

**WENDT (INDIA) LIMITED**

No. 69/70, Sipcot, Hosur 635 126, Tamilnadu, INDIA

Telephone: + 91 4344.405500

Telefax : + 91 4344 405620 / 405630

E-mail : wil@wendtindia.com

**Web : www.wendtindia.com**

**CIN: : L85110KA1980PLC003913**



27<sup>th</sup> May 2026

BSE Limited  
25<sup>th</sup> Floor, Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai 400 001

**Stock Code: 505412**

National Stock Exchange of India Ltd.  
Plot No. C/1, G Block  
Bandra - Kurla Complex, Bandra (E)  
Mumbai 400 051

**Stock Code: WENDT**

Dear Sir/Madam,

**Sub: Proposed transfer of equity shares to the Investor Education and Protection Fund Authority**

We enclose a copy of the Notice published on 27<sup>th</sup> May 2026, in the newspapers [Business Standard (English) & Vijaya Karnataka (Kannada)] in connection with the proposed transfer of equity shares to the Investor Education and Protection Fund (IEPF) Authority pursuant to the provisions of 124(6) of the Companies Act, 2013 and the rules referred thereunder.

Kindly take note of the same.

Thanking you.

Yours faithfully,  
For **Wendt (India) Limited**

**Arjun Raj P**  
**Company Secretary**



**Bank of India**  
 Head Office: Star House, Plot: C-5, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051.  
 Ph: 022-6688 4414/17, e-mail: headoffice.security@bankofindia.bank.in

**TENDER NOTICE**

Bank of India invites E-Tender through GeM Portal for the Supply, Installation, Testing & Commissioning (SITC) and Non-Comprehensive Annual Maintenance Contract (AMC) of X-Ray Baggage Scanner at Star House-I Building, Head Office at Mumbai

For details visit our website www.bankofindia.bank.in and GeM Portal https://gem.gov.in/ (DGM & CSO) Security Department

**WENDT (INDIA) LIMITED**  
 CIN: L85110KA1980PLC003913  
 Regd. Office: Flat No. A2-105, Cauvery Block, National Games Housing Complex, Koramangala, Bangalore - 560047. Telephone: +91-4344-405500; Telefax: +91-4344-405620 / 405630. E-mail: investor.services@wendtindia.com. Web: www.wendtindia.com

**NOTICE TO MEMBERS**

Notice is hereby given pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 ("the Rules") notified by the Ministry of Corporate Affairs.

As per Section 124(6) of the Companies Act, 2013 ("the Act") and the above mentioned Rules, all shares in respect of which dividends have not been paid or claimed for seven consecutive years or more are required to be transferred to the Demat Account of the Investor Education Protection Fund ("IEPF") Authority. In respect of the Final Dividend declared for the financial year 2018-19, the due date for transfer of shares as per the Act / Rules is **28<sup>th</sup> August 2026**. Adhering to the various requirements set out in the Rules, the Company has communicated individually to the concerned shareholders whose shares are required to be transferred to IEPF Authority under the said Rules at their latest available address. The Company has uploaded full details of such shareholders and shares due for transfer to IEPF Authority on its website <https://wendtindia.com/investors/> for verification by the concerned shareholders. Shareholders may note that both unclaimed dividends and the shares to be transferred to the IEPF Authority including all benefits accruing on such shares, if any, can be claimed by them from the IEPF Authority after following the due procedure prescribed in the Rules.

In case the Company does not receive the requisite documents by **10<sup>th</sup> August 2026**, the Company shall, with a view to comply with the requirements of the said Rules, transfer the shares to the IEPF Authority as per procedure stipulated therein without any further notice.

Shareholders having any query in this regard, may contact the Company's Registrar and Share Transfer Agent or the Company as mentioned herein below:

**Wendt (India) Limited**  
 No. 69/70, Sipcot Industrial Estate, Hosur - 635126, Tamil Nadu.  
 Tel No.: 044-30006142  
 Fax: +91-4344-405620/405630  
 Email: arjunraj@wendtindia.com  
 Web: www.wendtindia.com  
 Contact Person: Mr. Arjun Raj P  
 Company Secretary

**KFin Technologies Limited**  
 Unit: Wendt (India) Limited  
 Selenium Tower - B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad - 500032.  
 Toll Free No.: 1800 3094 001.  
 Email: einward.ris@kfintech.com  
 Contact Person: Ms. Krishna Priya M  
 Senior Manager

