



Date: May 18, 2026

To,
Listing / Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

To,
Listing / Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra Kurla
Complex Bandra (E), Mumbai – 400 051

BSE Scrip Code: 543329

NSE SYMBOL: WINDLAS

Ref.: Buyback of 4,70,000 (Four Lakh Seventy Thousand) fully paid-up Equity Shares of the face value of INR 5 each (“Equity Shares”) of Windlas Biotech Limited (the “Company”) at a price of INR 1,000/- (Indian Rupees One Thousand Only) per Equity Share payable in ‘cash’ on proportionate basis (“Buyback”) in accordance with SEBI (Buy-back of Securities) Regulations 2018, as amended (“Buyback Regulations”), SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and other applicable laws

Sub.: Completion of Extinguishment of 4,70,000 fully paid-up equity shares of face value of INR 5 each pursuant to buyback of Windlas Biotech Limited (the “Company”) in accordance with Regulation 11 read with Regulation 24 of Buyback Regulations

Dear Sir/Madam,

In reference to the captioned subject and pursuant to the Public Announcement dated April 18, 2026 published on April 20, 2026 (“**Public Announcement**”) and the Letter of Offer dated April 27, 2026 (“**Letter of Offer**”), Offer Opening Advertisement dated April 28, 2026 published on April 29, 2026 (“**Offer Opening Advertisement**”), the tendering period for the buyback commenced on Thursday, April 30, 2026 and ended on Thursday, May 07, 2026.

In accordance with Regulation 11 of the Buyback Regulations, this is to inform you that the Company has extinguished 4,70,000 (Four Lakh Seventy Thousand) fully paid-up equity shares of face value of INR 5 each. A copy of the confirmation letter dated May 18, 2026 received from NSDL confirming extinguishment of shares in demat form is enclosed as **Annexure-A** and a copy of certificate of extinguishment dated May 18, 2026 duly certified and verified by MUGF Intime India Private Limited (“**Registrar to the Buyback**”), M/s. Sandeep Joshi & Associates, Company Secretaries (“**Secretarial Auditor**”) and Company is enclosed as **Annexure-B**.

Further, in accordance with the provisions of Regulation 11(iv) and Regulation 24(iv) of Buyback Regulations, the details of the equity shares bought back and extinguished by the Company are provided as below:

Reconciliation of Share Capital of the Company (Pre and Post Extinguishment)

Sr. No.	Particulars	No. of Equity Shares	Equity Share Capital (In INR)
1.	Paid-up equity share capital (Pre- Buyback) (A)	2,11,06,229	10,55,31,145
2.	Less: Total Equity Shares (Demat) extinguished (B)	4,70,000	23,50,000
3.	Less: Total Equity Shares (Physical) extinguished (C)	-	-
4.	Paid-up equity share capital (Post Buyback) (D=A-B-C)	2,06,36,229	10,31,81,145

The pre-buyback shareholding pattern and the post-buyback shareholding pattern after taking the effect of number of Equity Shares bought back is enclosed as **Annexure-C**.

Kindly take the above information on record.



Windlas Biotech Limited

Reg. Off.: 40/1, Mohabewala Industrial Area
Dehradun, Uttarakhand 248 110, India
Tel.:+91-135-6608000-30, Fax:+91-135-6608199

Corp. Off.: 705-706, Vatika Professional Point, Sector-66,
Golf Course Ext. Road, Gurgaon, Haryana 122 001, India
Tel.:+91-124-2821030

CIN-L74899UR2001PLC033407

Thanking you,

Yours faithfully,

For Windlas Biotech Limited

Ananta Narayan Panda
Company Secretary and Compliance Officer
Membership No.: A13980

Ref: II/CA/COM/50053/2026

May 18, 2026

The Company Secretary
Windlas Biotech Limited
40/1 Mohabewala Industrial Area
Dehradun
Uttarakhand - 248110

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MUG INTIME INDIA PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE0H5O01029	WINDLAS BIOTECH LIMITED EQ NEW FV RS. 5/-	Debit	1	470,000.000	16/May/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Prathmesh V Mungle
Assistant Vice President

Digitally Signed By
Name: PRATHMESH MUNGLE
Date: 18/05/2026 13:44:16
Reason: Authentication
Location: NSDL, Mumbai

Annexure-B

CERTIFICATE OF EXTINGUISHMENT OF 4,70,000 EQUITY SHARES BOUGHT BACK BY WINDLAS BIOTECH LIMITED (“Company”)

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the “**Buyback Regulations**”).

