

**WEL/SEC/2015****April 13, 2015**

To,

- 1) The Asst. Vice President,
Listing Department
National Stock Exchange of (I) Ltd.,
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

NSE Symbol: WELENTRP

- 2) The Manager,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd,
1st Floor, Rotunda Bldg,
Dalal Street, Fort, Mumbai - 400 001

BSE Scrip Code: 538538

Dear Sirs,

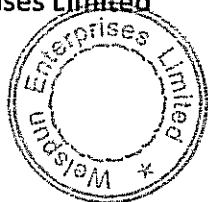
Sub: Scheme of Amalgamation and Arrangement between Welspun Enterprises Ltd, Welspun Infratech Limited, Welspun Plastics Private Limited, Welspun Infra Projects Private Limited and Welspun Projects Limited and their respective Shareholders and Creditors (Scheme)

With reference to captioned matter, we wish to inform you that, the Hon'ble High Court of Judicature of Bombay, on April 10, 2015, approved the Scheme of Amalgamation and Arrangement between Welspun Enterprises Ltd, Welspun Infratech Limited, Welspun Plastics Private Limited, Welspun Infra Projects Private Limited and Welspun Projects Limited and their respective Shareholders and Creditors. The said scheme is subject to approval of High Court of Gujarat at Ahmadabad.

We request to take the above on record and oblige.

Thanking You,

Yours faithfully,

For Welspun Enterprises Limited
Rajendra Sawant
Company Secretary**Corporate Office**

Welspun House,
Kamala City,
Senapati Bapat Marg,
Lower Parel (West),
Mumbai - 400013

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