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WHEELS INDIA LIMITED

Corporate Identity Number : L35921TN1960PLC004175

Registered Office :
21, Patullos Road, Chennai - 600 002.

Factory :
Padi, Chennai - 600 050.

October 30, 2026

To
National Stock Exchange of India Limited,
The Manager, Listing Department,
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

To
BSE Limited,
The Corporate Relationship Department,
1st Floor New Trading Wing, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Symbol: WHEELS

Scrip Code: 590073

Dear Sir / Madam,

Subject: Newspaper Advertisement – Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

In continuation of our letter dated October 29, 2026 regarding outcome of the Board Meeting, we enclose herewith copies of the newspaper advertisement published in "Business Line" (English) and "Dinamani" (Tamil) on October 30, 2026 pursuant to Regulation 47 of the SEBI LODR. The aforesaid information is also available on Company's website at <https://wheelsindia.com>

Kindly take it into your record and oblige us to disseminate the same on your website.

Thanking you.

Yours faithfully,

For **Wheels India Limited**

LAKSHMI
VISWANATHA
N KUNISSERY

Digitally signed by
LAKSHMI
VISWANATHAN
KUNISSERY
Date: 2026.10.30
10:54:19 +05'30'

K V Lakshmi
Company Secretary & Compliance Officer

Encl.: a/a

PLEASE ADDRESS ALL COMMUNICATIONS TO THE FACTORY

LPG demand likely to fall by 1,00,000 b/d in 2026

WAR IMPACT. Forecast to increase by only around 60,000 b/d in 2027, per Kpler analysis

Rishi Ranjan Kala
New Delhi

India's demand for liquefied petroleum gas (LPG) is likely to decline by around 1,00,000 barrels per day (b/d) in 2026, as the closure of the Strait of Hormuz (SoH) impacted roughly 90 per cent of its imports of the cooking fuel.

The disruption left the country partially exposed to reduced flows through the SoH. The supply shock directly affected end-use consumption, as the government introduced measures, including the rationing of LPG deliveries, Kpler said.

Priya Mehta, Kpler's Senior Oil Demand Modelling Analyst, anticipated that LPG demand would recover from its Q2 2026 and Q3 2026 lows during Q4, supported by the festival season and higher imports, but the recovery is expected to remain incomplete.

Indian LPG demand is forecast to increase by only around 60,000 b/d in 2027,



FUEL CRISIS. The closure of the Strait of Hormuz impacted roughly 90 per cent of India's LPG imports REUTERS

recovering slightly more than half of the 2026 decline. Part of the remaining loss is likely to be structural, as the government promotes piped natural gas (PNG) connections, particularly among urban households connected to city gas distribution networks, she added.

"Indian LPG demand will remain constrained by the expansion of PNG," she said. Globally, LPG demand is expected to increase by 4,20,000 b/d next calendar year, with Asia accounting for around 2,50,000 b/d of the growth, while West Asia,

Africa and Europe are each expected to add around 40,000 b/d, Mehta said.

DIESEL DEMAND Another notable development, which is that Kpler expects global diesel demand to decline by 5,00,000 b/d in 2026, making it the hardest-hit refined product.

The contraction is concentrated in Q2 2026 and Q3 2026, when demand is expected to fall by 9,70,000 b/d and 8,10,000 b/d y-o-y, respectively. However, India remains a major exception, with diesel demand forecast

to increase by around 90,000 b/d in 2026, Mehta said.

"Growth is supported by economic activity, weaker monsoon conditions and incomplete retail price pass-through, which has shielded consumers from much of the increase in international fuel costs," she added.

Global gasoline demand is also forecast to decline by 3,30,000 b/d in 2026, a downward revision of 450,000 b/d from the pre-conflict outlook.

Unlike LPG and naphtha, where reduced supply has directly constrained feedstock consumption, gasoline demand has been affected mainly by higher pump prices and government-led conservation measures. Asia and North America account for most of the decline, Mehta pointed out.

However, India is the clearest exception, with gasoline demand expected to increase by 60,000 b/d in 2026, as incomplete price pass-through shields consumers from much of the international cost shock, she noted.

