WALCHANDNAGAR INDUSTRIES LIMITED
Walchandnagar: 413 114, Dist. Pune, Maharashtra, India
Tel: 02118-252 235/252 236/252 237/252 238
Fax: 02118-252 584
Website: www.walchand.com Email: wil@walchand.com

Ref. No. : WIL: SEC: 2026
Date : August 11, 2026

National Stock Exchange of India Ltd.
Exchange Plaza, 5th floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.
Fax :26598237/38, 66418126/25/24
SCRIP CODE : WALCHANNAG

BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Fax:: 22723121/2039/2037
SCRIP CODE : 507410

Dear Sir(s),

Sub: Press Release on the Un-audited (Reviewed) Financial Results and updates for the Quarter ended on June 30, 2026

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of Press Release titled "Walchandnagar Industries Limited Press Release – Results and updates for the quarter ended June 30, 2026" is annexed with this letter.

A copy of the said Press Release is also being uploaded on the website of the Company www.walchand.com.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,

For Walchandnagar Industries Ltd.

GIRIRAJ SHARAN AGRAWAL

Digitally signed by GIRIRAJ SHARAN AGRAWAL
DN: c=IN, o=Personal, title=5216,
2.5.4.20=f048798869b5576cd33292a4b6b9b7aa85cf64f178f4881b0e4fdb4df0c75a75, postalCode=400034, st=Maharashtra,
serialNumber=5a4130bf9a70610c0fd108bdfb582c7679b4082096434107dba690b8c4821e18, cn=GIRIRAJ SHARAN AGRAWAL
Date: 2026.08.11 20:09:27 +05'30'

G. S. Agrawal
Whole Time Director & Company Secretary
DIN: 00404340

Encl: As above

Press Release

RESULTS AND UPDATES FOR THE QUARTER ENDED 30th JUNE, 2026

WIL delivers strong Q1 FY27 performance; Revenue surges 81% YoY and EBITDA expands 6.6X

Third Consecutive Quarter of positive PAT reinforces structural turnaround; Company enters a phase of consistent performance and growth

Mumbai, 11th August, 2026: Walchandnagar Industries Limited ("WIL" / "Company"), a renowned engineering company known for its design, engineering & high complex precision manufacturing capabilities with operational legacy of more than 115 years, announced its results for the quarter ended 30th June, 2026.

Q1 FY27 Results and Outlook:

- WIL has delivered a strong start to FY27, with Total Revenue increasing by 81% YoY to Rs 9,780 Lakhs, compared to Rs 5,396 Lakhs in Q1 FY26.
- EBITDA increased 6.6X YoY to Rs 1,432 Lakhs, compared to Rs 217 Lakhs in Q1 FY26, reflecting a significant improvement in operating performance and profitability.
- The Company has delivered positive PAT for the third consecutive quarter, following positive PAT of Rs 466 Lakhs in Q3 FY26 and Rs 294 Lakhs in Q4 FY26.
- The consistency of higher EBIDTA margins and positive PAT across three successive quarters reinforces that the improvement is not a one-quarter phenomenon but a structural turnaround
- The Company is now moving from a phase of turnaround into a zone of consistent performance, providing a stronger and more stable platform for the next phase of growth.
- The improvement reflects the benefits of disciplined execution, greater operating leverage, improved cost structures and a sharper focus on profitable growth.
- WIL remains focused on its strategic growth sectors of Defence & Missiles, Nuclear and Aerospace (DNA), which offer significant long-term opportunities

Financial Overview:

(Rs. In Lakhs)

Particulars	Q1 FY 26-27	Q1 FY 25-26	Q4 FY 25-26
Revenue	**9,780**	**5,396**	**10,321**
• Revenue from Operations	9,083	4,943	9,302
• Other Income	697	453	1,019
EBIDTA	1,432	217	1,502
PBT	118	-1,039	294

For more information write to: investors@walchand.com

Disclaimer: Certain statements in this release concerning our future growth prospects are forward-looking statements which involve a number of risks and uncertainties that could cause actual results to differ materially from those in such forward- looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fiscal policy, competition, inflationary pressures and general economic conditions affecting our industry. The Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.