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WHEELS INDIA LIMITED

Corporate Identity Number : L35921TN1960PLC004175

Registered Office :
21, Patullos Road, Chennai - 600 002.

Factory :
Padi, Chennai - 600 050.

July 28, 2026

To
National Stock Exchange of India Limited,
The Manager, Listing Department,
"Exchange Plaza", C-1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai – 400 051

To
BSE Limited,
The Corporate Relationship Department,
1st Floor New Trading Wing, Rotunda Building,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Symbol: WHEELS

Scrip Code: 590073

Dear Sir / Madam,

Subject: Newspaper Advertisement – Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR)

In continuation of our letter dated July 27, 2026 regarding outcome of the Board Meeting, we enclose herewith copies of the newspaper advertisement published in "Business Line" (English) and "Dinamani" (Tamil) on July 28, 2026 pursuant to Regulation 47 of the SEBI LODR. The aforesaid information is also available on Company's website at www.wheelsindia.com.

Kindly take it into your record and oblige us to disseminate the same on your website.

Thanking you.

Yours faithfully,

For **Wheels India Limited**

K V Lakshmi
Company Secretary & Compliance Officer

Encl.: a/a

QUICKLY.

Hudco Q1 profit up 35%
on record loan growth

New Delhi Record loan sanctions and disbursements, a rapidly expanding loan book, lower borrowing costs and continued improvement in asset quality powered Housing and Urban Development Corporation Ltd (Hudco) to a strong first-quarter performance, with net profit rising 35 per cent year-on-year. Hudco on Monday reported a 35.05 per cent increase in profit after tax to ₹851.11 crore for the quarter ended June 30, 2026, compared with ₹630.23 crore a year earlier. Revenue from operations rose 26.55 per cent to ₹7,17,17 crore, while the loan book expanded 28.8 per cent to ₹1,73,138 crore. **OUR BUREAU**

Godfrey Phillips Q1
net profit down 44%

New Delhi Cigarette maker Godfrey Phillips India on Monday reported an on-year decline of 44.3 per cent in consolidated net profit to ₹198.39 crore for the June quarter of this financial year, on account of a rise in taxes. The company had posted a net profit of ₹356.28 crore during the April-June period a year ago. Its revenue from operations increased two-fold to ₹3,81,956 crore during the June quarter. **■**

Exporters seek govt intervention as W. Asia crisis disrupts shipping

GROWING CONCERN. FIEO flags fewer mother vessel calls, surging freight costs; carriers roll out new surchargesAmrit Sen
New Delhi

Escalating shipping disruptions triggered by the continuing crisis in West Asia have prompted Indian exporters to seek urgent government intervention, amid warnings that soaring freight rates, fewer direct calls by mother vessels at Indian ports and increasing dependence on foreign transshipment hubs are hurting India's export competitiveness.

In a letter last week to Union Ports, Shipping and Waterways Minister Sarbajit Sonowal, the Federation of Indian Export Organisations (FIEO) sought an urgent meeting with the Ministry to discuss immediate and long-term measures to address the disruptions.

KEY DEMANDS

"We want to take up with the Shipping Ministry the escalation in shipping related problems being faced by exporters and look for some solutions," FIEO DG Ajay Sahai told *businessline*.

**TRADE TURBULENCE.** The continuous rise in freight charges is taking place as shipping lines are rerouting services and adjusting capacity in response to security concerns in the Red Sea region **■**

Key demands include rationalisation and greater transparency in freight and contingency charges, restoration of more direct mother vessel calls at Indian ports, measures to ensure adequate vessel capacity and schedule reliability, and the creation of contingency mechanisms to minimise disruptions during future geopolitical crises.

"The concerns have been reinforced by continued freight hikes by global shipping lines, the latest being

French carrier CMA CGM's announcement of a fresh Peak Season Surcharges (PSS) effective August 15 on cargo originating from India, Pakistan, Sri Lanka, the Middle East Gulf and Red Sea ports and bound for the US East Coast, Gulf Coast and inland destinations," Sahai said.

FRESH SURCHARGES

The surcharge has been fixed at \$5,000 per container across major categories.

In its letter, FIEO highlighted that the West Asia crisis had disrupted shipping networks, resulting in fewer direct calls by mainline vessels at Indian ports and forcing a larger share of export cargo to be routed through overseas transshipment hubs such as Colombo, Singapore and Jebel Ali.

