

Date: 28th May, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051.

Dear Sir / Ma'am,

Sub: Intimation and Outcome of Board Meeting held Today i.e. Thursday, 28th May, 2026 under Regulation 30 of the SEBI (LODR) Regulations, 2015
Ref: Security Id: WALPAR | ISIN: INE0G2G01015

Pursuant to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, in their meeting held today, i.e. Thursday, 28th May, 2026 at Registered Office of the Company situated at 2nd Floor L5:377, Plot:5, Opp. Sabarmati Gas Station, Village: Khatraj, Taluka: Kalol Gandhinagar, Gujarat, India – 382 721, which commenced at 04:00 P.M. and concluded at 06:15 P.M., inter alia has considered and approved:

1. Standalone and Consolidated Audited Financial Results of the Company for the Half Year and Year ended on 31st March, 2026 along with Auditor's Report.
2. Appointment of M/s. Gaurav Bachani & Associates (FRN: S2020GJ718800), Company Secretaries, Ahmedabad, as Secretarial Auditor of the Company for the Financial Year 2025-26.
3. Appointment of M/s. Saumil J. Shah & Associates, (FRN: 135636W), Chartered Accountants, Ahmedabad, as Internal Auditor for Financial Year 2026-27.

*The details required under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 are given in **Annexure A**.*

Kindly take the same on your record and oblige us.

Thanking You,

For, Walpar Nutritions Limited

Kalpesh Ladhawala
Managing Director
DIN: 02849232

Annexure A

Details as required under Regulation 30 of the Listing Regulations and the SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, are provided below:

- 1. Appointment of M/s. Gaurav Bachani & Associates (FRN: S2020GJ718800), Company Secretaries, Ahmedabad, as Secretarial Auditor of the Company for the Financial Year 2025-26.**

Sr. No.	Particulars	Details
1.	Name	M/s. Gaurav Bachani & Associates
2.	Designation	Secretarial Auditor
3.	Firm Registration Number	S2020GJ718800
4.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
5.	Brief profile (in case of appointment)	M/s. Gaurav Bachani & Associates is a peer reviewed firm under ICSI, highly qualified professionals having rich and diverse corporate legal experience of over 5 years in private as well as public listed Companies and also have extensive expertise in Corporate Laws, Financial Management, Business Management and other allied legal areas. They have distinguished themselves by offering a broad spectrum of services in Corporate Laws, Legal Compliance, Corporate Governance, Corporate Social Responsibility, and related areas.
6.	Date of appointment / cessation (as applicable)	28 th May, 2026
7.	Disclosure of relationships between Directors (in case of appointment of a director)	Not Applicable

- 2. Appointment of M/s. Saumil J. Shah & Associates, (FRN: 135636W), Chartered Accountants, Ahmedabad as Internal Auditor for Financial Year 2026-27:**

Sr. No.	Particular	Details
1.	Name	M/s. Saumil J. Shah & Associates
2.	Reason for change viz. appointment, resignation, removal, death or otherwise	Appointment
3.	Designation	Internal Auditor
4.	Date of appointment / cessation (as applicable)	28 th May, 2026
5.	Brief profile (in case of appointment)	Saumil J Shah & Associates, CA firm in Ahmedabad, Gujarat, India, was established in the Year 2013. We are a Team of Chartered Accountants and other professionals with relevant knowledge and professional experience rendering all services under one roof. We are providing professional services from Incorporation and Start Up to Execution Level. We

		<p>are a One Stop Solution firm providing professional services in the areas of Accounting and Bookkeeping, Auditing, Assurance, Direct Taxation, Indirect Taxation, Due Diligence, Corporate and Allied Laws, Labour Laws, Project Finance, Start Up Services, Investment Strategies and Outsourcing Services.</p> <p>The firm is congregation of professionally qualified and experienced Chartered Accountants and Team of well-versed Personnel who are committed to add value continuously and optimize the benefits accruing to the clients.</p>
6.	Disclosure of relationships between Directors (in case of appointment of a director)	N.A.



