



WINDSOR

Partner in Progress

WINDSOR MACHINES LIMITED

Regd. Office : 102/103, Devmilan CHS, Next to Tip Top Plaza, L.B.S. Road, Thane (W)-400 604.
Phone : +91 022 2583 6592 | Fax : 022 2583 6285 | Website : www.windsormachines.com

Date: February 12, 2013.

To,
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051.

Company Symbol: WINDMACHIN

Dear Sir,

Sub.: Submission of Quarterly Un-Audited Financial Results.

With reference to captioned subject, we would like to inform you that the Meeting of the Board of Directors of the Company held on 12th February, 2013 has approved the Quarterly Un-Audited Financial Results for the quarter ended 31st December, 2012. Copy of said financial results is enclosed herewith.

Kindly acknowledge the receipt of the same.

Thanking you,

Yours faithfully,
For **WINDSOR MACHINES LIMITED**

PRITI PATEL

Company Secretary & Compliance Officer



WINDSOR MACHINES LIMITED.

Regd. Office - 102/103, Dev Milan Co.Op. Housing Society,
Next to Tip Top Plaza, LBS Road, Thane (W) - 400 604.

UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2012.

PART I							₹ In Lacs
Sr. No	Particulars	3 months ended on 31.12.2012 (Un-audited)	Preceding 3 months ended on 30.09.2012 (Un-audited)	Corresponding 3 months in the previous year ended on 31.12.2011 (Un-audited)	9 months ended on 31.12.2012 (Un-audited)	Corresponding 9 Months in the previous Year ended on 31.12.2011 (Un-audited)	Previous year ended on 31.03.2012 (Audited)
1	Income from operations a) Net Sales/Income from operations (Net of excise duty) b) Other Operating Income Total Income from operations (net)	5,104.92 59.52 5,164.44	5,726.17 91.03 5,817.20	4,519.05 69.82 4,588.87	14,297.99 204.05 14,502.04	15,475.82 221.47 15,697.29	21,857.10 1,088.27 22,945.37
2	Expenses a) Cost of raw materials consumed b) Changes in inventories of finished goods, work-in-progress. c) Employee benefits expense d) Depreciation and amortisation expense e) Other expenses Total expenses	3,855.62 (468.76) 629.79 56.24 652.59 4,725.48	3,433.15 615.46 615.07 53.87 678.57 5,396.12	3,343.21 (106.22) 578.24 52.27 623.61 4,491.11	10,339.05 (273.54) 1,789.44 162.74 1,905.92 13,923.61	11,675.18 (343.38) 1,866.00 160.88 1,632.66 14,991.34	15,516.24 331.11 2,521.56 216.92 2,953.55 21,539.38
3	Profit (+)/Loss (-) from Operations before other income, finance costs & Exceptional items (1 - 2)	438.96	421.08	97.76	578.43	705.95	1,405.99
4	Other Income	35.99	49.63	39.55	187.13	190.23	420.42
5	Profit (+)/ Loss (-) from ordinary activities before finance costs & Exceptional Items (3+4)	474.95	470.71	137.31	765.56	896.18	1,826.41
6	Finance Cost	55.86	57.51	72.29	175.54	116.30	282.22
7	Profit(+)/Loss(-) from ordinary activities after finance costs but before Exceptional items (5-6)	419.09	413.20	65.02	590.02	779.88	1,544.19
8	Exceptional Items	-	-	-	-	-	-
9	Profit(+)/Loss(-) from Ordinary Activities before tax (7+8)	419.09	413.20	65.02	590.02	779.88	1,544.19
10	Tax expense Deferred Tax (Refer Note No. 4)	-	-	-	-	-	400.78
11	Net Profit(+)/Loss(-) from Ordinary Activities after tax (9-10)	419.09	413.20	65.02	590.02	779.88	1,143.41
12	Extraordinary item	-	-	-	-	-	-
13	Net Profit(+)/Loss(-) (11-12)	419.09	413.20	65.02	590.02	779.88	1,143.41
14	Paid-up Equity Share Capital (Face value of Rs.2/- each) .	1,298.64	1,298.64	1,298.64	1,298.64	1,298.64	1,298.64
15	Reserves & Surplus (excluding Revaluation Reserves)	-	-	-	-	-	903.96
16	Earning Per Share (EPS) (In Rupees) a) Basic and diluted EPS before extraordinary items for the period, for the year to date and for the previous year (not annualized) b) Basic and diluted EPS after extraordinary items for the period, for the year to date and for the previous year (not annualized)	0.65 0.65	0.64 0.64	0.10 0.10	0.91 0.91	1.20 1.20	1.76 1.76
See Accompanying note to the financial results							

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UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED ON DECEMBER 31, 2012.

