



## Wanbury Limited

**Regd. Office** BSEL Tech Park, B-wing  
10<sup>th</sup> Floor, Sector-30 A  
Opp. Vashi Railway Station,  
Vashi Navi Mumbai 400 703  
Maharashtra, INDIA  
Tel +91-22-6794 2222  
+91-22-7196 3222  
CIN LS1900MH1988PLC048455  
Email: info@wanbury.com  
Website: www.wanbury.com

February 5, 2026

<p>To, The Manager - Listing Department, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 524212</p>	<p>To, The Manager - Listing Department, National Stock Exchange of India Ltd., Exchange Plaza, Plot No. C/1, G - Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051. Scrip Symbol: WANBURY</p>
--	---

Dear Sir / Madam,

**Sub.: Outcome of the Board Meeting held on February 05, 2026**

This is with reference to the above mentioned subject and pursuant to Regulation 33, Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the Board of Directors of the Company ("Board") at its meeting held today i.e. Thursday, February 5, 2026 has considered and approved the following:

- a) Un-audited Financial Results of the Company for the third quarter and nine months ended 31<sup>st</sup> December, 2025 alongwith Limited Review Report. The results will be uploaded on the website of the Company at [www.wanbury.com](http://www.wanbury.com).
- b) In terms of provisions of Regulation 30 of the SEBI (LODR) Regulations, 2015 read with relevant provisions of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (referred to as "SEBI Master Circular"), issued by the Securities and Exchange Board of India, we wish to inform you that grant of 60,000 stock options (ESOP's) to employee/s of the Company as approved by the Nomination and Remuneration Committee ("NRC") and Board of Directors of the Company under Wanbury Limited Employee Stock Option Plan 2016 ("WANBURY ESOP 2016") and in this regard, we enclose the general terms and conditions details of the said grant, as necessitated vide SEBI Master Circular as 'ANNEXURE - A'.
- c) Allotment of 47,400 Equity Shares of the Company to eligible employee of the Company who has exercised their vested options under Wanbury Limited Employee Stock Option Plan 2016 ("WANBURY ESOP 2016") as recommended by the Nomination and Remuneration Committee of the Board ("NRC") at its meeting held earlier in the day. In this regard, we enclose the general terms and conditions details of the said exercise, as necessitated vide SEBI Master Circular as 'ANNEXURE - B' and the details as necessitated by Securities Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 as 'ANNEXURE - C'.





d) Accordingly, the paid-up share capital of the Company will increase from Rs. 34,89,19,980/- (Rupees Thirty Four Crore Eighty Nine Lakhs Nineteen Thousand Nine Hundred and Eighty only) divided into 3,48,91,998 (Three Crore Forty Eight Lakhs Ninety One Thousand Nine Hundred and Ninety Eight) fully paid-up Equity Shares to 34,93,93,980/- (Rupees Thirty Four Crore Ninety Three Lakhs Ninety Three Thousand Nine Hundred and Eighty only) divided into 3,49,39,398 (Three Crore Forty Nine Lakhs Thirty Nine Thousand Three Hundred and Ninety Eight) fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten only) each.

The Meeting of the Board of Directors commenced at 3:00 P. M. and concluded at 5:30 P. M. We request you to take this information on your records.

Thanking you,

Yours truly,  
For Wanbury Limited

Jitendra J. Gandhi  
Company Secretary



Encl.: a/a.

ANNEXURE - A

Disclosures about options to purchase securities including, Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI SBEB Regulations, 2021") at the time of instituting the scheme and vesting or exercise of options and Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026SEBI/HO/CFD/PoD2/CIR/P/0155 dated January 30th, 2026 are as under:

Sr. No.	Disclosures	Particulars
a)	Brief details of options granted	60,000 stock options (ESOP's) granted to eligible employees of the Company. Each option upon exercise would be entitled for allotment of one equity share of Rs. 10/- each of the Company.
b)	Whether the scheme is in terms of SEBI SBEB Regulations, 2021 (if applicable)	Yes, the WANBURY ESOP 2016 is in terms of SEBI SBEB Regulations, 2021.
c)	Total number of shares covered by these options	60,000 equity shares of Rs 10/- each of the Company.
d)	Pricing formula	50% of the closing market price as on the date of grant i.e. Rs.130/- per equity share.
e)	Options Vested: Options granted under Wanbury ESOP 2016 would vest not earlier than one year and not later than three years for 10,000 stock options and not later than four years for balance 50,000 stock options from the date of grant of such options.	As decided by the Nomination & Remuneration Committee, 10,000 stock options shall be divided: Part A (40% of total grant of stock options) - Loyalty : 4,000 options and Part B (60% of total grant of stock options) - Performance : 6,000 options granted to eligible employees of the Company.
	<b>The vesting schedule for 10,000 stock options is as follows:</b>	<ul style="list-style-type: none"> <li>At the end of the 1st year from the Grant date - 25% of Part A and Part B</li> <li>At the end of the 2nd year from the Grant date - 30% of Part A and Part B</li> <li>At the end of the 3rd year from the Grant date - 45% of Part A and Part B</li> </ul>
	<b>The vesting schedule for 50,000 stock options is as follows:</b>	<ul style="list-style-type: none"> <li>At the end of the 1st year from the Grant date - 20% of Part A and Part B</li> <li>At the end of the 2nd year from the Grant date - 25% of Part A and Part B</li> <li>At the end of the 3rd year from the Grant date - 25% of Part A and Part B</li> <li>At the end of the 4<sup>th</sup> year from the Grant date - 30% of Part A and Part B</li> </ul>



f)	Time within which options may be exercised	The vested options are exercisable within a period of 2 (two) years from the date of vesting of the options.
g)	Options exercised	N.A.
h)	Money realized by exercise of Options	N.A.
i)	The total number of shares arising as a result of exercise of option	N.A.
j)	Options lapsed	N.A.
k)	Variation of terms of options	N.A.
l)	Brief details of significant terms	N.A.
m)	Subsequent changes or cancellation or exercise of such options	N.A.
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options	N.A.



ANNEXURE B

Disclosures about options to purchase securities including, Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SEBI SBEB Regulations, 2021") at the time of instituting the scheme and vesting or exercise of options and issuance of securities as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/L/3762/2026 dated January 30, 2026 are as under:

Sr. No.	Disclosures	Particulars
a)	Brief details of options granted	<p>The present instance is an allotment of 47,400 equity shares of face value of Rs. 10/- (Rupees Ten only) ("Equity Shares") upon exercise of 47,400 options.</p> <p>The brief terms of the WANBURY ESOP 2016 as required under SEBI SBEB Regulations, 2021 for which present allotment is being made is attached herewith as 'Annexure - C'.</p>
b)	Whether the scheme is in terms of SEBI SBEB Regulations, 2021 (if applicable)	Yes, the scheme is in terms of SEBI SBEB Regulations, 2021.
c)	Total number of shares covered by these options	The total number of Equity Shares covered by these options in this instance is 47,400 Equity Shares.
d)	Pricing formula	Exercise Price is Rs. 10/- (Rupees Ten only) per option.
e)	Vested Options	Not applicable as the intimation is towards allotment of shares pursuant to exercise of ESOPs.
f)	Time within which options may be exercised	Not applicable as the intimation is towards allotment of shares pursuant to exercise of ESOPs
g)	Options exercised	47,400 options are being exercised by the Option Grantees.
h)	Money realized by exercise of Options	Total amount of Rs. 4,74,000/- (Rupees Four Lakhs Seventy Four Thousand only) are realized by exercise of options mentioned in Sr. No. (c).



i)	The total number of shares arising as a result of exercise of option	47,400 Equity Shares
j)	Options lapsed	The Company had launched WANBURY ESOP 2016 scheme for 9,98,464 options, out of which 71,100 options have been lapsed and the said are eligible to re-issue.
k)	Variation of terms of options	Not applicable
l)	Brief details of significant terms	As provided in Sr. No. (e)
m)	Subsequent changes or cancellation or exercise of such options	There are no subsequent changes or cancellation or exercise of options.
n)	Diluted earnings per share pursuant to issue of equity shares on exercise of options	The diluted earnings per share pursuant to issue of Equity Shares upon exercise of options is (Rs 4.51).
o)	type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face of Rs. 10/- each
p)	type of issuance (further public offering, rights issue, depository receipts (ADR/ GDR), qualified institutions placement, preferential allotment etc.);	Allotment of Equity Shares pursuant to exercise of options.
q)	total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	47,400 Equity Shares

For Wanbury Limited

Jitendra J. Gandhi  
Company Secretary



ANNEXURE - C

Notification For Issue of Shares Under Wanbury Limited Employees Stock Option Plan 2016 ("WANBURY ESOP 2016"):