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
Tel No. - +91-9649687300; 0141-4037257
Email: info@aycompany.co.in

Independent Auditor's report on Standalone Financial Results of Walpar Nutritions Limited for the half Year and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To

**The Board of Directors of
Walpar Nutritions Limited**

Opinion

We have audited the accompanying statement of Standalone Financial Results ("the Statement") of Walpar Nutritions Limited (hereinafter referred to as "the Company") for the Half Year and year ended March 31, 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid year to date Standalone financial results:

- (i) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended in this regard; and;
- (ii) give a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit and other financial information of the Company for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the code of ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the Standalone Financial Results.

Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These Standalone Financial Results have been prepared on the basis of the standalone financial statements.

The Company's Management and the Board of Directors are responsible for the preparation and presentation of these Standalone Financial Results that give a true and fair view of the net profit/loss and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in



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accordance with the provisions of the Act; safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Management and the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion.



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Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matter

The Standalone Financial Results include the results for the Half Year ended March 31, 2026 being the balancing figures between the audited figures of the full financial year and the published unaudited year to date figures up to 1st half year of the current financial year.

For, M/S A Y & CO
Chartered Accountants
F.R.N: - 020829C



Akanksha Gupta
Partner
M.NO.-421545
UDIN – 26421545AQASNI3082
Date: May 28, 2026
Place - Gandhinagar

WALPAR NUTRITIONS LIMITED

CIN - L24230GJ2020PLC118662

Registered Office Address: 2nd Floor L5:377 PLOT:5, Opp. Sabarmati, Village: Khatraj, Taluka: Kalol Gandhinagar, Gujarat - 382721 India.

Website: www.walparnutritions.com; Email: finance.walpar@hotmail.com

Standalone Statement of Audited Financial Results for the Half Year & Year ended on March 31, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

(Amount in Lakhs)

	Particulars	Half Year ended on	Half Year ended on	Half Year ended on	Year to date figures for the	Year to date figures for
		31/03/2026	30/09/2025	31/03/2025	year ended 31/03/2026	the year ended 31/03/2025
		Audited	Unaudited	Audited	Audited	Audited
	INCOME FROM OPERATIONS					
I	Revenue from Operations	3657.76	2872.12	3524.62	6529.88	6016.16
II	Other Income	6.28	7.60	6.60	13.88	10.03
III	Total Revenue (I+II)	3664.05	2879.72	3531.22	6543.77	6026.19
IV	EXPENSES					
	Cost of Material Consumed	3349.33	2632.13	3079.92	5981.46	5275.30
	Purchase of Stock in Trade	0.00	0.00	0.00	0.00	0.00
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-76.34	(103.91)	80.21	-180.25	29.25
	Employee Benefit Expenses	96.02	86.92	95.47	182.94	189.94
	Finance Cost	7.31	1.22	5.06	8.53	10.13
	Depreciation & Amortization Expense	19.86	23.55	23.46	43.41	41.04
	Other Expenses	139.55	116.14	141.74	255.69	237.29
	Total expenses (IV)	3535.73	2756.06	3425.86	6291.79	5782.96
V	Profit before Exceptional & Extraordinary Items and tax (III-IV)	128.32	123.66	105.36	251.98	243.23
VI	Exceptional Items	-	-	-	-	-
VII	Profit before Extraordinary Items and tax (V-VI)	128.32	123.66	105.36	251.98	243.23
VIII	Prior Period Items	0.00	0.00	0.00	0.00	0.00
IX	Profit before tax (VII-VIII)	128.32	123.66	105.36	251.98	243.23
X	Tax Expenses					
	1 Current Tax	32.28	31.38	26.35	63.66	59.95
	2 Deferred Tax	-0.07	(7.62)	20.73	-7.69	13.44
	3 Tax Related to Earlier Years	-0.52	-	0.58	-0.52	0.58
	Total Tax Expenses (X)	31.69	23.76	47.66	55.45	73.97
XI	Profit/(Loss) for the period from continuing operations (IX-X)	96.63	99.90	57.70	196.53	169.26
XII	Profit/(Loss) from discontinuing operation	-	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-	-
XIV	Profit/(Loss) from discontinuing operation after tax (XII-XIII)	-	-	-	-	-
XV	Profit/(Loss) for the Period (XI+XIV)	96.63	99.90	57.70	196.53	169.26
XVI	Paid up Equity Share Capital	939.04	939.04	939.04	939.04	939.04
XVII	Reserves & Surplus	759.08	661.96	562.56	759.08	562.56
XVIII	Earnings per equity share					
	(1) Basic	1.03	1.06	0.61	2.09	1.80
	(2) Diluted	1.03	1.06	0.61	2.09	1.80

