

WLL/SEC/2026

August 13, 2026

To

Bombay Stock Exchange Limited Department of Corporate Services, SP. J. Towers, Dalal Street, Mumbai – 400 001 (Scrip Code-514162)	National Stock Exchange of India Limited Listing Compliance Department Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (Symbol: WELSPUNLIV)
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Dear Sir / Madam,

Sub: Outcome of the meeting of the Board of Directors of Welspun Living Limited (the Company) held on August 13, 2026.

In terms of the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circulars, as amended from time to time, this is to inform you that the Board of Directors at its meeting held today, i.e. Thursday, August 13, 2026, has, inter alia approved the Unaudited Financial Results of the Company for the first quarter ended June 30, 2026.

Please find enclosed the following:

- Unaudited Financial Results of the Company along with the Limited Review Report issued by the Statutory Auditors, on Consolidated as well as Standalone basis, for the first quarter ended June 30, 2026, as reviewed by the Audit Committee and approved by the Board of Directors.
- Press communication, which is being released simultaneously to the media.

In furtherance to our letter dated June 25, 2026, please note that the trading window for dealing in the securities of the Company by the Insiders, as required under the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, shall re-open from Sunday, August 16, 2026.

The meeting of the Board of Directors commenced at 11:00 A.M. and the abovementioned agenda items were approved by the Board of Directors at 04:00 P.M.

You are kindly requested to take the above on record.

Thanking you.

Yours faithfully,

For **Welspun Living Limited**

Shraddha Papat
Company Secretary
ACS: 54561

Enclosed: as above

Welspun Living Limited

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Corporate Identity Number: L17110GJ1985PLC033271

Welspun Living delivers strongest growth in seven quarters, with revenue surging 23.5% and margins expanding for the third consecutive quarter

Mumbai, August 13, 2026: Welspun Living Ltd. (WLL), a global leader in Home Textiles and part of the US\$ 5 billion Welspun Group, announced Q1FY27 results today.

Key Highlights

Q1FY27 Financial Highlights:

- **Revenues** grew 23.5% year-on-year and 15.4% sequentially to ₹2,828 crore
- **EBITDA** stood at ₹354 crore with **EBITDA Margin** improving for the third consecutive quarter to 12.5%, up 140 basis points year-on-year and 170 basis points sequentially
- **PAT** grew 1.8x YoY to ₹161 crore
- Balance sheet continued to strengthen through healthy cash generation and disciplined working capital management

Q1FY27 Business Highlights:

- **Home textile exports** grew 28.1% YoY, one of the strongest quarters in recent years, supported by improving demand
- **UK & Europe** delivered 20%+ growth; FTAs creates long-term opportunity
- **US pillow** business grew 2.3x YoY in Q1 and remains on track to double revenues in FY27
- **Domestic business** sustained strong momentum from the previous quarter, growing nearly 21.3% year-on-year with our brands penetrating deeper into households
- **Global brands** continued to be robust with ~12% share of revenues. **Christy** maintained double-digit growth
- **Flooring** margins improved to 10.4%, reflecting operational discipline despite softer export.
- **Innovation** contributed ~25% of our business.
- **Green power transition:** Anjar facility now operates on 100% green power, effective mid July 2026, marking a significant step forward in our sustainability journey.

Management Commentary:

Speaking about the performance, Mr. B.K. Goenka, Chairman, Welspun Group, said:

"Over the past few years, we have focused on building a stronger and more agile organisation through investments in innovation, manufacturing excellence, brands, sustainability and people. Q1FY27 is clear evidence of that - we have begun the year with a strong quarter with revenues up 23.5% year on year. It is encouraging to see these strategic investments translating into broad-based growth and improved profitability.

The global sourcing landscape continues to evolve in India's favour. The implementation of the India-UK Free Trade Agreement, improving tariff visibility in the US and the continued diversification of global supply chains present a compelling long-term opportunity for Indian manufacturers.