Sr. No.	Particulars	Details
1.	Company name and address of Registered Office	Wanbury Limited <b>Registered Office:</b> BSEL Tech Park, B - Wing, 10 <sup>th</sup> Floor, Sector 30A, Opp. Vashi Railway Station, Vashi, Navi Mumbai - 400 703, Maharashtra, India.
2.	Name of the Stock Exchanges on which the Company's shares are listed	BSE Limited ("BSE") and National Stock Exchange of India ("NSE")
3.	Filing date of the statement referred in regulation 10(b) of the SEBI SBEIR Regulations, 2021	3 <sup>rd</sup> January, 2020
4.	Filing Number, if any	BSE In principle Application Number: 102745 NSE In principle Application Number: 22820
5.	Title of the Scheme pursuant to which shares are issued, if any	Wanbury Limited Employee Stock Option Plan 2016 ("WANBURY ESOP 2016")
6.	Kind of security to be listed	Equity Shares of face value of Rs.10/- (Rupees Ten only) per share ("Equity Shares") are already listed on the stock exchanges as mentioned in Sr. no (2) above.
7.	Par value of the shares	Rs.10/- (Rupees Ten only) per share
8.	Date of allotment of shares	February 05, 2026
9.	Number of shares allotted	47,400 equity shares
10	Share Certificate No., if applicable	Not Applicable
11	Distinctive number of the share, if applicable	34891999 to 34939398 (Both inclusive)
12	ISIN Number of the shares if issued in Demat	INE107F01022
13	Exercise price per share:	Rs.10/- (Rupees Ten only) per share
14	Premium per share	Nil, since options are granted at par



15	Total Issued shares after this issue	3,49,39,398 (Three Crore Forty Nine Lakh Thirty Nine Thousand Three Hundred and Ninety Eight) equity shares.
16	Total Issued share capital after this issue	Rs. 34,93,93,980/- (Rupees Thirty Four Crore Ninety Three Lakhs Ninety Three Thousand Nine Hundred and Eighty only).
17	Details of any lock-in on the shares	Not Applicable
18	Date of expiry of lock-in	Not Applicable
19	Whether shares identical in all respects to existing shares? If not, when will they become identical?.	Shares are identical in all respects to existing shares.
20	Details of listing fees, if payable :	Not Applicable

For Wanbury Limited

Jitendra J. Gandhi  
Company Secretary





## CAPOOR & PAREKH ASSOCIATES CHARTERED ACCOUNTANTS

### Independent Auditor's Review Report on Review of Interim Financial Results

To The Board of Directors of Wanbury Limited

1. We have reviewed the accompanying statement of unaudited financial results of **WANBURY LIMITED** ("the Company") for the quarter and nine months ended 31 December 2025 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial reporting" ("Ind-AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with applicable Indian Accounting Standards and other recognised accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kapoor & Parekh Associates  
Chartered Accountants  
ICAI FRN 104803W

  
Ankit Parekh  
Partner  
M. No. 160398  
UDIN: 261603988CPB6D6041  


Mumbai, 05 February, 2026



## WANBURY LIMITED

## Statement of Unaudited Financial Results for the quarter and nine months ended 31 December 2025

(` in Lakhs)

