WILLIAMSON MAGOR & CO. LIMITED

FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001
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9th May 2012

The Secretary
The Calcutta Stock Exchange Association Ltd.
7 Lyons Range
KOLKATA 70000 Fax No.2210-4488
Scrip: 33013

The Secretary
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex
Bandra (East)
MUMBAI 400051 Fax No.(022)26598348
Scrip:WILLIAMAGOR

The Secretary
Bombay Stock Exchange Ltd.,
25th Floor,
P.J Towers
Dalal Street, Fort
MUMBAI 400001 Fax . (022)22723719
Scrip:519224

The Secretary
The Gauhati Stock Exchange Ltd.
2nd Floor, Shine Towers, Sati Jaymata Road,
Arya Chowk, Rehabari
Guwahati 781008
(Assam)
Scrip: L/558

Dear Sir,

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST MARCH, 2012

We would advise you that at a Meeting held today the Board of Directors has approved and taken on record the Unaudited Financial Results of the Company for the last quarter ended 31st March, 2012. We now send herewith the Unaudited Financial Results for the quarter ended 31st March, 2012 signed by Mr. R. S. Jhawar, Director of the Company alongwith the Limited Review Report thereon.

Please acknowledge receipt.

Yours faithfully,
WILLIAMSON MAGOR & CO. LIMITED

(H. U. SANGHAVI)
COMPANY SECRETARY

Encl:

mdg.

WILLIAMSON MAGOR & CO LIMITED

Regd. Office : Four Mangoe Lane

Surendra Mohan Ghosh Sarani, Kolkata 700001

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2012

(Rs. in Lakh)

	Particulars	Three months ended			Year ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited	(Audited)
1	**Income from Operations**					
	a) Income from Operations	405	602	318	2,129	1,423
	b) Other Operating Income	163	162	130	629	518
	Total income from operations	568	764	448	2,758	1,941
2.	Expenses					
	a) Employee benefits expense	19	6	9	40	28
	b) Depreciation and Amortisation expenses	4	4	5	16	19
	c) Power & Fuel	15	19	12	74	58
	d) General Repairs and Maintenance	25	17	11	66	43
	e) Establishment and General Expenses	11	11	16	45	41
	f) Legal and Professional	16	10	13	50	54
	g) Debts/Advances written off	123	-	-	123	-
	h) Contingent Provision for Standard Assets	(10)	10	-	22	11
	i) Provision for non-performing assets	-	-	3	-	4
	j) Provision for diminution in value of investments	473			473	-
	k) Other expenditure	74	36	45	164	134
	Total expenses	750	113	114	1,073	392
3.	**Profit(+)/Loss(-) from operations before other income, finance costs and exceptional Items (1-2)**	(182)	651	334	1,685	1,549
4	Other Income	9	-	517	14	602
5.	**Profit(+)/Loss(-) from ordinary activities before finance costs and exceptional Items (3+4)**	(173)	651	851	1,699	2,151
6.	Finance costs	775	762	612	2,842	2,139
7.	**Profit(+)/Loss(-) from ordinary activities after finance costs but before exceptional Items(5-6)**	(948)	(111)	239	(1,143)	12
8.	Exceptional Items (Note 2 below)	2,958	-	-	2,958	-
9	**Profit(+)/Loss(-) from ordinary actvities before tax (7+8)**	2,010	(111)	239	1,815	12
10.	Tax expense					
	Current Tax	350	-	-	350	-
	Excess Current Tax Provision for earlier years written back(Net)	(34)	-	-	(34)	-
	Deferred Tax	-	-	-	-	-
	Total	316	-	-	316	-
11	**Net Profit(+)/ Loss(-) from ordinary activities after tax (9-10)**	1,694	(111)	239	1,499	12
12.	Extraordinary items (net of tax expense Rs. Nil)	-	-	-	-	-
13.	**Net Profit(+)/ Loss(-) for the period (11+12)**	1,694	(111)	239	1,499	12
14.	Paid-up equity share capital (Face value Rs. 10 /-each)	1,096	1,096	1,096	1,096	1,096
15.	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year					11,418
16	**Earnings per share - Basic and Diluted not annualised (Rs.)**	15.46	(1.01)	2.18	13.68	0.11

Lovelock & Lewes Chartered Accountants FRN 301056E Kolkata

Particulars	Three months ended			Year ended	
	31.03.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2011 (Unaudited)	31.03.2012 (Unaudited	31.03.2011 (Audited)
A. PARTICULARS OF SHAREHOLDING					
1 Public Shareholding					
- Number of Shares	4177157	4177157	4177157	4177157	4177157
- Percentage of shareholding	38.13	38.13	38.13	38.13	38.13
2. Promoters and Promoter Group Shareholding					
a) Pledged / Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of Promoters and Promoter Group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
b) Non Encumbered					
- Number of shares	6779203	6779203	6779203	6779203	6779203
- Percentage of shares (as a % of the total shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00
- Percentage of shares (as a % of the total share capital of the Company)	61.87	61.87	61.87	61.87	61.87

B. Particulars	3 months ended 31.03.2012
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

Notes.

1. The financial results of the Company for the quarter ended 31st March, 2012 have been prepared after considering the prudential norms as applicable to Non-Banking Financial Companies.
2. Exceptional items represent profit on sale of a portion of immovable property during the year.
3. The Company does not have any other reportable segment in terms of Accounting Standard 17 other than Non-Banking finance business.
4. The Company had applied to the Reserve Bank of India(RBI) to register itself as a Systemically Important Non-Deposit Taking Core Investment Company. With reference to such application the RBI has requested for certain documents / information which are being furnished. On such registration, the Company will not be required to dilute its present concentration on investments and loans.
5. Figures for the previous year/periods have been re-grouped/rearranged in conformity with the Revised Format for disclosure of Financial Results as per Clause 41 of the Listing Agreement.
6. The foregoing statement has been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 9th May, 2012
7. The results for the quarter ended 31st March, 2012 as appearing in the above statement have been subjected to a limited review by the Auditors of the Company.

Date: 9th May, 2012
Place : Kolkata

By Order of the Board
For Williamson Magor & Co Limited

(R.S.Jhawar)

Lovelock & Lewes
Chartered Accountants
FRN 301056E
Kolkata

The Board of Directors
Williamson Magor & Co. Limited
4 Mangoe Lane
Surendra Mohan Ghosh Sarani
Kolkata – 700 001

1. We have reviewed the accompanying 'Unaudited Standalone Financial Results for the quarter and year ended 31st March, 2012' in which are included the results for the quarter ended 31st March, 2012 (the "Statement") of Williamson Magor & Co. Limited, except for the disclosures regarding 'Public Shareholding' and 'Promoters and Promoter Group Shareholding' which have been traced from disclosures made by the Management but have neither been reviewed nor been audited by us. The Statement has been prepared by the Company pursuant to Clause 41 of the Listing Agreement with the Stock Exchanges in India, which has been initialled by us for identification purposes. This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion

4. We have only traced the disclosures regarding 'Public Shareholding' and 'Promoters and Promoter Group Shareholding' in the Statement from the disclosures made by the Management and are, therefore, not expressing a review opinion thereon.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the applicable Accounting Standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 as per Section 211(3C) of the Companies Act, 1956 and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Lovelock & Lewes
Firm Registration Number: 301056E
Chartered Accountants

P. Law
Partner
Membership Number 51790

Kolkata
9th May, 2012