



CIN:L65990MH1985PLC038164

Regd. Office : 214, Empire House, Dr. D. N. Road, Ent. A. K. Nayak Marg, Fort, Mumbai – 400 001.

Website: www.weizmann.co.in, Email: contact@weizmann.co.in

Tel. Nos :022-22071501 (6 lines) Fax No.: 022-22071514

Date: September 05, 2024

To, BSE Limited Corporate Relation Department, Listing Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 023. Facsimile No. 22723121/22722037 /2041 Scrp Code: 523011	To National Stock Exchange of India Limited Listing Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051. Fax No. 26598235/8237 /8347. Symbol: WEIZMANIND
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Dear Sir/Madam,

Sub.: Newspaper Advertisement - Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Notice to all Eligible Shareholders-Buyback of Equity Shares- Dispatched of Letter of Offer and Tender Forms dated September 03, 2024

We wish to inform you that the Company has published a notice for all Eligible Shareholders informing about dispatch of Letter of Offer for Buyback of Equity Shares of the Company dated September 03, 2024 for Buyback, in newspapers date September 04, 2024 mentioned below:

Name of the Newspaper	Language	Editions
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Mumbai Lakshadeep	Marathi	Mumbai Edition

In this regard, we would like to submit the copy of the Notice published in the aforesaid newspapers on Thursday, September 05, 2024 are enclosed.

You are requested to kindly take the same on record and oblige.

For Weizmann Limited

Ami Purohit
Company Secretary
CS Membership No.: A46169

Encl.: As stated above

ANDHRA PRADESH SOLAR POWER CORPORATION PVT LTD
(A Joint venture company of Government of A.P and Government of India)

e - Procurement Tender Notice

APSPCL invites tender for the work of "Kadapa UMSF - Construction of Intake Structure & Pump House at Mylavaram Reservoir, Laying of Balance Pumping main and construction of Ground Level Storage Reservoir for Kadapa Ultra Mega Solar Park at Mylavaram Mandal, YSR District of A.P." Approximate Value of Work Rs. 7.55 Cr Schedule Available Date & Time: 04.09.2024 from 05.00 P.M. For details visit: www.apspl.ap.gov.in (or) www.approcurement.gov.in

INDO RAMA SYNTHETICS (INDIA) LIMITED

Regd. Office : A-31, MIDC Industrial Area, Butibori, Nagpur - 441122, Maharashtra, India
Tel.: 07104-663000 / 01, CIN: L17124MH1986PLC166615
Email: corp@indorama-ind.com, Website: www.indoramaindia.com

NOTICE OF THE 38TH ANNUAL GENERAL MEETING, E-VOTING INFORMATION AND BOOK CLOSURE

NOTICE is hereby given that the Thirty-Eighth Annual General Meeting ("38th AGM") of the Members of Indo Rama Synthetics (India) Limited ("the Company") will be held on Wednesday, 25th day of September 2024, at 11:30 AM IST, through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), to transact the business, as set out in the Notice of the 38th AGM.

In compliance with the applicable provisions of the Companies Act, 2013 and Rules framed thereunder and the Ministry of Corporate Affairs, Government of India ("MCA") has vide its circular No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 02/2021 dated January 13, 2021, 19/2021 dated December 8, 2021, 21/2021 dated December 14, 2021, 01/2022 dated May 5, 2022, 10/2022 dated December 28, 2022 and 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 (collectively referred to as MCA Circulars) and Securities and Exchange Board of India ("SEBI") has vide circular nos. SEBI/HO/CFD/CMD/IR/P/2020/79 dated May 10, 2020, SEBI/HO/CFD/CMD/2/CIR/P/2021/11 dated January 15, 2021, SEBI/HO/DDHS/Div2/P/2021/21 dated February 26, 2021, SEBI/HO/DDHS/Div2/P/2021/697 dated December 22, 2021, SEBI/HO/DDHS/Div2/P/2022/079 dated June 3, 2022, SEBI/HO/CFD/POD-2/P/2023/4 dated January 5, 2023 collectively referred to as SEBI Circulars, permitted companies to conduct annual general meeting ("AGM") through Video Conference ("VC") or Other Audio-Visual Means ("OAVM"), subject to compliance of conditions mentioned therein. In compliance with the MCA Circulars and SEBI Circulars, the 38th AGM of the members of the Company is being conducted through VC or OAVM.

In compliance with the provisions of Section 108 of the Companies Act, 2013 (the "Act") read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, from time to time and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), and the Secretarial Standards on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India, the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of the 38th AGM using electronic voting system (Remote e-Voting) provided by National Securities Depository Limited. The voting rights of Members shall be in proportion to the equity shares held by them in the paid-up equity share capital of the Company as on the Cut-off Date.

Further, electronic copies of the Annual Report of the Company, which comprises of Notice for calling the 38th AGM, Board's Report, Audited Standalone Financial Statements, Audited Consolidated Financial Statements and Auditors' Reports thereon, for the financial year ended March 31, 2024 have been sent on Tuesday, September 3, 2024, to all the Members whose e-mail addresses are registered with the Company or with the Company's Registrar and Share Transfer Agent, viz., MCS Share Transfer Agent Limited ("RTA") or with their respective Depository Participants. It is also available on the Company's website at www.indoramaindia.com, website of National Securities Depository Limited ("NSDL") at www.evoting.nsdl.com and website of National Stock Exchange of India Limited ("NSE") at www.nseindia.com and BSE Limited ("BSE") at www.bseindia.com.

