WELSPUN CORP
PIPES AND PLATES

WCL /SEC/2021 **April 9, 2021**

To,

BSE Ltd. **(Scrip Code-532144)** Listing Department, P. J. Towers, Dalal Street, Mumbai – 400 001.	**National Stock Exchange of India Ltd.** **(Symbol: WELCORP, Series EQ)** Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.

Dear Sirs/ Madam,

Subject: Certificate under Regulation 40(9) and Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for half year ended March 31, 2021.

Kindly find attached certificate issued by a Secretary in Whole Time Practice for the half year ended March 31, 2021 pursuant to Regulation 40(9) and Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you.

Yours faithfully,
For **Welspun Corp Limited**

Pradeep Joshi
Company Secretary and Compliance Officer
FCS-4959

Welspun Corp Limited
Welspun House, 5th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai 400 013, India.
T : +91 22 6613 6000 / 2490 8000 F : +91 22 2490 8020
E-mail : companysecretary_wcl@welspun.com Website : www.welspuncorp.com
Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India.
T : +91 2836 662222 F : +91 2836 279060
Corporate Identity Number: L27100GJ1995PLC025609

CERTIFICATE UNDER REGULATION 40(9) AND REGULATION 61(4) READ WITH REGULATION 40 (9) OF THE SECURITIES EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED MARCH 31, 2021

We, **MNB & Co. LLP**, practicing company secretaries, have examined all Registers, files and other documents relating to **WELSPUN CORP LIMITED (**"Company") maintained by M/s. **LINK INTIME INDIA PRIVATE LIMITED** ("RTA") pertaining to transfer of shares/debentures of the Company for the period from **OCTOBER 01, 2020 to MARCH 31, 2021** for the purpose of issuing a Certificate as per Regulation 40(9) and Regulation 61(4) read with Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Regulations") as applicable to, **WELSPUN CORP LIMITED** and based on the information provided by the Company, we hereby certify that the Company has delivered during half year ended on **March 31, 2021:**

A) (i) Share Certificate/Debenture Certificate(s) relating to the transfer of shares/debentures received as entered in the Memorandum of Transfers have been issued, pursuant to Regulation 40(3) and 61(4) read with Regulation 40(9) of the Regulations, within fifteen days of the date of lodgment for transfer excepting those rejected on technical grounds; - NONE

and

(ii) Shares Certificates/Debenture Certificate(s) have been issued, pursuant to the Regulations, within thirty days of the date of lodgment for sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment except those rejected on technical grounds. – NONE.

B) **Any other information, if applicable** – During the half year under review:

1) The Company has repaid first instalment of Rs. 27 crores on the NCD (ISIN - INE 191B07139) of Rs. 90 crores on 08.11.2020 to the holder thereof. The outstanding NCD stands at Rs. 63 crores. The NCD are listed at BSE Limited;

2) Issued Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures Of Face Value Rs. 10,00,000/- each aggregating to Rs. 200 crores

(ISIN - INE191B07154) on 09.02.2021. The NCDs are listed at BSE Limited. Creation of security in favor of the debenture trustee is under process;

3) Issued Secured, Rated, Listed, Taxable, Redeemable, Non-Convertible Debentures Of Face Value Rs. 10,00,000/- each aggregating to Rs. 200 crores (ISIN - INE191B07162) on 16.02.2021. The NCDs are listed at BSE Limited. Creation of security in favor of the debenture trustee is under process.

For **MNB & Co. LLP**

Maithili Amol Nandedkar

Digitally signed by Maithili Amol Nandedkar
Date: 2021.04.09 12:10:44 +05'30'

Maithili Nandedkar
Partner
C. P. No. 9307
UDIN: F008242C000030946

Date: April 09, 2021
Place: Mumbai