PART II							
A	Particulars of Shareholding	3 months ended on 31.12.2012	Preceding 3 months ended on 30.09.2012	Corresponding 3 months in the previous year ended on 31.12.2011	9 months ended on 31.12.2012	Corresponding 9 Months in the previous Year ended on 31.12.2011	Previous year ended on 31.03.2012
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Public shareholding: - Number of Shares - Percentage of shareholding	22,269,840 34.30%	22,269,840 34.30%	16,370,092 25.21%	22,269,840 34.30%	16,370,092 25.21%	16,370,092 25.21%
2	Promoters and promoter group shareholding: a) Pledged/Encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company) b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	19,479,539 45.66% 30.00% 23,182,421 54.34% 35.70%	19,479,539 45.66% 30.00% 23,182,421 54.34% 35.70%	Nil - 0.00% 48,561,708 100.00% 74.79%	19,479,539 45.66% 30.00% 23,182,421 54.34% 35.70%	Nil - 0.00% 48,561,708 100.00% 74.79%	19,479,539 40.11% 30.00% 29,082,169 59.89% 44.79%
	Particulars	3 months ended December 31, 2012					
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	14					
	Disposed of during the quarter	14					
	Remaining unresolved at the end of the quarter	NIL					

NOTE :

- The above results have been reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on February 12, 2013.
- Pursuant to the requirements of Clause 41 of the listing agreement the statutory Auditors of the company have carried out a Limited Review of the un-audited quarterly results of the company for the quarter ended on December 31, 2012.

- Segment Information for the quarter ended December 31, 2012 under Clause 41 of the Listing Agreement.

PRIMARY SEGMENT INFORMATION (BUSINESS SEGMENTS)

₹ In Lacs

Sr.No	Particulars	3 months ended on 31.12.2012	Preceding 3 months ended on 30.09.2012	Corresponding 3 months in the previous year ended on 31.12.2011	9 months ended on 31.12.2012	Corresponding 9 Months in the previous Year ended on 31.12.2011	Previous year ended on 31.03.2012
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
(i)	Segment Revenue						
	-Extrusion Machinery Division	2,815.59	3,267.87	2,233.50	8065.42	7,284.78	9835.10
	-Injection Moulding Machinery	2,348.85	2,549.33	2,355.37	6436.62	8,412.51	13110.27
	Total Segment Revenue	5,164.44	5,817.20	4,588.87	14502.04	15,697.29	22945.37
(ii)	Segment Results						
	-Extrusion Machinery Division	244.56	369.55	113.25	598.72	362.82	278.26
	-Injection Moulding Machinery	206.86	82.18	20.89	110.66	521.79	1,531.27
	Total Segment Results	451.42	451.73	134.14	709.38	884.61	1,809.53
	Unallocated Corporate Expenses net of unallocated income	23.53	18.98	3.17	56.18	11.57	16.88
	Profit / (Loss) before interest etc., Extra - ordinary items and taxation	474.95	470.71	137.31	765.56	896.18	1,826.41
	Finance cost	55.86	57.51	72.29	175.54	116.30	282.22
	Profit / (Loss) before taxation and Extra - Ordinary items	419.09	413.20	65.02	590.02	779.88	1,544.19
	Tax Expenses.						
	Deferred tax.	-	-	-	-	-	400.78
	Net Profit/ (Loss) from Ordinary Activities after tax.	419.09	413.20	65.02	590.02	779.88	1,143.41
	Extraordinary items.	-	-	-	-	-	-
	Net Profit / (Loss) after taxation & extra - ordinary items.	419.09	413.20	65.02	590.02	779.88	1,143.41

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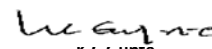
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		₹ In Lacs				
Sr.No	Particulars	3 months ended on 31.12.2012	Preceding 3 months ended on 30.09.2012	Corresponding 3 months in the previous year ended on 31.12.2011	9 months ended on 31.12.2012	Corresponding 9 Months in the previous Year ended on 31.12.2011
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
(iii)	Capital Employed					
	(Segment Assets Less Segment Liabilities)					
	-Extrusion Machinery Division	1,441.02	1,511.09	1,348.57	1,441.02	1,588.41
	-Injection Moulding Machinery	1,326.92	1,019.57	(594.56)	1,326.92	791.45
	Total capital employed in segments	2,767.94	2,530.66	754.01	2,767.94	2,379.86
	Unallocated Corporate assets less corporate liabilities	1,479.25	1,479.25	1,875.38	1,479.25	1,822.74
	Total Capital employed.	4,247.19	4,009.91	2,629.39	4,247.19	4,202.60

The segment revenue and total assets include the revenue and assets respectively, which are identifiable with each segment and amounts allocated to the segments on a reasonable basis.

- As per the BIFR sanctioned Scheme, the company applied to the Directorate of Income Tax (recovery), New Delhi to grant exemptions / Concessions relating to Income tax. Hence, tax provision, if any, shall be made at the time of final outcome of such application.
- Previous period figures have been regrouped / reclassified, wherever necessary, to make them comparable with current period figures.

By Order of the Board
For, Windsor Machines Limited


K.C Gupta
Executive Director

Place: :Mumbai
Date: 12-Feb-13