The Members holding shares either in physical form or in dematerialized form, as on the Cut-off Date, i.e., Wednesday, September 18, 2024, may cast their vote electronically on the businesses as set out in the Notice of the 38th AGM through electronic voting system of NSDL ("Remote e-Voting"). All the Members are hereby informed that:

- The business, as set out in the Notice of the 38th AGM, may be transacted through Remote e-Voting or e-Voting system at the AGM;
- The Remote e-Voting shall commence on Saturday, September 21, 2024 at 9:00 AM IST and end on Tuesday, September 24, 2024 at 5:00 PM IST;
- The Cut-off Date for determining the eligibility to vote by Remote e-Voting or e-Voting system at the AGM shall be Wednesday, September 18, 2024;
- Any person, who acquires shares of the Company and becomes a Member of the Company after circulation of the Notice of 38th AGM and holding shares as of Cut-off Date, i.e., Wednesday, September 18, 2024, may obtain the login ID and password by sending a request at evoting@nsdl.co.in, however, if a person is already registered with NSDL for e-voting, then the existing User ID and Password can be used for casting the vote;
- Members may note that:
 - The Remote e-Voting module shall be disabled by NSDL after 5:00 PM IST on Tuesday, September 24, 2024. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently;
 - The facility for voting electronically will be made available during the AGM;
 - The Members who have cast their vote by Remote e-Voting prior to the AGM, may also attend the AGM, but shall not be entitled to cast their vote again; and
 - A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the Cut-off Date, only shall be entitled to avail the facility of Remote e-Voting or e-Voting at the AGM.
- In case of queries relating to Remote e-Voting/e-Voting, Members may refer to Frequently Asked Questions (FAQs) and e-voting user manual for shareholders available at the downloads section of www.evoting.nsdl.com or call on 022-48867000 and 022-2499 7000 or send a request to evoting@nsdl.co.in, in case of any grievances/queries relating to conduct of AGM through VC/OAVM/e-voting, please contact Ms. Pallavi Mhatre, Sr. Manager, NSDL, Trade World, "A" Wing, 4th Floor, Kamala Mills Compound, Lower Parel, Mumbai-400013 or write to the Company at corp@indorama-ind.com.
- The detailed procedure and instructions for Remote e-Voting and e-Voting during the AGM are given in the Notice of the 38th AGM.
- CS Jaya Yadav (FCS110822, CP 12070), Practicing Company Secretary, and failing her Mr. Pushkar Garg, (Membership No. AG9734), a member of the Institute of Company Secretaries of India, have been appointed as the Scrutinizer to scrutinize the Remote e-Voting process and casting vote through e-Voting system during the Meeting in a fair and transparent manner.
- The Register of Members and Share Transfer Books of the Company will remain closed from Thursday, September 19, 2024 to Wednesday, September 25, 2024 (both the days inclusive), for the purpose of AGM.

The results of the voting shall be declared within two working days from the conclusion of the 38th AGM. The declared results along with the Scrutinizer's Report will be placed on the website of the Company at www.indoramaindia.com immediately after the results are declared and will simultaneously be forwarded to NSE and BSE, where the equity shares of the Company are listed and shall be displayed at the Registered Office of the Company.

The above mentioned information is being issued for the information and benefit of all the Members of the Company and is in compliance with the MCA Circulars and the SEBI Circulars.

By order of the Board
For Indo Rama Synthetics (India) Limited
Manish Kumar Rai
Company Secretary and Compliance Officer
(ICSI Membership No.: ACS 17173)

Place: Gurugram
Date: September 3, 2024



Registered Office: 2nd Floor, A&B Wing, Vilco Centre, Subhash Road, Opp. Garware, Vile Parle (East), Mumbai City, Maharashtra - 400 057
India CIN: L92142MH2002PLC135964 Email: investor@cineline.co.in Website: www.movieimax.co.in Tel. No. 91-22-67266688

NOTICE OF THE TWENTY-SECOND ANNUAL GENERAL MEETING ("AGM"), REMOTE E-VOTING FACILITY AND CUT OFF DATE

Notice is hereby given that the 22nd AGM of the shareholders of Celine India Limited (the "Company") will be held on Friday, 27th September, 2024 at 11:00 AM, through two-way Video Conferencing ("VC")/Other Audio Visual Means ("OAVM"), in compliance with the provisions of the Companies Act, 2013 and the rules made thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with all applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and the Securities and Exchange Board of India ("SEBI") in this regard without physical presence of the Shareholders at a common venue to transact the business as set forth in the Notice for the 22nd AGM.

The Company has sent the Notice of the AGM containing the ordinary and special business together with the statement pursuant to Section 102 of the Companies Act, 2013 (the "Act") along with the Annual Report for the FY 2023-24 by email on 2nd September, 2024, to all shareholders whose email addresses are registered with the Company / Depository Participants as on Friday, August 23, 2024. Shareholders may note that the Notice of the AGM along with the Annual Report, instructions for remote e-voting and participation in the AGM through VC / OAVM are also made available on the website of the Company at www.movieimax.co.in and websites of the stock exchanges i.e., www.bseindia.com and www.nseindia.com.

- The cut-off date for determining the eligibility of Members to vote is Friday, 20th September, 2024;
- Persons whose names are recorded in the register of members/beneficial owners as on the cut-off date shall be entitled to vote using the remote e-voting facility or at the AGM;
- Any person, who acquires shares of the Company and becomes a member of the Company after the dispatch of the Notice of the AGM and holds shares as on the cut-off date for e-Voting, 20th September, 2024, may obtain the login ID and password by sending a request at enotices@linkintime.co.in. However, if such shareholder is already registered with LIPL for remote e-Voting, then the existing User ID and Password can be used for casting the vote;
- The remote e-voting shall remain open from 23rd September, 2024, 9.00 A.M to 26th September, 2024, 5.00 P.M (both days inclusive);
- e-voting shall not be allowed beyond 05:00 P.M. on 26th September, 2024. The remote e-voting module will be disabled by LIPL after 05:00 P.M. IST on 26th September, 2024 and once the vote on the resolution is cast by a member, he / she shall not be allowed to change it subsequently;
- Only those Members' shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-voting, shall be eligible to vote through e-Voting system in the AGM.
- The members who have cast their vote by remote e-voting prior to the AGM may attend the AGM through VC/OAVM but shall not be entitled to cast their vote again;
- The Company has appointed Mr. Dharmesh Zaveri, Proprietor of D.M. Zaveri & Co., Practicing Company Secretaries, Mumbai as the Scrutinizer to scrutinize the e-voting process and voting at the AGM in a fair and transparent manner;

Members will be able to attend the AGM through VC / OAVM or view the live webcast of the same provided by LIPL at <https://instameet.linkintime.co.in>. In case Members have any queries regarding remote e-Voting / e-Voting during the AGM, they may address the same to enotices@linkintime.co.in or Call +91 (022)49186000.