Notes:-

- The above Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on May 28, 2026.
- The Statutory Auditors of the Company have carried out the Statutory Audit of the above financial results of the Company and have expressed an unmodified opinion on these Results.
- There are no investor complaints received/pending as on March 31, 2026.
- Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.
- AS 17 Relating to Segment wise reporting is not applicable as the Company operates in only One Primary segment i.e Manufacturing and Trading of Pharmaceutical, Nutraceutical, Herbal and Ayurvedic Commodities

For Walpar Nutritions Limited

Kalpesh P Ladhawala
Kalpesh P Ladhawala
 Managing Director
 DIN : 02849232

Place : Gandhinagar
 Date : May 28, 2026



WALPAR NUTRITIONS LIMITED

CIN - L24230GJ2020PLC118662

Registered Office Address: 2nd Floor L5:377 PLOT:5, Opp. Sabarmati, Village: Khatraj, Taluka: Kalol
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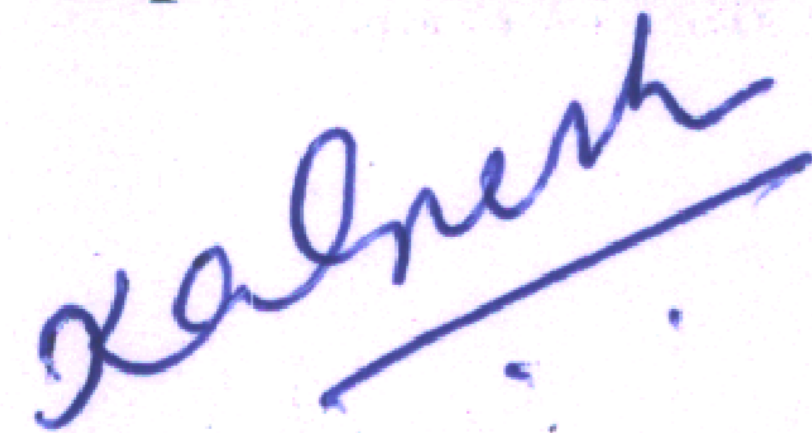
Website: www.walparnutritions.com; Email: finance.walpar@hotmail.com

Standalone Statement of Assets & Liabilities as on March 31, 2026

(Amount in Lakhs)