Dhanlaxmi Bank clocks ₹48.55 cr net profit in Q2 on strong biz metrics

Our Bureau
Kochi

Dhanlaxmi Bank has registered a net profit of ₹48.55 crore in Q2 FY27 against ₹23.2 crore in the same period of the last financial year. Operating profit for the period was ₹69.82 crore (₹28.19 crore).

Total business reached ₹36,499 crore (₹30,146 crore), recording 21 per cent growth. Total deposits touched ₹20,551 crore (₹17,105 crore), a 20 per cent growth.

The bank's asset quality improved significantly, with gross NPA coming down by 134 bps and net NPA coming down by 67 bps on a y-o-y basis to 1.76 per cent and 0.45 per cent respectively. Gross advances improved to ₹15,948 crore (₹13,041 crore), an increase of 22.29 per cent.

Ajith Kumar KK, MD and CEO, said: "The financial result for the second quarter reflects the bank's robust growth across key financial and business parameters, reflecting the strength of our business strategy and our continued focus on sustainable growth."

13 of 19 sub-service sectors post double-digit growth in August

Our Bureau
New Delhi

Retail trading, real estate and repair performed well in August, a services index released by the Statistics Ministry showed. These three are among 13 out of the 19 service sub-sectors that recorded double-digit growth in the month under consideration.

"Top sub-sectors reporting strong growth in August 2026 were retail trade (19.9 per cent), real estate (17.6 per cent), repair services (17.6 per cent), insurance (16.5 per cent) and banking (14.9 per cent)," the Ministry said.

The two sub-sectors which were negative during August were 'air transport' and 'arts, entertainment and recreation services'.

"The publication of Trial Series would enable MoSPI to examine data quality, test its resilience and also receive feedback from stakeholders and users," the release said.

ROBUST GROWTH The indices of railways, banking and insurance sub-sectors are based on provisional monthly data and would undergo revision on



ROBUST GROWTH. Retail trade grew the strongest at 19.9%

an annual basis, it added. "The Index of Services Production (ISP) for August shows a year-on-year growth of 14 per cent, thereby confirming a robust growth momentum," said DK Srivastava, Chief Policy Advisor, EY India.

An upward growth momentum of double-digits is shown by the ISP since June 2026, with an average growth of 13.6 per cent during the three months till August.

"Given the weight of services sector in overall GDP, these trends indicate the potential of a healthy GDP growth for the second quarter of 2026-27. This is also confirmed by the second quarter IIP growth, which averaged 7.3 per cent," Srivastava said.

Pranjal Ghatge, Economist at Brickwork Ratings, also

felt that there is strong momentum in the services sector. Retail trade led the expansion, likely supported by improving consumer demand ahead of the festival season. Meanwhile, strong growth in real estate, repair services and banking points to resilient domestic activity.

AIR TRANSPORT

"The air transport decline probably occurred due to higher airfares caused by elevated fuel prices from the West Asia crisis, and DGCA's passenger traffic data supports this claim," Ghatge said.

Overall, the figures point to resilient domestic demand supporting services activity, and as a newly-introduced experimental series, the ISP is a welcome addition to India's statistical framework, he concluded.

Karnataka Bank Q2 net profit up 37% to ₹319 cr

Our Bureau
Mangaluru

Karnataka Bank registered a net profit of ₹435.89 crore in Q2 FY27 against a net profit of ₹319.12 crore in the corresponding period of the previous fiscal, recording a growth of 36.59 per cent.

For the half year ended September 2026, the net profit stood at ₹854.84 crore against ₹611.52 crore for half year ended September 2025 — a growth of 39.79 per cent.

The bank's total income increased to ₹2,793.96 crore (₹2,522.55 crore). Its interest income increased to ₹982.44 crore.

ROBUST GROWTH

Raghavendra S Bhat, Managing Director and CEO, said: "Our RAM (retail, agriculture and MSME) segment expanded by a robust 19 per cent year-on-year, surging from ₹47,958.40 crore on September 30, 2025, to ₹56,968.79 crore by September 30, 2026."