For Celine India Limited
Sd/-
Mr. Rasesh B. Kanakia
Executive Director & Chairperson of the Company
(DIN: 00015857)

Place : Mumbai
Date : 5th September, 2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURES REQUIREMENTS) REGULATIONS, 2018, AS AMENDED. THIS ADVERTISEMENT IS MADE FOR RESUBMISSION OF DRAFT OFFER DOCUMENT PURSUANT TO SEBI CIRCULAR SEBI/HO/CFD/POD-1/P/CIR/2024/009 DATED FEBRUARY 06, 2024.



(Please scan this QR Code to view the DRHP)

PUBLIC ANNOUNCEMENT



BMW VENTURES LIMITED

Our Company was originally incorporated as "BMW Ventures Limited" at Patna, Bihar on October 07, 1994, as a Public Limited Company under the provisions of the Companies Act, 1956 with the Registrar of Companies, Bihar, Patna, bearing Corporate Identification Number U25111BR1994PLC006131 and Certificate of Commencement of Business was issued on October 19, 1994 at Patna.

Registered and Corporate Office: 1st Floor, Mona Cinema Complex, East Gandhi Maidan, Patna-800004;
Tel. No. +91 81022 23771/74; E-mail: cs@bmwventures.com; Website: www.bmwventures.com;

Contact Person: Ruchika Maheshwari Kejriwal, Company Secretary and Compliance Officer Corporate Identity Number: U25111BR1994PLC006131

PROMOTERS OF THE COMPANY: MR. BIJAY KUMAR KISHOREPURIA, MRS. SABITA DEVI KISHOREPURIA, MR. NITIN KISHOREPURIA, MRS. RACHNA KISHOREPURIA, BMW FIN-INVEST PRIVATE LIMITED AND RIDHISIDHI FINCON PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO 2,34,18,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UP TO ₹ [•] LAKHS (THE "ISSUE"). THE ISSUE WOULD CONSTITUTE 27.00% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the promoter Selling Shareholder may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the Securities Contracts (Regulations) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"), provided that our Company and the Promoter Selling Shareholder, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), out of which one-third shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders of which one-third portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹2 lakhs and up to ₹10 lakhs and two-third portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹10 lakhs, provided that unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders in accordance with the SEBI ICDR Regulations and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price all potential Bidders (except Anchor Investors) are mandatorily required to utilize the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders using the UPI Mechanism, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA Process. For further details, see "Issue Procedure" on page 335.



This public announcement is being made in compliance with the provisions of regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 04, 2024 with the Securities and Exchange Board of India ("SEBI") on September 04, 2024. Further, This Draft Offer Document is resubmitted to SEBI for its observations pursuant to SEBI Circular SEBI/HO/CFD/POD-1/P/CIR/2024/009 dated February 06, 2024. The Initial Draft Offer Document was filed on June 28, 2024 which was returned by SEBI vide its letter dated July 23, 2024.

Pursuant to Regulation 26(1) of SEBI ICDR Regulations, the DRHP filed with SEBI shall be made public for comments, if any, for a period of at least 21 (twenty one) days from the date of such filing, by hosting it on the websites of SEBI at www.sebi.gov.in, the BRLM at www.sarthi.in, our Company at www.bmwventures.com, and the Stock Exchanges where the Equity Shares are proposed to be listed, i.e. BSE at www.bseindia.com and NSE at www.nseindia.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI in respect of disclosures made in the DRHP. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and the BRLM at their respective addresses mentioned herein. All comments must be received by our Company or the BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforementioned date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 33.

Any decision to invest in the equity shares described in the DRHP may be made after a Red Herring Prospectus ("RHP") has been registered with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity shares, when offered through the RHP, are proposed to be listed on Stock Exchanges.

The liability of the members of our Company is limited by shares. For details of the main objects of our Company as contained in the Memorandum of Association, please see "History and Certain Corporate Matters" beginning on page 201 of the DRHP. For details of the share capital and capital structure of our Company and the names of the signatories of the Memorandum of Association and the number of shares of our Company subscribed by them, please see "Capital Structure" beginning on page 96 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE
 <p>Sarthi Capital Advisors Private Limited CIN: U65190DL2012PTC238100 401, 4th Floor, Manek Plaza, 167, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai - 400 098 Tel No.: +91 22 2652 8671/ 72 Email Id: compliance@sarthiwm.in Website: www.sarthi.in Contact Person: Mr. Deepak Sharma SEBI Registration No.: INM000012011</p>	 <p>Cameo Corporate Services Limited CIN: U67120TN1998PLC041613 Subramanian Building, 1, Club House Road, Chennai-600002 Tel No.: +91 44 4002 0700 E-Mail Id: bmw@cameoindia.com Investor Grievance E-Mail Id: investor@cameoindia.com Website: www.cameoindia.com Contact Person: K. Sreepriya SEBI Registration No.: INR000003753</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the DRHP.

Place: Mumbai
Date: September 04, 2024

For BMW Ventures Limited
On behalf of Board of Directors
Sd/-
Ruchika Maheshwari Kejriwal
Company Secretary and Compliance Officer

BMW Ventures Limited is proposing, subject to applicable statutory and regulatory and requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated September 04, 2024 with SEBI on September 04, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, NSE at www.nseindia.com, BSE at www.bseindia.com and the website of the BRLM at www.sarthi.in and our Company at www.bmwventures.com. Any potential investor should note that the investment in equity shares involves a high degree of risk and for details relating to risk, please see to the section titled "Risk Factors" of the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decisions. Specific attention of the Investors is invited to "Risk Factors" beginning on page 33 of the DRHP.