With strong growth across global and domestic businesses alongside expanding margins, we believe our integrated capabilities, global customer relationships and differentiated value proposition position us well to capture this opportunity.

As we look ahead, our priorities remain unchanged—to build a future-ready organisation, strengthen our competitive advantages, invest in innovation and operational excellence, and create sustainable long-term value for all our stakeholders."

Awards and Accolades:

- TEXPROCIL - The Cotton Textiles Export Promotion Council Export Awards 2026 presented by Hon'ble Union Finance Minister, Smt. Nirmala Sitharaman
 - Platinum Trophy for Highest Global Exports
 - Gold Trophy for Innovation
 - Gold Trophy for Excellence in ESG
- Welspun Living is recognized as World No.1 in S&P Global's ESG Ranking for the Textile, Apparel & Luxury Goods category (2025), with a Global Corporate Sustainability Assessment (CSA) score of 90/100
- Welspun Living Limited has been honored with the prestigious MAY DAY AWARD 2026 under the Best Management category by the Government of Telangana.

About Welspun Living Ltd:

Welspun Living Ltd (WLL), part of \$ 5 Bn Welspun Group, is a global leader in Home textiles. With a distribution network in more than 60 countries and world class manufacturing facilities in India, Welspun is strategic partners with top global retailers. WLL is driven by its differentiation strategy based on Branding, Innovation and Sustainability.

About Welspun Group:

A US\$ 5 billion enterprise, Welspun Group is one of India's fastest growing conglomerates with businesses in Line Pipes, Home Textiles, Infrastructure, Warehousing, Oil & Gas, Advanced Textiles and Floorings. The Group has a strong foothold in over 60 countries with 35,000 employees and over 100,000 shareholders. Headquartered in Mumbai, Welspun Group's manufacturing facilities are strategically located in India, USA and Saudi Arabia. Known for technological and operational excellence, the Group has established a leadership position in the Line Pipe & Home Textiles sectors globally. Its clients include most of the Fortune 100 companies.

For further information please visit www.welspunliving.com or contact:

Mr Manish Bansal (manish_bansal@welspun.com); Ms. Bharti Agarwal (bharti_agarwal@welspun.com)

DISCLAIMER: *The information in this release has been included in good faith and is for general purposes only. It should not be relied upon for any specific purpose and no representation or warranty is given as regards to its accuracy or completeness. No information in this release shall constitute an invitation to invest in Welspun Living Ltd. or any of its affiliates. Neither Welspun Living Ltd., nor their or their affiliates' officers, employees or agents shall be liable for any loss, damage or expense arising out of any action taken on the basis of this release, including, without limitation, any loss of profit, indirect, incidental or consequential loss.*

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Welspun Living Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Welspun Living Limited (the "Holding Company" including Welspun Living Employees Welfare Trust), its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its associate for the quarter ended June 30, 2026 (the 'Statement') attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 (the 'Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the financial results of subsidiaries and associate. For list of entities, refer to Annexure A below.



S R B C & CO LLP

Chartered Accountants

Welspun Living Limited

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results

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5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

Jai Prakash Yadav

per Jai Prakash Yadav

Partner

Membership No.: 066943

UDIN: 26066943FRTNIQ3163



Place: *Kolkata*

Date: August 13, 2026

Welspun Living Limited

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results

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Annexure A: List of entities included in the results