Driven by disciplined underwriting, robust recovery strategies and the continuous monitoring of credit

portfolios, the bank's asset quality has strengthened, demonstrated by a year-on-year reduction in gross non-performing assets (NPA) by 106 basis points to 2.27 per cent, while net NPA lowered by 61 basis points to 0.74 per cent, he said.

DEPOSITS, ADVANCES

The bank's aggregate deposits stood at ₹1.15 lakh crore as on September 30, 2026, registering a year-on-year growth of 12 per cent from ₹1.02 lakh crore as on September 30, 2025, while retail term deposits were ₹72,197.32 crore as on September 30, 2026, as against ₹65,531.89 crore, with a 10 per cent year-on-year increase from September 30, 2025.

Its CASA (current account savings account) ratio to income increased to 31.8 per cent (31.01 per cent).

Gross advances stood at ₹92,015.26 crore (₹73,644.14 crore), registering year-on-year growth of 25 per cent.

Net interest margin improved to 3.17 per cent (2.72 per cent), registering a 45 basis points year-on-year increase.

DODLA

DODLA DAIRY LIMITED

CIN: L15209TG1995PLC020324

Regd. Office: # 8-2-293/82/A, 270/Q, Road No 10-C, Jubilee Hills, Hyderabad - 500 033, Telangana, India.
www.dodladairy.com, Tel: 040-4546 7777, Fax: 040-4546 7788, Email: cs@dodladairy.com

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30 SEPTEMBER 2026

Sl. No	Particulars	STANDALONE						CONSOLIDATED					
		QUARTER ENDED		HALF YEAR ENDED		YEAR ENDED		QUARTER ENDED		HALF YEAR ENDED		YEAR ENDED	
		30.09.2026	30.06.2026	30.09.2025	30.06.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.06.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	945.21	967.62	865.77	1,912.83	1,795.61	3,492.84	1,206.96	1,211.52	1,030.20	2,418.48	2,053.98	4,185.57
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary Items)	33.83	29.31	72.23	63.14	147.71	232.33	50.57	54.70	82.77	105.27	163.74	283.14
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary Items)	33.83	29.31	72.23	63.14	147.71	229.98	50.57	54.70	82.77	105.27	163.74	280.66
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary Items)	25.08	21.75	53.77	46.83	116.13	228.38	36.59	40.64	65.67	77.23	128.53	267.00
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	25.31	22.97	53.51	48.28	115.23	227.08	33.34	44.39	73.39	77.73	137.25	280.20
6	Equity Share Capital						60.33						60.33
7	Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year						1,436.92						1,613.75
8	Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations)												
a)	Basic (in ₹)	4.15	3.61	8.91	7.76	19.25	37.86	6.06	6.74	10.89	12.80	21.31	44.26
b)	Diluted (in ₹)	4.15	3.61	8.91	7.76	19.25	37.86	6.06	6.74	10.89	12.80	21.31	44.26

Notes:

- The above results for the quarter and half year ended 30 September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 28 October 2026 and have been subject to a limited review by the Statutory Auditors of the Company. The Statutory Auditors have expressed an unmodified review opinion on these results.
- The above is an extract of the detailed format of Quarterly/Half yearly/Annual Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Half yearly/Annual Financial Results is available on the stock exchange websites, www.nseindia.com and on the Company's website www.dodladairy.com

Place: Hyderabad
Date: 28 October 2026

By order of the board
For Dodla Dairy Limited
Sd/-
Dodla Sunil Reddy
Managing Director, DIN: 00794889

Robust biz lifts ESF Small Finance Bank's profit up in Q2

Our Bureau
Kochi

ESF Small Finance Bank has reported its highest-ever quarterly profit of ₹160 crore for Q2 FY27 against a net loss of ₹11.6 crore in the corresponding quarter of the previous fiscal. The bank's performance was supported by robust business growth, improved operating efficiency, a stronger secured lending portfolio and a substantial improvement in asset quality, said a press release.

Gross advances grew 25 per cent to ₹23,934 crore. Secured advances increased 32 per cent to ₹15,377 crore. The gold loan portfolio recorded 39 per cent growth, reaching ₹10,456 crore.