Sr. No.	Particulars	Quarter ended		Nine Months Ended		Year ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	<b>Income:</b> (a) Revenue from operations (b) Other income	16,244.75 17.83	16,005.82 20.35	13,345.18 83.75	48,568.97 72.97	42,751.47 164.90
	<b>Total Income</b>	<b>16,262.58</b>	<b>16,026.17</b>	<b>13,428.93</b>	<b>48,641.94</b>	<b>42,916.37</b>
2	<b>Expenses:</b> (a) Cost of materials consumed (b) Purchase of stock-in-trade (c) Changes in inventories of finished goods, stock in trade and work-in-progress (d) Employee benefits expense (e) Finance costs (f) Depreciation and amortisation expense (g) Other expenses	6,650.64 606.10 (376.67) 3,183.51 725.97 373.92 3,512.60	7,065.70 463.70 (823.70) 2,943.07 711.85 370.21 3,779.24	6,091.42 470.96 (374.80) 2,631.41 1,016.63 332.42 3,131.68	20,994.75 1,379.53 (1,253.95) 8,995.22 2,191.85 1,108.50 10,762.85	20,193.66 1,118.24 (296.97) 7,781.62 2,790.83 993.69 9,285.64
	<b>Total Expenses</b>	<b>14,676.07</b>	<b>14,510.07</b>	<b>13,299.72</b>	<b>44,178.75</b>	<b>41,866.71</b>
3	<b>Profit before tax</b>	1,586.51	1,516.10	129.21	4,463.19	1,049.66
4	<b>Tax expenses:</b> (a) Current Tax (b) Deferred Tax (Net)	- 10.61	- (1.93)	- 7.44	- 20.21	- 22.30
5	<b>Profit after tax</b>	<b>1,575.90</b>	<b>1,518.03</b>	<b>121.77</b>	<b>4,442.98</b>	<b>1,027.36</b>
6	<b>Other comprehensive Income / (Loss)</b> Items that will not be reclassified to profit or loss - Actuarial gain/ loss on defined benefit obligation Income tax effect on above Items that will be reclassified subsequently to profit or loss - The effective portion of gain and losses on hedging instruments in a cash flow hedge Income tax effect on above	(30.39) 10.61	(3.16) 1.11	(21.27) 7.44	(57.85) 20.21	(63.81) 22.30
	<b>Other comprehensive Income / (Loss) net of tax</b>	<b>(19.78)</b>	<b>3.61</b>	<b>(13.83)</b>	<b>(37.64)</b>	<b>(41.51)</b>
7	<b>Total comprehensive Income</b>	<b>1,556.12</b>	<b>1,521.64</b>	<b>107.94</b>	<b>4,405.34</b>	<b>985.85</b>
8	Paid up Equity Share Capital (Face Value of ₹ 10 each)	3,489.20	3,487.70	3,277.05	3,489.20	3,277.05
9	Other equity					2,650.13
10	Earnings per share of ₹10 each (not annualised for the quarter) (1) Basic - ₹ (2) Diluted - ₹	4.52 4.51	4.58 4.58*	0.38 0.35	13.22 13.15	3.14 3.00
						9.32 8.98

\* Diluted EPS is same as basic EPS, as the effect of potential equity shares is anti dilutive

See accompanying notes to the financial results



## Wanbury Limited

Regd. Office : BSEL Tech Park, B-wing  
10<sup>th</sup> Floor, Sector-30 A,  
Opp. Vashi Railway Station,  
Vashi Navi Mumbai 400 703  
Maharashtra, INDIA  
Tel. +91-22-6794 2222  
+91-22-7196 3222  
CIN LS1900MH1988PLC048455  
Email: info@wanbury.com  
Website: www.wanbury.com



### Wanbury Limited

### Statement of Unaudited Financial Results for the quarter and nine months ended 31 December 2025

#### Notes :-

- 1) The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on 5 February 2026.
- 2) These results are prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("IndAS 34") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles, practices and policies generally accepted in India.
- 3) The Company has only one segment of activity namely "Pharmaceuticals".
- 4) The Company has two USFDA approved manufacturing facilities at Tanuku (Andhra Pradesh) and Patalganga (Maharashtra).
- 5) The Government of India has consolidated 29 existing labour legislations into a united framework comprising four Labour Code viz Code on Wages 2019, Code on Social Security 2020, Industrial Relation Code 2020, and Occupational Safety, Health and Working Condition Code 2020 (collectively referred to as the New Labour Codes). These Codes have been made effective from 21st November, 2025. The Company continues to monitor the finalisation of the Central and State Rules and clarifications issued by the Government on various aspects of the Labour Codes. The Company is in the process of assessing the impact of the new Labour Codes on its financial statements. Based on the initial assessment carried out to date, management does not expect the implementation of new labour code to have material impact on the financial results of the Company.
- 6) During the quarter 15,000 (Pr. to dt. 1,21,500) equity shares of ₹ 10 each fully paid up, were allotted upon exercise of vested options pursuant to the "Wanbury ESOP-2016", resulting in an increase in the paid-up share capital by ₹ 1.5 Lakhs (Pr. to dt. ₹ 12.15 Lakhs) and Securities Premium account by ₹ 6.48 Lakhs (Pr. to dt. ₹ 150.79 Lakhs). During the quarter Nil (Pr. to dt. 20,00,000) equity shares of ₹ 10 each fully paid up, were allotted upon exercise of conversion option attached with warrants, resulting in an increase in the paid-up share capital by ₹ Nil (Pr. to dt. ₹ 200 Lakhs) and Securities Premium account by ₹ Nil (Pr. to dt. ₹ 2,200 Lakhs).
- 7) The figures of previous periods/year have been re-grouped / re-classified wherever necessary, to correspond with figures of current period.

Place : Mumbai  
Date: 5 February 2026

For Wanbury Ltd.  
K. Chandran  
Whole Time Director  
(DIN : 00005859)



Page 2 of 2

