

**Wanbury Limited**

**Regd. Office :** BSEL Tech Park, B-wing  
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CIN L51900MH1988PLC048455  
Email : info@wanbury.com  
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28<sup>th</sup> February, 2025

To, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <b>Scrip Code: 524212</b>	To, Department of Corporate Services, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <b>Scrip Symbol: WANBURY</b>
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Dear Sirs,

**Sub.: Outcome of Day-to-Day Affairs Committee of the Board of Directors Meeting held on 28<sup>th</sup> February, 2025 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

This is with reference to our letter dated 12<sup>th</sup> February, 2025.

Pursuant to Regulation 30 of Listing Regulations, this is to inform that the Day-to-Day Affairs Committee (constituted by the Board of Directors of Wanbury Limited) in its meeting held today, i.e. 28<sup>th</sup> February, 2025, which commenced at 4:30 P. M. and concluded at 5:00 P. M. have approved the allotment of 1750 (One Thousand Seven hundred Fifty) Unlisted, Secured Redeemable, Non-Convertible Debentures ("NCDs") having face value of Rs.10,00,000/- (Rupees ten lakh only) amounting Rs. 175,00,00,000/- (Rupees One Hundred and Seventy Five Crores only) to Emerging India Credit Opportunities Fund II, on Private Placement basis in terms of Private placement cum application letter.

The information required to be furnished pursuant to Regulation 30 of the Listing Regulations read with Paragraph A of Part A of Schedule III and SEBI Master Circular No. SEBI/HO/CFD/PoD2/ CIR/ P/ 2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the NCDs is enclosed as **Annexure - I**.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours truly,  
For Wanbury Limited

Jitendra J. Gandhi  
Company Secretary



Encl.: a/a.



ANNEXURE - I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Paragraph A of Part A of Schedule III and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 concerning the issuance of Non-Convertible Debentures ('NCD')

Sr. No.	Disclosure requirements	Disclosure by the Company
1	Issuer	Wanbury Limited
2	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Unlisted Secured Redeemable Non-Convertible Debentures
3	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
4	Total number of securities proposed to be issued <del>or the total amount for which the securities will be issued (approximately)/Issue size</del>	Upto 1750 (One Thousand, Seven Hundred & Fifty) NCDs of face value of Rs.10,00,000 (Rupees Ten Lakhs) each aggregating upto Rs. 175,00,00,000 (Rupees One Hundred and Seventy-Five Crores.)
5	Total number of Securities allotted	1750 (One Thousand, Seven Hundred & Fifty) NCDs of face value of Rs.10,00,000 (Rupees Ten Lakhs) each aggregating upto Rs. 175,00,00,000 (Rupees One Hundred and Seventy-Five Crores.)
6	Size of the issue	Rs. 175,00,00,000/- (Rupees One Hundred and Seventy-Five Crores.)
7	Objects of the issue	a) refinancing of outstanding borrowings of the Company availed from existing lenders b) financing capital expenditure and working capital requirements of the Company; c) payments towards identified liabilities of the Company; and d) payment of costs, fees and expenses in connection with the issue of the Debentures including the expenses incurred towards the establishment and maintenance of debt service reserve account ("DSRA").
8	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
9	Tenure of the instrument - date of allotment and date of maturity	60 months from the date of allotment of NCDs  Date of Allotment: February 28, 2025.  Date of Maturity: February 28, 2030.



10	Coupon/interest offered, schedule of payment of coupon/interest and principal	<p>Coupon/ interest offered: 12.5% to be paid quarterly.</p> <p>Quarterly repayment with moratorium of 9 months with first repayment at the end of 12th month.</p> <p>Year 1 – 5%; Year 2 – 20% (4 Quarterly instalments of 5% each); Year 3 – 20% (4 Quarterly instalments of 5% each); Year 4 – 24% (4 Quarterly instalments of 6%each) and Year 5 – 31% (3 Quarterly instalments of 6% each and the final instalment of 13%).</p>
11	Charge/security, if any, created over the assets	NCDs will be secured by way of first charge over the Fixed Assets of the Company and/or any other securities/assets as per term sheet/transaction documents
12	Special right/interest/privileges attached to the instrument and changes thereof	Nil
13	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Default interest is 2% p.a. (two percent per annum) in addition to the existing coupon rate.
14	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
15	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	The NCDs will be redeemed in accordance with the Debenture Trust Deed executed between the issuer and the Debenture Trustee.

