

April 13, 2026

To,

BSE Limited.

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

National Stock Exchange of India Limited.

Exchange Plaza, Plot No. C/ 1, G Block,
Bandra- Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrp Code: 522029

Trading Symbol: WINDMACHIN

Subject: Intimation of Conversion of 27,80,000 Equity Warrants into Equity Shares.

Reference: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulation") and Company's Intimation dated January 09, 2025 w.r.t. allotment of 2,60,62,027 (Two Crore Sixty Lakh Sixty-Two Thousand Twenty-Seven) equity warrants ("Warrants") on Preferential Basis

Dear Sir/Madam,

In continuation to our letter dated January 09, 2025, w.r.t. allotment of Warrants, letter dated March 27, 2026 w.r.t. intimation of conversion of 7,00,000 equity warrants into equity shares and in terms of Regulation 30 of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company by way of circular resolution passed on Monday, April 13, 2026, approved the allotment of equity shares on conversion of 27,80,000 (Twenty Seven Lakh Eight Thousand) equity warrants into 27,80,000 (Twenty Seven Lakh Eight Thousand) equity shares at an issue price of ₹191.85/- (Rupees One Hundred Ninety One and Eighty Five Paise only) (including a premium of ₹189.85/-) each, to person belonging to the Promoter Group Category, on preferential basis, upon receipt of amount aggregating to ₹ 40,00,07,250 (Rupee Forty Crore Seven Thousand Two Hundred Fifty only) (being 75% of the issue price per warrant) at the rate of ₹143.88/- (Rupees One hundred Forty Three and Eighty Eight only) per warrant (being 75% of the issue price per warrant) from the allottee pursuant to the exercise of his rights of conversion into equity shares in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018. Following are the details of the allottee:

Sr. No	Name of Allottee	Category (Promoter - Non Promoter)	No. of warrants held (prior to conversion)	No. of warrants applied for conversion	No. of Equity Shares Allotted	Amount received being 75% of the issue price per warrant	No. of warrants pending for conversion
1	Mr. Rameshbhai Keshubhai Siyani	Promoter Group	45,12,405	27,80,000	27,80,000	₹ 40,00,07,250 /-	17,32,405

Email : contact@windsormachines.com
Website : www.windsormachines.com
Contact Number: +91 79 69360300/01
CIN : L99999GJ1963PLC168458



WINDSOR MACHINES LIMITED
Registered Office: Floor No. 3 & 4, Corporate House No. 6, Block B, Magnet Corporate Park, Off. S G Highway, Thaltej, Ahmedabad, Gujarat, India, 380054

Pursuant to conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased from ₹17,70,44,402/- consisting of 8,85,22,201 fully paid-up Equity Shares of ₹2/- each to ₹ 18,26,04,402/- consisting of 9,13,02,201 fully paid-up Equity Shares of ₹2/- each.

The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company and will be listed on BSE Limited and National Stock Exchange of India Limited up on receipt of listing approval.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as "**Annexure-I**".

Kindly take the above information on your records.

Thanking you,
Yours faithfully,
For **Windsor Machines Limited**

Rohit Sojitra
Company Secretary and Compliance Officer
Encl.: a/a

Annexure I

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as under:

S. No.	Particulars	Disclosures														
1	Type of securities proposed to be Issued	Equity Shares face value of ₹2/- (Rupee Two only) each pursuant to conversion of equity warrants.														
2	Type of issuance	Preferential Allotment														
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 27,80,000 (Twenty Seven Lakh Eight Thousand) Equity Shares at an issue price of ₹191.85/- each (including a premium of ₹189.85/- each), upon conversion for equal number of Equity Warrants allotted at an issue price of ₹191.85/- each and upon receipt of balance amount at the rate of ₹143.88/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 40,00,07,250 (Rupee Forty Crore Seven Thousand Two Hundred Fifty) (being 75% of the issue price per warrant).														
Additional information in case of preferential issue:																
I	Name of the Investor(s)	Mr. Rameshbhai Keshubhai Siyani														
II	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	<table border="1"> <thead> <tr> <th rowspan="2">Investor</th> <th colspan="2">Pre-Issue shareholding</th> <th colspan="2">Post-issue shareholding</th> </tr> <tr> <th>Number of shares</th> <th>% of total paid up capital</th> <th>Number of shares</th> <th>% of total paid up capital</th> </tr> </thead> <tbody> <tr> <td>Mr. Rameshbhai Keshubhai Siyani</td> <td>59,12,405</td> <td>6.68</td> <td>86,92,405</td> <td>9.52</td> </tr> </tbody> </table>	Investor	Pre-Issue shareholding		Post-issue shareholding		Number of shares	% of total paid up capital	Number of shares	% of total paid up capital	Mr. Rameshbhai Keshubhai Siyani	59,12,405	6.68	86,92,405	9.52
		Investor		Pre-Issue shareholding		Post-issue shareholding										
Number of shares	% of total paid up capital		Number of shares	% of total paid up capital												
Mr. Rameshbhai Keshubhai Siyani	59,12,405	6.68	86,92,405	9.52												
III	Issue Price	Equity Warrants had been allotted on January 09, 2025 carrying a right to subscribe to one Equity Share per Warrant, on receipt of amount at the rate of ₹47.97/- per warrant (being 25% of the issue price per warrant). Now, 27,80,000 Equity Shares have been allotted on receipt of balance amount at the rate of ₹143.88 per warrant (being 75% of the issue price per warrant) Therefore, Issue price is ₹ 191.85 per equity share.														
IV	Number of investors	1 (One)														
V	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Conversion of 27,80,000 warrants (out of balance 1,49,37,216 warrants) upon receipt of Warrant Exercise Price of ₹143.88 per warrant (being 75% of the issue price). Balance 1,21,57,216 warrants held by warrant holders are eligible for conversion within 18 months from the date of allotment of warrants.														