Sr.no.	Name of Entity	Relationship
1	Welspun Living Limited (WLL)	Holding company
2	Welspun Global Brands Limited (WGBL)	Subsidiaries of WLL
3	Welspun Captive Power Generation Limited (WCPGL)	
4	Welspun Anjar SEZ Limited (WASEZ)	
5	Welspun Nexgen Inc (WNI)	
6	Welspun Home Solutions Limited (formerly known as Welspun Advanced Materials (India) Limited) (WHSI)	
7	Welspun USA Inc. (WUSA)	Subsidiaries of WGBL
8	Welspun Mauritius Enterprises Limited (WMEL)	
9	Welspun Holdings Private Limited (WHPL)	
10	Christy Home Inc.	Subsidiaries of WUSA
11	TMG (Americas) LLC	
12	Welspun Home Textiles UK Limited (WHTUK)	Subsidiary of WHPL
13	CHT Holdings Limited (CHT)	Subsidiary of WHTUK
14	Christy Home Textiles Limited (CHTL)	Subsidiary of CHT
15	Christy UK Limited	Subsidiaries of CHTL
16	ER Kingsley (Textiles) Limited	
17	Welspun UK Limited (WUK)	
18	Christy 2004 Limited	Subsidiaries of WUK
19	Christy Welspun GmbH	
20	Novelty Home Textiles SA de CV	Subsidiary of WMEL
21	Welspun Living Employees Welfare Trust	Employee Welfare Trust of WLL
22	Welspun Corporate Services Limited (formerly known as Welspun Home Textiles Limited) (effective from March 25, 2026)	Associate of WLL



STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Crores)

Sr. No.	Particulars (Refer Notes Below)	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refer Note 9)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Income				
	Revenue from Operations	2,795.45	2,435.43	2,260.57	9,399.11
	Other Income [Refer Note 2]	32.71	15.77	28.90	68.80
	Total Income	2,828.16	2,451.20	2,289.47	9,467.91
2	Expenses				
	Cost of Materials Consumed	1,189.31	1,185.53	1,151.87	4,549.60
	Purchases of Stock-in-Trade	212.17	133.77	82.25	504.38
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	130.28	(42.31)	(50.99)	(0.81)
	Employee Benefits Expense [Refer Note 4]	277.94	273.02	290.00	1,145.00
	Depreciation and Amortisation Expense	100.42	103.07	87.88	394.09
	Other Expenses [Refer Note 2]	664.67	636.33	562.02	2,407.73
	Finance Costs	34.36	36.59	42.45	161.48
	Total Expenses	2,609.15	2,326.00	2,165.48	9,161.47
3	Profit before Share of Associate's Net Profit and Tax (1-2)	219.01	125.20	123.99	306.44
4	Share of Associate's Net Profit/(Loss)	1.35	*	-	*
5	Profit Before Tax (3+4)	220.36	125.20	123.99	306.44
6	Exceptional items - Statutory impact of new Labour Code	-	-	-	18.97
7	Profit before Tax (5-6)	220.36	125.20	123.99	287.47
8	Income Tax Expense				
	Current Tax Charge/(Credit)	66.20	12.47	39.80	79.32
	Current Tax Charge/(Credit) related to earlier years	-	-	-	(3.03)
	Deferred Tax Charge/(Credit)	(8.45)	6.57	(5.11)	(6.72)
	Deferred Tax Charge/(Credit) related to earlier years	-	-	-	5.01
	Total Income Tax Expense	57.75	19.04	34.69	74.58
9	Net Profit for the Period (7-8)	162.61	106.16	89.30	212.89
10	Other Comprehensive Income/(Loss), Net of Income Tax				
	A. Items that will not be reclassified to Profit/(Loss) in subsequent period	1.53	(1.52)	0.42	9.32
	B. Items that will be reclassified to Profit/(Loss) in subsequent period	58.01	(30.40)	14.68	(41.48)
	Total Other Comprehensive Income/(Loss), Net of Income Tax	59.54	(31.92)	15.10	(32.16)
11	Total Comprehensive Income/(Loss) for the Period (Including Non-Controlling Interest) (9+10)	222.15	74.24	104.40	180.73
12	Net Profit attributable to:				
	- Owners	160.73	103.70	87.55	204.44
	- Non-Controlling Interest	1.88	2.46	1.75	8.45
13	Other Comprehensive Income/(Loss) attributable to:				
	- Owners	58.38	(31.09)	14.85	(30.93)
	- Non-Controlling Interest	1.16	(0.83)	0.25	(1.23)
14	Total Comprehensive Income/(Loss) attributable to:				
	- Owners	219.11	72.61	102.40	173.51
	- Non-Controlling Interest	3.04	1.63	2.00	7.22
15	Paid-up Equity Share Capital (Face value ₹ 1 per share) [Refer Note 6]	94.47	95.91	95.91	95.91
16	Other Equity				4,821.28
17	Earnings Per Share (of ₹ 1 each) (Not Annualised) [Refer Notes 3 and 6]				
	a) Basic before exceptional items (in ₹)	1.69	1.08	0.92	2.29
	b) Diluted before exceptional items (in ₹)	1.68	1.08	0.92	2.29
	c) Basic after exceptional items (in ₹)	1.69	1.08	0.92	2.14
	d) Diluted after exceptional items (in ₹)	1.68	1.08	0.92	2.14