	Particulars	As on 31st March 2026	As on 31st March 2025
		Audited	Audited
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share capital	939.04	939.04
	Reserves and surplus	759.08	562.56
		1,698.13	1,501.61
2	Non-current liabilities		
	Long Term Borrowings	-	-
	Deferred Tax Liabilities (Net)	-	1.82
	Other Long Term Liabilities	-	-
	Long Term Provision	-	-
		-	1.82
3	Current liabilities		
	Short Term Borrowings	190.87	-
	Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	1,714.64	1,363.30
	Other Current Liabilities	325.12	165.52
	Short Term Provisions	63.66	59.95
		2,294.30	1,588.77
	TOTAL	3,992.43	3,092.20
II.	ASSETS		
	Non-current assets		
	Property Plant & Equipments		
1	Fixed assets		
	(i) Tangible Assets	242.85	223.23
	(ii) Intangible Assets	9.00	5.76
	(iii) Intangible Assets Under Development	4.80	3.30
	Other Non Current Assets	4.41	4.42
	Non Current Investments	506.09	469.84
	Long Term Loans & Advances	258.12	-
	Deferred Tax Assets	5.87	-
		1,031.14	706.55
2	Current assets		
	Current Investments	-	-
	Inventories	757.88	477.40
	Trade Receivables	1,990.65	1,694.71
	Cash and cash equivalents	85.63	150.72
	Short Term Loans & Advances	91.96	29.57
	Other Current Assets	35.19	33.25
		2,961.31	2,385.64
	TOTAL	3,992.43	3,092.20

For Walpar Nutritions Limited



Kalpesh P Ladhawala

Managing Director

DIN : 02849232

Place : Gandhinagar

Date : May 28, 2026



WALPAR NUTRITIONS LIMITED

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Standalone Statement of Cash Flows for the year ended on March 31, 2026

Particulars	(Amount in Lakhs)	
	For the Year Ended on 31.03.2026	For the Year Ended on 31.03.2025
Cash flows from operating activities		
Profit before taxation	251.98	243.23
Adjustments for:		
Depreciation & Amortization Expenses	43.41	41.04
Profit on Sale of Fixed Assets	0.00	0.00
Investment income	-	-
Finance Cost	8.53	10.13
Working capital changes:		
(Increase) / Decrease in Trade Receivables	(295.93)	(685.60)
(Increase) / Decrease in Short Term Loans & Advances	(62.39)	101.04
(Increase) / Decrease in Other Current Assets	(1.94)	(8.30)
(Increase) / Decrease in Inventories	(280.48)	25.53
Increase / (Decrease) in Trade Payables	351.35	519.33
Increase / (Decrease) in Other Current Liabilities	159.60	57.67
Cash generated from operations	174.12	304.08
Payment/Adjustmen on Account of Tax Expenses	(59.43)	(33.27)
Net cash from operating activities	114.69	270.80
Cash flows from investing activities		
Purchase of property, plant and equipment	(92.90)	(123.06)
Sale of property, plant and equipment	25.12	-
Investment Income	-	-
Proceeds/(Payment) for Long Term Loans & Advances	(258.12)	-
(Increase)/Decrease in Other Non Current Assets	-	-
Increase in Non Current Investments	(36.25)	-
Net cash used in investing activities	(362.15)	(123.07)
Cash flows from financing activities		
Proceeds/ (Repayment) of Short term Borrowings	190.87	-31.53
Proceeds/ (Repayment) of Long term Borrowings	-	-
Proceeds from Share Capital	-	-
Proceeds from Securities Premium	-	-
Payment of Finance cost	(8.53)	(10.13)
Net cash used in financing activities	182.34	(41.66)
Net increase in cash and cash equivalents	(65.12)	106.06
Cash and cash equivalents at beginning of period	150.72	44.66
Cash and cash equivalents at end of period	85.63	150.72

For Walpar Nutritions Limited

Kalpesh P Ladhawala

Kalpesh P Ladhawala
Managing Director
DIN : 02849232



Place : Gandhinagar
Date : May 28, 2026



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Independent Auditor's Report on Consolidated Financial Results of Walpar Nutritions Limited for the Half Year and year ended March 31, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To

**The Board of Directors of
Walpar Nutritions Limited**

Opinion

We have audited the accompanying statement of Consolidated Financial Results ("the Statement") of Walpar Nutritions Limited (hereinafter referred to as Holding Company) & its subsidiaries (holding company and its subsidiaries together referred to as "the Group") for the half year and year ended March 31, 2026, attached herewith, being submitted by the Group pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid year to date consolidated annual financial results:

- (i) Includes the financial results of following entity:-

Name of Entity	Relationship
Walpar Wellness Private Limited	Subsidiary Company
Walpar Nutri Science Private Limited	Subsidiary Company
Pallota Nutritions Private Limited	Associate Company

- (ii) are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended in this regard; and;
- (iii) give a true and fair view in conformity with the aforesaid Accounting Standards and other accounting principles generally accepted in India of the net profit, and other financial information of the Group for the year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the code of ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Consolidated Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements



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and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our, opinion.

