

**Wanbury Limited**

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18<sup>th</sup> September, 2025

To, Department of Corporate Services, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001. <b>Scrip Code: 524212</b>	To, Department of Corporate Services, National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <b>Scrip Symbol: WANBURY</b>
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Dear Sir/Madam,

**Sub.: Outcome of Board Meeting held on 18th September, 2025 in terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

This has reference to our letter dated March 21, 2024.

The Day-to-Day Operations Committee (constituted by the Board of Directors of Wanbury Limited) at its meeting held today i.e. **18<sup>th</sup> September, 2025**, which commenced at 4:30 P.M. and concluded at 5:00 P.M., have approved the allotment of 20,00,000 (Twenty Lakhs) equity shares pursuant to conversion of convertible warrants ("**Warrants**") issued on March 21, 2024 at a price of Rs. 120/- (One Hundred and Twenty only) per Warrant ("**Conversion Price**") with a right to the warrant holders to apply for and be allotted 1 (One) Equity Share of the face value of Rs. 10/- (Rupees Ten Only) each of the Company ("**Equity Shares**") at a premium of Rs. 110/- (Rupees One Hundred and Ten only) per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of the Warrants, for an amount aggregating to Rs. 24,00,00,000/- (Rupees Twenty-Four Crore only) to "Expert Chemicals (India) Private Limited" ("**Warrant Holder**"), Promoter of the Company, on a preferential basis ("**Preferential Issue**")

The Equity Shares allotted on conversion of said Warrants shall subject to provisions of the Memorandum and Articles of Association of the Company shall rank pari-passu with the existing equity share capital of the Company including dividends and other rights declared by the Company.

An amount equivalent to 25% of the Warrant Issue Price i.e. Rs. 30 /- (Rupees Thirty only) per Warrant was received upfront by the Company against each Warrant and the balance 75% i.e. Rs. 90/- (Rupees Ninety only) per Warrant has been paid by the Warrant Holder(s) pursuant to exercise of the conversion option attached with Warrant(s).



Accordingly, the paid-up share capital of the Company will increase from Rs. 32,87,69,980/- (Rupees Thirty-Two Crores Eighty-Seven Lakhs Sixty-Nine Thousand Nine Hundred Eighty only) divided into 3,28,76,998 (Three Crores Twenty-Eight Lakhs Seventy-Six Thousand Nine Hundred Ninety-Eight) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to Rs.34,87,69,980/- (Rupees Thirty-Four Crores Eighty-Seven Lakhs Sixty-Nine Thousand Nine Hundred Eighty only) divided into 3,48,76,998 (Three Crores Forty-Eight Lakhs Seventy-Six Thousand Nine Hundred Ninety-Eight) Equity Shares of face value of Rs. 10/- (Rupees Ten only) each.

The information in this regard pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular dated 11<sup>th</sup> November 2024 is enclosed as **Annexure - I**.

Kindly take the same on your records and acknowledge the receipt.

Thanking you,

Yours truly,  
For Wanbury Limited

Jitendra J. Gandhi  
Company Secretary



Encl.: a/a.

ANNEXURE - I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular dated November 11, 2024 concerning the allotment of Equity Shares pursuant to Warrants as per the Preferential Issue.

Sr. No.	Disclosure requirements	Disclosure by the Company
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares upon conversion of Warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment (Conversion of Warrants into Equity Shares)
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)/Issue size	20,00,000 (Twenty Lakhs) Equity Shares of the face value of Rs. 10/- (Rupees Ten Only) at a price of Rs. 120/- (One Hundred and Twenty only) per Equity Share each of the Company ("Equity Shares") at a premium of Rs. 110/- (Rupees One Hundred and Ten only) per share for each Equity Share.
4	Names of the investors	Expert Chemicals (India) Private Limited, Promoter of the Company ("Allottee")
5	Post allotment of securities- outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p><b>a) Outcome of the Conversion:</b> Refer Annexure II</p> <p><b>b) Issue Price / Allotted Price:</b> Warrants had been allotted on March 21, 2024, carrying a right to subscribe to 1 Equity Share per warrant on receipt of the amount at Rs. 30/- per Warrant (25% of the Issue Price per Warrant).</p> <p>Now, 20,00,000 Equity Shares have been allotted on receipt of balance amount of Rs. 90/- per Warrant (being 75% of the Issue Price per Warrant).</p> <p><b>c) Number of Investors:</b> 1 (One) - Expert Chemicals (India) Private Limited, Promoter of the Company</p>
6	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable



ANNEXURE - II

Pre and Post Shareholding of the Allottees after the allotment of Warrants by way of Preferential Issue, assuming complete conversion of Equity Shares:

Sr. No	Name of the Investors	Class of Investors	Pre-Preferential Issue		Issue of Equity Shares (Present Issue) (No) Up to	Post-Preferential Issue Shareholding after Conversion of Warrants into Equity Shares	
			No. of Equity Shares held	% held with Pre-Preferential Issue Capital		No. of Equity Shares	% held with Post Preferential Issue Capital
1	Expert Chemicals (India) Private Limited	Promoter	1,00,05,561	30.43	20,00,000	1,20,05,561	34.42
	<b>Total</b>		<b>1,00,05,561</b>	<b>30.43</b>	<b>20,00,000</b>	<b>1,20,05,561</b>	<b>34.42</b>