* Amount is below the rounding norms adopted by the Group

SIGNED FOR IDENTIFICATION
BY

S R B C & CO LLP
MUMBAI


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UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Crores)

Sr. No.	Particulars (Refer Notes Below)	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refer Note 9)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Segment Revenue				
	a) Home Textiles	2,680.44	2,319.60	2,123.46	8,939.87
	b) Flooring	187.54	188.88	193.51	735.53
	Total	2,867.98	2,508.48	2,316.97	9,675.40
	Less: Inter Segment Revenue	72.53	73.05	56.40	276.29
	Income from Operation	2,795.45	2,435.43	2,260.57	9,399.11
2	Segment Results				
	Profit before Interest, Depreciation, Share of Associate's Net Profit /(Loss) Exceptional Items and Tax				
	a) Home Textiles	314.33	244.02	223.16	779.19
	b) Flooring	19.51	6.03	16.19	28.87
	Total Segment Profit before Interest, Depreciation, Share of Associate's Net Profit /(Loss), Exceptional Items and Tax	333.84	250.05	239.35	808.06
	Add: Un-allocable Income net of Un-allocable Expenses	19.95	14.81	14.97	53.95
	Total Profit before Interest, Depreciation, Share of Associate's Net Profit /(Loss) and Tax	353.79	264.86	254.32	862.01
3	Profit before Exceptional Items and Tax				
	a) Home Textiles	202.70	127.47	115.75	316.53
	b) Flooring	(2.29)	(17.08)	(6.73)	(64.04)
	Total Segment Profit before Exceptional Items and Tax	200.41	110.39	109.02	252.49
	Un-allocable items				
	Add: Un-allocable Income net of Un-allocable Expenses	19.95	14.81	14.97	53.95
	Less: Exceptional items - Statutory impact of new Labour Code	-	-	-	18.97
	Profit before Tax	220.36	125.20	123.99	287.47
4	Segment Assets				
	a) Home Textiles	8,412.49	7,839.38	7,588.86	7,839.38
	b) Flooring	1,585.92	1,569.37	1,832.04	1,569.37
	c) Unallocated	987.69	1,046.31	953.25	1,046.31
	Total Assets	10,986.10	10,455.06	10,374.15	10,455.06
5	Segment Liabilities				
	a) Home Textiles	4,559.61	3,946.29	3,637.89	3,946.29
	b) Flooring	772.44	813.62	856.51	813.62
	c) Unallocated	724.21	717.20	773.99	717.20
	Total Liabilities	6,056.26	5,477.11	5,268.39	5,477.11

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes:

- 1 The above consolidated financial results for the quarter ended on June 30, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors of the Holding Company at its meeting held on August 13, 2026. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"). The Statutory Auditors have carried out a Limited Review of the above consolidated financial results for the quarter ended on June 30, 2026.
- 2 Other Expenses for the quarter ended June 30, 2026, the quarter ended March 31, 2026, and the year ended March 31, 2026 includes exchange loss of ₹16.07 crores, ₹2.32 crores, and ₹ 13.83 crores respectively and other income for the quarter ended June 30, 2025 includes exchange gain of ₹ 5.06 crores.
- 3 The financial results of Welspun Living Employees Welfare Trust ("Trust") have been included in the consolidated financial results of the Holding Company in accordance with the requirements of Ind AS 32. Cost of treasury shares of ₹ 24.14 crores for the quarter ended June 30, 2026, the quarter and year ended March 31, 2026, and ₹ 25.72 crores for the quarter ended June 30, 2025 has been presented as a deduction in Other Equity. While computing basic and diluted earnings per share for the quarter ended June 30, 2026, the quarter and year ended March 31, 2026, 33,07,500 number of equity shares and for the quarter ended June 30, 2025, 35,00,000 number of equity shares (which are lying with Trust) have been reduced.

