



# WILLIAMSON MAGOR & CO. LIMITED

Corporate Identity Number (CIN) : L01132WB1949PLC017715

REGISTERED OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001

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7<sup>th</sup> September, 2018

The Secretary,  
Bombay Stock Exchange Ltd.,  
P.J. Towers, Dalal Street,  
**MUMBAI-400 001.**  
**Scrip: 519224**

The Secretary,  
National Stock Exchange  
of India Ltd.,  
Exchange Plaza,  
5<sup>th</sup> Floor,  
Plot No.C/1,G Block,  
Bandra-Kurla Complex,  
Bandra (E),  
**MUMBAI-400 051.**  
**Scrip: WILLAMAGOR**

The Secretary,  
The Calcutta Stock  
Exchange Ltd.,  
7, Lyons Range,  
**KOLKATA-700 001.**  
**Scrip: 33013**

Dear Sir,

**Re: Board's consideration of proposal to issue Secured Redeemable Non-Convertible Debentures on Private Placement Basis under Section 42 of the Companies Act, 2013**

Further to our letter dated 30<sup>th</sup> August, 2018 on the subject mentioned above, please be informed that at the Meeting of the Board of Directors of the Company ('the Board') held today, the Board approved the proposal to issue Secured Redeemable Non-Convertible Debentures of Face Value of Rs. 10,00,000 each aggregating to Rs. 100 Crore on Private Placement Basis to IL & FS Financial Services Limited under Section 42 of the Companies Act, 2013.

Pursuant to Clause 2.1(g) of Annexure I of Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 relating to Continuous Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the following information in this regard:

|                                                                                      |                                                                                                                                                                                                                                          |
|--------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| i) Size of the Issue                                                                 | Rs. 100 Crore (Rupees Hundred Crore Only)                                                                                                                                                                                                |
| ii) whether proposed to be listed? If yes, name of the stock exchange(s)             | No                                                                                                                                                                                                                                       |
| iii) tenure of the instrument - date of allotment and date of maturity               | 5 years<br>Date of Allotment – to be allotted after acceptance of the Letter of Offer by the Offeree and on receipt of application from the Offeree.<br><br>Date of Maturity – 5 years from the date of Allotment                        |
| iv) coupon/interest offered, schedule of payment of coupon/interest and principal    | Coupon – 13.5% p.a. payable monthly in arrears, linked to Subscriber's benchmark Rate.<br>Repayable in equal quarterly instalments                                                                                                       |
| v) charge/security, if any, created over the assets                                  | Pledge of certain listed shares held by the Company,<br>Pledge of certain other unlisted shares and Mortgage of certain land and immoveable property belonging to the Company                                                            |
| vi) special right/interest/privileges attached to the instrument and changes thereof | Personal Guarantee and Undertaking by Promoter/s and Letter of Comfort from a Group Company, Service Reserve Account by the Issuer equivalent to interest /principal payment amounts payable for atleast immediately succeeding 3 months |



|                                                                                                                                                                                                                   |      |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------|
| vii) delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal                                                       | N.A. |
| viii) details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any | N.A. |
| ix) details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures                                                                  | N.A. |



Yours faithfully,  
**WILLIAMSON MAGOR & CO. LIMITED**

*H. U. Sanghavi*

**(H. U. SANGHAVI)**  
**COMPANY SECRETARY**