

WLL/SEC/2024

Date: October 15, 2024

To
National Stock Exchange of India Limited.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Dear Sir/ Madam,

Subject: Quarterly Compliance – Commercial Paper End Use Certificate for Quarter Ended September 30, 2024.

Please find enclosed herewith a certificate issued by Chief Financial Officer of the Company for the quarter ended September 30, 2024 with respect to issue of Commercial Papers.

This certificate is being submitted pursuant to the SEBI Circular No. SEBI/HO/DDHS/DDHS/CIR/P/2019/115 dated October 22, 2019 pertaining to framework for listing of Commercial Papers.

This is for your information and records.

Yours Faithfully,
For Welspun Living Limited
(Formerly known as Welspun India Limited)

Shashikant Thorat
Company Secretary
ICSI Membership No. : FCS-6505

Welspun Living Limited (Formerly known as Welspun India Limited)

Welspun House, 6th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013. India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary_wil@welspun.com | Website: www.welspunliving.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110. India

T: +91 28 3666 1111 | F: +91 28 3627 9010

Works: Survey No. 76, Village Morai, Vapi, District Valsad, Gujarat 396 191. India

T: +91 26 0243 7437 | F: +91 26 0224 37088

Corporate Identity Number: L17110GJ1985PLC033271

Annexure

Subscriber's Name	ISIN	Maturity value	Maturity Units	Issue date	Maturity date	CP Outstanding on 30.09.2024
Kotak Mahindra Bank	INE192B14620	50,00,00,000/-	1000	July 30, 2024	October 28, 2024	50,00,00,000/-
Kotak Mahindra Bank	INE192B14638	100,00,00,000/-	1000	August 12, 2024	November 08, 2024	100,00,00,000/-
Kotak Mahindra Bank	INE192B14646	45,00,00,000/-	900	September 10, 2024	December 09, 2024	45,00,00,000/-

With reference to the abovementioned Commercial Papers ("CPs") issued by the Company, it is hereby certified that:

- 1) The CPs were issued to support the working capital requirements / operational purposes of the Company and the CP proceeds were utilized for the disclosed purposes.
- 2) The asset classification of the fund based facilities by the Banks/ FIs continues to be "Standard"
- 3) There are no material changes in our financial status which may adversely affect the credit rating of the Commercial papers.
- 4) The CPs has not been invested by related parties either in primary or in secondary market as per the list of beneficial owners.
- 5) All the conditions of the offer document/LOI are adhered to.
- 6) Total issuance of CPs during the calendar year (Starting from January 01, 2024) up to the quarter and half year ended September 30, 2024 was **Rs. 295 Crore**. All the Commercial Papers matured and repaid on respective due dates. As on 30.09.2024, Commercial Papers aggregating to **Rs. 195 crore** were outstanding.

Yours Faithfully,

For Welspun Living Limited

(Formerly known as Welspun India Limited)

Sanjay Gupta

Chief Financial Officer

Place: Mumbai

Date: October 15, 2024

Welspun Living Limited (Formerly known as Welspun India Limited)

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