April, 2011 to 31st March, 2012):

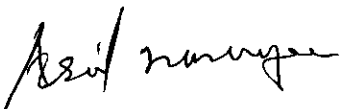
Kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **WINSOME DIAMONDS AND JEWELLERY LIMITED**




ASISH NARAYAN
COMPANY SECRETARY

Encl.

WINSOME DIAMONDS AND JEWELLERY LIMITED
(Formerly known as Su-Raj Diamonds and Jewellery Limited)
AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

		(Rs. in Lakhs)						
Sr.	PART I Particulars	STANDALONE RESULTS					CONSOLIDATED RESULTS	
		For Quarter Ended			For the Year Ended		For the Year Ended	
		31/03/2012 (Unaudited)	31/12/2011 (Unaudited)	31/03/2011 (Unaudited)	31/03/2012 (Audited)	31/03/2011 (Audited)	31/03/2012 (Audited)	31/03/2011 (Audited)
1	Income from operations							
	(a) Net Sales/Income from Operations	176,605	146,428	162,126	554,634	432,019	620,016	489,483
	(b) Other Operating Income	33	0	9	33	9	33	9
	Total Income from Operations (Net)	176,638	146,428	162,135	554,667	432,028	620,049	489,492
2	Expenses							
	a) Cost of materials consumed	174,389	139,258	160,369	536,267	409,381	566,070	428,583
	b) Purchase of Stock in Trade	-	-	9,967	1,073	9,967	33,493	49,633
	c) Changes in Inventories of Finished Goods, Work in Progress & Stock in Trade	(7,334)	1,038	(11,478)	(8,457)	(2,919)	(8,290)	(5,938)
	d) Employees benefits Expenses	230	158	187	680	532	1,122	798
	e) Depreciation	223	214	152	806	714	830	727
	f) Other Expenses	6,396	1,027	668	9,113	2,798	10,570	3,276
	Total Expenses	173,904	141,695	159,865	539,482	420,473	603,795	477,079
3	Profit from Operations before Other Income, Finance Cost and Exceptional Items (1-2)	2,734	4,733	2,270	15,185	11,555	16,254	12,413
4	Other Income	601	1,268	3,060	5,188	6,600	5,191	7,116
5	Profit from Ordinary activities before Finance Cost & Exceptional Items (3+4)	3,335	6,001	5,330	20,373	18,155	21,445	19,529
6	Finance Costs	1,746	2,223	1,845	8,344	6,334	8,791	6,722
7	Profit from Ordinary activities after Finance cost but before Exceptional Items (5-6)	1,589	3,778	3,485	12,029	11,821	12,654	12,807
8	Exceptional Items	-	-	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7+8)	1,589	3,778	3,485	12,029	11,821	12,654	12,807
10	Tax Expenses :-							
	Current & Deferred Tax Liability	354	800	106	2,454	656	2,483	685
11	Net Profit from Ordinary Activities after Tax (9-10)	1,235	2,978	3,379	9,575	11,165	10,171	12,122
12	Extraordinary items (Net of tax expenses)	-	-	-	-	-	-	-
13	Net Profit for the Period (11-12)	1,235	2,978	3,379	9,575	11,165	10,171	12,122
14	Share of profit from Associates						1,585	932
15	Net Profit after Tax and share of profit of Associates						11,756	13,054
16	Paid-up Equity Share Capital (Face value: Rs.10 per share)	10,347	6,671	6,671	10,347	6,671	10,347	6,671
17	Reserves excluding Revaluation Reserve as per Balance Sheet of Previous accounting year				114,742	88,563	124,358	94,953
18	Earnings Per Share (EPS) [without annualising] Rs. :-							
	Before and after Extraordinary items (Basic & Diluted)	1.35	4.46	5.35	13.15	17.39	16.14	20.39



Select Information for the Quarter and Year ended 31/03/2012						
PART II	Particulars	For Quarter Ended			For the Year Ended	
		31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011
A	PARTICULARS OF SHAREHOLDING					
1	Public Shareholding					
	- Number of shares	77,635,830	41,272,194	42,280,510	77,635,830	42,280,510
	- Percentage of shareholding	74.93	61.74	63.25	74.93	63.25
2	Promoters and Promoter Group Shareholding					
	a) Pledged / Encumbered :-					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-
	b) Non - encumbered :-					
	- Number of Shares	25,972,064	25,572,064	24,563,748	25,972,064	24,563,748
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total Share Capital of the Company)	25.07	38.26	36.75	25.07	36.75
	Particulars	For Quarter ending 31/03/2012				
B	INVESTOR COMPLAINTS					
	Pending at the begining of the quarter		Nil			
	Received during the quarter		24			
	Disposed of during the quarter		24			
	Remaining at the end of the quarter		Nil			

Notes:

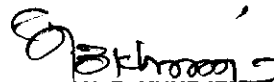
- 1) The above Stand-alone / consolidated audited Financial Results have been reviewed and recommended by the Audit Committee to the Board of Directors and have been approved by the Board at its meeting held on 27th August,2012.
- 2) During the quarter ended 31st March, 2012 on Bullion Turnover of Rs. 17,303 lakhs (including intersegment sales of Rs.11,480 lakhs), the Company has earned a Surplus of Rs. 43 lakhs and for the full year, on Bullion Turnover of Rs.111,496 lakhs (including intersegment sales of Rs. 36,138 lakhs), the Company has earned a Surplus of Rs.384 lakhs.
- 3) The figures for the quarter ended 31/03/2012 are the balancing figures between figures of the auditted full financial year and the published year-to-date figures upto third quarter.
- 4) Figures of the previous year have been re-grouped or re-classified wherever necessary, to correspond with those of the current period's / year's classification for disclosure as per the revised format set out in clause 41 which corresponds to the revised Schedule VI of the Companies Act, 1956.
- 5) The directors have not recommended any dividend for the financial year ended 31.03.2012 to plough back the profits of the company.