During the quarter ended June 30, 2025, the Trust sold 62,68,566 unappropriated shares as required pursuant to SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and extension of time permitted by SEBI. Gain on sales of such shares of ₹ 29.08 crores (Net of tax of ₹ 5.11 crores) had been accounted in general reserve.

During the quarter and year ended March 31, 2026, 1,92,500 number of shares had been exercised at an exercise price of ₹100 per share. Gain on issue of such shares of ₹0.30 crores (Net of tax of ₹ 0.05 crores) had been accounted in general reserve.

- 4 The Group had granted 49,50,000 stock options ("ESOPs") under Welspun Living Employee Benefit Scheme-2022 ("Scheme") representing an equal number of equity shares of face value of ₹ 1 each of the Holding Company, at an exercise price of ₹ 100 to certain employees and directors of the Holding Company and its subsidiaries. The ESOPs so granted, shall vest over four anniversaries from the first vesting date, in instalments of 25%, 25%, 25% and 25% respectively. The options vested under each of the slabs can be exercised within a period of four years from the respective vesting date. During the previous year 1,92,500 number of share were exercised. Accordingly, the Group, in the quarter ended June 30, 2026, the quarter ended March 31, 2026, the quarter ended June 30, 2025 and the year ended March 31, 2026 has recorded employee benefits expense/(credit) of ₹ 0.87 crores, (₹ 0.35 crores), ₹ 2.63 crores and ₹ 5.11 crores respectively.
- 5 The Group operates across multiple international markets and is exposed to risks arising from global trade developments, including US tariffs on textile products and the ongoing conflict in West Asia. In evaluating the financial reporting implications of these developments, management has considered all relevant events and circumstances during the period. On the tariff refund, the process is progressing in line with the applicable regulatory framework. We have initiated the necessary procedures for eligible claims and have started receiving refunds. The refunds received are currently being reconciled, with the process continuing for the remaining eligible claims. The timing and quantum of the final refund remain subject to completion of the applicable administrative process.
- 6 The Board of Directors in its meeting held on May 15, 2026, had provided their consent for the buy-back of 1,44,00,000 (One crore forty four lakhs) fully paid-up equity shares of face value of ₹ 1/- each, at a price ₹ 175/- per equity share ("Buyback Price") and for an amount not exceeding ₹ 252.00 crores ("Buyback Size"), by way of tender offer in accordance with the provisions contained in the SEBI (Buy-back of Securities) Regulations, 2018 and the Companies Act, 2013 and rules made thereunder. The record date for share buy-back was May 22, 2026.
The tendering period for the buy back offer commenced on May 29, 2026 and ended on June 04, 2026. The Holding Company bought back 1,44,00,00 equity shares at a price of ₹ 175 per equity share. The settlement of bids by the Clearing Corporation on the stock exchange was completed on June 11, 2026. Accordingly, equity share capital has reduced by ₹ 1.44 crores and the premium on buy-back and its related expenses of ₹ 250.56 crores and ₹ 2.50 crores respectively have been adjusted against retained earnings.

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Notes:

- 7 Subsequent to the quarter ended June 30, 2026, the Board of Directors in its meeting held on July 24, 2026, has approved the transfer of 51% stake held by the Holding Company in Welspun Captive Power Generation Limited (WCPGL). The said transfer has been completed on July 31, 2026. Consequent to the same, WCPGL has ceased to be a Subsidiary of the Group and has become an Associate of the Group.
- 8 Subsequent to the quarter ended June 30, 2026, the operations at our manufacturing unit located in Vapi, Gujarat, have been disrupted since July 23, 2026 due to heavy rains and flooding in the region. The Group is currently assessing the potential impact. Further, all assets as well as materials are adequately insured.
- 9 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the previous financial year.