ASSET QUALITY

The bank continued to strengthen its asset quality, with gross non-performing assets (GNPA) declining to 2.8 per cent and net non-performing assets (NNPA) improving to 0.3 per cent.

K Paul Thomas, MD & CEO, said: "Our strategic focus on building a diversified and increasingly secured portfolio is progressing well, with secured advances now accounting for 64 per cent of our total advances."



WHEELS INDIA LIMITED

CIN: L35921TN1960PLC004175

Regd. Office: No. 21, Patullas Road, Chennai - 600 002.

Phone : 044-26234300; Website: https://wheelsindia.com

Extract of Un-audited Standalone and Consolidated Results for the Quarter / Half-Year ended September 30, 2026

Sl. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended		Half-Year Ended		Year Ended		Quarter Ended		Half-Year Ended		Year Ended	
		30.09.2026	30.06.2026	30.09.2025	30.06.2026	30.09.2025	31.03.2026	30.09.2026	30.06.2026	30.09.2025	30.06.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Total income from operations	1,565.03	1,380.43	1,173.02	2,965.46	2,355.29	5,098.35	1,710.95	1,491.00	1,283.87	3,201.95	2,528.47	5,464.94
2	Net Profit / (Loss) for the period (before tax and Exceptional Items)	70.36	50.31	37.22	120.67	73.05	185.41	75.55	52.13	40.09	127.68	79.66	200.56
3	Net Profit / (Loss) for the period (before tax, after Exceptional Items)	70.36	50.31	37.22	120.67	73.05	185.41	75.55	52.13	40.09	127.68	79.66	200.56
4	Net Profit / (Loss) for the period after tax (after Exceptional Items)	53.41	37.04	27.77	90.45	54.21	135.56	60.16	38.95	31.69	96.11	62.29	157.38
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and other comprehensive income (after tax)]	48.68	34.97	27.04	83.65	51.92	133.23	55.44	36.86	30.97	92.30	59.99	152.57
6	Paid-up Equity Share Capital (face value of Rs.10/- each)	26.86	24.43	24.43	26.86	24.43	24.43	26.86	24.43	24.43	26.86	24.43	24.43
7	Reserves excluding revaluation reserves as shown in the Audited Balance Sheet of the previous year	-	-	-	-	-	950.10	-	-	-	-	-	1,017.03
8	Earnings Per Share (of Rs 10/- each) (In Rs.) (not annualised)												
a)	Basic	21.76*	15.16*	11.37*	36.86*	22.19*	56.71	24.21*	15.68*	12.65*	38.83*	24.88*	63.41
b)	Diluted	21.76*	15.16*	11.37*	36.86*	22.19*	56.71	24.21*	15.68*	12.65*	38.83*	24.88*	63.41

Notes:

- The above is an extract of the detailed format of Un-audited quarterly / half yearly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the aforesaid results are available on the stock exchange website www.nseindia.com and company's website at https://wheelsindia.com
- The above Standalone / Consolidated financial results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules thereunder.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on October 29, 2026.
- During the quarter ended 30th September 2026, the paid up capital of the Company was increased from Rs. 24,43,30,120 to Rs. 26,86,23,610 owing to Preferential allotment and allotment of shares to Qualified Institutional Buyers and the proceeds were used for repayment of debt.
- During the quarter, NCI order has been received for the merger of Forge 2000 PLTD, with Aales India Ltd., which is an associate company of Wheels India Ltd., with appointed date as 1st April 2025. Subsequent to this, previous period numbers have been restated in the consolidated financial statements.
- The Statutory Auditors of the Company has carried out a limited review of the Standalone and Consolidated figures for the quarter / half-year ended September 30, 2026.
- The Company operates in the following reportable segments:
a) Automotive Components and
b) Industrial Components.
The segment information is provided to and reviewed by Chief Operating Decision Maker (CODM). The reportable segment information for the corresponding previous periods have been modified to make them comparable.
- The figures for the previous quarter / year have been regrouped / re-arranged wherever necessary to conform to the current period / year.

Chennai
October 29, 2026

For Wheels India Limited

Srivats Ram
Chairman and Managing Director
DIN: 00063415