The increased reliance on feeder services has increased transit time, cargo handling costs and overall logistics expenses, while irregular sail-

ing schedules and container shortages have added to uncertainty.

The continuous rise in freight charges is taking place as shipping lines are rerouting services and adjusting capacity in response to security concerns in the Red Sea region.

"These developments are particularly concerning at a time when India is pursuing an ambitious export growth strategy and has set its sights on achieving merchandise and services exports of \$2 trillion by 2032. Reliable, predictable and cost-efficient maritime connectivity is indispensable for achieving this national objective," the letter noted.

FIEO also urged the government to work with shipping lines and port authorities to restore direct mainline connectivity, improve schedule reliability and strengthen India's maritime resilience against future geopolitical disruptions.

It said timely intervention would help contain logistics costs and safeguard the competitiveness of Indian exports.

Billionaire taxpayers surged over 4 times in last 5 years

Shishir Sinha
New Delhi

The number of billionaires in India has surged over four times in the last five years, data presented along with a written response by the Finance Ministry in the Lok Sabha on Monday showed.

However, government used various indicators to explain that income inequality had come down.

According to data, part of the written response by Minister of State in the Finance Ministry Pankaj Chaudhary, the number of individuals with gross total income of ₹100 crore or more in the income-tax returns filed for assessment year 2021-22 was 142, which surged to 576 in assessment year 2025-26, showing a growth of over 300 per cent.

"Wealth-Tax Act, 1957 was abolished with effect from April 1, 2016, and the government does not maintain data on aggregate wealth of taxpayers," he said.

He emphasised that the government had taken several measures to reduce income and wealth inequality, promote broad-based employment generation and foster inclusive economic growth which include a progressive income-tax structure and increased spending



on food, health, education, housing and social security.

He highlighted various indicators showing reduction in income inequality. As per the latest Household Consumption Expenditure Survey 2023-24, the Gini Coefficient for rural and urban areas is 0.237 and 0.284, respectively, down from 0.266 and 0.314 in 2022-23. "This shows that the rural-urban gap is narrowing," Chaudhary said.

Gini Coefficient is one of the most widely used measures of income inequality. The Gini Coefficient score lies between 0 and 1, where complete equality would result in a Gini Coefficient of zero and complete inequality would result in 1.

Further, the Annual Periodic Labour Force Survey report shows that labour markets have recovered beyond pre-Covid levels in urban and rural areas, the unemployment rate for individuals aged 15 and above fell to 3.1 per cent in 2025 from 3.6 per cent in 2022.

Sona Comstar unveils 2.0 vision with ₹600 cr investment push

Amir Vijay Mohite
Mumbai

Sona Comstar will invest ₹500-600 crore this financial year to expand manufacturing capacity and develop new products after building a ₹24,000 crore order book, equivalent to 5.4 times FY26 revenue, Group CFO Rohit Nanda told *businessline*.

"Our capex this year will be around ₹500-600 crore. Out of that, around ₹100-150 crore will go into robotics and physical AI," Nanda said. Around ₹100-150 crore of the planned investment will be directed towards the company's newly-created robotics and physical AI business, funding manufacturing equipment, engineering capability and product development. The order book is led by electric mobility, with EV programmes accounting for ₹15,400 crore, or 64 per cent of the backlog, spread across 46 programmes and 30 customers. The robotics and physical AI vertical has already secured an ₹800 crore order book, showcasing management's decision

to invest behind the business. The investment marks the first major capital allocation under Sona Comstar 2.0, the company's strategy to replicate the tenfold revenue growth achieved between FY15 and FY25 by expanding into robotics, intelligent mobility systems and eastern markets.

"Q1 marks the unveiling of Sona Comstar 2.0 — our ambition to grow tenfold again over the next decade," Vivek Vikram Singh, MD, said. The company believes FY27 growth will exceed the roughly 25 per cent annual pace implied by that long-term target. "If we talk about this year, we should actually be growing faster than that," Nanda said, citing healthy customer schedules, particularly in India's fast-growing electric-vehicle market.

The strategy builds on a model that has already reshaped the business. Products developed organically contribute more than 35 per cent of revenue, while acquisitions and inorganic additions account for over 40 per cent, reducing dependence on its legacy driveline business.