For Wendt (India) Limited  
 Sd/-  
 Arjun Raj P  
 Company Secretary

Date: 26<sup>th</sup> May 2026  
 Place: Bengaluru

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL  
 MUMBAI BENCH  
 COMPANY SCHEME PETITION NO. 34 OF 2026  
 IN  
 COMPANY SCHEME APPLICATION NO. 217 OF 2024  
 In the matter of the Companies Act, 2013;  
 AND

In the matter of Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016;  
 AND

In the matter of Scheme of Amalgamation between Shubhalakshmi Polyesters Limited ("Transferor Company 1" or "Polyesters") and ABR Entrepreneur Services Private Limited ("Transferor Company 2" or "ABR") and Shubhlaxmi Polytext Limited ("Transferor Company 3" or "Polytext") and Shubhlaxmi Dyetex Private Limited ("Transferee Company" or "Dyetex") and their respective shareholders

**Shubhalakshmi Polyesters Limited**  
 Having its registered office at: 1101 Lodha Supremus, Tulsi Pipe Road, Lower Parel, Delisle Road, Mumbai, Maharashtra, India, 400013  
 CIN U17110MH2005PLC190937

... **First Petitioner Company/ Transferor Company 1**

**ABR Entrepreneur Services Private Limited**  
 Having its registered office at: 381/F Narottam Wadi, 2nd Floor, Kalbadevi Road, Mumbai, Maharashtra, India, 400002  
 CIN U74110MH2000PTC127901

... **Second Petitioner Company/ Transferor Company 2**

**Shubhlaxmi Polytext Limited**  
 Having its registered office at: 1101 Lodha Supremus, Tulsi Pipe Road, Lower Parel, Delisle Road, Mumbai, Maharashtra, India, 400013  
 CIN U17119MH1991PLC429091

... **Third Petitioner Company/ Transferor Company 3**

**Shubhlaxmi Dyetex Private Limited**  
 Having its registered office at: 1101 Lodha Supremus, Tulsi Pipe Road, Lower Parel, Delisle Road, Mumbai, Maharashtra, India, 400013  
 CIN U17119MH1991PTC427636

... **Fourth Petitioner Company/ Transferee Company**

(The First Petitioner Company, Second Petitioner Company, Third Petitioner Company and Fourth Petitioner Company shall be hereinafter collectively referred to as "Petitioner Companies")

**NOTICE OF PETITION**

A Joint Petition under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 for the sanction of the Scheme of Amalgamation between Shubhalakshmi Polyesters Limited ("Transferor Company 1" or "Polyesters") and ABR Entrepreneur Services Private Limited ("Transferor Company 2" or "ABR") and Shubhlaxmi Polytext Limited ("Transferor Company 3" or "Polytext") and Shubhlaxmi Dyetex Private Limited ("Transferee Company" or "Dyetex") and their respective shareholders, as presented by the Petitioner Companies, was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") in the hearing held on 20th March 2026 and the said petition is fixed for hearing before the Tribunal on 1st June 2026.

Any person desirous of supporting or opposing the said Joint Petition should send to the petitioner's advocate, notice of his intention, signed by him or his advocate, with his full name and address, so as to reach the petitioner's advocate not later than two days before the date fixed for the hearing of the petition. Where he seeks to oppose the Joint Petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. Copy of such representation / notice may simultaneously also be served upon the respective Petitioner Company.

A copy of the Joint Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Sd/-  
**Mr. Hemant Sethi**  
 Advocate for Petitioner Companies  
 307, Ram Nimi Building, 3rd floor,  
 Mandlik Road, Colaba - 400005

**Place : Mumbai**  
**Date : 27th May 2026**

**DICABS DIAMOND POWER INFRASTRUCTURE LIMITED**

Registered Office : Phase II, Village : Vadadala, Taluka : Savali, Vadodara - 391520 || Phone : 02667- 251354 / 251516  
 Email ID : [cs@dicabs.com](mailto:cs@dicabs.com) || Website : [www.dicabs.com](http://www.dicabs.com) || CIN : L31300GJ1992PLC018198

**EXTRACT OF THE AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED ON MARCH 31, 2026**

In compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") the Board of Directors of Diamond Power Infrastructure Limited ("Company") at its meeting held on Tuesday, May 26, 2026 approved the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2026 ("Results").