Management's and Board of Directors' Responsibilities for the Consolidated Annual Financial Results

These consolidated annual financial results have been prepared on the basis of the consolidated financial statements.

The Board of Directors & Management of Holding company are responsible for the preparation and presentation of these consolidated annual financial results that give a true and fair view of the net profit/loss and other financial information in accordance with the recognition and measurement principles laid down in Accounting Standards prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act; safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated annual financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Consolidated Financial Results by the Management of the Company, as aforesaid.

In preparing the consolidated annual financial results, the respective Board of Directors of the companies included in the group are responsible for assessing the Group's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the group are responsible for overseeing the Group's financial reporting process.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated annual financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



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- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Management and Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of Management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial statements, including the disclosures, and whether the financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of holding company of which we are the independent auditors. For the subsidiary company included in the consolidated Financial Results, which is audited by other auditor, such other auditor remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



A Y & COMPANY

505, Fifth Floor, ARG Corporate Park
Gopal Bari, Ajmer Road, Jaipur (Raj.)
Tel No. - +91-9649687300; 0141-4037257
Email: info@aycompany.co.in

Other Matter

The Consolidated Financial Results includes financial results of subsidiaries whose financial statements/results reflects total assets of Rs. 3063.56 Lakhs as at March 31, 2026, total Revenue of Rs. 3598.23 Lakhs & Rs.572.10 Lakhs, total net profit/(loss) after tax Rs.148.54 lakhs & Rs.73.86 lakhs, for the half year and year ended on March 31, 2026 respectively, Total profit/(loss) after tax of associate (45%) Rs. 2037 lakhs as considered in consolidated financial results which have been audited by us or their respective independent auditors as applicable. The financial results of Walpar Nutri Science Private Limited and Pallota Nutritions Pvt. Ltd. has been audited by other independent auditor. The independent auditors' reports on financial statements/ Financial Results/financial information of subsidiary companies have been furnished to us and-our-opinion on the consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these entities, is based solely on the report of such auditors & procedures performed by us are as stated in paragraph above. Our opinion, in so far as it relates to the affairs of such subsidiaries, is based solely on report of such auditors. Our opinion is not modified in respect of this matter.

The consolidated annual financial results include the results for the half year ended March 31, 2026 being the balancing figures between the audited figures of the full financial year and the published unaudited year to date figures up to the end of 1st half year of the current financial year.

For, M/S A Y & Company
Chartered Accountants
F.R.N: - 020829C




Akanksha Gupta
Partner
M.NO.-421545
UDIN - 26421545YIZTFV7359
Date: May 28, 2026
Place: Gandhinagar

WALPAR NUTRITIONS LIMITED

CIN - L24230GJ2020PLC118662

Registered Office Address: 2nd Floor L5:377 PLOT:5, Opp. Sabarmati, Village: Khatraj, Taluka: Kalol Gandhinagar, Gujarat - 382721 India.

