

WEL/SEC/2025

December 01, 2025

To,

BSE Limited Corporate Relationship Department, 2 nd Floor, New Trading Wing, Rotunda Building, P.J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 532553	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C-1, Block- G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051. NSE Symbol: WELENT
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Dear Madam/Sir,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”):- Allotment of Warrants

This is in continuation of our earlier intimations dated November 07, 2025 and November 19, 2025, regarding the approval of the shareholders of the Company and the receipt of In-principle approval from BSE Limited and The National Stock Exchange of India Limited, respectively, for the issuance and allotment of convertible warrants by way of preferential issue on a private placement basis.

In this regard, kindly note that the Allotment Committee of the Board of Directors, at its meeting held today, i.e., Monday, December 01, 2025, has, pursuant to the receipt of Rs. 2,49,99,99,994/- (Rupees Two Hundred Forty-Nine Crore Ninety-Nine Lakh Ninety-Nine Thousand Nine Hundred Ninety-Four Only), being 25% of the aggregate consideration payable towards subscription of the warrants by all allottees, considered and approved the allotment of 1,90,47,619 (One Crore Ninety Lakh Forty-Seven Thousand Six Hundred Nineteen) convertible warrants to persons belonging to the Promoter and Non-Promoter Category as detailed in “**Annexure-A1**”.

The details as required under Regulation 30 of the Listing Regulations, read along with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed as “**Annexure-A**”.

The Allotment Committee of the Board commenced at 05:00 p.m. and concluded at 05:30 p.m.

The aforesaid intimation is also hosted on the Company’s website at www.welspunenterprises.com

You are requested to take above information on record.

Thanking you.

For **Welspun Enterprises Limited**

Nidhi Tanna
Company Secretary
ACS-30465

Encl. as above

Welspun Enterprises Limited

Welspun House, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary_wel@welspun.com | Website: www.welspunenterprises.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370110. India

T: +91 28 3666 2222 | F: +91 28 3627 9010

Corporate Identity Number: L45201GJ1994PLC023920

ANNEXURE-A

Sr. No.	Particulars	Details
1.	Types of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants carrying option to subscribe to the equity share of the Company, in the ratio of 1 (One) equity share having face value of Rs. 10/- (Rupees Ten Only) each, at an issue price of Rs. 525/- (Rupees Five Hundred and Twenty-Five Only) including premium of Rs. 515/- (Rupees Five Hundred and Fifteen Only), at an aggregate consideration of Rs. 9,99,99,99,975 [not exceeding Rs. 1,000 Crore (Rupees One Thousand Crore Only)] within 18 months from the date of allotment of warrants i.e. December 01, 2025, in terms of the provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws and subject to the approval of the members and other necessary regulatory, statutory and other approvals, permissions and sanctions, as may be applicable (“ Warrants ”)
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Refer “ Annexure-A1 ”
4.	In case of preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s)	
i)	Name of the Investor(s)	Refer “ Annexure-A1 ”
ii)	Post allotment of securities – outcome of the subscription, issue price/ allotted price (in case of convertibles)	Refer “ Annexure-A1 ”
iii)	Number of Investor(s)	Thirteen (13)
iv)	In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants are convertible into 1 (One) fully paid-up equity shares of the Company, at any time on or before the expiry of 18 (eighteen) months from the date of allotment i.e. December 01, 2025, in one or more tranches, as the case may be and on such other terms and conditions as applicable
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Warrants remaining unconverted after the expiry of 18 (Eighteen) months from the date of allotment i.e. December 01, 2025, shall lapse, and the amount paid by the Warrant-holder(s) on such Warrants shall stand forfeited

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**ANNEXURE-A1
LIST OF ALLOTTEES**

Sr. No.	Names of the Allottees	Category (Promoter and Non-Promoter)	Pre-Allotment Holding		No. of Convertible Warrants allotted	Post-Allotment Holding*		Subscription Amount received (25% of the Warrant Issue Price) (in Rs.)
			No. of shares	% of holding		No. of shares	% of holding	
1	Welspun Group Master Trust, through its Trustee Balkrishan Goenka	Promoter	6,82,78,571	49.33	71,23,809	7,54,02,380	47.89	93,49,99,931
2	Authum Investment and Infrastructure Limited	Non-Promoter	48,16,359	3.48	57,14,286	1,05,30,645	6.69	75,00,00,038
3	Aryavardhan Trading LLP	Non-Promoter	-	-	19,04,762	19,04,762	1.21	25,00,00,013
4	Garnet Shelters Private Limited	Non-Promoter	-	-	9,52,381	9,52,381	0.60	12,50,00,006
5	Shri Tirupati Trading Co., Partnership Firm, through its Partner Ravi Goenka	Non-Promoter	-	-	5,71,429	5,71,429	0.36	7,50,00,056
6	Nirmal Kumar Gangwal	Non-Promoter	-	-	3,80,952	3,80,952	0.24	4,99,99,950
7	Tarun Jain	Non-Promoter	25,000	0.02	2,85,714	3,10,714	0.20	3,74,99,963
8	Geecee Ventures Limited	Non-Promoter	-	-	2,85,714	2,85,714	0.18	3,74,99,963
9	Winro Commercial (India) Limited	Non-Promoter	-	-	6,66,667	6,66,667	0.42	8,75,00,044
10	Vijay Mohanlal Parekh	Non-Promoter	-	-	1,04,762	1,04,762	0.07	1,37,50,013
11	Paresh Mohanlal Parekh	Non-Promoter	-	-	1,04,762	1,04,762	0.07	1,37,50,013
12	Aarti Bhatia	Non-Promoter	-	-	6,66,667	6,66,667	0.42	8,75,00,044
13	Avira Investment Private Limited	Non-Promoter	58,403	0.04	2,85,714	3,44,117	0.22	3,74,99,963
TOTAL					1,90,47,619	--		2,49,99,99,994

*Assuming full conversion of Warrants into equity shares of the Company

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