

**WALCHANDNAGAR INDUSTRIES LIMITED**

Walchandnagar: 413 114, Dist Pune, Maharashtra, India

Tel: 02118- 307100 / 252 235 Fax: 02118- 252 358

Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2025

Date : August 14, 2025

National Stock Exchange of India Ltd.
Corporate Action Department
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
SCRIP CODE : WALCHANNAG

BSE Ltd.
Corporate Relations
Department
1st floor, New Trading Ring,
Rotunda Bldg., P. J. Tower,
Mumbai 400 001.
Fax:: 22723121/2039/2037
SCRIP CODE : 507410

Dear Sir(s),

Sub: Un-audited (Reviewed) Financial Results for the Quarter ended on June 30, 2025, along with Limited Review Report as on the date issued by Statutory Auditors of the Company.

Ref: Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

We are pleased to inform you that the Board of Directors at its meeting held today i.e. August 14, 2025, approved the Un-audited (Reviewed) Financial Results for the Quarter ended on June 30, 2025. A copy of the same along with Limited Review Report of the Un-audited Financial Results for the Quarter ended on June 30, 2025, issued by M/s. Jayesh Sanghrajka & Co. LLP (Statutory Auditors of the Company) are enclosed for your information and record.

The Board Meeting commenced at 03.21 p.m. and concluded at 04:14 p.m.

This is for your information and record.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Ltd.,

G. S. Agrawal
Whole Time Director & Company Secretary
DIN: 00404340

Encl: As above



WALCHANDNAGAR INDUSTRIES LIMITED

Regd. Office: 3, Walchand Terraces, Tardeo Road, Mumbai - 400 034. CIN : L74999MH1908PLC000291

Tel No. : (022) 23612195/96/97 Fax : (022) 23634527, E - mail : investors@walchand.com, Website: www.walchand.com

Unaudited Financial Results for the Quarter ended on June 30, 2025

(Rs. in Lakhs Except Earning Per Share)

Particulars	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	1	2	3	4
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
Income:				
1 Revenue from Operations	4,943	5,308	7,917	25,918
2 Other Income	453	292	2,428	3,566
3 Total Income (1+2)	5,396	5,600	10,345	29,484
Expenditure :				
4 Cost of Materials Consumed	2,489	2,362	4,166	12,807
5 Sub-contracting Expenses, Processing Charges and Other Direct Costs	291	350	874	2,148
6 Changes in inventories of finished goods and work-in-progress	(166)	(232)	631	1,017
7 Employees Benefits Expenses	1,875	2,322	2,030	8,479
8 Finance Costs	986	925	1,058	4,389
9 Depreciation and Amortisation Expenses	269	269	261	1,064
10 Other Expenses	690	5,216	1,498	8,595
11 Total Expenditure (4+5+6+7+8+9+10)	6,435	11,212	10,517	38,499
12 Profit/ (Loss) before exceptional items and tax (3-11)	(1,039)	(5,612)	(173)	(9,015)
13 Exceptional Items (net)	-	-	-	412
14 Profit/ (Loss) before tax (12+13)	(1,039)	(5,612)	(173)	(8,603)
15 Tax expense:				
(1) Current tax	-	-	-	-
(2) Deferred tax (asset)/ liability	-	-	-	-
16 Profit/ (Loss) after Tax (14-15)	(1,039)	(5,612)	(173)	(8,603)
17 Other Comprehensive Income	(565)	459	65	640
18 Total Comprehensive Income for the period (16+17)	(1,604)	(5,153)	(108)	(7,963)
19 Earnings per equity share of face value of Rs. 2 each				
(1) Basic	(1.54)	(8.32)	(0.31)	(14.73)
(2) Diluted	(1.54)	(8.32)	(0.31)	(14.73)

1. The above financial results have been prepared in accordance with Indian Accounting Standard as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standard) Rules, 2015 and the Companies (Indian Accounting Standard) Amendment Rules, 2021.

2. The above Financial Results have been reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors at its meeting held on August 14, 2025.

3. The company is engaged in segments namely Heavy Engineering, Foundry, Machine shop and Others. These segments have been reported in a manner consistent with the internal reporting provided to the Chief Operating Decision Maker.