FOR AND ON BEHALF OF THE BOARD

Place: Mumbai
Date: August 13, 2026




Dipali Goenka
(MD and CEO)
DIN: 00007199



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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**Review Report to
The Board of Directors
Welspun Living Limited**

1. We have reviewed the accompanying statement of unaudited standalone financial results of Welspun Living Limited (the 'Company' including Welspun Living Employees Welfare Trust) for the quarter ended June 30, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 (the 'Act') as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



S R B C & CO LLP

Chartered Accountants

Welspun Living Limited

Independent Auditor's Review Report on the Quarterly Standalone Financial Results

Page 2 of 2

4. Based on our review conducted as above , nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S R B C & CO LLP

Chartered Accountants

ICAI Firm registration number: 324982E/E300003

Jai Prakash Yadav

per Jai Prakash Yadav

Partner

Membership No.: 066943



UDIN: 26066943 DBX DWN2818

Place: *Kolkata*

Date: August 13, 2026

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(₹ in Crores)

Sr. No.	Particulars (Refer Notes Below)	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refer Note 9)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Income				
	Revenue from Operations	2,083.08	1,905.11	1,882.93	7,592.71
	Other Income (Refer Note 5)	85.85	10.80	22.82	221.49
	Total Income	2,168.93	1,915.91	1,905.75	7,814.20
2	Expenses				
	Cost of Materials Consumed	1,301.96	1,267.25	1,132.88	4,796.11
	Cost of Services	-	-	-	4.93
	Purchases of Stock-in-Trade	63.13	68.15	37.31	137.93
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(11.76)	(74.52)	(11.94)	25.37
	Employee Benefits Expense (Refer Note 3)	167.63	163.76	197.91	744.71
	Depreciation and Amortisation Expense	61.92	64.14	64.77	258.86
	Other Expenses	379.90	388.14	361.45	1,487.19
	Finance Costs	14.95	15.20	21.21	75.26
	Total Expenses	1,977.73	1,892.12	1,803.59	7,530.36
3	Profit before exceptional items and tax (1-2)	191.20	23.79	102.16	283.84
4	Exceptional items - Statutory impact of new Labour Code	-	-	-	13.47
5	Profit Before Tax (3-4)	191.20	23.79	102.16	270.37
6	Income Tax Expense				
	Current Tax Charge/(Credit)	45.45	9.01	26.80	47.29
	Current Tax Charge/(Credit) related to earlier years	-	-	-	(1.61)
	Deferred Tax Charge/(Credit)	(9.98)	(12.55)	(0.62)	(19.53)
	Deferred Tax Charge/(Credit) related to earlier years	-	-	-	3.47
	Total IncomeTax Expense/ (Credit)	35.47	(3.54)	26.18	29.62
7	Net Profit for the Period (5-6)	155.73	27.33	75.98	240.75
8	Other Comprehensive Income, Net of Income Tax				
	Items that will not be reclassified to Profit/(Loss) in subsequent period	1.53	0.03	0.42	8.70
	Items that will be reclassified to Profit/(Loss) in subsequent period	-	0.02	0.02	0.02
	Total Other Comprehensive Income, Net of Income Tax	1.53	0.05	0.44	8.72
9	Total Comprehensive Income for the Period (7+8)	157.26	27.38	76.42	249.47
10	Paid-up Equity Share Capital (Face value ₹ 1 per share) (Refer Note 4)	94.47	95.91	95.91	95.91
11	Other Equity				3,981.15
12	Earnings Per Share (of ₹ 1 each) (Refer Notes 2 and 4) (Not annualised)				
	a) Basic before exceptional items (in ₹)	1.63	0.32	0.80	2.66
	b) Diluted before exceptional items (in ₹)	1.63	0.32	0.80	2.66
	c) Basic after exceptional items (in ₹)	1.63	0.32	0.80	2.56
	d) Diluted after exceptional items (in ₹)	1.63	0.32	0.80	2.56

