

**DATE: 29<sup>TH</sup> OCTOBER, 2025**



**WEALTH FIRST**  
PORTFOLIO MANAGERS LIMITED  
Simple process. Expert wealth

To  
Manager - Listing Department  
National Stock Exchange of India Ltd.  
Exchange Plaza, Plot No. C/1, G Block,  
Bandra-Kurla Complex, Bandra (E),  
Mumbai-400051

To  
Head – Listing Operations,  
BSE Limited  
P.J. Towers, Dalal Street,  
Fort, Mumbai – 400 001

**REF: WEALTH FIRST PORTFOLIO MANAGERS LIMITED**

**BSE SCRIP CODE: 544536**

**NSE SYMBOL: WEALTH**

**SUB: INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS (LODR) REGULATIONS, 2015 – ACQUISITION OF ADDITIONAL SHARES THROUGH PREFERENTIAL ISSUE.**

Dear Sir,

In continuation to our letter dated 12<sup>th</sup> May, 2025 and 12<sup>th</sup> June, 2025 and pursuant to Regulation 30 of SEBI Listing Obligation and Disclosure Requirements (LODR) Regulations, 2015, we would like to inform you that the Company had acquired 66,66,666 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 60/- per equity share (including Rs. 50/- Premium per equity share) for total consideration of Rs. 39,99,99,960/- (Rupees Thirty Nine Crore Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Sixty) in the Wholly-Owned Subsidiary Company Lakshya Asset Management Private Limited vide Allotment made under the Preferential Issue of Subsidiary Company.

Post Allotment, Lakshya Asset Management Private Limited has ceased to be a Wholly Owned Subsidiary of the Company and has become a Subsidiary (69.70%) of the Company. The holding of Company in its Subsidiary Company is 69.70% of Equity Share Capital and Voting power.

Further, the information required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as '**Annexure - A**'.

You are requested to kindly take note of the above.

**Wealth First Portfolio Managers Limited**

Capitol House, 10, Paras-II, Near Prahladnagar Garden, Ahmedabad - 380 015  
☎ +91 79 40240000 ✉ contact@wealthfirst.biz 🌐 www.wealth-firstonline.com

CIN No. - L67120GJ2002PLC040636

Thanking You.

Yours faithfully,

**FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED**

**ASHISH SHAH  
MANAGING DIRECTOR  
DIN: 00089075**

**Encl: Annexure - A**

### Annexure - A

<b>Name of the target entity, details in brief such as size, turnover etc</b>	<p><b>Name:</b> Lakshya Asset Management Private Limited, Subsidiary Company of Wealth First Portfolio Managers Limited (the “Company”).</p> <p><b>Authorized Share Capital:</b> Rs. 18,00,00,000 (Rupees Eighteen Crore) divided into 1,80,00,000 (One Crore Eighty Lakhs) equity shares of Rs. 10/- each.</p> <p><b>Paid Up Share Capital:</b> Rs. 11,00,00,000 (Rupees Eleven Crore) divided into 1,10,00,000 (One Crore Ten Lakhs) equity shares of Rs. 10/- each.</p> <p><b>Turnover, PAT, Net Worth:</b> Not Applicable since Subsidiary is yet to commence business operations.</p>
<b>Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”</b>	<p>Lakshya Asset Management Private Limited is promoted by the Company and being Subsidiary Company, is a related Party of the Company.</p> <p>The Promoters/Promoters Group have interest in the Subsidiary Company to the extent of their Shareholding/beneficial interest in the Company.</p> <p>The Investment has been done at Arm’s length basis only.</p>
<b>Industry to which the entity being acquired belongs;</b>	<p>Asset Management Company.</p>
<b>Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);</b>	<p>The Subsidiary Company shall carry out business as an Asset Management Company under the license and registration with SEBI (Mutual Funds) Regulations, 1996.</p>
<b>Brief details of any governmental or regulatory approvals required for the acquisition;</b>	<p>Not applicable.</p>
<b>Indicative time period for completion of the acquisition;</b>	<p>Already completed.</p>
<b>Nature of consideration - whether cash consideration or share swap and details of the same;</b>	<p>The Company had subscribed the paid-up Equity Share Capital of the Subsidiary Company by subscribing Equity Shares through Preferential Allotment in cash consideration.</p>
<b>Cost of acquisition or the price at which the shares are acquired</b>	<p>The Investment was made at Rs. 60/- per equity share (including Rs. 50/- Premium per equity share) vide Allotment made under the</p>

	<p>Preferential Allotment of Subsidiary Company.</p> <p>The Company has subscribed 66,66,666 Equity Shares of face value of Rs. 10/- each at an issue price of Rs. 60/- per Equity Share (including Rs. 50/- Premium per equity share) for an aggregate amount of Rs. 39,99,99,960/-.</p>
<b>Percentage of shareholding / control acquired and / or number of shares acquired;</b>	69.70% Equity Share Capital, Voting Power and Beneficial interest and ownership of Subsidiary Company.
<b>Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);</b>	<p>The Subsidiary shall carry out business as an Asset Management Company under the license and registration with SEBI (Mutual Funds) Regulations, 1996.</p> <p>Subsidiary Company is yet to commence its business operations.</p> <p>Country – India</p>

**FOR AND ON BEHALF OF WEALTH FIRST PORTFOLIO MANAGERS LIMITED**

**ASHISH SHAH  
MANAGING DIRECTOR  
DIN: 00089075**