

**WCL/SEC/2021****October 8, 2021**

To,

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| <b>BSE Ltd.</b><br>Listing Department,<br>P. J. Towers, Dalal Street,<br>Mumbai - 400 001.<br><br>(Scrip Code:<br>Equity - 532144), (NCD- 948505, 960468, 960491 & 973309) | <b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza,<br>Bandra-Kurla Complex,<br>Bandra (E), Mumbai - 400 051.<br><br>(Symbol: WELCORP, Series EQ) |
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Dear Sirs/ Madam,

**Sub: Scheme of Arrangement between Welspun Steel Limited and Welspun Corp Limited and their respective Shareholders.**

We refer to our announcement dated October 8, 2021 on the above subject and request you to kindly ignore the same and read the announcement as under:

*"This is to inform you that the Hon'ble National Company Law Tribunal ('NCLT'), Ahmedabad Bench vide its order dated October 4, 2021, which was received by the Company on October 7, 2021, has given directions for convening meetings of the equity shareholders, the secured creditors and the unsecured creditors of the Company for obtaining their consent to the Scheme of Arrangement between Welspun Steel Limited ('WSL' or 'the Demerged Company') with Welspun Corp Limited ('WCL' or 'the Resulting Company')."*

Kindly take the same in your records.

Thanking You.

Yours faithfully,  
For Welspun Corp Limited**Pradeep Joshi**  
Company Secretary and Compliance Officer  
FCS-4959**Welspun Corp Limited**

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Corporate Identity Number: L27100GJ1995PLC025609