The Equity Shares offered have not been and will not be registered under the U.S. Securities Act, 1933, as amended ("U.S. Securities Act") or any other applicable laws in the United States and, unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity shares are being offered and sold outside the United States in offshore transactions as defined in and in reliance on regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

WEIZMANN LIMITED

Registered Office: 214, Empire House, Dr D N Road, Ent. A K Nayak Marg, Fort, Mumbai- 400001, Maharashtra, India.
Tel. No. +91-22-44559420/23 (4 lines), Email: investorsgrievance@weizmann.co.in ; Website: www.weizmann.co.in
Corporate Identification Number (CIN): L65990MH1985PLC038164
Contact Person: Ami Purohit, Company Secretary & Compliance Officer

NOTICE TO ELIGIBLE SHAREHOLDERS - BUYBACK OF EQUITY SHARES

Weizmann Limited ("Company"), has sent on September 03 2024 the Letter of Offer and Form of Acceptance-cum-Acknowledgement ("Tender Form") along with the Share Transfer Form ("Form SH-4"), as applicable, dated September 03 2024, for the Buy-back through electronic means to all the Eligible Shareholders, holding Equity Shares as on the Record Date i.e., Friday, August 30, 2024, who have registered their e-mail ids with the Company or the Depositories.

Further, if the Company or the Registrar receives a request, along with details as specified under paragraph 21.2 of the Letter of Offer, from any Eligible Shareholders for a physical copy of the Letter of Offer/Tender form, the same shall be provided to such Eligible Shareholder, by registered post/speed post/ courier, at their address registered with the Company.

The Schedule of activities for the Buy-back is as follows:

Activity	Day & Date
Date of opening of the Buy-back ("Buy-back Opening Date")	Thursday, September 05, 2024
Date of closing of the Buy-back ("Buy-back Closing Date")	Wednesday, September 11, 2024
Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Wednesday, September 11, 2024 by 5:00 PM IST

For the detailed activity schedule, please refer to the Letter of Offer.

The details of the Buy-back Entitlement in each category are as follows:

Category of Eligible Shareholders	Ratio of Buyback (i.e. Buy-back Entitlement) *
Reserved Category for Small Shareholders	33 Equity Shares for every 776 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	33 Equity Shares for every 776 Equity Shares held on the Record Date

Note: The above Ratio of Buy-back is approximate and providing indicative Buy-back Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buy-back may provide a slightly different number due to rounding-off. The actual Buy-back Entitlement for Reserved Category for Small Shareholders is 4.25257128505401%. Also, the numbers arrived at using the actual Buy-back Entitlement may not conform exactly to the Buy-back Entitlement printed in the Tender Form due to rounding-off of the factor.

*For further information on the Ratio of Buy-back as per the Buy-back Entitlement in each Category, please refer to paragraph 20.7 on page 33 of the Letter of Offer.

ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:

- Click on www.bigshareonline.com;
- Go to Buy back section
- Select the name of the Company - Weizmann Limited -Buyback-2024;
- Select holding type - "Demat" or "Physical" or "PAN"
- Based on the option selected above, enter your "DPID CLID" or "Folio Number" or "PAN"
- Then click on the View button
- The entitlement will be provided in the pre-filled "FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT"

In case you have not received the Letter of Offer and Tender Form, the same are also available on the websites of the Company, the Securities and Exchange Board of India, the Registrar to the Buy-back, the Stock Exchanges and the Manager to the Buy-back at www.weizmann.co.in, www.sebi.gov.in, www.bigshareonline.com, www.bseindia.com, www.nseindia.com and www.saffronadvisors.com, respectively.

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF WEIZMANN LIMITED

Sd/- Neelkamal V Siraj Vice Chairman and Managing Director DIN: 00021986	Sd/- Chetan Mehra Director DIN: 00022021	Sd/- Ami Purohit Company Secretary & Compliance Officer ACS: A46169
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Place: Mumbai
Date: September 04, 2024



WEIZMANN LIMITED

Registered Office: 214, Empire House, Dr D N Road, Ent. A K Nayak Marg, Fort, Mumbai- 400001, Maharashtra, India.
Tel. No. +91-22-44559420/23 (4 lines), Email: investors@weizmann.co.in; Website: www.weizmann.co.in
Corporate Identification Number (CIN): L65990MH1985PLC038164
Contact Person: Ami Purohit, Company Secretary & Compliance Officer

NOTICE TO ELIGIBLE SHAREHOLDERS - BUYBACK OF EQUITY SHARES

Weizmann Limited ("Company"), has sent on September 03 2024 the Letter of Offer and Form of Acceptance-cum-Acknowledgement ("Tender Form") along with the Share Transfer Form ("Form SH-4"), as applicable, dated September 03 2024, for the Buy-back through electronic means to all the Eligible Shareholders, holding Equity Shares as on the Record Date i.e., Friday, August 30, 2024, who have registered their e-mail ids with the Company or the Depositories.

Further, if the Company or the Registrar receives a request, along with details as specified under paragraph 21.2 of the Letter of Offer, from any Eligible Shareholders for a physical copy of the Letter of Offer/Tender form, the same shall be provided to such Eligible Shareholder, by registered post/speed post/ courier, at their address registered with the Company.

The Schedule of activities for the Buy-back is as follows:

Activity	Day & Date
Date of opening of the Buy-back ("Buy-back Opening Date")	Thursday, September 05, 2024
Date of closing of the Buy-back ("Buy-back Closing Date")	Wednesday, September 11, 2024
Last date of receipt of completed Tender Forms and other specified documents by the Registrar	Wednesday, September 11, 2024 by 5:00 PM IST

For the detailed activity schedule, please refer to the Letter of Offer.