4. During the Quarter the Company has recognized expense of Rs. 18 lakhs under "Employees Benefits Expenses" under the ESOP Scheme 2020.

5. Figures for the previous periods have been regrouped/reclassified where necessary, to confirm to the current period classification.

Place: Mumbai
Date: August 14, 2025



For Walchandnagar Industries Limited

Chirag C. Doshi

Chirag C. Doshi
Managing Director & CEO
DIN- 00181291



WALCHANDNAGAR INDUSTRIES LIMITED

Regd. Office: 3, Walchand Terraces, Tardeo Road, Mumbai - 400 034.

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Segment-Wise Revenue, Results & Capital Employed

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended
	30.06.2025	31.03.2025	30.06.2024	31.03.2025
	1	2	3	4
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1 Segment Revenue				
(a) Heavy Engineering	4,209	4,329	6,084	19,970
(b) Foundry and Machine Shop	202	413	1,346	3,698
(c) Others	533	575	530	2,350
Total	4,944	5,317	7,960	26,017
Less : Inter segment Revenue	1	8	43	100
Net Sales/Income from Operations	4,943	5,308	7,917	25,918
2 Segment Results				
Profit/(Loss) before Interest and Tax				
(a) Heavy Engineering	28	(4,524)	(1,725)	(6,067)
(b) Foundry and Machine Shop	(149)	(214)	436	(872)
(c) Others	147	135	170	578
Total	26	(4,603)	(1,118)	(6,361)
Add : Profit On Sale of Asset*	-	1	2,059	2,060
Less : Finance Cost	986	926	1,058	4,390
Less - Other unallocable expenditure net of unallocable Income	79	84	56	323
Add- Exceptional Item	-	-	-	412
Profit/(Loss) Before Tax	(1,039)	(5,612)	(173)	(8,603)
3 Capital Employed				
Segment Assets				
(a) Heavy Engineering	81,665	77,947	76,116	77,947
(b) Foundry and Machine Shop	4,306	4,685	5,775	4,685
(c) Others	2,124	4,407	4,736	4,407
(d) Unallocated	174	170	175	170
(A)	88,270	87,210	86,802	87,210
Less : Liabilities				
(a) Heavy Engineering	47,312	45,403	45,108	45,403
(b) Foundry and Machine Shop	2,322	2,657	3,116	2,657
(c) Others	345	310	380	310
(d) Unallocated	2,339	1,548	2,167	1,548
(B)	52,319	49,919	50,771	49,919
Total (A-B)	35,951	37,291	36,031	37,291

Figures for the previous periods have been regrouped/reclassified where necessary, to confirm to the current period classification.

*Profit on Sale of Assets has been excluded from the respective segment and shown separately below the segment results.



For Walchandnagar Industries Limited

Chirag C. Doshi
Chirag C. Doshi

Managing Director & CEO

DIN- 00181291

Place: Mumbai

Date: August 14, 2025

A TRADITION OF ENGINEERING EXCELLENCE

Jayesh Sanghrajka & Co LLP

Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
Walchandnagar Industries Limited

1. We have reviewed the accompanying statement of unaudited financial results of **Walchandnagar Industries Limited** (the "Company") for quarter ended June 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for the financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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Dadasaheb Phalke Road, Dadar (E), Mumbai - 400 014.
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Affiliates Offices :
Ahmedabad, Bangalore, Chennai, Delhi,
Guwahati, Hyderabad, Indore, Jaipur, Kochi,
Kolkata, Patna, Silchar, Siliguri and
Thiruvananthapuram.

Batgach
& AFFILIATES
A NETWORK APPROVED BY ICAI

Jayesh Sanghrajka & Co LLP

Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ("Ind AS"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jayesh Sanghrajka & Co. LLP

Chartered Accountants

ICAI Firm Registration Number: 104184W/W100075

P. Bhagat

Pritesh Bhagat

Designated Partner

Membership No.: 144424



UDIN: 25144424BMIYOE3481

Place: Navi Mumbai

Date: August 14, 2025