



February 06<sup>th</sup>, 2026

To BSE Limited PJ. Towers, Dalal Street Mumbai - 400 001. <b>Script Code: 524212</b>	To National Stock Exchange of India Ltd, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. <b>Script Code: WANBURY</b>
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Dear Sir/Madam,

**Sub.: Press release on Q3 & 9M FY26 Un-audited Financial Results**

As per Regulation 30 of LODR, please find attached herewith copy of press release on Un-audited Financial Results (UFR) for the quarter and nine months ended 31<sup>st</sup> December 2025.

This is for your information and record.

Thanking you.

Yours faithfully,  
**For Wanbury Limited**

**Jitendra J. Gandhi**  
Company Secretary



Encl.: a/a.



# WANBURY

## Press Release

### **Wanbury Limited Delivers Strong Q3 FY26 Performance with Significant Profit Growth**

**06<sup>th</sup> February 2026, Mumbai:** Wanbury Ltd, a pharmaceutical company with a presence in the global API market and domestic branded formulations, has announced its financial results for the quarter and nine months ended 31st December 2025.

#### **Financial Highlights**

Particulars	Q3 FY26	Q3FY25	Y-o-Y	Q2FY26	Q-o-Q	9MFY26	9MFY25	Y-o-Y
Revenue from Operations	162.4	133.5	<b>21.7%</b>	160.1	<b>1.5%</b>	485.7	427.5	<b>13.6%</b>
Other Income	0.2	0.8	<b>(78.1%)</b>	0.2	<b>(12.4%)</b>	0.7	1.6	<b>(55.8%)</b>
EBITDA*	26.9	14.8	<b>81.7%</b>	26.0	<b>3.4%</b>	77.6	48.3	<b>60.6%</b>
EBITDA Margin (%)	16.5%	11.0%	<b>545bps</b>	16.2%	<b>30bps</b>	16.0%	11.3%	<b>467bps</b>
PAT	15.8	1.2	<b>1,194.3%</b>	15.2	<b>3.8%</b>	44.4	10.3	<b>332.5%</b>
PAT Margin (%)	9.7%	0.9%	<b>878bps</b>	9.5%	<b>22bps</b>	9.1%	2.4%	<b>674bps</b>

\*Includes Other Income

#### **For the quarter ended December 31, 2025**

- Revenue from operations stood at Rs. 162.4 crore, compared to Rs. 133.5 crore in Q3 FY25, Y-o-Y growth of 21.7%, driven by higher API volumes, improved capacity utilization at key manufacturing facilities and steady performance in the formulations business.
- EBITDA (including other income) for the quarter stood at Rs. 26.9 crore, as compared to Rs. 14.8 crore in Q3 FY25, registering a growth of 81.7%, led by operating leverage, better procurement strategies, higher product yields, enhanced solvent recovery systems.
- EBITDA Margin stood at 16.5% compared to 11.0% in Q3 FY25
- PAT for the quarter stood at Rs. 15.8 crore, compared to Rs. 1.2 crore in Q3 FY25, registering a significant growth of 1,194.3%, driven by strong operating performance, margin expansion, improved cost efficiencies and lower finance costs.
- PAT Margin stood at 9.7% for Q3 FY26 compared to 0.9% for Q3 FY25

#### **For the nine months ended December 31, 2025**

- Revenue from operations for 9M FY26 stood at Rs. 485.7 crore, up from Rs. 427.5 crore in 9M FY25, reflecting a Y-o-Y growth of 13.6%, primarily led by volume growth in the API business and stable performance of the formulations segment.
- EBITDA (including other income) for 9M FY26 stood at Rs. 77.6 crore, compared to Rs. 48.3 crore in 9M FY25, a Y-o-Y growth of 60.6%, driven by sustained operational efficiencies, improved product mix, better capacity utilization and continued cost optimization initiatives
- EBITDA Margin stood at 16.0% compared to 11.3% in 9M FY25





- PAT for 9M FY26 stood at Rs. 44.4 crore, compared to Rs. 10.3 crore in 9M FY25, registering a growth of 332.5% operating leverage, improved financial discipline and reduced finance costs.
- PAT Margin stood at 9.1% for 9M FY26 compared to 2.4% for 9M FY25

**Commenting on the performance, Mr. Mohan Rayana, Director of Wanbury Ltd., said,**

- **Robust Revenue Growth:** Q3FY26 revenue up 22% YoY; 9MFY26 up 14% YoY, driven by strong demand and higher volumes in API and moderate growth in Formulations segments.
- **Improved Profitability:** Q3FY26 EBITDA surged to 26.9Cr and 9MFY26 EBITDA surged to 77.6Cr improvement of 81.7% YoY in Q3 and 60.6% YoY in 9MFY26 respectively. This was achieved through margin improvements majorly due sales of high margin SKUs, good product mix besides improved productivity due to higher yields, enhanced solvent recovery and improved procurement
- **PAT Growth:** Q3FY26 PAT improved to 15.8Cr from 1.2Cr in Q3FY25 and 9MFY26 PAT increased to 44.4Cr from 10.3Cr in 9MFY25, significant Profit After Tax growth from strong operations and from reduced finance costs.
- **API Business Highlights: New product launch :** Commercial invoicing and shipment to European customer completed for high potent anaesthetic API from cutting edge Tanaku facility is completed in Q3FY26. Further with upcoming new product launches - Antidiabetic, Anticoagulant (Blood thinner), Cough suppressant (Anti Tussive), Antidepressant Wanbury is well positioned for growth in upcoming years.
- **Formulations Progress:** EBITDA positive in Q3 and 9MFY26; witnessed good results from recent launch of nutritional supplement C-Red and other products; healthy pipeline for expansion into new therapeutic categories.





### **About Wanbury Ltd:**

*Established in 1988, listed on the National Stock Exchange of India Ltd (Code: WANBURY) and BSE Ltd (Code: 524212). The company has a strong presence in API global market and domestic branded Formulation with its API being exported to over 50 countries and has Pan-India Formulation presence. The company has USFDA & EUGMP approved facilities at Tanuku (Andhra Pradesh) and Patalganga (Maharashtra).*

*The API product portfolio includes Antidiabetic, Antidepressant, Pain management, Antihistamine, Anti-inflammatory, high potent anesthetic and various other products in pipeline. The company's clients include some of the leading global generic players.*

*In formulations, the company has a wide presence across major therapeutic categories like cough and cold solutions, gynecology, orthopedics, nutraceuticals, gastrointestinal, anti-inflammatory, & analgesics.*

*For more details on Wanbury Ltd.: <https://www.wanbury.com/>*

For any Investor Relations query, please contact:

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### **Caution Concerning Forward- Looking Statements:**

*This document may contain statements, which reflect management's current views and estimates and could be construed as forward-looking statements. The future involves certain risks and uncertainties and could cause actual results to differ materially from the current views being expressed. Potential risks and uncertainties include factors such as general economic conditions, foreign exchange fluctuation, pricing pressures, competition and regulatory developments.*