The results, along with the Auditor's Report (Standalone and Consolidated) by M/s. Nares and Co., Chartered Accountants, Statutory Auditors of the Company are available on the website of the Company at <https://dicabs.com/investor/quarterly-results/> and websites of the Stock Exchanges, i.e. [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) respectively.

In compliance with Regulation 47 of the Listing Regulations, we hereby notify that the same can also be accessed by scanning the Quick Response (QR) code :



For, **Diamond Power Infrastructure Limited**  
 Sd/-  
**Maheswar Sahu**  
 Chairman and Independent Director - DIN : 00034051

**Place : Ahmedabad**  
**Date : May 26, 2026**

**NOTICE OF POSTAL BALLOT**

Notice is hereby given pursuant to the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013 ("Act"), read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory amendment(s), modification(s) or re-enactment(s) thereof for the time being in force, and as amended from time to time) and in accordance with the guidelines prescribed by the Ministry of Corporate Affairs ("MCA") for holding general meetings / conducting postal ballot process through e-voting vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 05, 2020, read with other relevant circulars, General Circular No. 09/2023 dated September 25, 2023 including General Circular No. 09/2024 on September 19, 2024 and General Circular No. 03/ 2025 dated September 22, 2025 issued by the MCA (collectively the "MCA Circulars"), and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India and other applicable laws and regulations, if any, that the resolutions appended below are proposed for the approval of the members of ABB India Limited (the "Company") to be passed as an Ordinary Resolutions by way of Postal Ballot through electronic voting ("Postal Ballot").

Sl. No.	Description of Resolution	Type of Resolution
1	Appointment of Mr. T K Sridhar (DIN: 06960804) as Managing Director of the Company to hold office for a term of five (5) consecutive years with effect from January 1, 2027.	Ordinary
2	Appointment of Mr. Sanjeev Sharma (DIN: 07362344) as Non-Executive, Non-Independent Director of the Company to hold office for a term of two (2) consecutive years with effect from January 1, 2027.	Ordinary

In terms of the MCA Circulars, the Company has sent the Postal Ballot Notice along with Statement setting out Material Facts, in electronic form (e-mail), on Tuesday, May 26, 2026, to the Members of the Company as on Friday, May 22, 2026 (**Cut-Off Date**), who have registered their email address with the Company (in respect of shares held by them in physical form) or with their Depository Participants (in respect of shares held by them in dematerialized form) and made available to the Company by the respective Depositories. The hard copy of the Postal Ballot Notice along with postal ballot forms and pre-paid business reply envelope will not be sent to the members for the postal ballot, in accordance with the relaxation granted under the MCA Circulars. The Communication of assent or dissent of the members would take place only through the remote e-voting system.

The Postal Ballot Notice can also be downloaded from the Company's website at <https://abb.co.in/investors> or website of KFin Technologies Limited (Registrar and Share Transfer Agent) (KFIN) at <https://evoting.kfintech.com/public/Downloads.aspx> and also on the websites of the Stock Exchanges where the shares of the Company have been listed viz., BSE Limited - [www.bseindia.com](http://www.bseindia.com) and National Stock Exchange of India Limited - [www.nseindia.com](http://www.nseindia.com).

Members who have not registered their email addresses are requested to register the same in respect of shares held in electronic mode with their respective Depository Participant (DP) and in respect of shares held in physical mode by writing to KFIN either by email to [einward.ris@kfintech.com](mailto:einward.ris@kfintech.com) or by post at KFin Technologies Limited Selenium, Tower B, Plot 31-32, Financial District, Nanakramguda, Gachibowli, Hyderabad - 500 032, Telangana. For detailed procedure for registering the E-mail address and for receipt of e-voting user ID and password and for the manner of voting through the remote e-voting, the Members are requested to refer to the Postal Ballot Notice available on the aforesaid websites.

Voting rights shall be reckoned on the paid-up value of equity shares registered in the name of Members as on Friday, May 22, 2026. A person who is not a Member on the date of sending Postal Ballot Notice in electronic form (e-mail) shall treat this notice for information purposes only.

Members are requested to note that the voting on the business specified in the Notice will commence at 9.00 a.m. (IST) on Wednesday, May 27, 2026 and will end at 5.00 p.m. (IST) on Thursday, June 25, 2026. The e-voting module will be disabled for voting thereafter. Once the vote on the resolutions is cast by a member, the member shall not be allowed to change it subsequently.