Website: www.walparnutritions.com; Email: finance.walpar@hotmail.com

Consolidated Statement of Audited Financial Results for the Half Year & Year ended on March 31, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015

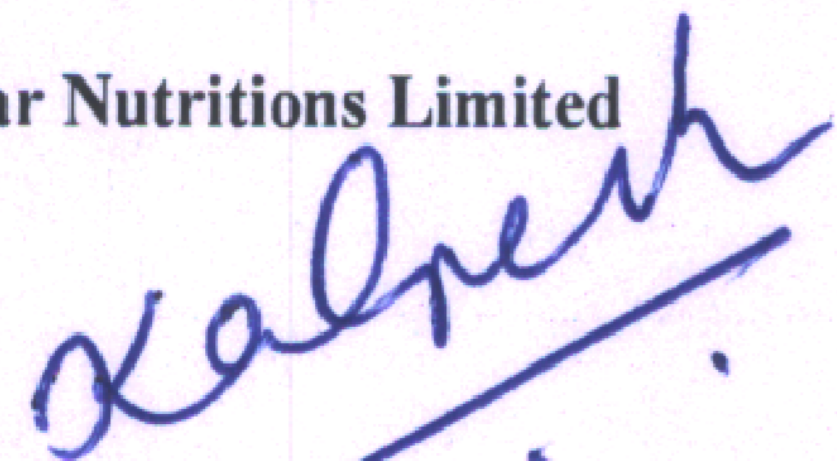
(Amount in Lakhs)

	Particulars	Half Year ended on		Year to date figures for the	
		Audited 31/03/2026	Unaudited 30/09/2025	Audited 31/03/2025	Audited 31/03/2025
	INCOME FROM OPERATIONS				
I	Revenue from Operations	4229.86	3649.14	3923.77	7176.33
II	Other Income	12.99	12.98	-4.42	26.59
III	Total Revenue (I+II)	4242.85	3662.12	3919.36	7202.93
IV	EXPENSES				
	Cost of Material Consumed	3347.65	2884.45	2985.37	5689.33
	Purchase of Stock in Trade	0.00	0.00	0.00	0.00
	Change in inventories of Finished Goods, Work-in-progress & Stock in Trade	-171.06	(118.66)	136.97	(24.32)
	Employee Benefit Expenses	370.20	337.77	242.79	469.37
	Finance Cost	49.59	30.25	3.18	28.88
	Depreciation & Amortization Expense	101.52	100.25	94.01	181.92
	Other Expenses	311.81	250.89	250.04	469.95
	Total expenses (IV)	4009.71	3484.95	3712.36	6815.14
V	Profit before Exceptional & Extraordinary Items and tax (III-IV)	233.14	177.17	206.99	387.79
VI	Exceptional Items	-	-	-	-
VII	Profit before Extraordinary Items and tax (V-VI)	233.14	177.17	206.99	387.79
VIII	Prior Period Items	0.00	0.00	0.00	0.00
IX	Profit before tax (VII-VIII)	233.14	177.17	206.99	387.79
X	Tax Expenses				
	1 Current Tax	53.23	42.24	41.04	88.01
	2 Deferred Tax	7.51	(15.28)	15.98	8.95
	3 Tax Related to Earlier Years	1.91	-	11.02	11.02
	Total Tax Expenses (X)	62.65	26.96	68.04	107.98
XI	Profit/(Loss) for the period from continuing operations (IX-X)	170.49	150.21	138.95	279.81
XII	Profit/(Loss) from discontinuing operation	-	-	-	-
XIII	Tax Expenses of discontinuing operations	-	-	-	-
XIV	Profit/(Loss) from discontinuing operation after tax (XII-XIII)	-	-	-	-
XV	Profit(Loss) for the Period (XI+XIV)	170.49	150.21	138.95	279.81
XVI	Profit/(Loss) from Associates/JV	-20.37	0.00	0.00	0.00
XVII	Profit Attributable to Minority Interest	32.16	20.72	35.31	47.37
XVIII	Profit Attributable to Owners of Parent	117.95	129.49	103.65	232.44
XIX	Paid up Equity Share Capital	939.04	939.04	939.04	939.04
XX	Reserves & Surplus	950.96	835.99	716.65	950.96
XXI	Earnings per equity share				
	(1) Basic	1.26	1.38	1.10	2.48
	(2) Diluted	1.26	1.38	1.10	2.48

Notes:-

- The above Audited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meeting held on May 28, 2026.
- The Statutory Auditors of the Company have carried out the Statutory Audit of the above financial results of the Company and have expressed an unmodified opinion on these Results.
- There are no investor complaints received/pending as on March 31, 2026.
- Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to confirm to classification of current year/period.
- AS 17 Relating to Segment wise reporting is not applicable as the Company operates in only One Primary segment i.e Manufacturing and Trading of Pharmaceutical, Nutraceutical, Herbal and Ayurvedic Commodities.