The details of the Buy-back Entitlement in each category are as follows:

Category of Eligible Shareholders	Ratio of Buyback (i.e. Buy-back Entitlement) *
Reserved Category for Small Shareholders	33 Equity Shares for every 776 Equity Shares held on the Record Date
General Category for all other Eligible Shareholders	33 Equity Shares for every 776 Equity Shares held on the Record Date

Note: The above Ratio of Buy-back is approximate and providing indicative Buy-back Entitlement. Any computation of entitled Equity Shares using the above Ratio of Buy-back may provide a slightly different number due to rounding-off. The actual Buy-back Entitlement for Reserved Category for Small Shareholders is 4.25261608761759% and other shareholders under the General Category is 4.25257128505401%. Also, the numbers arrived at using the actual Buy-back Entitlement may not conform exactly to the Buy-back Entitlement printed in the Tender Form due to rounding-off of the factor.

*For further information on the Ratio of Buy-back as per the Buy-back Entitlement in each Category, please refer to paragraph 20.7 on page 33 of the Letter of Offer.

ELIGIBLE SHAREHOLDERS CAN ALSO CHECK THEIR ENTITLEMENT ON THE WEBSITE OF THE REGISTRAR TO THE BUYBACK BY FOLLOWING THE STEPS GIVEN BELOW:

- Click on www.bigshareonline.com;
- Go to Buy back section
- Select the name of the Company - Weizmann Limited -Buyback-2024;
- Select holding type - "Demat" or "Physical" or "PAN"
- Based on the option selected above, enter your "DPID CLID" or "Folio Number" or "PAN"
- Then click on the View button
- The entitlement will be provided in the pre-filled "FORM OF ACCEPTANCE-CUM ACKNOWLEDGEMENT"

In case you have not received the Letter of Offer and Tender Form, the same are also available on the websites of the Company, the Securities and Exchange Board of India, the Registrar to the Buy-back, the Stock Exchanges and the Manager to the Buy-back at www.weizmann.co.in, www.sebi.gov.in, www.bigshareonline.com, www.bseindia.com, www.nseindia.com and www.saffronadvisors.com, respectively.

Capitalised terms used in this Advertisement and not defined herein shall have the same meaning as ascribed in the Letter of Offer.

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS OF WEIZMANN LIMITED

Sd/- Neelkamal V Siraj Vice Chairman and Managing Director DIN: 00021986	Sd/- Chetan Mehra Director DIN: 00022021	Sd/- Ami Purohit Company Secretary & Compliance Officer ACS: A46169
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Place: Mumbai
Date: September 04, 2024

गणेश इकोस्फियर लिमिटेड

सी.आई.एन.: L51109UP1987PLC009090
पंजीकृत कार्यालय - रायपुर (राजिया), कालपी रोड, जिला - कानपुर देहात (उ.प्र.) - 209304
ईमेल: secretarial@ganeshacosphere.com वेबसाइट: www.ganeshacosphere.com
फोन नं०- 0512-2555505-06, +91 9198708383

गणेश इकोस्फियर लिमिटेड की 35वीं वार्षिक सामान्य सभा की सूचना का शुद्धिपत्र

कंपनी के सदस्यों से अनुरोध है कि वे 35वीं वार्षिक सामान्य सभा ("एजीएम") को मंगलवार, 10 सितंबर, 2024 को सुबह 10:00 बजे कंपनी के पंजीकृत कार्यालय, रायपुर (राजिया), कालपी रोड, जिला कानपुर देहात (उ.प्र.)-209304 को आयोजित होने वाली है. उसके लिए नोटिस दिनांक 10 अगस्त, 2024 द्वारा दी गयी सूचना को आइटम नंबर 6; पर ध्यान दें, जिसमें कंपनी के इंडिपेंडेंट डायरेक्टर के रूप में डॉ. शोभा चतुर्वेदी (डी.आई.एन.: 08553800) की पुनर्निर्वाह की प्रभावी तिथि 10 सितंबर, 2024 के बजाय 5 सितंबर, 2024 पढ़ी जाएगी। तदनुसार, आइटम नंबर 6: के प्रस्ताव में "with effect from September 10, 2024, i.e. the date of this Annual General Meeting", को "with effect from September 5, 2024" से प्रतिस्थापित और पढ़ा जाएगा। उसके अतिरिक्त एजीएम नोटिस अपरिवर्तित रहेगा। इस तारीख से, एजीएम नोटिस को हमेशा इस शुद्धिपत्र के साथ पढ़ा जाएगा, जो कंपनी की वेबसाइट (<https://www.ganeshacosphere.com>)/latest-information और बीएसई लिमिटेड की वेबसाइट (www.bseindia.com) तथा नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड की वेबसाइट (www.nseindia.com) पर अपलोड किया जा रहा है। और एनएसडीएल की वेबसाइट <https://www.evoting.nsdl.com> पर भी उपलब्ध रहेगा।

कृते गणेश इकोस्फियर लिमिटेड हस्ता/- (भरत कुमार सज्जानी) कंपनी सचिव

स्थान - कानपुर
दिनांक: 04.09.2024



केंद्रीय कार्यालय: चंद्रमुखी, नरमन पॉइंट, मुंबई 400021

निविदा आमंत्रण सूचना

सेंट्रल बैंक ऑफ इंडिया निविदा संदर्भ संख्या सीओ/बीएसडी/2 0 2 4 - 2 5 / 2 1 दिनांक 04/09/2024 के अनुसार अखिल भारतीय स्तर पर दिनांक 31.10.2024 से 30.10.2025 तक की अवधि के लिए शाखाओं द्वारा सोने एवं चांदी के सप्लाय प्रदान अधिसूचना में निम्नीय प्रतिभूतियों की चोरी और सेधमारी हेतु चीमा पॉलिस्की (व्यवसायिक परिशरों) के नवीनीकरण के लिए प्रस्ताव आमंत्रित करता है। अन्य विवरण बैंक की वेबसाइट <https://centralbankofindia.co.in> पर लाइव टेंडर के अंतर्गत उपलब्ध है।

बोली जमा करने की अंतिम तिथि: 24 सितंबर 2024, दोपहर 03:30 बजे है।
स्थान: मुंबई
दिनांक: 04.09.2024 (उप महाप्रबंधक-बीएसडी)

FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF FAZE THREE AUTOFAB LIMITED

Registered Office: Plot No. 445, Waghdhara Village Road, Village Dadra, Dadra, UT of Dadra & Nagar Haveli and Daman & Diu - 396 193. Tel: 022-43514444; Email: cs@fazethreeautofab.com; Website: www.fazethreeautofab.com

This is with further reference to the notice issued by BSE Limited vide notice 20231031-16 dated October 31, 2023 ("BSE Final Delisting Approval") communicating that the Equity Shares of the Faze Three Autofab Limited ("Company") (Scrip Code: 532459) will be discontinued with effect from Tuesday, November 7, 2023 ("BSE Date of Discontinuation of Trading") and the Company scrip will be delisted from BSE with effect from Wednesday, November 15, 2023 ("BSE Date of Delisting"). In accordance with Regulation 26 of the Delisting Regulations, the Promoter/Acquirer, Mr. Ajay Brijlal Anand, is providing the exit opportunity to the remaining public shareholders of the Company who did not or were not able to participate in the Reverse Book Building (RBB) process, or who tendered their Equity Shares in the RBB process above the Exit Price and are currently holding Equity Shares in the Company ("Residual Public Shareholders"), to tender their Equity Shares for a period of one year from the Date of Delisting. Residual Public Shareholders can tender their Equity Shares to the Promoter/Acquirer at the Exit Price of ₹ 65.00 per Equity Share from November 15, 2023 till November 14, 2024 (the "Exit Offer Period"), on the terms and subject to the conditions set out in the Post Delisting Exit Offer Letter (the "Exit Offer Letter"). The Post Delisting Exit Offer Letter detailing the procedure of tendering the equity shares under the exit offer has been dispatched to all the Residual Public Shareholders of the Company, whose names appeared in the records of register of the Company and to the owners of Equity Shares whose names appeared as beneficiaries on the records of the respective depositories (as the case may be) as on November 07, 2023. The Exit Offer Letter is also available on the website of the Company at <https://www.fazethreeautofab.com/web/investor/boarboardofdirectors.html> under the investor section and also on the website of the Manager to the offer at <https://keynoteindia.net/all-offer-documents/>. In case of shareholders holding shares in demat form, you may note the PAN-AACCA4981F for creating beneficiary in your demat account for transfer of shares. If the shareholders have any query with regard to the Delisting Offer, they should consult the Manager to the Offer or the Registrar to the Offer as appearing below.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
KEYNOTE KEYNOTE FINANCIAL SERVICES LIMITED The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (W), Mumbai - 400 028 Contact Person: Mr. Sunu Thomas Tel.: 91-22-6826 6000 E-mail: mbl@keynoteindia.net Website: www.keynoteindia.net SEBI Registration No.: INM000003606	LINKintime LINK INTIME INDIA PRIVATE LIMITED C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Contact Person: Ms. Pradnya Karanjekar Tel: +91 81081 14949 Email: faze3.delisting@linkintime.co.in Website: www.linkintime.co.in SEBI Registration Number.: INR000004058

Place: Mumbai
Date: September 04, 2024

Sd/-
Ajay Brijlal Anand
(Promoter/Acquirer)

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED, CUM CORRIGENDUM TO DETAILED PUBLIC STATEMENT, FOR THE ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF

GUJCHEM DISTILLERS INDIA LIMITED

(CIN: L74110GJ1939PLC002480)

Regd. Office: 307, Third Floor, Ashirwad Paras-1, Near Kanti Bharwad PMT, Opposite Andaz Party Plot, Makarba, Ahmedabad-380 051. Gujarat. India.
Tel. No.: +91 79 2658 0893 | Email ID: gujchemdistillers@gmail.com | Website: www.gujchemdistillers.com

This advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") for and on behalf of ZR2 Group Holdings Limited ("Acquirer") pursuant to Regulation 18(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011"), in respect of the Open Offer to acquire upto 9,28,000 Equity Shares of ₹1 each of Gujchem Distillers India Limited ("GDIL"/"Target Company") at a price of ₹65.00 per equity share, representing 26.00% of the Voting Share Capital of the Target Company.

This Pre-Offer Advertisement-cum-corrigendum should be read in continuation of, and in conjunction with the:

- Public Announcement dated May 10, 2024 ("PA");
- Detailed Public Statement which was published on May 17, 2024 in the following newspapers:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti ⁽ⁱ⁾	Marathi	Mumbai Edition
Loksatta Jansatta	Gujarati	Ahmedabad Edition

⁽ⁱ⁾ The DPS was published on the edition dated May 18, 2024

- Draft Letter of Offer dated May 27, 2024 ("DLoF"); and
- Letter of Offer dated August 27, 2024 ("LoF").

The Equity Shareholders of the Target Company are requested to kindly note the following information related to the Open Offer:

- Offer Price:** The Open Offer has been made by ZR2 Group Holdings Limited ("Acquirer") to the Public Shareholders of Gujchem Distillers India Limited ("GDIL"/"Target Company") to acquire up to 9,28,000 Equity Shares having face value of ₹1 each at a price of ₹65.00 per equity share ("Offer Price"), payable in cash. There has not been any revision in the Offer Price.
- Recommendation of the Committee of Independent Directors ("IDC"):** The Committee of Independent Directors ("IDC") of the Target Company has issued recommendation (relevant extract) on the Offer, which was published on September 03, 2024 in the above-mentioned newspapers and the same are as under:

Recommendation on the Open offer, as to whether the offer is fair and reasonable	IDC is of the view that Open Offer is fair and reasonable.
Summary of reasons for recommendation	IDC has taken into consideration the following for making the recommendation: IDC has reviewed (a) The Public Announcement ("PA") dated May 10, 2024 in connection with the Offer issued on behalf of the Acquirer, (b) The Detailed Public Statement ("DPS") dated May 17, 2024, and (c) The Letter of Offer ("LoF") dated August 27, 2024. Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of ₹65.00 per equity share for public shareholders offered by the Acquirer (more than the highest price amongst the selective criteria mentioned under Justification of Offer Price) is in line with the regulation prescribed by SEBI under the Regulations and prima facie appears to be justified. However, the Public Shareholders should independently evaluate the Offer and take informed decision in the matter

