WILLIAMSON MAGOR & CO. LIMITED

Corporate Identity Number (CIN) : L01132WB1949PLC017715
REGISTERED OFFICE : FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001
TELEPHONE : 033-2210-1221, 2243-5391, 2248-9434, 2248-9435, FAX : 91-33-2248-3683 / 8114 / 6265
E-mail : administrator@wmg.co.in, Website : www.wmtea.com

04.10.2018

The Secretary
Bombay Stock Exchange Ltd.
P. J Towers, Dalal Street
Mumbai – 400001
Scrip: 519224

The Secretary
National Stock Exchange Ltd.
of India Ltd.
Exchange Plaza,
5th Floor, Plot No. C/1
G Block, Bandra –Kurla Complex
Bandra (E)
Mumbai – 400 051
Scrip: WILLAMAGOR

The Secretary
The Calcutta Stock
Exchange Ltd.
7, Lyons Range
Kolkata – 700 001
Scrip: 33013

Dear Sir,

Re: Board's consideration of the proposal to issue Secured Redeemable Non-Convertible Debentures on Private Placement basis under section 42 of the Companies Act, 2013

Further to our letter dated 28th September, 2018 on the above subject, the Board of Directors at the meeting held on date approved the proposal of issue of 1000 Secured Redeemable Non-Convertible Debenture of face value of Rs. 10,00,000 each aggregating to Rs. 100,00,00,000 on Private Placement Basis to IL & FS Infrastructure Debt Fund ("IDF") and IL & FS Financial Services Limited ("IFIN").

Pursuant to Clause 2.1(g) of Annexure I of Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 relating to Continuous Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit herewith the following information in this regard:

i) Size of the Issue	Rs. 100 Crore (Rupees Hundred Crore Only)
ii) whether proposed to be listed? If yes, name of the stock exchange(s)	No
iii) tenure of the instrument - date of allotment and date of maturity	Up to 5 years Date of Allotment – to be allotted after acceptance of the Letter of Offer by the Offeree and on receipt of application from the Offeree. Date of Maturity – 5 years from the date of Allotment
iv) coupon/interest offered, schedule of payment of coupon/interest and principal	Coupon – 13.5% p.a. payable monthly in arrears, linked to Subscriber's benchmark Rate. Repayable in quarterly instalments post moratorium.
v) charge/security, if any, created over the assets	Pledge of certain listed shares held by the Company/ others. Pledge of certain other unlisted shares and Mortgage of certain land and immoveable property belonging to the Company / others.
vi) special right/interest/privileges attached to the instrument	Personal Guarantee and Undertaking by Promoter/s and Letter of Comfort from a Group Company, Debt Service Reserve Account by

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and changes thereof	the Issuer equivalent to interest /principal payment amounts payable for atleast immediately succeeding 3 months
vii) delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	N.A.
viii) details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	N.A.
ix) details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	N.A.

Thanking You
Yours faithfully,
Williamson Magor & Co. Ltd.

(ADITI DHANUKA)
Assistant Company Secretary

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