SBI expects higher FCNR(B) inflows

Our Bureau
Mumbai

FUND FLOW

SBI's ERD expects \$80-\$85 billion to flow into the country, if one includes the flows under OFCB and ECB, against its earlier estimate to \$55-65 billion

The State Bank of India's Economic Research Department (ERD) expects a much higher accretion of FCNR (B) deposits under the RBI's special facility that covers full hedging cost for banks mobilising them by September-end 2026.

It has revised its early June 2026 estimate from \$40-45 billion to \$65-70 billion. However, it noted that the rupee has moved 360 degrees, from being a shock absorber to not being a shock absorber.

Overall, SBI's ERD expects \$80-\$85 billion to flow into the country, if one includes the flows under OFCB (Overseas Foreign Currency Borrowing) and ECB (external commercial borrowing), against its earlier estimate to \$55-65 billion.

While FCNR (B) deposits may have already crossed the 2013 level of \$26 billion in 45 days, continued rupee depreciation is a matter of concern, with RBI intervention in the foreign exchange (FX) market being somewhat sporadic and not full-throated ever since the disturbances in West Asia broke out, the ERD said.

risk profile duly factored) spread across various geographies and remaining tactically agile by shifting their strategy to an optimally blended Onshore-Offshore gamelan.

"The RBI figure of \$20 billion inflows till July 17 came as a positive reprieve, chiefly with a smart FCNR (B) corpus of \$17.4 billion. We now estimate that FCNR (B) since then has already crossed 2013 level.

"However, the broader markets are still wrestling with (a) the co-relation of these flows with first FCA (foreign currency assets) position and (b) why the exchange rate has continued to weaken even after such strong capital inflows," said Soumya Kanti Ghosh, Group Chief Economic Advisor, SBI.

He assessed that public sector banks, fronted by larger banks, are apparently anchoring the FCNR (B) mobilisation drive, ensuring incremental flows by leveraging not only the deposits, but also the trust built with materially significant clientele (credit worthiness and

Govt approves trial, regular issuance of ₹10, ₹20 plastic notes

Shishir Sinha
New Delhi

The government has approved introduction of plastic notes in two denominations — ₹10 and ₹20 — for field trial and regular issuance, the Lok Sabha was informed on Monday. However, government clarified that plastic currency will not replace paper currency.

On July 17, the RBI-owned Bharatiya Reserve Bank Note Mudran (P) Ltd (BRBN-MPL) floated a global expression of interest (Eoi) for the manufacture and supply of polymer substrate used in plastic currency notes.

In a written reply, Minister of State in Finance Ministry Pankaj Chaudhary said the RBI, with the recommendation of its Central Board, had sent a proposal to the government for introduction of one billion pieces each of ₹10 and ₹20 polymer banknotes for field trials and for regular issuance of polymer banknotes after successful completion of field trials.

"The proposal has been approved by the government," he said.



The RBI is assessing the impact of polymer notes on the digital payment landscape

and that there is no proposal to replace paper currency with polymer substrate-based banknotes," Chaudhary clarified.

UNDER CONSIDERATION Last month, after the meeting of the Monetary Policy Committee, RBI Governor Sanjay Malhotra acknowledged that the proposal was under consideration.

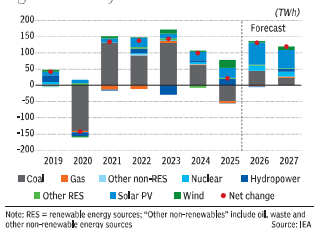
"We will let you know as soon as a decision is made," he said, while adding that the central bank is examining the pros and cons of it and "whether it will be worthwhile to do it. It is still at a preliminary stage."

The Eoi document placed the indicated requirement for 'bi-axially oriented polypropylene-based opacified polymer substrate with security features for printing of Indian banknotes' at 68,000 reams with 34,000 reams for each denomination. Each ream will consist of 500 sheets. The bidder should offer minimum 30 per cent of the above quantity, i.e., at least 20,400 reams of polymer substrate for banknotes to qualify in this Eoi, the document said.