For Walpar Nutritions Limited



Kalpesh P Ladhawala
Managing Director
DIN : 02849232



Place : Gandhinagar
Date : May 28, 2026

WALPAR NUTRITIONS LIMITED

CIN - L24230GJ2020PLC118662

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Website: www.walparnutritions.com; Email: finance.walpar@hotmail.com

Consolidated Statement of Assets & Liabilities as on March 31, 2026

(Amount in Lakhs)

Particulars		As on 31st March 2026	As on 31st March
		Audited	Audited
I.	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	Share capital	939.04	939.04
	Reserves and surplus	950.96	716.65
		1,890.00	1,655.70
2	Minority Interest	324.40	271.52
3	Non-current liabilities		
	Long Term Borrowings	892.61	352.81
	Deferred Tax Liabilities (Net)	-	1.75
	Other Long Term Liabilities	-	-
	Long Term Provision	-	-
		892.61	354.56
4	Current liabilities		
	Short Term Borrowings	784.40	432.23
	Trade Payables		
	(i) Total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) Total outstanding dues of creditors other than micro enterprises and small enterprises	2,218.92	1,683.50
	Other Current Liabilities	401.41	253.14
	Short Term Provisions	95.47	88.01
		3,500.20	2,456.88
	TOTAL	6,607.20	4,738.65
II.	ASSETS		
	Non-current assets		
	Property Plant & Equipments		
1	Fixed assets		
	(i) Tangible Assets	1,177.59	1,025.20
	(ii) Intangible Assets	10.45	7.15
	(iii) Intangible Assets Under Development	4.80	3.30
	Goodwill	32.70	32.70
	Other Non Current Assets	37.17	37.08
	Non Current Investments	288.26	188.04
	Long Term Loans & Advances	179.02	-
	Deferred Tax Assets	6.01	-
		1,736.00	1,293.48
2	Current assets		
	Current Investments	-	-
	Inventories	1,526.44	1,053.13
	Trade Receivables	2,345.43	2,118.20
	Cash and cash equivalents	493.03	158.58
	Short Term Loans & Advances	304.27	49.64
	Other Current Assets	202.02	65.63
		4,871.19	3,445.17
	TOTAL	6,607.20	4,738.65

For Walpar Nutritions Limited

Kalpesh P Ladhawala

Kalpesh P Ladhawala
Managing Director
DIN : 02849232

Place : Gandhinagar
Date : May 28, 2026



WALPAR NUTRITIONS LIMITED

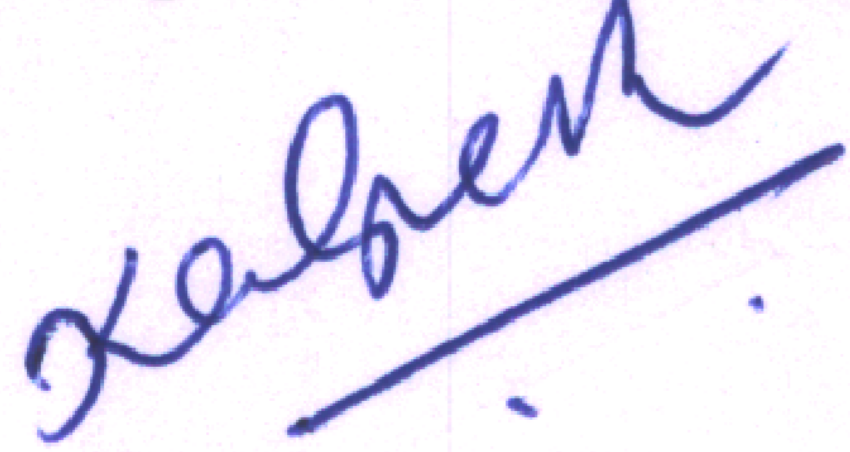
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Gujarat - 382721 India.Website: www.walparnutritions.com; Email: finance.walpar@hotmail.com
Consolidated Statement of Cash Flows for the year ended on March 31, 2026

