

WEBSOL GREEN PROJECTS PRIVATE LIMITED

Reg. Office: 48, PRAMATHA CHOUDHURY SARANI, PLOT NO-849, BLOCK - 'P', 2ND
FLOOR, NEW ALIPORE, KOLKATA - 700053

Date: 25.05.2026

To,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400001
Symbol: 517498

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block -G, 5th Floor,
Bandra Kurla Complex, Bandra East
Mumbai- 400051
Symbol: WEBELSOLAR

Dear Sir/Madam,

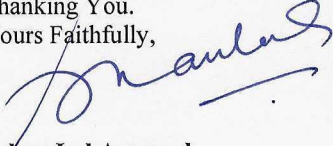
Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Re: Allotment of 12100000 Equity Shares upon conversion of Convertible Warrants in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and sections 62 and 42 of the Companies Act, 2013 (including the rules made thereunder)

With reference to the above, please find enclosed herewith the details in respect of acquisition of Equity Shares pursuant to conversion of Warrants in the prescribed format attached herewith.

This is for your information and record.

Thanking You.
Yours Faithfully,



Sohan Lal Agarwal
(On behalf of self and others forming part of the Promoter Group of the Company)

Encl: As above

CC:
Websol Energy Systems Limited
52/1, Shakespeare Sarani,
Unimark Asian, 8th Floor,
Kolkata-700 017

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Websol Energy System Limited BSE Scrip Code: 517498 NSE Symbol: WEBELSOLAR		
Name(s) of the Acquirer-and Persons Acting in Concert (PAC) with the acquirer	1. Websol Green Projects Private Limited (Acquirer/Allottee) PACs 2. Sohan Lal Agarwal 3. Rajkumari Agarwal 4. Chiranjilall Agarwal 5. SL Industries Private Limited		
Whether the Acquirer belongs to Promoter/Promoter group	Yes, the acquirer forms part of the promoter /promoter group of the Company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	Acquirer/Allottee: 21503800 PACs: 95433510	5.09% 22.62%	4.95% 21.98%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Acquirer/Allottee: 12100000 PACs: Nil	- -	2.79% -
e) Total (a+b+c+d)	116937310	27.71%	29.72%

Details of acquisition/sale				
a) Shares carrying voting rights acquired/sold	Acquirer/Allottee: 12100000 PACs: Nil	2.79% -		
b) VRs acquired /sold otherwise than by shares	-	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-	
d) Shares encumbered / invoked/released by the acquirer	-	-	-	
e) Total (a+b+c+/-d)	12100000	2.79%		
After the acquisition/sale, holding of:				
a) Shares carrying voting rights	Acquirer/Allottee: 33603800 PACs: 95433510	7.74% 21.98%	7.74% 21.98%	
b) Shares encumbered with the acquirer	-	-	-	
c) VRs otherwise than by shares	-	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-	
e) Total (a+b+c+d)	129037310	29.72%	29.72%	
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares upon conversion of warrants into equal no. of Equity shares			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21.05.2026			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 42,20,63,470/- constituting 422063470 equity shares of Re. 1/- each			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 43,41,63,470/- constituting 434163470 equity shares of Re. 1/- each			
Total diluted share/voting capital of the TC after the said acquisition /-sale	Rs. 43,41,63,470/- constituting 434163470 equity shares of Re. 1/- each			

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

* Pursuant to the sub-division of the company's Equity Shares from Rs. 10/- each to Re 1/- each, 12,10,000 warrants became convertible into 1,21,00,000 Equity Shares of Re. 1/- each

^ calculated as a difference between pre allotment and post allotment share capital of the Company

For WEBSOL GREEN PROJECTS PRIVATE LIMITED



Sohan Lal Agarwal

(On behalf of self and others forming part of the Promoter Group of the Company)

Place: Kolkata

Date: 25.05.2026