SIGNED FOR IDENTIFICATION

BY

S R B C & CO LLP
MUMBAI

Welspun Living Limited (Formerly known as Welspun India Limited)

Welspun House, 6th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

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E-mail: companysecretary_wil@welspun.com | Website: www.welspunliving.com

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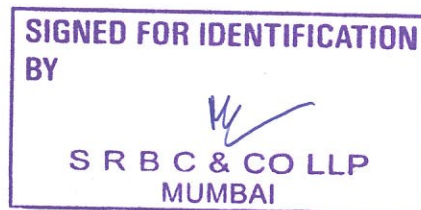


Notes:

1. The above standalone financial results for the quarter ended on June 30, 2026 were reviewed by the Audit Committee and thereafter approved by the Board of Directors at its meeting held on August 13, 2026. This statement is as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"). The Statutory Auditors have carried out a Limited Review of the above financial results for the quarter ended June 30, 2026.
2. The financial results of Welspun Living Employees Welfare Trust have been included in the standalone financial results of the Company in accordance with the requirements of Ind AS 32. Cost of treasury shares of ₹ 24.14 crore for the quarter ended June 30, 2026, the quarter and year ended March 31, 2026 and ₹ 25.72 crore for the quarter ended June 30, 2025 has been presented as a deduction in Other Equity. While computing basic and diluted earnings per share for the quarter ended June 30, 2026, the quarter and year ended March 31, 2026, 33,07,500 number of equity shares and for the quarter ended June 30, 2025, 35,00,000 number of equity shares (which are lying with Trust) have been reduced.
During the quarter ended June 30, 2025, the Trust sold 62,68,566 unappropriated shares as required pursuant to SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 and extension of time permitted by SEBI. Gain on sales of shares of ₹ 29.08 crore (Net of tax of ₹ 5.11 crore) had been accounted in general reserve.
During the quarter and year ended March 31, 2026, 1,92,500 number of shares had been exercised at an exercise price of ₹100 per share. Gain on issue of such shares of ₹0.30 crore (Net of tax of ₹ 0.05 crore) had been accounted in general reserve.
3. The Company had granted 49,50,000 stock options ("ESOPs") under Welspun Living Employee Benefit Scheme-2022 ("Scheme") representing an equal number of equity shares of face value of ₹ 1 each of the Company, at an exercise price of ₹ 100 to certain employees and directors of the Company and its subsidiaries. The ESOPs so granted, shall vest over four anniversaries from the first vesting date, in instalments of 25%, 25%, 25% and 25% respectively. The options vested under each of the slabs can be exercised within a period of four years from the respective vesting date. During the previous year, 1,92,500 number of share were exercised. Accordingly, during the quarter ended June 30, 2026, quarter ended March 31, 2026, quarter ended June 30, 2025 and year ended on March 31, 2026 the Company has recorded employee benefits expense/ (credit) of ₹ 0.31 crore, (₹ 0.92 crore), ₹ 1.47 crore and ₹ 2.18 crore, respectively.
4. The Board of Directors in its meeting held on May 15, 2026, had provided their consent for the buy-back of 1,44,00,000 (One crore forty four lakhs) fully paid-up equity shares of face value of ₹ 1/- each, at a price ₹ 175/- per equity share ("Buyback Price") and for an amount not exceeding ₹ 252.00 crores ("Buyback Size"), by way of tender offer in accordance with the provisions contained in the SEBI (Buy-back of Securities) Regulations, 2018 and the Companies Act, 2013 and rules made thereunder. The record date for share buy-back was May 22, 2026.
The tendering period for the buy back offer commenced on May 29, 2026 and ended on June 04, 2026. The Company bought back 1,44,00,00 equity shares at a price of ₹ 175 per equity share. The settlement of bids by the Clearing Corporation on the stock exchange was completed on June 11, 2026. Accordingly, equity share capital has reduced by ₹ 1.44 crore and the premium on buy-back and its related expenses of ₹ 250.56 crores and ₹ 2.50 crores respectively have been adjusted against retained earnings.
5. Other income for the quarter ended June 30, 2026 includes dividend of ₹ 55.27 crores and for the year ended March 31, 2026 includes dividend of ₹ 154.09 crores from one of its subsidiary. During the year ended March 31, 2026, the Company had paid final dividend of ₹ 162.46 Crores. Considering the above, the Company has claimed deduction for full amount of divided income under section 80M of Income Tax Act 1961 while calculating the annual effective tax rate.
6. The Company publishes this unaudited standalone financial results along with the unaudited consolidated financial results. In accordance with Ind AS 108, Operating Segments, the Company has disclosed the segment information in the statement of unaudited consolidated financial results.
7. Subsequent to the quarter ended on June 30, 2026, the Board of Directors in its meeting held on July 24, 2026, has approved the transfer of 51% stake held by the Company in Welspun Captive Power Generation Limited (WCPGL). The said transfer has been completed on July 31, 2026. Consequent to the same, WCPGL has ceased to be a Subsidiary of the Company and has become an Associate of the Company.
8. Subsequent to the quarter ended on June 30, 2026, the operations at our manufacturing unit located in Vapi, Gujarat, have been disrupted since July 23, 2026, due to heavy rains and flooding in the region. The Company is currently assessing the potential impact. Further, all assets as well as materials are adequately insured.
9. The figures for the quarter ended March 31, 2026, are the balancing figures between the audited figures in respect of the previous financial year and the published year to date figures up to the third quarter of the previous financial year.