- There was no Competitive Bid.
- The dispatch of Letter of Offer to the Public Shareholders as on the Identified Date i.e., August 27, 2024 is in accordance with Regulation 18(2) of SEBI (SAST) Regulations, 2011 and has been completed (either through electronic mode or physical mode) on August 30, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders to whom the LoF was to be sent. It is clarified that all the Public Shareholders (even if they acquire equity shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer.
- The Public Shareholders are requested to refer to Section IX (Procedure for Acceptance and Settlement of the Open Offer) of the Letter of Offer in relation to, inter alia, the procedure for tendering their Equity Shares in the Open Offer and are also required to adhere to and follow the procedure outlined therein. A summary of the procedure for tendering Equity Shares in the Offer is as below:

- In case of Equity Shares held in physical form:** Public Shareholders who are holding Equity Shares in physical form and intend to participate in the Offer will be required to submit to the registered office of the Registrar, Form of Acceptance-cum-Acknowledgement duly completed and signed in accordance with the instructions contained therein along with the complete set of documents for verification procedures to be carried out including: (i) original share certificate(s); (ii) valid share transfer form(s) duly filled and signed by the transferors (i.e., by all registered shareholders in same order and as per the specimen signatures registered with the Target Company) and duly witnessed at the appropriate place authorizing the transfer in favour of the Target Company; (iii) self-attested copy of the shareholder's PAN Card; and (iv) any other relevant documents such as power of attorney, corporate authorization (including board resolution/specimen signature), notarized copy of death certificate and succession certificate or probated will, if the original shareholder has deceased, etc., as applicable. Further, please refer to point no. 8 (Procedure for Acceptance and Settlement of Offer) beginning on page 18 of the LoF for the procedure for tendering to be followed by Public Shareholders holding Equity Shares in physical form.
- In case of Equity Shares held in dematerialized form:** Public Shareholders who intend to tender their Equity Shares in the Open Offer have to ensure that their Equity Shares are credited in the Escrow Demat Account, before the closure of the Tendering Period, i.e., September 20, 2024. Public Shareholders holding Equity Shares in demat mode are not required to fill any Form of acceptance-cum Acknowledgement. Further, please

refer to point no. 8 (Procedure for Acceptance and Settlement of the Open Offer) beginning on page 18 of the Letter of Offer for the procedure for tendering to be followed by Public Shareholders holding Equity Shares in dematerialized form.

- Tendering in case of non-receipt of LoF:** In case of non-receipt/non-availability of the Form of Acceptance-cum-Acknowledgement, a Public Shareholder may participate in the Offer: (i) by using the Form of Acceptance-cum-Acknowledgement obtained in the manner described above; or (ii) by providing their application in writing on a plain paper along with the following:
 - In case of Public Shareholders holding Equity Shares in dematerialized form, the plain paper application must be signed by all shareholder(s), stating name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares being tendered, and other relevant documents as mentioned in the LoF. Public Shareholders who desire to tender their Equity Shares in dematerialized form under the Offer would have to do so in accordance with the procedure as mentioned in point no. 8 (Procedure for Acceptance and Settlement of the Open Offer) of the LoF. Such Public Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period (i.e., September 20, 2024) by 5:00 PM.
 - In case of Eligible Shareholders holding Equity Shares in physical form, the plain paper application must be signed by all shareholder(s) stating name, address, folio number, number of Equity Shares held, share certificate number, number of Equity Shares being tendered and the distinctive numbers thereof, enclosing the original share certificate(s), copy of Public Shareholders' PAN card(s), executed share transfer form and other necessary documents. The share transfer form (SH-4) can be downloaded from the Registrar's website. Public Shareholders must ensure that the Form of Acceptance-cum-Acknowledgement and the requisite documents (as mentioned in point no. 8 (Procedure for Acceptance and Settlement of the Open Offer) of the LoF, reach the Registrar to the Offer no later than the last day of the Tendering Period (i.e., September 20, 2024) by 5:00 PM.
- All Documents/information referred under the "Documents for Inspection" will be made available electronically as well as physically for inspection by the Public Shareholder(s) of the Target Company.
- The Final Observation Letter No. SEBI/HO/CFD/CFD-RAC-DCR2/P/OW/2024/26491/1 dated August 21, 2024 and the comments received from SEBI in terms of Regulation 16(4) of the SEBI (SAST) Regulations, 2011 have been duly incorporated in the Letter of Offer and also in this advertisement to the extent applicable.
- The Corporate Office of Gujchem Distillers India Limited has been set up at 1102, Lodha Supremus, Senapati Bapat Marg, Lower Parel Mumbai-400013, Maharashtra, India.
- The marketable lot for the Equity Shares of the Target Company for the purpose of this Offer shall be 1 (one) Equity Share.
- The Preferential Issue of Compulsory Convertible Debentures and Warrants was approved by the shareholders on June 08, 2024. The In-Principle approval from BSE was received by the Target Company on July 29, 2024 and said securities were also allotted on August 14, 2024. However, the Corporate Action for the same is under process.
- The Sellers are in the process of transferring their respective stakes in the Target Company to the Acquirer.
- The Board of Directors of the Target Company vide its Board Meeting held on July 26, 2024 have appointed the Promoters/Directors of the Acquirer on its Board pursuant to Regulation 22(2) of SEBI (SAST) Regulations, 2011.
- Neither the Acquirer nor any of its Ultimate Beneficiaries/Controllers have been prohibited by any foreign regulator from dealing in securities.
- There are no regulatory actions/administrative warnings/directions subsisting or proceedings pending against the Manager to the Offer under SEBI Act, 1992 and Regulations made thereunder or by any other regulator, except issuance of an administrative warning by SEBI vide letter no. SEBI/HO/CFD/SEC-3/OW/P/2023/4904/1 dated November 07, 2023 and SEBI/HO/CFD/SEC-3/OW/P/2024/10509/1 dated March 14, 2024 for violations of Regulations/Circulars/ Notification under SEBI Act 1992
- The Acquirer will not sell any Equity Share of the Target Company, held and acquired, if any, during the Offer period in terms of Regulation 25(4) of SEBI (SAST) Regulations, 2011.
- There is no Direct or Indirect linkage between Acquirer and/or Promoter/Director of the Acquirer and the Promoters/Promoter Group/Directors of the Target Company and also the Public Shareholders of the Target Company.
- As on date, the provisions of Chapter V of SEBI (SAST) Regulations, 2011 are not applicable to the Acquirer as it does not hold any Equity Share in the Target Company.
- The Target Company is currently engaged in the trading of IT related products such as ESTI Protection, Hygrostat HG80, SKEL-4742-ALT-1-Scheme-II Rotor Ring-ZR.CU.
- As on date, the Target Company is fully compliant with the listing requirements. Further, no penal/punitive action is taken by BSE during last 10 years against the Acquirer and the Target Company. Further, the equity shares of the Target Company were not suspended from BSE in the past.
- There are no reports filed under Regulation 10(7) of SEBI (SAST) Regulations, 2011 by the Promoter/Promoter Group during the financial year in which the Public Announcement has been made and for a period of eight financial years preceding the financial year in which the Public Announcement has been made.
- There are no instances of the non-compliances/delayed compliances by the Promoter/Promoter Group of the Target Company.
- There are no equity shares pledged either by the Promoter/Promoter Group and/or the Public Shareholders of the Target Company.
- The details of the closing market price of the shares of the Target Company is given hereunder:

