

Date: 24.05.2025

<p>To, Chief Manager Listing Compliance Department National Stock Exchange of India Limited (NSE) Exchange Plaza, Plot no. C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051</p> <p><u>Scrip Symbol: WEL</u> <u>ISIN: INE02WG01024</u></p>	<p>To, BSE Limited Corporate Relation Department 1st Floor, New Trading Ring Rotunga Building Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001</p> <p><u>Scrip Code: 543449</u></p>
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**Sub: Wonder Electricals Ltd. announces the audited financial results for Q4 & FY25**

Dear Sir/ Madam,

According to Regulations 30 of the SEBI (Listing and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), please find attached the Earnings Release regarding announcement of audited financial results for the quarter and full year ended March 31<sup>st</sup>, 2025 (Q4 & FY25).

You are requested to take the same on your records.

Thanking You,

**For Wonder Electricals Limited**

**Dhruv Kumar Jha**  
Company Secretary & Compliance Officer

**Encl: As above**

## Q4 & FY25 Earnings Release

### Wonder Electricals Limited Reports 63% Growth in PAT for FY25

**Delhi, 24<sup>th</sup> May 2025:** Wonder Electricals Limited, one of India's leading fans and appliances manufacturer, with a history of over two decades, announced its audited financial results for the quarter and full year ended March 31<sup>st</sup>, 2025.

#### Key Consolidated Financials:

Particulars (Rs. Cr.)	Q4 FY25	Q4 FY24	YoY%	FY25	FY24	YoY%
Revenue from Operations	312.03	259.29	20.3%	894.50	569.99	56.9%
EBIDTA*	17.49	13.63	28.3%	38.76	24.63	57.4%
EBITDA Margin (%)	5.60%	5.26%	34 bps	4.33%	4.32%	1 bps
PAT	9.19	6.53	40.6%	16.58	10.16	63.2%
PAT Margin (%)	2.94%	2.52%	42 bps	1.85%	1.78%	7 bps

\*EBITDA is calculated excluding Other Income

#### Performance Highlights for the quarter ended March 31<sup>st</sup>, 2025:

- **Revenue from Operations** for the quarter was **Rs. 312.03 Crores** in Q4 FY25, registering an **increase of 20.3%** YoY led by higher sales volume of ceiling, TPW, exhaust and farrata fans.
- **EBITDA** was at **Rs. 17.49 Crores** in Q4 FY25, registering a **YoY increase of 28.3%**, EBITDA Margins grew by 34 bps to 5.60% led by growth is mainly on account of higher contribution from the **sales of value-added product**.
- **PAT** was **Rs. 9.19 Crores** in Q4 FY25 compared to **Rs. 6.53 crore** in Q4 FY24, while **PAT Margin** stood at **40.6%**,

#### Performance Highlights for the full year ended March 31<sup>st</sup>, 2025:

- **Revenue from Operations** for the financial year was **Rs. 894.50 Crores**, an **increase of 56.9%** YoY led by higher sales of ceiling, TPW, exhaust and farrata fans.
- **EBITDA** was at **Rs. 24.63 crore** in FY25, **YoY increase of 57.4%**. **EBITDA Margin** was at **4.33%** in FY25.
- **PAT** was **Rs. 16.58 crore** in FY25 compared to **Rs. 10.16 crore** in FY24, **up by 63.2%** compared to the same period last year while **PAT Margin** stood at **1.85%**, higher by **7 bps** on YoY basis.

## Recent Developments during the quarter:

- Company approved final dividend of Rs. 0.10/- per share for the financial year ended 31<sup>st</sup> March 2025

## Management Comment:

Commenting on the performance, **Mr. Yogesh Sahni, Promoter & Managing Director of Wonder Electricals Ltd. said:** *"We are pleased to report a strong performance for the financial year ended March 31, 2025. FY25 has been a landmark year for Wonder Electricals Limited, marked by robust revenue growth, operational efficiencies, and strengthened financial metrics.*

*The Company achieved a **57% year-on-year** increase in Revenue, reaching **₹894.5 Crores**, driven by sustained sales momentum and higher volumes across key markets. This growth reflects the continued trust of our customers and the effectiveness of our on-ground execution and channel engagement strategies.*

*We have also made significant strides in operational efficiency. Our working inventory days improved from **40 days in FY24 to 25 days in FY25**, highlighting the consistently strong demand environment and our ability to efficiently manage supply chain and distribution dynamics.*

*On the profitability front, we are pleased to report an improvement in our return ratios. Return on Equity (ROE) increased from **11.56% in FY24 to 16.5% in FY25**, while Return on Capital Employed (ROCE) rose from **12.4% to 16.3%**, reflecting better capital allocation and stronger earnings growth.*

*In recognition of the Company's performance, the Board of Directors has recommended a final dividend of **₹0.10 per share** for FY25.*

*We extend our sincere gratitude to our employees, partners, and stakeholders for their continued support and look forward to building on this positive momentum in the coming year"*

## Company Overview

Founded in 2003, Wonder Electricals Ltd. is a leading fan manufacturer and OEM/ODM in India, recognized as one of the largest fan producers in the country. With a production capacity of 40,000 fans per day, we are dedicated to leveraging advanced technology to enhance both our products and manufacturing processes. Guided by an experienced management team and supported by a reliable network of vendors, we have consistently achieved strong growth since our inception. Our commitment to quality is reflected in our critical ISO certifications and compliance with stringent quality management standards.

Wonder Electricals operates three state-of-the-art fan manufacturing units and two captive component facilities, offering fully integrated manufacturing solutions. We proudly serve over 15 major Indian brands, positioning us for continued expansion and success in the global market.

**For more details please visit: [www.wonderelectricals.com](http://www.wonderelectricals.com)**

For further information please contact:	
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**Note:** *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*