FOR AND ON BEHALF OF THE BOARD

Place: Mumbai
Date: August 13, 2026




Dipali Goenka
(MD and CEO)
DIN 00007199



Welspun Living Limited (Formerly known as Welspun India Limited)

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EXTRACT OF STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)	
1	Total Income	2,828.16	2,289.47	9,467.91	
2	Profit before Exceptional items and Tax	220.36	123.99	306.44	
3	Profit before Tax	220.36	123.99	287.47	
4	Net Profit for the Period	162.61	89.30	212.89	
5	Total Comprehensive Income/(Loss) for the Period [Comprising Profit for the Period (after Tax) and Other Comprehensive Income (after Tax)]	222.15	104.40	180.73	
6	Equity Share Capital (Shares of ₹ 1 each)	94.47	95.91	95.91	
7	Other Equity as shown in the Audited Balance Sheet			4,821.28	
8	Earnings Per Share (of ₹ 1 each) (Not annualised)				
a)	Basic before exceptional items (in ₹)	1.69	0.92	2.29	
b)	Diluted before exceptional items (in ₹)	1.68	0.92	2.29	
c)	Basic after exceptional items (in ₹)	1.69	0.92	2.14	
d)	Diluted after exceptional items (in ₹)	1.68	0.92	2.14	

Notes :

- The above is an extract of detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation of 33 of the SEBI (Listing Obligations and Other Disclosure Requirements) Regulation 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites www.nseindia.com and www.bseindia.com and also on company's website www.welspunliving.com.
- Additional Information on standalone financial results is as follow:

Sr. No.	Particulars	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)	
1	Total Income	2,168.93	1,905.75	7,814.20	
2	Profit before Exceptional items and Tax	191.20	102.16	283.84	
3	Profit before Tax	191.20	102.16	270.37	
4	Net Profit for the Period	155.73	75.98	240.75	
5	Total Comprehensive Income for the Period(after Tax)	157.26	76.42	249.47	

FOR AND ON BEHALF OF THE BOARD



Dipali Goenka
(MD and CEO)
DIN: 00007199

Place: Mumbai
Date: August 13, 2026


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