India's electricity shortages more than doubled during January-May: IEA

Rishi Ranjan Kala
New Delhi

Year-on-year change in electricity generation by source in India



Note: RES = renewable energy sources; "Other non-renewables" include oil, waste and other non-renewable energy sources. Source: IEA

Power demand in the country rose in the first half of the current calendar year, led by strong industrial activity and heatwaves, with electricity shortages more than doubling on an annual basis during January-May 2026, said the International Energy Agency (IEA).

In its mid-year electricity market review, the agency said electricity demand rose by around 6 per cent in H1 2026, led by stronger activity in industry and services and by heatwaves sweeping the country between mid-April and early June.

May saw a 11 per cent y-o-y increase, as cooling degree days were also 7 per cent higher in India. Intense summer heat resulted in peak electricity demand hitting record-high values for four days in a row between May 15-21, with peak load reaching 270.8 GW on May 21, it added.

excluding load covered by variable RE) in evening hours requires rapid ramp-up of coal and gas-fired generation during the day, in some cases leading to electricity shortages, which more than doubled in January-May 2026 compared to the same period last year," the IEA said.

H2 OUTLOOK

States in the northern region of the national grid, such as Punjab, Haryana and Uttar Pradesh, showed the highest levels of energy not supplied, reaching up to 2

per cent of monthly demand in April.

The IEA expects electricity demand in India to rise at a higher pace for the rest of the year, reaching an annual growth rate of 7 per cent for the full year, supported by economic expansion and accelerating electrification.

This is against an unusually subdued increase of just 1.6 per cent y-o-y in 2025 due to the early onset of the monsoon. Weather conditions are expected to continue to play a major role in electricity demand growth trends this year.



WHEELS INDIA LIMITED

CIN : L35921TN1960PLC004175

Regd. Office : No. 21, Patullos Road, Chennai - 600 002.

Phone : 044-26234300; Website: www.wheelsindia.com

Extract of the Un-audited (Standalone and Consolidated) Financial Results for the Quarter Ended June 30, 2026 (Rs. in Crores)

Sl. No.	Particulars	Standalone				Consolidated			
		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	30.06.2026	31.03.2026	30.06.2025	31.03.2026
1	Total income from operations	1,380.43	1,462.13	1,182.87	5,088.35	1,491.00	1,564.02	1,265.50	5,464.94
2	Net Profit / (Loss) for the period (before tax and Exceptional Items)	50.31	66.79	36.83	185.41	52.13	74.03	39.57	206.56
3	Net Profit / (Loss) for the period (before tax, after Exceptional Items)	50.31	66.79	36.83	185.41	54.78	77.33	40.96	208.10
4	Net Profit / (Loss) for the period after tax (after Exceptional Items)	37.04	52.30	26.44	135.56	38.94	56.81	30.59	156.05
5	Total Comprehensive Income for the period (Comprising Profit / (Loss) for the period (after tax) and other comprehensive income (after tax)	34.97	51.09	24.88	133.23	38.85	57.58	29.01	152.83
6	Payable Equity Share Capital (face value of Rs.10/- each)	24.43	24.43	24.43	24.43	24.43	24.43	24.43	24.43
7	Reserves excluding revaluation reserves as shown in the Audited Balance Sheet of the previous year	-	-	-	950.10	-	-	-	1,017.03
8	Earnings Per Share (of Rs.10/- each) (In Rs.) (* not annualised)	15.18*	21.41*	10.82*	56.71	15.68*	23.78*	12.23*	83.44
	Diluted	15.18*	21.41*	10.82*	56.71	15.68*	23.78*	12.23*	83.44

Notes:

- The above is an extract of the detailed format of unaudited quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. The full format of the aforesaid Results are available on the stock exchange's website at www.sebiindia.com and Company's website at www.wheelsindia.com
- The above unaudited standalone / consolidated financial results of the Company have been prepared in accordance with Companies Act, 2013 read with relevant rules and accounting standards, reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on July 27, 2026.
- The Statutory Auditor of the Company has carried out a limited review on the standalone and consolidated financial results for the quarter ended June 30, 2026.
- The Company operates in the following reportable segments:
 - Automotive Components
 - Industrial Components
- Previous period's figures have been re-grouped / reclassified wherever necessary to conform to this period's classifications.

Place : Chennai
Date : 27.07.2026

For Wheels India Limited

Srividya Ram
Chairman and Managing Director
DIN:00683415