Sr. No.	Event	Date	BSE (₹)
1)	Day of the Public Announcement	May 10, 2024	89.35
2)	Day just after the Public Announcement	May 11, 2024	93.81

(Source: BSE Limited)

- The following conditions under which the Acquirer can withdraw the Open Offer, as provided in Regulation 23(1) of the SEBI (SAST) are:

- Statutory Approvals required for the open offer or for effecting the acquisitions attracting the obligation to make an open offer under these regulations having been finally refused, subject to such requirements for approval having been specifically disclosed in the detailed public statement and the letter of offer;
- The acquirer, being a natural person, has died;
- Any condition stipulated in the agreement for acquisition attracting the obligation to make the open offer is not met for reasons outside the reasonable control of the acquirer, and such agreement is rescinded, subject to such conditions having been specifically disclosed in the detailed public statement and the letter of offer, provided that an acquirer shall not withdraw an open offer pursuant to a public announcement made under clause (g) of sub-regulation (2) of regulation 13, even if the proposed acquisition through the preferential issue is not successful; or
- Such circumstances as in the opinion of the SEBI, merit withdrawal.

- This Open Offer is through "Tender Offer" Route and accordingly the Procedure for Acceptance and Settlement of Offer has been incorporated under point no. 8 of the LoF.
- Note on taxation has been updated as per the current finance budget, 2024.

- Schedule of Activities:**

The Schedule of Activities has been revised and the necessary changes have been incorporated in the LoF. The Revised Schedule of Activities is in compliance with the applicable provisions of SEBI (SAST) Regulations, 2011 and the same is as under:

Nature of Activity	Original Schedule	Revised Schedule
	Day & Date	Day & Date ⁽ⁱ⁾
Date of the Public Announcement	Friday, May 10, 2024	Friday, May 10, 2024
Date of publishing the Detailed Public Statement	Friday, May 17, 2024	Friday, May 17, 2024
Last date for filing of Draft Letter of Offer with SEBI	Monday, May 27, 2024	Monday, May 27, 2024
Last date of a Competing Offer ⁽²⁾	Monday, June 10, 2024	Monday, June 10, 2024
Latest date by which SEBI's observations will be received	Tuesday, June 18, 2024	Wednesday, August 21, 2024 ⁽³⁾
Identified Date ⁽⁴⁾	Thursday, June 20, 2024	Friday, August 23, 2024
Last date by which the Letter of Offer will be dispatched to the Eligible Equity Shareholders as on the Identified date	Thursday, June 27, 2024	Friday, August 30, 2024
Last date by which the recommendation of the committee of Independent Directors of the Target Company will be given and published	Monday, July 01, 2024	Tuesday, September 03, 2024
Last Date for revising the Offer Price/number of shares	Tuesday, July 02, 2024	Wednesday, September 04, 2024
Date of Public Announcement for Opening the Offer	Wednesday, July 03, 2024	Thursday, September 05, 2024
Date of Commencement of the Tendering Period ("Offer Opening date")	Thursday, July 04, 2024	Friday, September 06, 2024
Date of Closing of the Tendering Period ("Offer Closing date")	Thursday, July 18, 2024	Friday, September 20, 2024
Last date for communicating rejection/acceptance and payment of consideration for accepted Equity Shares/ credit of unaccepted shares to demat account	Thursday, August 01, 2024	Monday, October 07, 2024

Notes:

- Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- There is no competing offer to this Offer.
- Actual date of receipt of SEBI observations on the DLoF.
- Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirer and Promoters of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalised terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e., www.sebi.gov.in.

Issued by the Manager to the Offer:

	MARK CORPORATE ADVISORS PRIVATE LIMITED CIN: U67190MH2008BPTC181996 404/1, The Summit Business Bay, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai- 400 057 Tel. No.: +91 22 2612 3207/08 Contact Person: Mr. Manish Gaur E-Mail ID: openoffer@markcorporateadvisors.com Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com SEBI Registration No.: INM000012128
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For and on behalf of the Acquirer:
For ZR2 Group Holdings Limited
Sd/-
Jimmy Olsson
Director
Date : September 05, 2024
Place : Mumbai

