WESTERN CARRIERS (INDIA) LTD.
206, CENTRAL PLAZA, 2/6, SARAT BOSE ROAD, KOLKATA-700 020
PHONES : 033-2485 8519/8520/8524/8526, FAX : 033-24858525
Email : info@westcong.com | CIN: L63090WB2011PLC161111

Date: February 14, 2026

To,	To,
The General Manager Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001	**The General Manager Department of Corporate Services, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051**

Scrip Code: 544258; Scrip Symbol: WCIL

ISIN: INE0CJF01024

Subject: Press Release on the Unaudited Financial Results of the Company under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter and nine months ended December 31, 2025

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Press release on the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The aforesaid information will also be hosted on the Company's website at www.western-carriers.com

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For Western Carriers (India) Limited

SAPNA KOCHAR
Digitally signed by SAPNA KOCHAR
Date: 2026.02.14 14:03:18 +05'30'

Sapna Kochar
Company Secretary & Compliance Officer
ICSI Membership No.: A56298
Place: Kolkata, West Bengal

Western Carriers
Delivering Trust

Press Release

Western Carriers Reports Q3 & 9M FY26 Results

February 14th, 2026, Kolkata: Western Carriers (India) Limited, one of India's largest multi-modal, rail-focused, 4PL asset-light logistics companies, has reported its unaudited financial results for the quarter ended on December 31, 2025.

Consolidated Q2 FY26 Performance

Revenue from Operations	EBITDA	Profit After Tax
₹ 478 Cr	₹ 24 Cr	₹11 Cr

Key Financial Performance

Particulate (₹ Cr)	Q3 FY26	Q2 FY26	QoQ
Revenue from Operations	478	440	9%
EBITDA	24	19	27%
EBITDA Margin	***5.0%***	***4.3%***	
PAT	11	9	22%
PAT Margin	***2.3%***	***2.0%***	

Key Highlights:

- ✓ Revenue from operation in Q3FY26 stood at ₹478 crores and for Q2FY26 at ₹440 up by 9%
- ✓ EBITDA for Q3FY26 was up at ₹24 crores, with an EBITDA margin of 5.0%. For Q2FY26, EBITDA stood at ₹ 19 crores, with an EBITDA margin of 4.3%
- ✓ In Q3FY26 PAT was up at ₹11 crores, with a PAT margin of 2.3%. For Q2FY26, PAT was at ₹ 9 crores with margins at 2.0%

Commenting on the results Mr. Rajendra Sethia , Chairman and Managing Director, Western Carriers (India) Limited said: *"Our company continues to strengthen its position as a trusted multimodal logistics partner, offering integrated and scalable solutions across India's evolving supply chain landscape.*

As the global geopolitical environment continues to remain challenging, we delivered a impressive performance in Q3 FY26. Our revenue grew 9% QoQ to ₹478 crore, EBITDA came in at ₹24 crore up 27% QoQ and PAT grew 22% QoQ to ₹11 crore. These numbers reflect the disciplined work we put and the confidence our customers place in us.

Our multimodal network ensured consistent service reliability, and with the commissioning of our Gati Shakti Multi Modal Cargo Terminal at Devaliya Station near Morbi, we've been able to further strengthen our offerings. This has allowed us to continue delivering dependable service to all our clients across India, supporting both our corporate and MSME customers through seamless multimodal connectivity

Looking ahead, we are committed to expanding our service offerings, accelerating automation, and delivering scalable, technology-driven logistics solutions that support India's industrial growth and generate long-term stakeholder value."

About the Company:

Western Carriers (India) Ltd is one of India's largest multi-modal, rail-focused, 4PL asset-light logistics companies. With a scalable, technology-enabled business model, WCIL delivers customized, end-to-end 3PL and 4PL logistics solutions, integrating road, rail, water, and air transport along with value-added services across the supply chain. Founded as a rail-centric logistics venture by Rajendra Sethia in 1972 and incorporated under WCIL in 2013, the company has evolved over five decades to become a trusted partner for integrated, single-window logistics solutions tailored to complex operational needs.

For further information, please connect with us:

Company: Western Carriers (India) Limited	Investor Relations: MUFG Intime India Pvt. Ltd.
Western Carriers Delivering Trust	MUFG
Ms. Sapna Kochar Company Secretary & Compliance Officer Email: investors@westcong.com Website: western-carriers.com	Ms. Nidhi Vijaywargia/ Mr. Aryan Sumra Email: nidhi.vijaywargia@in.mpms.mufg.com / aryan.sumra@in.mpms.mufg.com

Safe Harbour