For WINSOME DIAMONDS AND JEWELLERY LIMITED



Place : Mumbai

Date : 27th August, 2012


MADAN B. KHURJEKAR
CHAIRMAN

WINSOME DIAMONDS AND JEWELLERY LIMITED

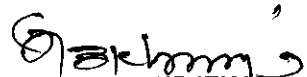
SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE YEAR ENDED MARCH 31, 2012

(Rs. in Lakhs)

Sr.	Particulars	STANDALONE RESULTS					CONSOLIDATED RESULTS	
		For Quarter	For Quarter	For Quarter	For the Year	For the Year	For the Year	For the Year
		Ended	Ended	Ended	Ended	Ended	Ended	Ended
		31/03/2012	31/12/2011	31/03/2011	31/03/2012	31/03/2011	31/03/2012	31/03/2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue (Net Sales/Income from Operations)							
	Diamonds	22,496	24,287	30,425	90,324	88,596	124,485	124,522
	Jewellery	153,621	121,809	131,255	462,583	342,118	493,805	363,656
	Surplus from Bullion	43	75	251	384	477	384	477
	Others Operating Revenue	477	257	1,869	1,375	2,502	1,375	2,577
	TOTAL	176,638	146,428	163,800	554,667	433,693	620,049	491,232
	Less: Inter Segment Revenue							
	Net Sales/Income from Operations	176,638	146,428	163,800	554,667	433,693	620,049	491,232
2	Segment Results							
	Profit before Interest and Tax							
	Diamonds	213	722	503	2,325	2,207	3,035	2,941
	Jewellery	2,478	3,936	3,181	12,476	10,536	12,835	10,735
	Bullion	43	75	251	384	477	384	477
	TOTAL	2,734	4,733	3,935	15,185	13,220	16,254	14,153
	Add/Less: Unallocable Income / Expenses							
	Add: Other Income	601	1,268	1,395	5,188	4,935	5,191	5,376
	Less: Finance Cost	1,746	2,223	1,845	8,344	6,334	8,791	6,722
	Total Profit Before Tax	1,589	3,778	3,485	12,029	11,821	12,654	12,807
3	Capital Employed							
	(Segment Assets - Segment Liabilities)							
	Diamonds	33,633	24,383	21,256	33,633	21,256	43,413	27,729
	Jewellery	45,542	28,403	21,173	45,542	21,173	44,970	21,147
	Bullion	638	674	541	638	541	638	541
	Unallocated	46,377	51,233	53,381	46,377	53,381	46,783	52,993
	Total Capital Employed in Segments	126,190	104,693	96,351	126,190	96,351	135,804	102,410

For WINSOME DIAMONDS AND JEWELLERY LIMITED




MADAN B. KHURJEKAR
CHAIRMAN

Place : Mumbai
Date : 27th August, 2012

STATEMENT OF ASSETS AND LIABILITIES AS AT 31st MARCH, 2012

(Rs. in Lakhs)

	Particulars	STAND ALONE		CONSOLIDATED	
		For Year Ended		For Year Ended	
		31.03.2012	31.03.2011	31.03.2012	31.03.2011
		(Audited)	(Audited)	(Audited)	(Audited)
A	EQUITIES AND LIABILITIES				
1	SHAREHOLDERS' FUNDS				
	(a) Capital	10,347	6,671	10,347	6,670
	(b) Reserves and Surplus	114,742	88,563	124,357	94,953
	(c) Money received against Share warrants	525	595	525	595
	Sub-total - Shareholders' funds	125,614	95,829	135,229	102,218
2	Non-current Liabilities				
	(a) Long-term borrowings	97	246	502	246
	(b) Deferred tax liabilities (net)	576	522	574	522
	Sub-total - Non-current liabilities	673	768	1,076	768
3	Current Liabilities				
	(a) Short-term borrowings	51,275	53,285	60,516	60,934
	(b) Trade Payables	287,000	203,967	293,937	213,992
	(c) Other current liabilities	543	528	622	623
	(d) Short-term provisions	123	1,105	128	1,124
	Sub-total - Current liabilities	338,941	258,885	355,203	276,673
	TOTAL - EQUITY AND LIABILITIES	465,228	355,482	491,508	379,659
B	ASSETS				
1	Non-current assets				
	(a) Fixed Assets	6,492	5,459	7,673	5,743
	(b) Goodwill on Consolidation				
	(c) Non-current Investments	9,167	15,494	13,299	11,720
	(d) Long-term loans and advances	1,206	1,273	1,211	1,278
	Sub-total - Non-current assets	16,865	22,226	22,183	18,741
2	Non-current assets				
	(a) Current Investments	6,619	1	-	1
	(b) Inventories	56,884	49,140	65,008	57,433
	(c) Trade receivables	354,712	244,622	370,793	261,497
	(d) Cash and cash equivalents	26,895	36,997	30,253	38,941
	(e) Short-term loans and advances	3,253	2,496	3,271	3,046
	Sub-total - Current assets	448,363	333,256	469,325	360,918
	TOTAL ASSETS	465,228	355,482	491,508	379,659

For WINSOME DIAMONDS AND JEWELLERY LIMITED



Place : Mumbai
Date : 27th August, 2012


MADAN B. KHURJEKAR
CHAIRMAN