The Company has engaged the services of KFIN for providing e-voting facility to all its Members. Further, the Company has appointed Mr. K. Chandra Sekhar, (Membership No. A14441 / CP No. PCS 24363), Practicing Company Secretary, Bengaluru as Scrutinizer to scrutinize the Postal Ballot process in a fair and transparent manner.

To understand the process of Remote e-voting, members are requested to go through the notes to the Postal Ballot Notice or refer to the FAQs at <https://evoting.kfintech.com/public/Faq.aspx>. For any grievance or query, Members may write to the Company Secretary at the registered email id [investor.helpdesk@in.abb.com](mailto:investor.helpdesk@in.abb.com) or contact Ms. C Shobha Anand, Vice President, KFin Technologies Limited, Registrar and Share Transfer Agents on toll-free number 1- 800-309-4001 or by email at [shobha.anand@kfintech.com](mailto:shobha.anand@kfintech.com) or [evoting@kfintech.com](mailto:evoting@kfintech.com).

The results of the voting by Postal Ballot (along with Scrutinizer's report) will be announced by the Chairman of the Company or any other person authorized by him in writing, on or before 5.00 p.m. IST on Monday, June 29, 2026. The results shall be available at the Registered Office of the Company and will also be displayed on the website of the Company <https://abb.co.in/investors> and <https://evoting.kfintech.com/public/Downloads.aspx> besides being communicated to the Stock Exchanges, Depositories and Share Transfer Agent, KFIN.

**Registered Office:**  
 Disha - 3<sup>rd</sup> Floor, Plot No. 5 & 6, 2nd Stage  
 Peenya Industrial Area IV, Peenya  
 Bengaluru - 560 058, Karnataka  
 Phone: 080 2294 9113  
 E-mail: [investor.helpdesk@in.abb.com](mailto:investor.helpdesk@in.abb.com)  
 Website: [www.abb.co.in](http://www.abb.co.in)  
 CIN: L32202KA1949PLC032923

**For ABB India Limited**  
**Trivikram Guda**  
 Company Secretary  
 ACS 17685

Date : May 26, 2026  
 Place : Bengaluru



This is a public announcement for information purposes only and is not a prospectus announcement and does not constitute an invitation or offer to acquire, purchase or subscribe to securities. Not for release, publication or distribution directly or indirectly, outside India.

**INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR Regulations").**

**PUBLIC ANNOUNCEMENT**




(Please scan this QR Code to view the DRHP)

**MATANGI RUBBER LIMITED**

Our Company was originally formed as a Private Limited Company in the name and style of "Matangi Rubber Private Limited" under the provisions of the Companies Act, 1956 on June 23, 2004 vide Certificate of Incorporation issued by Registrar of Companies, Delhi & Haryana, bearing CIN: U74999DL2004PTC127108. Subsequently, our Company was converted into a Public Limited Company under the Companies Act, 2013 pursuant to a special resolution passed by the shareholders of our Company on November 04, 2024 and the name was changed to "Matangi Rubber Limited" pursuant to a fresh Certificate of Incorporation dated November 26, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN: U74999DL2004PLC127108. For further information, please refer chapter "Our History and Certain Other Corporate Matters" on page 236 of the Draft Red Herring Prospectus dated May 25, 2026 ("DRHP" or "Draft Red Herring Prospectus").

**Registered Office:** Unit No. 401, 4th Floor, Southern Park, Saket District Center, Saket (South Delhi), South Delhi - 110017;  
**Tel. No.:** 011 42709020; **E-mail:** [cs@matangirubber.com](mailto:cs@matangirubber.com); **Website:** [www.matangirubber.com](http://www.matangirubber.com); **Contact Person:** Vijay Kumar Sharma, Company Secretary and Compliance Officer