(Amount in Lakhs)

Particulars	For the Year Ended on	For the Year Ended on
	31.03.2026	31.03.2025
Cash flows from operating activities		
Profit before taxation	410.31	387.79
Adjustments for:		
Prior Period Items	-9.13	0
Depreciation & Amortization Expenses	201.77	181.92
Profit on Sale of Fixed Assets	0.00	0.00
Investment income	(1.69)	(0.10)
Finance Cost	79.84	28.88
Working capital changes:		
(Increase) / Decrease in Trade Receivables	(227.23)	(774.39)
(Increase) / Decrease in Short Term Loans & Advances	(254.63)	61.31
(Increase) / Decrease in Other Current Assets	(136.39)	(23.13)
(Increase) / Decrease in Inventories	(473.31)	(137.60)
Increase / (Decrease) in Trade Payables	535.42	688.64
Increase / (Decrease) in Other Current Liabilities	148.27	55.03
Cash generated from operations	273.22	468.34
Payment/Adjustmen on Account of Tax Expenses	(89.92)	(62.49)
Net cash from operating activities	183.30	405.85
Cash flows from investing activities		
Purchase of property, plant and equipment	(358.96)	(228.24)
Investment Income	1.69	0.10
Proceeds/(Payment) for Long Term Loans & Advances	(179.02)	-
(Increase)/Decrease in Other Non Current Assets	(0.09)	(1.96)
Increase in Non Current Investments	(120.59)	-
Net cash used in investing activities	(656.97)	(230.11)
Cash flows from financing activities		
Proceeds/ (Repayment) of Short term Borrowings	352.17	10.01
Proceeds/ (Repayment) of Long term Borrowings	539.80	-54.84
Proceeds/Amortisation from Government Grant	-4.00	6.00
Proceeds from Share Capital	-	-
Proceeds from Securities Premium	-	-
Payment of Finance cost	(79.84)	(28.88)
Net cash used in financing activities	808.13	(67.71)
Net increase in cash and cash equivalents	334.46	108.03
Cash and cash equivalents at beginning of period	158.58	50.56
Cash and cash equivalents at end of period	493.03	158.58

For Walpar Nutritions Limited

Kalpesh P Ladhawala
Managing Director
DIN : 02849232Place : Gandhinagar
Date : May 28, 2026

Date: 28th May, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051.

Dear Sir / Ma'am,

**Sub: Declaration in respect of Unmodified Opinion on Audited Financial Results for the
Half Year and Year ended on 31st March, 2026
Ref: Security Id: WALPAR | ISIN: INEOG2G01015**

We hereby declared that the Statutory Auditor of the Company, M/s. A Y & Company, Chartered Accountants has issued Audit Report with Unmodified Opinion on Audited Financial Result for the Half Year and Year ended as on 31st March, 2026.

The declaration is given in compliance to second proviso of Reg. 33(3)(d) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended by the SEBI (Listing Obligations and Disclosure Requirements) (Amendment), Regulations 2016, vide notification no. SEBI/LAD-NRO/GN/2016-17/001, dated 25th May, 2016.

Kindly take the same on your record and oblige us.

Thanking You,

For, Walpar Nutritions Limited

Kalpesh Ladhawala
Managing Director
DIN: 02849232