Pursuant to the Public Announcement dated April 18, 2026 which was published on April 20, 2026 (“**Public Announcement**”), the Letter of Offer dated April 27, 2026 (“**Letter of Offer**”) and Offer Opening Advertisement dated April 28, 2026 published on April 29, 2026 (“**Offer Opening Advertisement**”), the tendering period for the buyback offer opened on April 30, 2026 (Thursday) and closed on May 07, 2026 (Thursday)(“**Tendering Period**”).

The Company has accepted 4,70,000 (Four Lakh Seventy Thousand) fully paid-up equity shares of the face value of INR 5/- each (“**Equity Shares**”) from all eligible shareholders on a proportionate basis through the tender offer route at a price of INR 1,000/- each as prescribed under the Buyback Regulations, in dematerialized form in the Buyback Offer. No Equity Shares were tendered in physical form in the Buyback Offer.

The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished:

A. Particulars of extinguishment of Equity Shares bought back in Dematerialised form:

Name of the Depository Participant and DP ID No.	Name of the Depository	Company’s Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
SMC Global Securities Limited (DP ID: IN303655)	National Securities Depository Limited	10340791	May 18, 2026	4,70,000








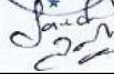


B. Particulars of extinguishment of Equity Shares bought back in Physical form: NIL

Sl. No.	Registered Folio No.	Certificate No.	Distinctive No. of Shares	No. of Equity Shares Extinguished
-	-	-	-	NIL
Total number of equity shares extinguished/ destroyed (B)				NIL

C. The total Equity Shares extinguished/ destroyed in dematerialized and physical form are as under:

Total number of equity shares extinguished/ destroyed (A+B)	4,70,000
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This is to certify that the above Equity Shares of the Company were extinguished in accordance to the provisions of Companies Act, 2013, Regulation 11 of the Buyback Regulations, SEBI (Depositories and Participants) Regulations, 2018 and the Bye laws framed thereunder and other applicable provisions.

For and on behalf of the Board of Directors of Windlas Biotech Limited		
 	 	 
Hitesh Windlass Managing Director DIN: 02030941	Manoj Kumar Windlass Joint Managing Director DIN: 00221671	Ananta Narayan Panda Company Secretary and Compliance Officer Membership No: A13980
For and on behalf of M/s. Sandeep Joshi & Associates, Company Secretaries  	For and on behalf of MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited)  	
Sandeep Joshi Proprietor ACS: 42945, CP No.: 19210	Sumit Dudani Deputy Head- Primary Market	

Place: Dehradun

Date: May 18, 2026

Enclosed: Confirmation letter dated May 18, 2026 from National Securities Depository Limited for extinguishment of Equity Shares in the dematerialized form.

**Annexure-C**

The shareholding pattern of the Company, prior to buyback (as on record date, i.e. Friday, April 24, 2026) and post completion of the buyback is set out as below:

Shareholder Category	Pre-Buyback		Post-Buyback*	
	Number of Shares	% of pre buyback equity share capital	Number of Shares	% of post buyback equity share capital
Promoters and persons acting in concert	1,30,65,352	61.90	1,30,65,352	63.31
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies)	4,66,484	2.21	75,70,877	36.69
Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies	24,52,250	11.62		
Public including other Bodies Corporate	51,22,143	24.27		
Total	2,11,06,229	100.00	2,06,36,229	100.00

*Post Extinguishment of 4,70,000 Equity Shares