**OUR PROMOTERS: MOHIT GUPTA, MANJU GUPTA, RADHIKA GUPTA AND VANDANA RUBBER AND CHEMICALS PRIVATE LIMITED**

**INITIAL PUBLIC OFFERING OF UP TO 72,76,981 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] LAKHS (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO 57,61,831 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AGGREGATING UP TO ₹[•] LAKHS BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,15,150 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH AGGREGATING UP TO ₹[•] LAKHS COMPRISING UP TO 13,63,000 EQUITY SHARES OF FACE VALUE ₹10.00 EACH AGGREGATING UP TO ₹[•] LAKHS BY VANDANA RUBBER AND CHEMICALS PRIVATE LIMITED, UP TO 60,000 EQUITY SHARES OF FACE VALUE ₹10.00 EACH AGGREGATING UP TO ₹[•] LAKHS BY ANJU KHANNA, UP TO 60,000 EQUITY SHARES OF FACE VALUE ₹10.00 EACH AGGREGATING UP TO ₹[•] LAKHS BY PRIYANKA KHANNA, UP TO 30,000 EQUITY SHARES OF FACE VALUE ₹10.00 EACH AGGREGATING UP TO ₹[•] LAKHS BY PRATYUSH HANDE AND UP TO 2,150 EQUITY SHARES OF FACE VALUE ₹10.00 EACH AGGREGATING UP TO ₹[•] LAKHS BY RADHIKA GUPTA (TOGETHER THE "SELLING SHAREHOLDERS") (THE "OFFER FOR SALE") AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER" WOULD CONSTITUTE 25.43% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10.00 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER ("BRLM") AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, ALL EDITIONS OF [•] A HINDI NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").**

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the BRLMs, may, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and by intimation to the Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Bidders ("QIBs") and such portion of the "QIB Portion" provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner: (a) up to 33.33% shall be reserved for domestic Mutual Funds; and (b) up to 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (including Mutual Funds, subject to valid Bids being received at or above the Offer Price. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire Bid Amount (as defined hereinafter) will be refunded forthwith. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not more than 15% of the Offer shall be available for allocation to NIBs of which (a) one third portion shall be reserved for Bidders with application size of more than ₹2.00 lakhs up to ₹10.00 lakhs; and (b) two-thirds of the portion shall be reserved for Bidders with application size of more than ₹10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in other sub-category of the NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) using the UPI Mechanism (defined hereinafter)), in which case the corresponding Bid Amounts will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 402 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated May 25, 2026 with SEBI and the Stock Exchanges on May 25, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement, in accordance with Regulation 26(2) of the SEBI ICDR Regulations, by hosting it on the websites of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), where the equity shares are proposed to be listed and on the website of the Company at [www.matangirubber.com](http://www.matangirubber.com) and the websites of the book running lead manager to the Offer, i.e., Sarthi Capital Advisors Private Limited at [www.sarthi.in](http://www.sarthi.in). Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations. Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 22 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP, as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 236 of the DRHP.

For details of the share capital and capital structure of our Company and the names of the signatories to the memorandum of association and the number of shares of our Company subscribed by them, see "Capital Structure" on page 84 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <b>Sarthi Capital Advisors Private Limited</b> CIN: U65190DL2012PTC238100 401, 4th Floor, Manek Plaza, 167, Vidyadanganj Marg, Kalina, Santacruz (E), Mumbai - 400 098 Tel No.: +91 22 2652 8671 / 72; Email ID: <a href="mailto:ipo@sarthi.wm">ipo@sarthi.wm</a> Website: <a href="http://www.sarthi.in">www.sarthi.in</a> Contact Person: Pankaj Chaurasia SEBI Registration No.: INM00012011	 <b>Bigshare Services Private Limited</b> CIN: U99999MH1994PTC076534 Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel. No.: +91 22 6263 8200; Email: <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> Investor Grievance E-Mail: <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> ; Contact Person: Mr. Babu Raphael SEBI Registration No.: INR00001385
<b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b>	
Vijay Kumar Sharma, Matangi Rubber Limited Unit No. 401, 4th Floor, Southern Park, Saket District Center, Saket (South Delhi), South Delhi - 110017. Tel. No.: +91 11 42709020; E-mail: <a href="mailto:cs@matangirubber.com">cs@matangirubber.com</a>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.

Sd/-  
**Vijay Kumar Sharma**  
 Company Secretary and Compliance Officer

Place : South Delhi  
 Date : May 26, 2026

**MATANGI RUBBER LIMITED** is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on May 25, 2026. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges, i.e., BSE at [www.bseindia.com](http://www.bseindia.com) and NSE at [www.nseindia.com](http://www.nseindia.com) and is available on website of the Company i.e. [www.matangirubber.com](http://www.matangirubber.com), websites of the BRLM, Sarthi Capital Advisors Private Limited at [www.sarthi.in](http://www.sarthi.in). Potential investors should note that an investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 22 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

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KIRIN

